

Infrastructure Funding Statement 2021/22



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Abbreviations

Some common abbreviations that will be found within this document are defined below.

BDBC	Basingstoke & Deane Borough Council
BEST	Basingstoke Environmental Strategy for Transport
CIL	Community Infrastructure Levy
EBC	Eastleigh Borough Council
EHDC	East Hampshire District Council
FBC	Fareham Borough Council
GBC	Gosport Borough Council
HBC	Havant Borough Council
HCC	Hampshire County Council
HDC	Hart District Council
LPA	Local Planning Authority
NFDC	New Forest District Council
NFNPA	New Forest National Park Authority
RBC	Rushmoor Borough Council
ROW	Rights of Way
SDNPA	South Downs National Park Authority
TVBC	Test Valley Borough Council
WCC	Winchester City Council

Introduction

This document has been prepared in accordance with the Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019 which came into force on 1 September 2019. This requires any local authority receiving developer contributions to publish an annual Infrastructure Funding Statement (IFS) by 31 December each year, starting in 2020.

The Infrastructure Funding Statement provides a comprehensive summary of the developer contributions secured, received, allocated and spent by Hampshire County Council. The publication of this information is intended to increase transparency for developers and the general public on how this income is utilised to deliver essential infrastructure across Hampshire.

This document is the second annual Infrastructure Funding Statement, and covers the period between 1 April 2021 and 31 March 2022 (i.e. the financial year 2021/22).

Section 106 Agreements

When determining planning applications, one of the many issues that needs to be considered by the Local Planning Authority (LPA) is whether the development proposal will have a detrimental impact on the infrastructure within the vicinity of the site. Infrastructure in this context could be the local highway network, public transport, schools, colleges, as well as waste management facilities such as household waste recycling centres.

In order to help mitigate the impacts of a development, the applicant may enter into a legal agreement with the LPA to make the necessary financial contributions, so that the Council (or other party) may carry out these improvements itself. In some instances, development proposals may include infrastructure provision/improvements within the design (where it is practical to do so), and these may be considered as 'non-financial' contributions.

These legal agreements are made as formal planning obligations, utilising the mechanisms provided by section 106 of the Town and Country Planning Act, and as such are often referred to as 's106 agreements'.

Two Tier Local Government

In areas where local government operates as a two-tier structure, such as the administrative county of Hampshire, the upper tier authority (the county council) covers the whole administrative area. At the lower tier, there are a number of district or borough councils, covering smaller administrative areas within the whole. Hampshire also has two national parks that are local planning authorities and may cover one (or more) district/boroughs. For the purposes of this IFS, the reporting is focussed on district/boroughs although this position will be reviewed for future versions of the document.

The statutory responsibilities for public services in two tier areas are assigned to one or other of these levels – for instance, county councils are responsible for matters such as:

- highways;
- transport;
- education;
- waste management (e.g. household waste recycling centres);
- libraries;
- social care; and

- minerals and waste (outside of national parks) plus 'Regulation 3' planning applications (i.e. schools, libraries & care homes owned/controlled by the County Council).

Whereas the following are typically dealt with at the lower tier level by the relevant district or borough council:

- all other planning applications (unless within national parks which are the 'local planning authority' for determining all applications);
- housing (e.g. ensuring provision of affordable housing and devising housing strategies);
- waste collection (kerbside);
- environmental health; and
- leisure and recreation.

This two-tier system differs from areas where a unitary authority exists – whereby all responsibilities are dealt with by one council.

Whilst the cities of Southampton and Portsmouth are part of the ceremonial county of Hampshire, they are administratively separate and are unitary authorities. This document does not therefore cover these areas.

Given the separation of responsibilities in the majority of the county, the County Council and the relevant lower-tier local planning authority may both need to be party to a section 106 agreement which secures contributions for infrastructure and services that either authority is responsible for respectively.

Information regarding any contributions for lower-tier matters can be found in the relevant authority's own Infrastructure Funding Statement. See the 'Useful Information' section at the end of this document for links to the authorities' planning webpages.

Community Infrastructure Levy

In addition to planning obligations, another source of infrastructure funding for local authorities is the Community Infrastructure Levy (CIL); a tariff-based planning charge that can be levied on qualifying developments by a Charging Authority. In the case of two-tier areas the Charging Authority is the lower tier authority. A Charging Authority is able to pool this funding and utilise it to deliver a number of infrastructure projects in its area.

As Hampshire County Council is not a Charging Authority, it does not receive any CIL directly. However, lower-tier authorities that have implemented the levy may choose to transfer a portion of their annual levy receipts to the County Council to fund infrastructure projects. Details on any CIL funding received from the lower-tier authorities is provided in Section 3 of this document.

Collectively, sums secured through planning obligations and through the CIL are referred to as 'developer contributions'.

Section 106 Report – Headline Figures

Contributions Agreed

The total amount of money to be provided through any planning obligations secured during 2021/22 was **£12,119,916** and consists of the following contribution types:

Contribution Type	Sum of Amount
Countryside	£926,117
Education	£5,726,300
Highways/ Transport	£4,972,115
<i>S106 Monitoring Fee</i>	<i>£71,000</i>
<i>Travel Plan Fees¹</i>	<i>£306,250</i>
<i>Travel Plan Cash Deposits²</i>	<i>£118,134</i>
Grand Total	£12,119,916

¹To fund time spent on approval and monitoring of Travel Plans.

² Refundable at the end of the Travel Plan period.

Full details of the individual agreements and the contributions secured therein can be found in **Appendix 1**.

Non-Monetary Contributions

In addition to the funding provided through planning obligations which is used by the County Council to deliver infrastructure projects, there may also be instances where a developer provides a contribution in kind.

The table below provides a summary of the non-monetary contributions agreed under planning obligations entered into during the reporting period:

District	Date Signed	Planning Ref	Site	Description
BDBC	15/07/2021	20/00004/OUT	Land to the east of Station Road, Oakley	Establishment and promotion of a Car Club
EBC	24/03/2022	O/18/83698	Land north and east of Winchester Street, Botley	Improvement works to Botley Footpath 3 between points B and E (inclusive) as shown on the ROW plan.
EBC	24/03/2022	O/18/83698	Land north and east of Winchester Street, Botley	Improvement works to Botley Footpath 3 between points E and G (inclusive) as shown on the ROW plan.

EBC	24/03/2022	O/18/83698	Land north and east of Winchester Street, Botley	Bus Service serving the Site at a cost to the Owners of £130,000 in accordance with the Bus Service Agreement.
EHDC	22/12/2021	55562/005	Land east of Horndean, Rowlands Castle Road, Horndean	Primary School Land - 1.2 hectares of land to be used by the County Council to construct a 1 form-entry primary school.
EHDC	22/12/2021	55562/005	Land east of Horndean, Rowlands Castle Road, Horndean	Additional Primary School Land - additional 0.8 hectares of land to be offered for transfer to the County Council in accordance with Schedule 4 of the Deed intended to be used as an expansion of the Primary School.
EHDC	22/12/2021	55562/005	Land east of Horndean, Rowlands Castle Road, Horndean	College Link - Mini-bus service to be provided to and from the Development and Horndean Technology College in accordance with the provisions of the College Link Strategy.
EHDC	22/12/2021	55562/005	Land east of Horndean, Rowlands Castle Road, Horndean	Primary School Construction Route - Provision of temporary access route across the Land to the boundary of the Primary School to connect the existing highway, for the purpose of constructing the primary school by the County Council.
HBC	28/06/2021	APP/20/01093	Land at Sinah Lane, Hayling Island	Creation of the Billy Trail South Connection.
WCC	18/05/2021	19/01194/FUL	Whiteley Shopping Centre, Whiteley Way, Whiteley	Offsite Works to existing raised table including raising of kerb line and removal of tactile paving

Contributions Received

The total amount of money secured under any planning obligation received during 2021/22 was **£47,446,811**:

Contribution Type	Sum of Amount
Countryside	£134,950
Education	£32,818,851
Highways/Transport	£13,428,811
Waste Management	£59,782.19
<i>Section 106 Monitoring Fees</i>	<i>£72,000</i>
<i>Travel Plan Fees¹</i>	<i>£185,404</i>
<i>Travel Plan Cash Deposits²</i>	<i>£747,013</i>
Grand Total	£47,446,811

¹To fund time spent on approval and monitoring of Travel Plans.

² Refundable at the end of the Travel Plan period.

The details of the individual payments can be found in **Appendix 2**.

Contributions Allocated

The total amount of money allocated to infrastructure projects, but not spent by year end 2021/22, was **£113,540,248**:

Contribution Type	Sum of Amount
Countryside	£541,777
Education	£32,544,790
Highways/Transport	£77,545,061
Bus Services	£1,375,063
<i>Section 106 Monitoring</i>	£26,000
<i>Travel Plan Monitoring</i>	£1,507,557
Grand Total	£113,540,248

Summary details of the individual contribution allocations that have been made to projects, alongside the unspent balance of those contributions, can be found in **Appendix 3**.

The total amount of money received through planning obligations *prior* to the reported year which had not been allocated was £0.

Contributions Spent

The total amount of money received through planning obligations which was spent in 2021/22 (including transferring to another authority to spend) was **£31,463,290**:

Contribution Type	Sum of Amount
Countryside	£191,524.78
Education	£20,285,364
Highways/Transport	£10,349,502
Bus Services	£503,918
<i>Section 106 Monitoring Fees</i>	£47,000
<i>Travel Plan Approval Fees</i>	£51,849
<i>Travel Plan Monitoring Fees</i>	£34,132
Grand Total	£31,463,290

Details of the individual items of infrastructure on which contributions have been spent (including those transferred) can be found in **Appendix 4**.

Useful Information

Developer Contributions Team

For general enquiries relating to developer contributions at Hampshire County Council, please contact:

developer.contributions@hants.gov.uk

Hampshire's District and Borough Councils

Basingstoke & Deane Borough Council

<https://www.basingstoke.gov.uk/planning>

East Hampshire District Council

<https://www.easthants.gov.uk/planning-services>

Eastleigh Borough Council

<https://www.eastleigh.gov.uk/planning-and-building>

Fareham Borough Council

<https://www.fareham.gov.uk/planning>

Gosport Borough Council

<https://www.gosport.gov.uk/planning>

Hart District Council

<https://www.hart.gov.uk/planning-residents>

Havant Borough Council

<https://www.havant.gov.uk/cil-s106>

New Forest District Council

<https://www.newforest.gov.uk/planning>

New Forest National Park Authority

<https://www.newforestnpa.gov.uk/planning/>

Rushmoor Borough Council

<https://www.rushmoor.gov.uk/planning>

South Downs National Park Authority

<https://www.southdowns.gov.uk/community-infrastructure-levy/>

Test Valley Borough Council

<https://www.testvalley.gov.uk/planning-and-building>

Winchester City Council

<https://www.winchester.gov.uk/planning>