

Hampshire County Council Sufficiency April – August 2019

Area: Winchester

Period: 1 April 2019– 31 August 2019

Report by: Sheila Sahota, Childcare Development & Business Officer (CDBO)

1. Area demographic profile

This information is provided by the Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

<p>Number and ages of children</p> <p>Source: https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts</p> <p>SFYC Ward by age graphing tool 2018 - 2025</p>	<p>According to Hampshire’s Small Area Population Forecast (version April 2019) there are a total of 6393 0-4 year olds in 2018 and 7497 0-4 year olds in 2024.</p> <p>This indicates a rise of 1104 children within this age range over the next six years within the district.</p>
<p>Labour Market Bulletin August 2019</p> <p>https://documents.hants.gov.uk/Economy/Hampshire-LMB-August2019.pdf</p>	<p>Winchester’s level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 45 claimants.</p> <p>The worklessness statistics within the Labour Market Bulletin for August 2019 highlights that Winchester has 960 people identified as out of work with 522 of these being on Universal Credit searching for work.</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: Early Years Reporting Tool Spring 2019 and data provided to HCC by DWP.</p>	<p>The latest DWP data and the data extracted from the Early Years Reporting Tool on August 2019 indicated that there were 179 children eligible for the two year old scheme.</p> <p>Of these 163 became claims for 2 year old funding. This represents 91% that would have been eligible actually taking up the offer of the two year old funding with an approved provider.</p>
<p>Housing Development</p> <p>https://www.winchester.gov.uk/projects</p>	<p>Information taken from Winchester City Council website highlights that within the borough of Winchester, there are three new neighborhoods at Barton Farm – North Whiteley and West of Waterlooville.</p>

	<p>Barton Farm which is north Winchester has been granted Phase 1 of the Section 106 which has 423 new homes. Within this development there are included community facilities – a new nursery and a new school and 800 affordable homes.</p> <p>North Whitely is still in the early stages of development and includes 3,500 new homes – 2 primary schools and a secondary school.</p> <p>West of Waterlooville is an established housing development which will have 3000 homes in total.</p>
<p>Employment profiles and Income</p> <p>Source:</p> <p>https://www.winchester.gov.uk/data/facts-and-figures-about-the-winchester-district</p> <p>https://sportengland.communityinsight.org/#</p>	<p>The district covers an area of 250 square miles. There are 123,880 people living in Winchester</p> <p>33 per cent (39,000) of district residents live within the town area of Winchester.</p> <p>The three largest wards outside the city are: Bishops Waltham (6,750) Denmead (7,175) The Alresford (6,300)</p> <p>Winchester has low levels of unemployment; currently 0.6 per cent. 38% people aged 16-74 are in full-time employment in Winchester compared with 39% across England</p> <p>House prices in the District are among the highest in the region.</p> <p>Deprivation levels within the District are low, although there are key areas of deprivation. Winchester is one of the 20% least deprived districts/unitary authorities in England, however about 9% (1,700) of children live in low income families.</p>

2. Childcare places analysis

2.1 Childcare mix known at end of August 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	4	15	1	6	9
Home child carers	2	2	8	8	-6
EYE Non-Domestic Premises – Full Day Care	0	0	1	35	-35
EYE Non-Domestic Premises – Term Time	0	0	0	0	0
Holiday Playscheme	0	0	0	0	0
Out of School Care (inc Breakfast and After School Clubs)	1	20	1	20	0

Comment:

The data shared for this reporting period from 1st April 2019 to 31st August 2019 highlighted that there is a decrease of 32 childcare place in the district. The main reason for the losses were due to a preschool closing with a loss of 35 childcare places.

Within this loss of places, there were also one Childminder closed with 6 places, although There were four new Childminders within the district creating 15 childcare places.

2.2 New childcare and early years provision known at August 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2: New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Colden Common and Twyford	SO21	0-7			3	CM
Colden Common and Twyford	SO21	0-7			6	CM
Denmead	PO7	5-7			20	OSC
Whiteley and Shedfield	SO32	5-7			3	CM
The Worthys	SO23	5-7			1	HC
Denmead	PO7	5-7			1	HC
St Paul	SO22	5-7			3	CM

Comment:

There are a total of 37 new childcare places within the reporting period, however it is noted that within this reporting period, the majority of these are for the older age range.

2.3 Proposed childcare and early years provision known at August 2019

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Whiteley and Shedfield	PO15	0-7			1	HC
Wonston and Micheldever	SO22	0-7			6	CM
Central Meon Valley	SO32	5-7			1	HC
St Paul	SO22	0-7			1	HC
Central Meon Valley	SO32	0-7			3	CM
Wonston and Micheldever	SO22	0-7			18	SC
Olivers Battery and Badger Farm	SO22	5-7			22	OSC

St Paul	SO22	0-7			18	OSC
Total					70	

Comment:

Within this reporting period there are eight childcare providers who have made applications to Ofsted in the Winchester district creating 70 childcare places.

These applications are made up of two new childminders within the district who have applied to Ofsted and will create nine new childcare places within the early years age group. One Preschool will offer 18 early years places and two out of school developments will create 40 places for the older age range.

2.4 Early years and childcare provision under threat of closure known at August 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Total						

Comment:

There are no settings identified within this reporting period indicating a threat of closure.

2.5 Early years and childcare provision closed at August 2019.

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Central Meon	SO32	5-7			1	HC
The Worthys	SO23	5-7			1	HC
Southwick and Wickham	PO14	5-7			1	HC
Bishops Waltham	SO32	5-7			1	HC
St Michael	SO23	5-7			1	HC
St Bartholomew	SO23	5-7			1	HC
St Luke	SO22	0-7			6	CM
Wonston and Micheldever	SO22	0-7			35	FDC

St Micheal	SO23	5-7			1	HC
St John and All Saints	SO23	5-7			1	HC
St Paul	SO22	5-7			20	OSC
Total						

Comment:

Ofsted inspections are resulting in the removal from the Early Years Register of childminders who are currently not supporting children. Where childminders have no child under 5 years of age, they are moved to the Childcare Register (5 – 8 years). Indications are that many hold on to their early years registration due to the higher cost of the childcare register only option.

All the closures highlighted within the reporting period are across several wards in the borough and are a total loss of 69 childcare places.

After all the analysis of all the data available for this reporting period the district has an overall loss of 32 childcare places. However there have also been eight proposed settings which can potentially create 70 childcare places. Within these places there are places for the early years sector with two childminders and one preschool who will potentially create 30 childcare places once registration with Ofsted is complete.

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government’s free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family’s income or circumstances meet, certain eligibility criteria.

Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding and capacity including the number of the hours and weeks open.

Table 6: Summary by ward of all types of approved group and childminder providers that deliver early years education

Winchester wards	No. of Settings	Places (max. nos.)	Two year old offer	30 hours
Alresford and Itchen Valley	5PVI 3CM	166	6	7
Badger Farm and Olivers Battery	7PVI 8CM	288	13	15
Bishops Waltham	4PVI 1CM	88	5	4
Central Meon Valley Ward	5PVI 4CM	148	9	8
Colden Common and Twyford	3PVI 4CM	97	5	5
Denmead	5PVI 7CM	250	12	11
Southwick and Wickham	4 PVI	204	4	4
St Barnabas	2PVI 7CM	144	8	8
St Bartholomew	5PVI 1 CM	233	6	6
St Johns and All Saints	1PVI	40	1	1
St Luke	2PVI	56	2	2
St Michael	2PVI	87	2	2
St Paul	4PVI	266	4	4
The Worthys	3PVI 1CM	164	4	4
Upper Meon Valley	6PVI 1CM	372	7	8
Whiteley and Shedfield	4PVI 4 CM	366	7	8
Wonston and Micheldever	8PVI 6 CM	344	14	13

3.3 Development of childminder EYE provision

In the Winchester area there are a total of 56 Ofsted registered child minders who are approved to deliver early years education.

As at August 2019 there are 89% of EYE childminders holding a good or outstanding grade for Ofsted and there are currently 8 child minders awaiting their first Ofsted inspection.

3.4 Development of group EYE provision

There are 70 childcare settings delivering early years education in the Winchester district who are a mix of private, voluntary and maintained settings. There has been a decrease of one pre-school settings during this reporting period equating to a loss of 35 childcare places.

3.5 Take Up of the Free Early Years Entitlement by two, three and four year olds.

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7: Early Years Education take up of 2 and 3 year olds as at Summer term 2019

Source: Early Years Reporting Tool Summer 2019

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up
Winchester	199	1290	15.43%	1201	1315	91.33%
Alresford and Itchen Valley Ward	5	62	8.06%	68	74	91.89%
Badger Farm and Oliver's Battery Ward	6	71	8.45%	72	66	109.09%
Bishop's Waltham Ward	9	78	11.54%	74	75	98.67%
Central Meon Valley Ward	17	106	16.04%	77	104	74.04%
Colden Common and Twyford Ward	8	66	12.12%	54	71	76.06%
Denmead Ward	18	104	17.31%	84	91	92.31%
Southwick and Wickham Ward	11	84	13.10%	84	91	92.31%
St Barnabas Ward	14	101	13.86%	121	115	105.22%
St Bartholomew Ward	23	96	23.96%	97	96	101.04%
St Luke Ward	22	64	34.38%	55	57	96.49%
St Michael Ward	10	89	11.24%	71	77	92.21%
St Paul Ward	12	69	17.39%	85	91	93.41%
The Worthys Ward	17	104	16.35%	87	114	76.32%
Upper Meon Valley Ward	7	50	14.00%	40	43	93.02%
Whiteley and Shedfield Ward	9	78	11.54%	61	78	78.21%
Wonston and Micheldever Ward	11	68	16.18%	71	72	98.61%

Comment:

Table 7 provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take-up. It is noted that some percentages are greater than 100%, this is due to SAPF being a modelled population forecast and the numbers of actual

children is greater than the prediction made at this time

The table above indicates that the majority of 3 year olds across the district are accessing most of their early years entitlement. It is noted that within the Winchester district the Winchester Central and Denmead wards have the highest number of two year old funded children.

For this reporting period there are also four wards that are highlighted a lower than expected take up of Early Years funding for three year olds for the district.

Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions (DWP) provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used as a proxy measure to assess the take-up of the offer by eligible families. The details below outline the position.

Table 8 Take up of Early years education by eligible two year olds in Winchester
Source: HCC Early Years Tool Headcount DWP data (2 year old)

Ward	1 Term: Apr 19	2 Terms: Apr 19, Sep 19	3 Terms: Apr 19, Sep 19, Jan 20	Grand Total	%	No children	% take-up
Alresford and Itchen Valley	5	2		7	3.9%	5	71%
Badger Farm and Oliver's Battery	1		3	4	2.2%	6	150%
Bishop's Waltham	3	4	3	10	5.6%	8	80%
Central Meon Valley	9	2	9	20	11.2%	13	65%
Cheriton and Bishops Sutton				0	0.0%		#DIV/0!
Colden Common and Twyford	3	2	2	7	3.9%	8	114%
Denmead	12	4	4	20	11.2%	18	90%
Southwick and Wickham	5	3	8	16	8.9%	11	69%
St Barnabas	2	3	4	9	5.0%	6	67%

St Bartholomew	8	4	7	19	10.6%	19	100%
St Luke	11	5	5	21	11.7%	22	105%
St Michael	3	3	2	8	4.5%	9	113%
St Paul	4		6	10	5.6%	6	60%
The Worthys	3	2	2	7	3.9%	12	171%
Upper Meon Valley	2	1	4	7	3.9%	6	86%
Whiteley and Shedfield	4	1	3	8	4.5%	6	75%
Wonston and Micheldever	4	1	1	6	3.4%	8	133%
Winchester	79	37	63	179	100%	163	91%

Comment:

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for Winchester has a 91% take up rate. The most numbers of children eligible for two year old funding are from the Winchester Central, Denmead and Central Meon wards.

4. Implementation of 30 hours Childcare

The DfE published a revised [policy statement](#) which provides details for the implementation of the Childcare Bill and specifically the extension of the free early years education entitlement from 15 hours to 30 hours.

The CDBO has looked at initial findings for the district to try and identify areas that may require additional support to continue to meet the 30 hour programme.

Table 9: number of eligibility codes issues (Source: 30 hours EY Forecaster modelling tool)

District	Children autumn 2016	Children spring 2017	Children summer 2017	children Autumn 2017	Spring 2018	Summer 2018	autumn 2018	Spring 2019
Winchester District	112	134	159	102	113	162	101	130
Grand Total	1802	1970	2381	1705	1818	2481	1404	1856

Table 10 : Headcount – number of children claiming extended hours entitlement
(Source: Early Years Forecaster modelling tool)

Service Ward	Number of Children	Average Extended Hours (Pay Hours)	Average of Additional Hours Week	Average of Additional Hours Period	Total Extended Funded Hours
Badger Farm and Oliver's Battery	49	9.54	2.95	38.07	5286.5
Bishop's Waltham	12	9.83	0.00	0.25	1298
Central Meon Valley	35	9.67	0.20	2.77	3537.5
Colden Common and Twyford	37	11.32	0.57	4.84	3674.5
Denmead	32	10.52	1.22	17.28	3728.5
Harewood	2	13.00	0.00	0.00	308
Southwick and Wickham	46	12.39	1.76	23.05	6418.25
St Barnabas	57	10.25	4.55	56.19	6404.5
St Bartholomew	73	10.94	3.78	36.43	9324.25
St Faith's	2	15.00	14.00	154.00	330
St Luke	11	14.91	0.00	2.64	1791
St Michael	8	9.88	0.81	8.94	869
St Paul	88	9.11	13.80	168.96	9593.75
The Worthys	29	11.09	0.11	1.99	3301
Upper Meon Valley	36	11.69	3.31	42.66	4815.5
Valley Park	1	15.00	1.50	16.50	165
Whiteley and Shedfield	69	11.27	7.98	98.99	8853.6
Wonston and Micheldever	58	11.78	5.28	73.16	7890.75

Table 10 is the data from the Early Years Reporting Tool from Spring 2019 that contains count of children with extended hours at a funded Service during this Headcount period.

The data highlights that Winchester central and south Winchester wards all have a high cohort of children that are taking up additional hours.

5. Quality of the Ofsted Registered provision:

5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 11: Quality of provision as at August 2019

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Awaiting inspection
EYE Group Providers	35%	50%	1%	4%	10%

EYE Childminders	35%	54%	1%	0	10%
Other Childminders	15%	69%	4%	0	11%
Independent Schools (Nursery Provision)	80%	20%	0	0	0
Holiday – After school provision	4%	32%	0	2%	62%

Comment:

The overall picture for Ofsted outcomes for the district has decreased in quality over this reporting period for group settings. There are 3 settings with an Inadequate grade and one childminder with a requires Improvement grade.

However within the Early Years Education Approved Childminders – this is a more positive picture with 89% of this group of childcare achieving an Ofsted grading of “Good” or “Outstanding” with 35% of these achieving an “Outstanding” grade.

Out of School provision has 36% of its provision holding an Ofsted “Good” or “Outstanding” grading and there are 62% of settings awaiting an inspection.

5.2 Number of funded two year olds in Ofsted rated less than good provision.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2 year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place.

Table 12: Number of funded two year olds in Ofsted rated less than “Good” provision.

Ward with setting rated less than “Good”	Number of 2YOs in these settings

There are four settings holding a grade lower than “Good” or “Outstanding” in group settings within the Winchester district in this reporting period. There are no funded two year old children attending these settings in this reporting period.

6. Development of provision for Special Needs

Services for Young Children Inclusion team is committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child’s local setting or the parents choice of setting, however where a child’s needs cannot be met by this provider we will work to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Table 13: Support provided for SEN children

	Total SEND and EYE 3 and 4 only	Total SEND and EYE who also accessed Extended hours		Total SEND and EYE who also accessed DAF		Total SEND and EYE who also accessed EYPP	
		SEND	30Hrs	30Hrs as a % of SEND	DAF	DAF as a % of SEND	EYPP
Winchester District	139	69	49.60%	12	8.60%	19	13.70%
County total	1739	841	48.40%	194	11.20%	294	16.90%

7. Development of out of school and holiday provision

According to the Capita All services report, the data for this reporting period highlights that there are 47 settings in the district that make up breakfast clubs, after school clubs, holiday schemes and crèches.

There are 17 settings that have achieved a “Good” or “Outstanding” Ofsted grading. A large proportion of this childcare sector are awaiting an Ofsted inspection visit and the highest proportion of settings in the district are run by third party providers using schools and community centres as venues.

Data for this reporting period highlights that within the proposed childcare there are two new out of school settings.

8. Parental demand

Within this reporting period there were several queries from families in the Denmead ward regarding a closure of an out of school club on a school site. This is currently being investigated with some solutions sought by another local provider.

9. Housing Developments in Winchester

The Winchester district will have significant additional new housing for the next ten years with the majority of these planned for the following wards:

Barton Farm – St Barnabas ward - 2000
Whiteley & Shedfield ward – 3,500

The data has highlighted that there is currently capacity in the childcare market within the district to meet the smaller housing demands. There has been a decline in early years places within this reporting period with a loss of 35 early years places with a closure of a full day care in the Weeke area of the district.

The Childcare Development Business Officer is devising a strategy to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the new larger housing developments at Barton Farm and Whiteley.

<https://www.winchester.gov.uk/projects>

10. Conclusion

Table 14: Overall gain and loss of childcare places for this reporting period

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	4	15	1	6	9
Home child carers	2	2	8	8	-6
EYE Non-Domestic Premises – Full Day Care	0	0	1	35	-35

EYE Non-Domestic Premises – Term Time	0	0	0	0	0
Holiday Playscheme	0	0	0	0	0
Out of School Care (inc Breakfast and After School Clubs)	1	20	1	20	0

Comment

After analysis of the data available from 1 April 2019 until 31 August 2019, the opening balance of childcare places against the closures highlights an overall loss of 32 childcare places. There are no areas identified where supply is limited and the current childcare market needs are being met. This needs to be reviewed in line with the housing developments and the 30 hour offer from September 2017.

There is one full day care provision closed and one preschool opened during this reporting period equating to a loss of 17 early years places. The main changes to the childcare market is the creation of out of school provision for the 5 to 7 year old age range.

Demographic and population changes

According to Hampshire's Small Area Population Forecast (version April 2019) there are a total of 6393 0-4 year olds in 2018 and 7497 0-4 year olds in 2024.

This indicates a rise of 1104 children within this age range over the next six years within the district.

Table 15: The Small Area Population forecast for 2019 and 2024 at ward level.

			Aged 0	Aged 1	Aged 2	Aged 3	Aged 4
2018	Alresford & Itchen Valley Ward		52	52	65	59	94
	Badger Farm & Oliver's Battery Ward		74	68	62	95	101
	Bishop's Waltham Ward		76	76	73	89	95
	Central Meon Valley Ward		67	97	93	89	111
	Colden Common & Twyford Ward		50	62	67	69	67
	Denmead Ward		83	101	87	93	124

	Southwick & Wickham Ward		82	77	88	88	70
	St. Barnabas Ward		94	101	113	97	114
	St. Bartholomew Ward		88	94	94	114	92
	St. Luke Ward		39	61	53	59	57
	St. Michael Ward		78	79	69	85	90
	St. Paul Ward		80	65	89	92	103
	The Worthys Ward		82	85	101	103	93
	Upper Meon Valley Ward		43	48	40	50	78
	Whiteley & Shedfield Ward		82	76	76	86	85
	Wonston & Micheldever Ward		67	70	72	78	82

			Aged 0	Aged 1	Aged 2	Aged 3	Aged 4
2024	Alresford & Itchen Valley Ward		74	82	89	96	102
	Badger Farm & Oliver's Battery Ward		77	79	81	82	84
	Bishop's Waltham Ward		89	92	96	99	102
	Central Meon Valley Ward		84	91	97	102	109
	Colden Common & Twyford Ward		56	61	66	71	75
	Denmead Ward		123	122	121	120	117
	Southwick & Wickham Ward		141	137	131	125	117
	St. Barnabas Ward		96	93	93	96	98
	St. Bartholomew Ward		84	88	92	95	98
	St. Luke Ward		52	55	57	60	61
	St. Michael Ward		91	94	100	104	109
	St. Paul Ward		100	102	103	104	107
	The Worthys Ward		125	134	145	147	158
	Upper Meon Valley Ward		47	49	51	52	54
	Whiteley & Shedfield Ward		106	108	109	111	113
	Wonston & Micheldever Ward		72	75	74	72	73

Table 15 highlights the wards that need to be prioritised as they indicate a rise in the population of 0-4 year olds from 2019 to 2024. There are also wards that have new housing developments within their boundaries which indicate a rise in this age group.

There are several wards within the district that highlight an increase in the numbers of 0-4 year olds. These are within the The Worthys, Whiteley and Shedfield, Denmead, Alresford, Bishops Waltham, Southwick and Wickham and St Michael and St Paul wards. This is in line with the new housing developments in these and surrounding wards.

Childcare places and trends

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

EYE entitlement places and trends in take up

The Childcare Development and Business Officer has identified supply and demand of places and undertaken further research using current sufficiency data.

The research has highlighted that there would be a capacity issue for EYE places within the following wards: Alresford, Denmead, Southwick and Wickham and Whiteley wards with the new housing developments and the continued implementation of the 30 hours entitlement.

The EYE take up of childcare places within the district has decreased for three year olds across the reporting period. The EYE take up by population for three year olds within the PVI sector is 91.3%.

Two year old take up continues to grow and the demand for places has been steadily increasing, however since the previous sufficiency report there has been an increase in the take up of funded two year old childcare places from 80% of eligible two year olds taking up a childcare place in the district to 91%.

Department for Work and Pensions (DWP) list and take up challenges

According to the Hampshire Labour Market Bulletins the benefit claimants in the Winchester district have increased slightly over this reporting period. According to the Hampshire hub data and 2011 economic analysis, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county.

Winchester's level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 45 claimants.

The worklessness statistics within the Labour Market Bulletin for August 2019 highlights that Winchester has 960 people identified as out of work with 522 of these being on Universal Credit searching for work.

Quality of provision

There are currently 126 early years education approved providers within the district and seven of these are group settings and eight childminders waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with 82% of group childcare settings achieving an Ofsted grading of "Good" or "Outstanding" with 34% of these achieving an "Outstanding" grade.

There are currently 70 PVI settings and 56 childminders who are approved to take children who are in receipt of two, three and four year old funding.

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for Winchester has a 91% take up rate. The most numbers of children eligible for two year old funding are from the Winchester Central Southwick and Wickham and Denmead wards.

Special Educational Needs and Disabilities SEND development

Information from the monitoring reports indicated that there were 157 children supported by the Winchester Inclusion team and that there are also 45 families being supported from the Early Years Portage team.

The monitoring reports across the year have highlighted that speech and language issues have been the highest request for support from settings from the Area Inclusion teams.

Developments and any changes in the locality that affect childcare

There has been a gain of 37 places between 1 April 2019 –31 August 2019 and a decrease of 69 childcare places, with a net effect of a decrease of 32 childcare places in Winchester district.

The most significant impact on childcare places during this period of reporting is a loss of places with a full day care closing within the Wonston and Micheldever ward. This has equated to a loss of 35 childcare places.

With the housing developments over the coming years (2018-2024) within the Winchester district, there is potential requirement to increase childcare places within the following areas subject to other childcare developments unknown at the time of the report: Denmead, Boarhunt and Southwick and Whitely wards.

There is a development planned for Barton Farm which is located in the St Barnabas ward which is looking to develop 2000 new homes. Cala Homes the developer have now received reserved matters approval from Winchester City Council to build the first 423 homes in Phase 1A and 1B at Barton Farm.

There is a planning application with Winchester City Council to develop a larger housing development at Whiteley for up to 3,500 dwellings. The application includes details of the strategic roads through the site including connections from Whiteley Way to Botley Road. The application also includes other infrastructure provision such as a secondary school; 2 primary schools; commercial uses; 2 local centres; an extra care facility; affordable housing; a range of public open space provision including sports pitches, allotments and large areas of open space.

The monitoring reports and data taken from PVI settings suggests that current demand for childcare is being met, but the implications of the new housing expansions and the 30 hour offer could add pressure to childcare places in some wards.

Identified Gaps and Action Plan.

During this reporting period the Childcare Development and Business Officer (CDBO) has been working with new providers to meet the market demand and increase places for two, three and four year old childcare places.

The CDBO is working with the local parishes, providers, premises owners/committees to secure future childcare places and provision. with the Barton Farm and Whiteley housing developments to ensure that the market demand for childcare is being met within these areas.

The latest small area population forecast highlights that the most significant numbers of 0-4 year olds are increasing within the Whitley ,The Worthys, Denmead, Southwick and Wickham and Alresford wards. This is in line with the new housing developments in these and surrounding wards.

The CDBO needs to ensure a focused project is implemented in the Denmead area to ensure that the out of school provision is put into place as demand for this is high from local families.

With the growing numbers of 2 year olds and expected increased demand for funded places with the 30 hour delivery, this will need to be addressed and be the focus for the work for the Childcare Development Business Officer going forward for the next year.

The annual priorities for the year 2019/20 going forward will include working with existing settings in these wards and working to create new additional EYE places for 2, 3 and 4 year olds in light of increased take up of the 30 hour childcare offer.

APPENDIX

Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

Ward	Ofsted Registration Name	Maximum places	Offer 2 year old places	Weeks open
Alresford & Itchen Valley	345 Pre-School	26	No	38
	Patchwork Day Nursery	39	No	52
	Busy Bees Pre-School	26	Yes	38
	Riverbank Kindergarten	23	Yes	38
	Itchen Valley Montessori	18	Yes	38
Badger Farm & Oliver's Battery	Badger Farm Pre-School	28	Yes	38
	My Little Explorers Pre-School	24	Yes	38
	Oliver's Battery Pre-School	18	Yes	38
	Rotherly Day Nursery	55	No	51
	Hursley Childcare Hub	26	Yes	51
	Compton & Shawford Pre-School	24	Yes	38
	Yellow Dot Day Nursery	62	Yes	51
Bishops Waltham	Lilypad at the Park	20	Yes	38
	Bishops Waltham Montessori	24	Yes	38

	Lilypad Pre-School	24	Yes	38
	Durley Ladybirds Pre-School	20	Yes	38
Central Meon Valley	Bw Droxford Montessori	12	No	38
	Early Birds Pre-School	16	Yes	38
	Hambledon Pre-School	26	Yes	38
	Swanmore Pre-School	26	Yes	38
	The Greenery Day Nursery	38	No	38
Colden Common & Twyford	Colden Common Pre-School Playgroup	26	Yes	38
	Twyford Pre-School	26	Yes	38
	Rainbow Playgroup	24	Yes	39
Denmead	Denmead Daycare Nursery	26	Yes	51
	Denmead Pre-School	15	Yes	38
	The Old School House Pre-School	22	Yes	38
	Busy Bee Pre-School	21	Yes	38
Southwick & Wickham	Happy Mindz Day Nursery & Pre-School	36	Yes	51
	Wickham Montessori	30	Yes	48
	Woodside Nursery School	90	Yes	51
St Barnabas	Lanterns Nursery School	50	Yes	38

	Triangle Pre-School	30	Yes	38
St Bartholomew	Casa De Bambini	47	Yes	51
	Yellow Dot Winchester	75	Yes	51
	Riverside Nursery School	30	Yes	38
	Hartley House Montessori	26	Yes	51
	Kingsmead Day Nursery	61	Yes	51
	Stepping Stones Pre-School, Winnall	26	Yes	38
St Luke	Little Fishes Pre-School	24	No	38
	Poppins Pre-School	32	Yes	38
St Michael	All Saints Pre-School	46	Yes	38
	Tops Day Nursery	61	Yes	52
St Paul	St Pauls Pre-School	26	Yes	38
	Maples Day Nursery	94	Yes	52
	Nancy Harper Nursery	33	Yes	38
	West Downs Day Nursery	68	Yes	52
The Worthys	Kings Worthy Pre-School	32	Yes	38
	Pawprints Nursery	47	Yes	50
	Woodhams Farm Day Nursery	58	Yes	50

Upper Meon Valley	Meon Springs Montessori, Kilmsten	28	Yes	38
	Cherry Tree Pre-School	18	Yes	38
	Children's Nature Nursery, Marwell	65	Yes	52
	Compass House Day Nursery	20	No	48
	The Little School	14	Yes	38
	Wildflowers Kindergaten	20	No	38
	The Valley Pre-School	24	Yes	38
Whiteley & Shedfield	Waltham Chase Pre-School	26	Yes	38
	Fairlands Nursery School	80	Yes	50
	YMCA Fairthorne Manor Day Nursery	128	Yes	51
	Hopscotch Day Nurseries, Botley	100	Yes	51
Wonston & Micheldever	South Wonston Nursery	26	Yes	50
	Farley Nursery School, Sparsholt	70	Yes	50
	Harestock Day Nursery	60	Yes	38
	Littleton Pre-School	28	Yes	38
	Rainbows End Pre-School	18	Yes	38
	Micheldever & Stratton Pre-School	24	No	38

	Egg Day Nursery	69	Yes	51
	Henry's Kindergarten	47	Yes	51