

Hampshire County Council Sufficiency Update annual update for year ending March 2019

Area: Winchester

Period: 1 April 2018– 31 March 2019

Report by: Sheila Sahota, Childcare Development & Business Officer (CDBO)

1. Area demographic profile

This information is provided by the Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

<p>Number and ages of children</p> <p>Source:</p> <p>http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm</p> <p>SFYC Ward by age graphing tool 2018 - 2025</p>	<p>According to Hampshire’s Small Area Population Forecast (version April 2019) there are a total of 6393 0-4 year olds in 2018 and 7497 0-4 year olds in 2024.</p> <p>This indicates a rise of 1104 children within this age range over the next six years within the district.</p>
<p>Labour Market Bulletin March 2019</p> <p>https://www.hants.gov.uk/business/ebis/reports</p>	<p>Winchester’s level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 25 claimants.</p> <p>The worklessness statistics within the Labour Market Bulletin for March 2019 highlights that Winchester has 949 people identified as out of work with 436 of these being on Universal Credit searching for work.</p> <p>The Labour Market Bulletin also highlights that there are 90 new jobs being created within the district.</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: Early Years Reporting Tool Spring 2019 and data provided to HCC by DWP.</p>	<p>The latest DWP data and the data extracted from the Early Years Reporting Tool on 18 April 2019 indicated that there were 179 children eligible for the two year old scheme.</p> <p>Of these 143 became claims for 2 year old funding. This represents 80% that would have been eligible actually taking up the offer of the two year old funding with an approved provider.</p>

<p>Housing Development</p> <p>https://www.winchester.gov.uk/projects</p>	<p>Information taken from Winchester City Council website highlights that within the borough of Winchester, there are three new neighborhoods at Barton Farm – North Whiteley and West of Waterlooville.</p> <p>Barton Farm which is north Winchester has been granted Phase 1 of the Section 106 which has 423 new homes. Within this development there are included community facilities – a new nursery and a new school and 800 affordable homes.</p> <p>North Whiteley is still in the early stages of development and includes 3,500 new homes – 2 primary schools and a secondary school.</p> <p>West of Waterlooville is an established housing development which will have 3000 homes in total.</p>
<p>Employment profiles and Income</p> <p>Source:</p> <p>https://www.winchester.gov.uk/data/facts-and-figures-about-the-winchester-district</p> <p>https://sportengland.communityinsight.org/#</p>	<p>The district covers an area of 250 square miles. There are 123,880 people living in Winchester</p> <p>33 per cent (39,000) of district residents live within the town area of Winchester.</p> <p>The three largest wards outside the city are: Bishops Waltham (6,750) Denmead (7,175) The Alresford (6,300)</p> <p>Winchester has low levels of unemployment; currently 0.6 per cent. 38% people aged 16-74 are in full-time employment in Winchester compared with 39% across England</p> <p>House prices in the District are among the highest in the region.</p> <p>Deprivation levels within the District are low, although there are key areas of deprivation. Winchester is one of the 20% least deprived districts/unitary authorities in England, however about 9% (1,700) of children live in low income families.</p>

Unemployment Benefit (JSA and UC) claimants (Apr-19)	JSA claimants claiming for more than 12 months (Apr-19)	Youth unemployment (JSA/UC) claimants aged 18-24 (Apr-19)	Older unemployed (JSA/UC claimants aged 50+) (Apr-19)
745	50	125	205
Male unemployment claimants (JSA and UC) (Apr-19)	Female unemployment claimants (JSA and UC) (Apr-19)	Working age workless benefit claimants * (Nov-18)	Incapacity benefits claimants (Nov-18)
430	315	2,720	2,130
Source: Department for Work and Pensions			
* 'Working age workless benefit claimants' is a combination of 'Unemployment benefit claimants (JSA and Universal Credit)' + and 'Incapacity benefits claimants (IB/ESA)'			

2. Childcare places analysis

2.1 Childcare mix known at end of March 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	4	24	14	61	-37
Home child carers	10	10	8	8	2
EYE Non-Domestic Premises – Full Day Care	0	0	0	0	0
EYE Non-Domestic Premises – Term Time	0	0	3	62	-62
Holiday Playscheme	0	0	0	0	0

Out of School Care (inc Breakfast and After School Clubs)	3	100	0	0	100
---	---	-----	---	---	-----

Comment:

The data shared for this reporting period from 1st April 2018 to 31st March 2019 highlighted that there is an increase of 3 childcare place in the district. The losses were due to three preschools in rural areas closing due to sustainability within the Wonston and Micheldever, Southwick and Wickham and Upper Meon Valley wards.

Within this loss of places, there were also 14 Childminders closed with 61 places. There were four new Childminders within the district creating 24 childcare places.

There have also been three new holiday – out of school care opened which has equated to 100 places. However it is noted that these childcare places are predominately for children aged 5-8 years and not within the early years age group.

2.2 New childcare and early years provision known at March 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2: New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Bishops Waltham	SO32	0-7			1	HC
Central Meon Valley	PO7	0-7			1	HC
Badger Farm and Olivers Battery	SO22	0-7			1	HC
Alresford	SO24	0-7			1	HC
Upper Meon Valley	SO32	0-7			1	HC
St John and All Saints	SO23	0-7			1	HC
Badger Farm and Olivers Battery	SO21	0-7			1	HC
Colden Common and Twyford	SO21	0-5			6	CM
Colden Common and Twyford	SO21	5-8			60	OSC
St Barnabus	SO22	0-7			10	CM
Badger Farm and Olivers Battery	SO21	5-8			20	OSC

St Paul	SO22	5-8			20	OSC
Wonston and Micheldever	SO22	0-7			3	CM
St Barnabus	SO22	0-7			5	CM
Denmead	PO9	0-7			1	HC
The Worthys	SO21	0-7			1	HC
St Barnabus	SO22	0-7			1	HC
		Total			134	

Comment:

There are a total of 134 new childcare places within the reporting period. As previously noted the majority of these places are within holiday and out of school care provision.

2.3 Proposed childcare and early years provision known at March 2019

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Whiteley and Shedfield	SO32	0-7			1	CM
Wonston and Micheldever	SO22	0-7			4	CM
Colden Common and Twyford	SO21	0-7			3	CM
Colden Common and Twyford	SO21	0-7			12	CM
		Total			20	

Comment:

There are four new childminders within the district who have applied to Ofsted and will create 20 new childcare places within the early years age group.

2.4 Early years and childcare provision under threat of closure known at March 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
St Barnabus	SO22	2-5			35	SC
		Total			35	

Comment:

This childcare setting is indicating that they have very low numbers of children attending and are unsustainable for the autumn term. Work is being undertaken to support the setting to continue.

2.5 Early years and childcare provision closed at March 2019.

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Wonston and Micheldever	SO21	0-7			1	HC
Alresford and Itchen Valley	SO23	0-5			1	HC
Central Meon Valley	SO32	0-5			6	CM
St Barnabas	SO22	0-7			1	HC
Whiteley and Shedfield	SO32	0-7			6	CM
St Bartholomew	SO23	0-7			6	CM
Upper Meon Valley	SO24	0-7			3	CM
Upper Meon Valley	PO15	0-7			3	CM
St Michael	SO23	0-7			1	HC
Wonston and Micheldever	SO21	0-5			6	CM
Upper Meon Valley	SO32	0-5			3	CM
Colden Common and Twyford	SO21	0-5			7	CM
Wonston and Micheldever	SO22	0-5			30	PS
Bishops Waltham	SO32	0-7			1	HC
Badger Farm and Olivers Battery	SO22	0-5			3	cm
St Bartholomew	SO23	0-7			1	HC
Southwick and Wickham	PO17	0-5			18	PS
Denmead	PO7	0-5			6	CM
Wonston and Micheldever	SO21	0-5			3	CM
Colden Common and Twyford	SO21	0-5			3	CM
Badger Farm and Olivers	SO22	0-7			3	CM

Battery						
St Paul	SO22	0-5			1	HC
St Bartholomew	SO23	0-5			1	HC
The Worthys	SO23	0-7			3	CM
Upper Meon Valley	GU32	0-5			14	PS
Total					131	

Comment:

Ofsted inspections are resulting in the removal from the Early Years Register of childminders who are currently not supporting children. Where childminders have no child under 5 years of age, they are moved to the Childcare Register (5 – 8 years). Indications are that many hold on to their early years registration due to the higher cost of the childcare register only option.

All the closures highlighted within the reporting period are across several wards in the borough and are a total loss of 131 places. The preschools that closed were all in rural parts off the district and mainly due to sustainability equating to 62 childcare places. The child minding places lost could be a cause for concern as this equates to a loss of 61 places.

After all the analysis of all the data available for this reporting period the district has an overall gain of three childcare places. There have also been three proposed settings who are four childminders who will potentially create 20 childcare places once registration with Ofsted is complete.

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government’s free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family’s income or circumstances meet, certain eligibility criteria.

Further details can be found at <https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding and capacity including the number of the hours and weeks open.

Table 6: Summary by ward of all types of approved group and childminder providers that deliver early years education

Winchester wards	No. of Settings	Places (max. nos.)	Two year old offer	30 hours
Alresford and Itchen Valley	5PVI 3CM	166	6	7
Badger Farm and Olivers Battery	7PVI 8CM	288	13	15
Bishops Waltham	4PVI 1CM	88	5	4
Central Meon Valley Ward	5PVI 4CM	148	9	8
Colden Common and Twyford	3PVI 4CM	97	5	5
Denmead	5PVI 7CM	250	12	11
Southwick and Wickham	4 PVI	204	4	4
St Barnabas	2PVI 7CM	144	8	8
St Bartholomew	5PVI 1 CM	233	6	6
St Johns and All Saints	1PVI	40	1	1
St Luke	2PVI 1CM	62	2	3
St Michael	2PVI	87	2	2
St Paul	4PVI	266	4	4
The Worthys	3PVI 1CM	164	4	4
Upper Meon Valley	6PVI 1CM	372	7	8
Whiteley and Shedfield	4PVI 4 CM	366	7	8
Wonston and Micheldever	9PVI 6 CM	379	15	14

3.3 Development of childminder EYE provision

There has been an increase of Childminders registering for Early years Education (EYE) funding during this reporting period. In the Winchester area there are a total of 56 Ofsted registered child minders who are approved to deliver early years education.

As at March 2019 there are 100% of EYE childminders holding a good or outstanding grade for Ofsted and there are currently 8 child minders awaiting their first Ofsted inspection. During this reporting period there have been several Childminders registering to take early years funding.

3.4 Development of group EYE provision

There are 71 childcare settings delivering early years education in the Winchester district who are a mix of private, voluntary and maintained settings. There has been

a decrease of three pre-school settings during this reporting period equating to a loss of childcare places.

3.5 Take Up of the Free Early Years Entitlement by two, three and four year olds.

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7: Early Years Education take up of 2 and 3 year olds as at spring term 2019
Source: Early Years Reporting Tool Spring 2019

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up
Winchester	183	1242	14.73%	1242	1346	92.27%
Alresford and Itchen Valley Ward	6	65	9.23%	69	59	116.95%
Badger Farm and Oliver's Battery Ward	5	62	8.06%	79	95	83.16%
Bishop's Waltham Ward	8	73	10.96%	72	89	80.90%
Central Meon Valley Ward	14	93	15.05%	89	89	100.00%
Colden Common and Twyford Ward	9	67	13.43%	57	69	82.61%
Denmead Ward	17	87	19.54%	89	93	95.70%
Southwick and Wickham Ward	15	88	17.05%	76	88	86.36%
St Barnabas Ward	15	113	13.27%	116	97	119.59%
St Bartholomew Ward	20	94	21.28%	103	114	90.35%
St Luke Ward	22	53	41.51%	57	59	96.61%
St Michael Ward	7	69	10.14%	68	85	80.00%
St Paul Ward	12	89	13.48%	94	92	102.17%
The Worthys Ward	13	101	12.87%	100	103	97.09%
Upper Meon Valley Ward	6	40	15.00%	35	50	70.00%
Whiteley and Shedfield Ward	5	76	6.58%	69	86	80.23%
Wonston and Micheldever Ward	9	72	12.50%	69	78	88.46%

Comment:

Table 7 provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take-up. It is noted that some percentages are greater than 100%, this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time

The table above indicates that the majority of 3 year olds across the district are accessing most of their early years entitlement. It is noted that within the Winchester district the Winchester Central, Denmead and Southwick and Wickham wards have the highest number of two year old funded children.

The Upper Meon Valley ward has a lower than expected take up of Early Years funding for three year olds for the district.

Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions (DWP) provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used as a proxy measure to assess the take-up of the offer by eligible families. The details below outline the position.

Table 8 Take up of Early years education by eligible two year olds in Winchester
Source: HCC Early Years Tool Headcount DWP data (2 year old)

"Spring term 2019 data provided by DWP as at 7 September 2018 (v2 update 27/9) (Numbers in green include Universal Credit recipients)"						"Capita One headcount spring 2019. New Early Years Reporting Tool - data extracted 18 April 2019 "	
Ward	1 Term: Jan 19	2 Terms: Jan 19, Apr 19	3 Terms: Jan 19, Apr 19, Sep 19	Grand Total	%	No children	% take-up
Alresford and Itchen Valley	3	3	1	7	3.90%	5	71%

Badger Farm and Oliver's Battery	2	2	2	6	3.40%	5	83%
Bishop's Waltham	4	1	3	11	6.10%	6	55%
Central Meon Valley		7	9	16	8.90%	13	81%
Cheriton and Bishops Sutton					0.00%	0	
Colden Common and Twyford	2	2	2	6	3.40%	9	150%
Denmead	6	12	6	24	13.40%	12	50%
Southwick and Wickham	8	4	8	20	11.20%	15	75%
St Barnabas	5	2	2	9	5.00%	7	78%
St Bartholomew	4	9	7	20	11.20%	15	75%
St Luke	4	10	3	17	9.50%	20	118%
St Michael	2	5	3	10	5.60%	5	50%
St Paul	2	4	4	10	5.60%	6	60%
The Worthys					0.00%	6	
Upper Meon Valley	1	3	3	7	3.90%	6	86%
Whiteley and Shedfield		4	5	9	5.00%	5	56%
Wonston and Micheldever	2	4	1	7	3.90%	8	114%
Winchester	45	72	59	179	100%	143	80%

Comment:

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for Winchester has a 80% take up rate. The most numbers of children eligible for two year old funding are from the Winchester Central Southwick and Wickham and Denmead wards.

The data take from the Services for Young Children Early Years Reporting Tool from Spring term 2019 also highlights that Bishops Waltham, Denmead and Whiteley and Shedfield have low numbers of two year old funded children taking up a childcare place.

4. Implementation of 30 hours Childcare

The DfE published a revised [policy statement](#) which provides details for the implementation of the Childcare Bill and specifically the extension of the free early years education entitlement from 15 hours to 30 hours.

The CDBO has looked at initial findings for the district to try and identify areas that may require additional support to continue to meet the 30 hour programme.

Table 9: number of eligibility codes issues (Source: 30 hours EY Forecaster modelling tool)

District	Children autumn 2016	Children spring 2017	Children summer 2017	children Autumn 2017	Spring 2018	Summer 2018	autumn 2018	Spring 2019
Winchester District	112	134	159	102	113	162	101	130

Table 10 : Headcount – number of children claiming extended hours entitlement (Source: Early Years Forecaster modelling tool)

Service Ward	Number of Children	Average Extended Hours (Pay Hours)	Average of Additional Hours Week	Average of Additional Hours Period	Total Extended Funded Hours
Badger Farm and Oliver's Battery	49	9.54	2.95	38.07	5286.5
Bishop's Waltham	12	9.83	0.00	0.25	1298
Central Meon Valley	35	9.67	0.20	2.77	3537.5
Colden Common and Twyford	37	11.32	0.57	4.84	3674.5
Denmead	32	10.52	1.22	17.28	3728.5
Harewood	2	13.00	0.00	0.00	308
Southwick and Wickham	46	12.39	1.76	23.05	6418.25
St Barnabas	57	10.25	4.55	56.19	6404.5
St Bartholomew	73	10.94	3.78	36.43	9324.25
St Faith's	2	15.00	14.00	154.00	330
St Luke	11	14.91	0.00	2.64	1791
St Michael	8	9.88	0.81	8.94	869
St Paul	88	9.11	13.80	168.96	9593.75
The Worthys	29	11.09	0.11	1.99	3301
Upper Meon Valley	36	11.69	3.31	42.66	4815.5
Valley Park	1	15.00	1.50	16.50	165
Whiteley and Shedfield	69	11.27	7.98	98.99	8853.6
Wonston and Micheldever	58	11.78	5.28	73.16	7890.75

Table 10 is the data from the Early Years Reporting Tool from Spring 2019 that contains count of children with extended hours at a funded Service during this Headcount period.

The data highlights that Winchester central and south Winchester wards all have a high cohort of children that are taking up additional hours.

5. Quality of the Ofsted Registered provision:

5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 11: Quality of provision as at March 2019

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Awaiting inspection
EYE Group Providers	34%	48%	6%	2%	10%
EYE Childminders	35%	53%	0	0	11%
Other Childminders	15%	69%	4%	0	11%
Independent Schools (Nursery Provision)	80%	20%	0	0	0
Holiday – After school provision	4%	32%	0	2%	62%

Comment:

The overall picture for Ofsted outcomes for the district has decreased in quality over this reporting period for group settings. Four settings were given Requires Improvement grade from Ofsted inspections and one an Inadequate grade during this reporting period.

However within the Early Years Education Approved Childminders – this is a very positive picture with 100% of this group of childcare achieving an Ofsted grading of “Good” or “Outstanding” with 35% of these achieving an “Outstanding” grade.

Out of School provision has 36% of its provision holding an Ofsted “Good” or “Outstanding” grading and there are 62% of settings awaiting an inspection.

5.2 Number of funded two year olds in Ofsted rated less than good provision.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2 year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place.

Table 12: Number of funded two year olds in Ofsted rated less than “Good” provision.

Ward with setting rated less than "Good"	Number of 2YOs in these settings
Alresford and Itchen Valley	0
The Worthys	2
Wonston and Micheldever – 2 settings	5
Colden Common and Twyford	2

There are five settings holding a grade lower than “Good” or “Outstanding” in group settings within the Winchester district in this reporting period.

6. Development of provision for Special Needs

Services for Young Children Inclusion team is committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child’s local setting or the parents choice of setting, however where a child’s needs cannot be met by this provider we will work to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Table 13: Support provided for SEN children

	Total SEND and EYE 3 and 4 only	Total SEND and EYE who also accessed Extended hours	Total SEND and EYE who also accessed DAF	Total SEND and EYE who also accessed EYPP

	SEND	30Hrs	30Hrs as a % of SEND	DAF	DAF as a % of SEND	EYPP	EYPP as a % of SEND
Winchester District	139	69	49.60%	12	8.60%	19	13.70%
County total	1739	841	48.40%	194	11.20%	294	16.90%

7. Development of out of school and holiday provision

According to the Capita All services report, the data for this reporting period highlights that there are 47 settings in the district that make up breakfast clubs, after school clubs, holiday schemes and crèches.

There are 17 settings that have achieved a “Good” or “Outstanding” Ofsted grading. A large proportion of this childcare sector are awaiting an Ofsted inspection visit and the highest proportion of settings in the district are run by third party providers using schools and community centres as venues.

Where populations of children will grow in planned new housing developments there may be a requirement for further out of school childcare to support areas such as Botley, Whitely and Shedfield, Bishops Waltham and Denmead. Childminders also contribute to out of school provision in some rural wards within the district.

Over this reporting period there has been an increase of three further out of school providers equating to 100 additional childcare places for children aged 5 to 8 years.

8. Parental demand

There have been no significant reports of parental demand not being met within Winchester in the last quarter.

However since September 2017, with the implementation of 30 hours childcare places, there have been a number of queries within the district from parents regarding fee structures and pricing policies in settings.

9. Housing Developments in Winchester

The Winchester district will have significant additional new housing for the next ten years with the majority of these planned for the following wards:

Barton Farm – St Barnabas ward - 2000
 Whiteley & Shedfield ward – 3,500

The data has highlighted that there is currently capacity in the childcare market within the district to meet the smaller housing demands. There has been a decline in early years places within this reporting period with a loss of 60 places in rural areas where the demand is being met by provision that is not sessional childcare.

The Childcare Development Business Officer is devising a strategy to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the new larger housing developments at Barton Farm and Whiteley.

<https://www.winchester.gov.uk/projects>

10. Conclusion

Table 14: Overall gain and loss of childcare places for this reporting period

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	4	24	14	61	-37
Home child carers	10	10	8	8	2
EYE Non-Domestic Premises – Full Day Care	0	0	0	0	0
EYE Non-Domestic Premises – Term Time	0	0	3	60	-60
Holiday Playscheme	0	0	0	0	0
Out of School Care (inc Breakfast and After School Clubs)	3	100	0	0	100

Comment

After analysis of the data available from 1 April 2018 until 31 March 2019, the opening balance of childcare places against the closures highlights an overall gain of three childcare places. There are no areas identified where supply is limited and the current childcare market needs are being met. This needs to be reviewed in line with the housing developments and the 30 hour offer from September 2017.

There are three pre-school provisions closed during this reporting period equating to a loss of 62 early years places. These preschools are all in rural areas and have all cited low numbers of children and sustainability as the reasons for closure.

Demographic and population changes

According to Hampshire's Small Area Population Forecast (version April 2019) there are a total of 6393 0-4 year olds in 2018 and 7497 0-4 year olds in 2024.

This indicates a rise of 1104 children within this age range over the next six years within the district.

Table 15: The Small Area Population forecast for 2019 and 2024 at ward level.

			Aged 0	Aged 1	Aged 2	Aged 3	Aged 4
2018	Alresford & Itchen Valley Ward		52	52	65	59	94
	Badger Farm & Oliver's Battery Ward		74	68	62	95	101
	Bishop's Waltham Ward		76	76	73	89	95
	Central Meon Valley Ward		67	97	93	89	111
	Colden Common & Twyford Ward		50	62	67	69	67
	Denmead Ward		83	101	87	93	124
	Southwick & Wickham Ward		82	77	88	88	70
	St. Barnabas Ward		94	101	113	97	114
	St. Bartholomew Ward		88	94	94	114	92
	St. Luke Ward		39	61	53	59	57
	St. Michael Ward		78	79	69	85	90
	St. Paul Ward		80	65	89	92	103
	The Worthys Ward		82	85	101	103	93
	Upper Meon Valley Ward		43	48	40	50	78
	Whiteley & Shedfield Ward		82	76	76	86	85
	Wonston & Micheldever Ward		67	70	72	78	82

			Aged 0	Aged 1	Aged 2	Aged 3	Aged 4
2024	Alresford & Itchen Valley Ward		74	82	89	96	102
	Badger Farm & Oliver's Battery		77	79	81	82	84

Ward							
Bishop's Waltham Ward		89	92	96	99	102	
Central Meon Valley Ward		84	91	97	102	109	
Colden Common & Twyford Ward		56	61	66	71	75	
Denmead Ward		123	122	121	120	117	
Southwick & Wickham Ward		141	137	131	125	117	
St. Barnabas Ward		96	93	93	96	98	
St. Bartholomew Ward		84	88	92	95	98	
St. Luke Ward		52	55	57	60	61	
St. Michael Ward		91	94	100	104	109	
St. Paul Ward		100	102	103	104	107	
The Worthys Ward		125	134	145	147	158	
Upper Meon Valley Ward		47	49	51	52	54	
Whiteley & Shedfield Ward		106	108	109	111	113	
Wonston & Micheldever Ward		72	75	74	72	73	

Table 15 highlights the wards that need to be prioritised as they indicate a rise in the population of 0-4 year olds from 2019 to 2024. There are also wards that have new housing developments within their boundaries which indicate a rise in this age group.

There are several wards within the district that highlight an increase in the numbers of 0-4 year olds. These are within the The Worthys, Whiteley and Shedfield, Denmead, Alresford, Bishops Waltham, Southwick and Wickham and St Michael and St Paul wards. This is in line with the new housing developments in these and surrounding wards.

Childcare places and trends

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

EYE entitlement places and trends in take up

The Childcare Development and Business Officer has identified supply and demand of places and undertaken further research using current sufficiency data.

The research has highlighted that there would be a capacity issue for EYE places within the following wards:, Alresford, Denmead, Southwick and Wickham and Whiteley wards with the new housing developments and the continued implementation of the 30 hours entitlement.

The EYE take up of childcare places within the district has increased for three year olds across the reporting period. The EYE take up by population for three year olds within the PVI sector is 92.2%.

Two year old take up continues to grow and the demand for places has been steadily increasing, however since the previous sufficiency report there has been a slight decline in the take up of funded two year old childcare places from 81% of eligible two year olds taking up a childcare place in the district to 80%.

Department for Work and Pensions (DWP) list and take up challenges

According to the Hampshire Labour Market Bulletins the benefit claimants in the Winchester district have increased slightly over this reporting period. According to the Hampshire hub data and 2011 economic analysis, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county.

Winchester's level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 25 claimants.

The worklessness statistics within the Labour Market Bulletin for March 2019 highlights that Winchester has 949 people identified as out of work with 436 of these being on Universal Credit searching for work.

Quality of provision

There are currently 127 early years education approved providers within the district and seven of these are group settings and eight childminders waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with 82% of group childcare settings achieving an Ofsted grading of "Good" or "Outstanding" with 34% of these achieving an "Outstanding" grade.

There are currently 71 PVI settings and 56 childminders who are approved to take children who are in receipt of two, three and four year old funding.

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for Winchester has a 80% take up rate. The most numbers of children eligible for two year old funding are from the Winchester Central Southwick and Wickham and Denmead wards.

Special Educational Needs and Disabilities SEND development

Information from the monitoring reports indicated that there were 157 children supported by the Winchester Inclusion team and that there are also 45 families being supported from the Early Years Portage team.

The monitoring reports across the year have highlighted that speech and language issues have been the highest request for support from settings from the Area Inclusion teams.

Developments and any changes in the locality that affect childcare

There has been a gain of 134 places between 1 April 2018 –31 March 2019 and a decrease of 131 childcare places, with a net effect of an increase of three childcare places in Winchester district. Areas of concern across the childcare sector were closures with 14 Childminders who were offering 61 childcare places.

The most significant impact on childcare places during this period of reporting is a loss of places with three pre-schools closing within the Upper Meon Valley, Micheldever and Southwick and Wickham wards and childminding places. This has equated to a loss of 62 childcare places.

With the housing developments over the coming years (2018-2024) within the Winchester district, there is potential requirement to increase childcare places within the following areas subject to other childcare developments unknown at the time of the report: Denmead, Boarhunt and Southwick and Whitely wards.

There is a development planned for Barton Farm which is located in the St Barnabas ward which is looking to develop 2000 new homes. Cala Homes the developer have now received reserved matters approval from Winchester City Council to build the first 423 homes in Phase 1A and 1B at Barton Farm.

There is a planning application with Winchester City Council to develop a larger housing development at Whiteley for up to 3,500 dwellings. The application includes details of the strategic roads through the site including connections from Whiteley Way to Botley Road. The application also includes other infrastructure provision such as a secondary school; 2 primary schools; commercial uses; 2 local centres; an extra care facility; affordable housing; a range of public open space provision including sports pitches, allotments and large areas of open space.

The monitoring reports and data taken from PVI settings suggests that current demand for childcare is being met, but the implications of the new housing expansions and the 30 hour offer could add pressure to childcare places in some wards.

Identified Gaps and Action Plan.

During this reporting period the Childcare Development and Business Officer (CDBO) has been working with new providers to meet the market demand and increase places for two, three and four year old childcare places.

The CDBO is working with the local parishes, providers, premises owners/committees to secure future childcare places and provision. with the Barton Farm and Whiteley housing developments to ensure that the market demand for childcare is being met within these areas.

The new out of school and holiday provision highlighted a gain of 100 childcare places for 5 to 8 year olds. The CDBO needs to target existing childcare provision to promote expansion of places for out of school childcare where there are suitable and available premises.

The latest small area population forecast highlights that the most significant numbers of 0-4 year olds are increasing within the Whitley ,The Worthys, Denmead, Southwick and Wickham and Alresford wards. This is in line with the new housing developments in these and surrounding wards.

With the growing numbers of 2 year olds and expected increased demand for funded places with the 30 hour delivery, this will need to be addressed and be the focus for the work for the Childcare Development Business Officer going forward for the next year.

The closures of three preschool settings in rural wards has identified that the CDBO needs to target some work with rural provision to ensure continued availability of childcare places in these wards.

The annual priorities for the year 2019/20 going forward will include working with existing settings in these wards and working to create new additional EYE places for 2, 3 and 4 year olds in light of increased take up of the 30 hour childcare offer.

APPENDIX

Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

Ward	Ofsted Registration Name	Maximum places	Offer 2 year old places	Weeks open
Alresford & Itchen Valley	345 Pre-School	26	No	38
	Patchwork Day Nursery	39	No	52
	Busy Bees Pre-School	26	Yes	38
	Riverbank Kindergarten	23	Yes	38
	Itchen Valley Montessori	18	Yes	38
Badger Farm & Oliver's Battery	Badger Farm Pre-School	28	Yes	38
	My Little Explorers Pre-School	24	Yes	38
	Oliver's Battery Pre-School	18	Yes	38
	Rotherly Day Nursery	55	No	51
	Making Miracles Hursley	26	Yes	51
	Compton & Shawford Pre-School	24	Yes	38
	Yellow Dot Day Nursery	62	Yes	51

Bishops Waltham	Lilypad at the Park	20	Yes	38
	Bishops Waltham Montessori	24	Yes	38
	Lilypad Pre-School	24	Yes	38
	Durley Ladybirds Pre-School	20	Yes	38
Central Meon Valley	Bw Droxford Montessori	12	No	38
	Early Birds Pre-School	16	Yes	38
	Hambledon Pre-School	26	Yes	38
	Swanmore Pre-School	26	Yes	38
	The Greenery Day Nursery	38	No	38
Colden Common & Twyford	Colden Common Pre-School Playgroup	26	Yes	38
	Twyford Pre-School	26	Yes	38
	Rainbow Playgroup	24	Yes	39
Denmead	Denmead Daycare Nursery	26	Yes	51
	Denmead Pre-School	15	Yes	38
	The Old School House Pre-School	22	Yes	38
	Busy Bee Pre-School	21	Yes	38
Southwick & Wickham	Happy Mindz Day Nursery & Pre-School	36	Yes	51

	Wickham Montessori	30	Yes	48
	Woodside Nursery School	90	Yes	51
St Barnabas	Lanterns Nursery School	50	Yes	38
	Triangle Pre-School	30	Yes	38
St Bartholomew	Casa De Bambini	47	Yes	51
	Yellow Dot Winchester	75	Yes	51
	Riverside Nursery School	30	Yes	38
	Hartley House Montessori	26	Yes	51
	Kingsmead Day Nursery	61	Yes	51
	Stepping Stones Pre-School, Winnall	26	Yes	38
St Luke	Little Fishes Pre-School	24	No	38
	Poppins Pre-School	32	Yes	38
St Michael	All Saints Pre-School	46	Yes	38
	Tops Day Nursery	61	Yes	52
St Paul	St Pauls Pre-School	26	Yes	38
	Maples Day Nursery	94	Yes	52
	Nancy Harper Nursery	33	Yes	38
	West Downs Day Nursery	68	Yes	52

The Worthys	Kings Worthy Pre-School	32	Yes	38
	Pawprints Nursery	47	Yes	50
	Woodhams Farm Day Nursery	58	Yes	50
Upper Meon Valley	Meon Springs Montessori, Kilmsten	28	Yes	38
	Cherry Tree Pre-School	18	Yes	38
	Children's Nature Nursery, Marwell	65	Yes	52
	Compass House Day Nursery	20	No	48
	The Little School	14	Yes	38
	Wildflowers Kindergaten	20	No	38
	The Valley Pre-School	24	Yes	38
Whiteley & Shedfield	Waltham Chase Pre-School	26	Yes	38
	Fairlands Nursery School	80	Yes	50
	YMCA Fairthorne Manor Day Nursery	128	Yes	51
	Hopscotch Day Nurseries, Botley	100	Yes	51
Wonston & Micheldever	South Wonston Nursery	26	Yes	50
	Farley Nursery School, Sparsholt	70	Yes	50
	Harestock Day Nursery	60	Yes	38

	Little 1 Pre-School	45	Yes	38
	Littleton Pre-School	28	Yes	38
	Rainbows End Pre-School	18	Yes	38
	Micheldever & Stratton Pre-School	24	No	38
	Egg Day Nursery	69	Yes	51
	Henry's Kindergarten	47	Yes	51