


Hampshire County Council Childcare Sufficiency Annual Update for April 2018- April 2019

Area: Test Valley

Period: 1 April 2018- April 2019

Report by: Lynn Nicoll Childcare Development & Business Officer (CDBO)

1. Area demographic profile

<p>Number and ages of children</p> <p>Sources:</p> <p>https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/providers/resources?filter=.30-hour-childcare</p> <p>SfYC District by age graphing tool 2018 – 2024 SfYC Ward by age graphing tool 2018 – 2024 http://documents.hants.gov.uk/childrens-services/SOTApprovedSPP2012-v2.pdf</p>	<p>According to Hampshire’s Small Area Population Forecast (version 2018) there are a total of:</p> <p>7171, 0-4-year olds in 2018 and 7933 in 2024. This indicates a rise of 762 children within this age range over the next 6 years and an increase of this population by (9.6%). This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Framework 2012 – 2016 where a potential shortfall of places is predicted.</p>												
<p>Lone parents Families accessing Working Tax Credit</p> <p>Source: https://www.hants.gov.uk/business/economics/reports</p> <p>https://sportengland.communityinsight.org/reports/863/LocalInsight-Test-Valley-ca86348096_ccf8fe6e7561ea754bf817e3ec1d7c14-20190603190059070.doc</p> <p>Labour Market Bulletin March 2019</p>  <p>Hampshire LMB March 2019.pdf</p> <p>file:///Q:/Documents/Downloads/report.pdf</p>	<p>Test Valley’s level of Job Seekers Allowance (JSA) claimants have increased on the year by 240 claimants.</p> <p>Total no. of lone parents with dependent children in Test valley: 2,585 = 18.4%</p> <table border="1" data-bbox="778 1435 1086 1630"> <tr> <td>Male unemployment claimants (JSA and UC) (March-19)</td> <td></td> </tr> <tr> <td>440</td> <td></td> </tr> <tr> <td>1.3% (England average = 3.1%)</td> <td></td> </tr> </table> <table border="1" data-bbox="778 1671 1086 1865"> <tr> <td>Female unemployment claimants (JSA and UC) (March -19)</td> <td></td> </tr> <tr> <td>350</td> <td></td> </tr> <tr> <td>1.0% (England average = 2.2%)</td> <td></td> </tr> </table>	Male unemployment claimants (JSA and UC) (March-19)		440		1.3% (England average = 3.1%)		Female unemployment claimants (JSA and UC) (March -19)		350		1.0% (England average = 2.2%)	
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<p>Universal Credit roll out areas: Totton (New Forest) and Eastleigh done. Basingstoke – Feb 2018 Winchester – April 2018 Andover (Test Valley) - April 2018 Hythe (New Forest) – May 2018 Alton, Bordon (East Hampshire), Farnborough (Hart), Aldershot (Rushmoor) – July 2018 Havant, Fareham, Gosport , Petersfield (East Hampshire – August 2018</p>	<p>Unemployment Benefit (JSA and UC) claimants (March-19)</p>
	<p>790</p>
	<p>1.1% (England average = 2.6%)</p>
<p>Department for Work and Pensions (DWP) 2 year olds – Benefits and Universal Credit recipient combined</p> <p>Source: Autumn term 2018 – DWP data</p>	<p>DWP data set for Spring Term 2019. There were 258 claims within this reporting period with 66% take up of 2-Year-old places across Test valley settings.</p>

<p>Employment profiles and income:</p>	<p>Population 16-74 (2011 census) = 125,200 Economically active = 62,100 (Test Valley) employment breakdown as of March 2019:</p> <table border="1"> <tr> <td> <p>Full-time employees</p> <p>39,000</p> <p>42.8% (England average = 38.6%)</p> </td> <td> <p>Part-time employees</p> <p>18,000</p> <p>14.7% (England average = 13.7%)</p> </td> </tr> <tr> <td> <p>Self-employed people</p> <p>8,700</p> <p>10.7% (England average = 9.8%)</p> </td> <td> <p>Economically inactive</p> <p>20,400</p> <p>26.6% (England average = 30.1%)</p> </td> </tr> </table>	<p>Full-time employees</p> <p>39,000</p> <p>42.8% (England average = 38.6%)</p>	<p>Part-time employees</p> <p>18,000</p> <p>14.7% (England average = 13.7%)</p>	<p>Self-employed people</p> <p>8,700</p> <p>10.7% (England average = 9.8%)</p>	<p>Economically inactive</p> <p>20,400</p> <p>26.6% (England average = 30.1%)</p>
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<p>Housing Development Source: Taken from Test Valley District Local Plan: Housing & employment allocations. https://www.testvalley.gov.uk/planning-g-and-building/planningpolicy/local-development-framework/dpd https://www.hants.gov.uk/educationandlearning/schoolplacesplan</p>	<p>Within the borough of (Test Valley), major housing growth is taking place at the following locations: East Anton, Andover Picket Twenty Extension, Andover Picket Piece Extension, Andover Abbotswood, Romsey Park Farm, North Stoneham</p>				

2. Childcare places analysis

2.1 Childcare mix known at (April 2019)

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1 Childcare Places

Source: All Services Report, Capita

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	Q1 2 Q2 1 Q3 - Q4 1	12	Q1 2 Q2 7 Q3 2 Q4 4	45	-33
Home child carers	Q1 2 Q2 4 Q3 1 Q4 -	14	Q1 1 Q2 - Q3 3 Q4 3	14	0
EYE Non domestic premises – full day care	Q1 1 Q2 - Q3 1 Q4 -	173	Q1 - Q2 1 Q3 1 Q4 - *Both FDC were re-registered as new providers so no loss of provision	*117 No actual loss of places as both FDC were re-registered and continued to trade	0
EYE Non domestic premises – term-time care	Q1 - Q2 - Q3 - Q4 1	32	Q1 - Q2 - Q3 - Q4 1	26	6

OOSC/Holiday playschemes	Q1 - Q2 2 Q3 2 Q4 3	210	Q1 - Q2 3 Q3 - Q4 1	120	90
	21	441	29	378	63

Comment:

In this period there have been a number of group providers closing and opening due to re-registrations, re-locating their setting, retirement and lack of financial sustainability.

2.2 New childcare and early years provision known at (April 18 - August 19)

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Source: All Services Report, Capita ONE – Note* new wards for the district have still to be transferred into Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered ¹				Type of setting ² FDC/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
Anna	SP10	3	3	3	3	6	CM
Cupernham	SO51	3	3	3	3	6	CM
North Baddesley	SO52	3	3	3	3	6	CM
Harroway	SP10	3	3	3	3	6	CM
Penton Bellinger	SP11	91	12	15	64	0	FDC
St Marys	SP10	25	0	0	0	25	OOSC
Valley Park	SO53	82	0	15	42	25	FDC
Blackwater	SO51	2	0	2	2	0	HC
Alamein	SP11	25	0	0	0	25	OOSC
St Marys	SP10	3	3	3	3	6	CM
Bourne Valley	RG18	3	3	3	3	6	HC
Chilworth, Nursling, Rownhams	SO16	3	3	3	3	6	CM
Harrow way	SP10	3	3	3	3	6	CM
Valley Park	SO53	2	0	2	2	0	HC
Blackwater	SO51	2	0	2	2	0	HC
Broughton, Stockbridge	SO20	2	0	2	2	0	HC

¹ Where providers have informed data will be inserted for age range. Assumption will be made based on information provided to the development officer where data is not provided. Childminders will be assumed 3 places.

² Key: FDC – Full Day Care, SC – Sessional Care, OOSC- Out of School Care, CM – Childminder, HC – Home Child Carer, BC – Breakfast club

Ward	Postcode (first part)	Total places offered	Age range offered ¹				Type of setting ² FDC/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
North Baddesley	SO52	25	0	0	0	25	OOSC
Harewood	SO21	36	0	6	30	0	PS
Penton Bellinger	SP11	24	0	6	18	0	PS
St Marys	SP10	3	3	3	3	6	CM
Harrow way	SP10	2	0	2	2	0	HC
Chilworth, Nursling, Rownhams	SO16	3	3	3	3	6	CM
Romsey Extra	SO51	25	0	0	0	25	OOSC
St Marys	SP10	3	3	3	3	6	CM
Alamein	SP11	3	3	3	3	6	CM
Chilworth, Nursling, Rownhams	SO16	25	0	0	0	25	OOSC
Anna	SP10	3	3	3	3	6	CM
Over Wallop	SO20	2	0	2	2	0	HC
Romsey Extra	SO51	2	0	2	2	0	HC
Romsey Extra	SO51	25	0	0	0	25	OOSC
Romsey Extra	SO51	25	0	0	0	25	OOSC
Harewood	SO21	3	3	3	3	6	CM
North Baddesley	SO52	3	3	3	3	6	CM
Winton	SP10	25	0	0	0	25	OOSC
North Baddesley	SO52	32	0	6	26	0	PS
Cupernham	SO51	2	0	2	2	0	HC
Total		526	57	94	241	315	

Comment:

There is a total of (39) childcare places being created by childminders during this reporting period.

2.3 Proposed childcare and early years provision known at (April 2019):

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3 Proposed Provision – *Note – Many of these proposed providers will be deemed Active as of April 2019.

Source: All Services Report, Capita ONE - *Note – New wards to be updated on Capita One.

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/SC/OOSC/CM/HC/BC
			0-<2	2-<3	3-<5	5+	
Over Wallop	SO20	44	6	6	32	0	FDC
Over Wallop	SO20	2	0	2	2	0	HC
Amport	SP11	2	0	2	2	0	HC
Penton Bellinger	SP11	2	0	2	2	0	HC
Cupernham	SO51	2	0	2	2	0	HC
Harewood	SP11	2	0	2	2	0	HC
Millway	SP11	2	0	2	2	0	HC
Valley park	SO53	2	0	2	2	0	HC
Tadburn	SO51	3	3	3	3	6	CM
North Baddesley	SO52	3	3	3	3	6	CM

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/SC/OOSC/CM/HC/BC
			0-<2	2-<3	3-<5	5+	
Romsey Tadburn	SO51	3	3	3	3	6	CM
Cupernham	SO51	3	3	3	3	6	CM
Over Wallop	SO20	3	3	3	3	6	CM
Andover Down lands	SP10	3	3	3	3	6	CM
Winton	SP10	25	0	0	0	25	OOSC
Harrow way	SP10	25	0	0	0	25	B.Club
Anna	SP10	25	0	0	0	25	B.Club
Romsey	SO51	25	0	0	0	25	H.Club
Abbey	S051	25	0	0	0	25	H.Club
Total		201	24	38	64	161	

Comment:

There is a proposal to set up a new full day care provision in the Over Wallop ward which will support children aged birth – five years, opening has still to be confirmed.

2.4 Early years and childcare provision under threat of closure known at April 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4 Provision under threat of closure

Source: LDT Quarterly Reports

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/PS/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
Harrow way	SP10	26	0	6	20	0	PS
Dun Valley	SP5	26	0	6	20	0	PS
Penton Bellinger	SP11	26	0	6	20	0	PS
Total		78		18	60		

Comment:

There are no settings identified with SfYC that will be closed as of April 2019.

2.5 Early years and childcare provision closed from April 2018 – April 2019

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5 Provision Closed

Source: All Services Report, Capita ONE – Note* New wards have still to be transferred into Capita ONE

Ward	Postcode	Age range offered	Type of setting
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	(first part)	Total places offered	0-<2	2-<3	3-<5	5+	FDC/SC/OSC/CM/HC
Bourne Valley	RG18	3	3	3	3	6	CM
St Bartholomew		2	0	2	2	0	HC
Millway	SP11	3	3	3	3	6	CM
Dun Valley	SP5	3	3	3	3	6	CM
Anna	SP10	3	3	3	3	6	CM
Harrow way	SP10	3	3	3	3	6	CM
Tadburn	SO51	3	3	3	3	6	CM
Valley Park	SO53	26	0	6	20	10	FDC
Romsey Extra	SO51	25	0	0	0	25	OOSC
St Marys	SP10	25	0	0	0	25	OOSC
Abbey	SO51	3	3	3	3	6	CM
Harewood	SO21	3	3	3	3	6	CM
Cupernham	SO51	2	0	2	2	0	HC
Broughton & Stockbridge	SO20	2	0	2	2	0	HC
Penton Bellinger	SP11	2	0	2	2	0	HC
Harrow way	SP10	3	3	3	3	6	CM
Alamein	SP11	3	3	3	3	6	CM
Over Wallop	SO20	3	3	3	3	6	CM
Cupernham	SO51	2	0	2	2	0	HC
Ampfield & Braishfield	SP10	2	0	2	2	0	HC
Alamein	SP11	2	0	2	2	0	HC
Winton	SP10	25	0	0	0	25	OOSC
Anna	SP10	3	3	3	3	6	CM
St Marys	SP10	3	3	3	3	6	CM
Alamein	SP11	3	3	3	3	6	CM
St Mary's	SP10	25	0	0	0	25	OOSC
Mid Test	SO20	3	3	3	3	6	CM
Total		185	45	65	79	200	

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment:

In this period (April 2018-April 2019) there has been a total loss of 185 places for children aged birth-11 years, although 143 places in a full day care were not actually lost due to the provision being re-offered by a new provider and the other 2 provisions re-registered with Ofsted and continued to trade. Sufficiency of places is being closely monitored due to known housing developments. New providers are being actively sought by the Local Development Team.

NB: Ofsted inspections are resulting in removal from the Early Years register of childminders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government’s free early years entitlement. Funded early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Old’s

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two-year old’s who meet or their family’s income or circumstances meet, certain eligibility criteria. Further details can be found at <http://www.hants.gov.uk/parents/cis/eye/2-year-old-offer-2.htm>

3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding from April 2018- August 2019 and capacity including the number of the hours and weeks open. The details of providers that offer the extended entitlement (30 hours) can be found at

<https://www.hants.gov.uk/payingforchildcare/freechildcare/3and4yearoldoffer> - section 5. Details of all providers who have agreed to be published can be found through the Family Information Directory at <https://fid.hants.gov.uk/>.

Table 6 Summary by ward of type of all providers approved to deliver early years education

Source: All Services Report, Capita ONE and 30 hours participation survey

- Note Wards have still to be transferred into Capita ONE

Type of Provider	Ward	Total	2 YEAR OLDS	3-year olds	4-year olds	Range of Hours open	Range of Weeks open	Funded Weeks Open
Childminder (EYE)	Abbey	X 2	√	√	√	7am-7pm	48	48
Private/Voluntary Group Providers	Abbey	X 1	√	√	√	8am-5pm	38	38
Day Nursery	Abbey	X 1	√	√	√	7am-6pm	51	51
Childminder (EYE)	Alamein	X 15	√	√	√	7am-7pm	48	48
Private/Voluntary Group Providers	Alamein	X 4	√	√	√	7am-6pm	38-51	38-51

Type of Provider	Ward	Total	2 YEAR OLDS	3-year olds	4-year olds	Range of Hours open	Range of Weeks open	Funded Weeks Open
Maintained Nursery/Nursery Unit	Alamein	X 1	√	√	√	8.30-3pm	38	38
Childminder (EYE)	Ampfield & Braishfield	X 2	√	√	√	7am-7pm	46-50	46-50
Private/Voluntary Group Providers	Ampfield & Braishfield	X 1	√	√	√	7.45am-6pm	50	50
Childminder (EYE)	Amport	X 3	√	√	√	7.30am-6.30pm	48	48
Childminder (EYE)	Anna	X 5	√	√	√	7.30am-6pm	39-52	39-52
Private/Voluntary Group Providers	Anna	X 4	√	√	√	7.45am-6pm	38-51	38-51
Independent School	Anna	X 1	x	√	√	8.45am-5.45pm	34	34
Childminder (EYE)	Blackwater	X 2	√	√	√	7am-6.30 pm	46-48	46-48
Private/Voluntary Group Providers	Blackwater	X 2	√	√	√	7.30am-6pm	51	51
School Managed	Blackwater	X 1	√	√	√	8am-6pm	38	38
Independent School	Blackwater	X 1	x	√	√	8am-6pm	48	48
Childminder (EYE)	Bourne Valley	X 1	√	√	√	7.30am-6pm	52	52
Private/Voluntary Group Providers	Bourne Valley	X 1	√	√	√	8.30am-4pm	39	39
Private/Voluntary Group Providers	Broughton & Stockbridge	X 2	√	√	√	8.45am-3.30pm	38	38
School Managed	Broughton & Stockbridge	X 1	√	√	√	8.55am-3pm	39	39
Childminder (EYE)	Charlton	X 2	√	√	√	7.30am-6pm	48-51	48-51
Private/Voluntary Group Providers	Charlton	X 1	√	√	√	9am-3pm	38	38
Childminder (EYE)	Chilworth, Nursling & Rownhams	X 5	√	√	√	7am-8pm	38-52	38-52
Private/Voluntary Group Providers	Chilworth, Nursling & Rownhams	X 4	√	√	√	8am-6pm	35-50	35-50

Type of Provider	Ward	Total	2 YEAR OLDS	3- year olds	4- year olds	Range of Hours open	Range of Weeks open	Funded Weeks Open
Childminder (EYE)	Cupernham	X 5	√	√	√	7am- 6.30pm	42-50	42-50
Private/Voluntary Group Providers	Cupernham	X 2	√	√	√	8am- 5.45pm	39-51	39-51
Maintained Nursery/Nursery Unit	Cupernham	X 1	√	√	√	8.45am- 3.30pm	38	38
Private/Voluntary Group Providers	Dun Valley	X 2	√	√	√	8am- 6pm	38-51	38-51
Childminder (EYE)	Harewood	X 2	√	√	√	7am- 6pm	48-50	48-50
Private/Voluntary Group Providers	Harewood	X 3	√	√	√	8.30am -3.15pm	39	39
Childminder (EYE)	Harrow way	X 10	√	√	√	7am- 6pm	46-51	46-51
Private/Voluntary Group Providers	Hiltingbury East	X 1	√	√	√	7.45am- 6pm	51	51
Childminder (EYE)	Kings Somborne & Michelmersh	X 1	√	√	√	7am- 7pm	50	50
Private/Voluntary Group Providers	Kings Somborne & Michelmersh	X 1	√	√	√	9am- 3.15pm	38-39	38-39
Childminder (EYE)	Millway	X 12	√	√	√	7am- 6.30pm	38-51	38-51
Private/Voluntary Group Providers	Millway	X 4	√	√	√	8am- 6pm	38-51	38-51
Independent School	Millway	X 1	√	√	√	7.30am- 5.45am	38	38
Childminder (EYE)	North Baddesley	X 4	√	√	√	7.30am- 6pm	39-49	39-49
Private/Voluntary Group Providers	North Baddesley	X 4	√	√	√	7.45am- 6pm	38-51	38-51
Childminder (EYE)	Penton Bellinger	X 1	√	√	√	7.30am- 6pm	47	47
Private/Voluntary Group Providers	Penton Bellinger	X 4	√	√	√	8am- 6pm	38-51	38-51
Childminder (EYE)	Romsey Extra	X 4	√	√	√	7am- 6pm	48-52	48-52

Type of Provider	Ward	Total	2 YEAR OLDS	3-year olds	4-year olds	Range of Hours open	Range of Weeks open	Funded Weeks Open
Private/Voluntary Group Providers	Romsey Extra	X 1	√	√	√	7.45am-6pm	51	51
Independent School	Romsey Extra	X 1	√	√	√	7.45am-5.45pm	34	34
Childminder (EYE)	St Marys	X 7	√	√	√	6am-8pm	36-51	36-51
Private/Voluntary Group Providers	St Marys	X 5	√	√	√	7.40am-6.20pm	38-51	38-51
Childminder (EYE)	Tadburn	X 7	√	√	√	7am-6pm	38-49	38-49
Private/Voluntary Group Providers	Tadburn	X 1	√	√	√	8.30am-4pm	39	39
Childminder (EYE)	Valley park	X 4	√	√	√	7am-6.30pm	38-50	38-50
Private/Voluntary Group Providers	Valley park	X 4	√	√	√	7am-7pm	38-52	38-52
Childminder (EYE)	Winton	X 6	√	√	√	7am - 6.30pm	38-48	38-48
Private/Voluntary Group Providers	Winton	X 4	√	√	√	7.30am-6.30am	38-51	38-51

3.3 Development of childminder EYE provision

There are 139 Ofsted registered child minders who are approved to deliver early years education. In the Test Valley area a total of registered child minders and (80%) of these are graded by Ofsted as “Good or Outstanding”. The Childcare Development and Business Officer (CDBO) is working with the commissioned services to ensure that childminders are recruited and encouraged to offer early years education funding in the priority wards of Broughton & Stockbridge, Dun Valley, Hiltingburgh East and Over Wallop.

3.4 Development of group EYE provision

There are 69 childcare settings delivering early years education in the district who are a mix of private, voluntary and maintained settings. There has been an increase of 2 full day care settings during this annual year equating to a gain of 173 childcare places, which actually weren't new places as the businesses re-registered with Ofsted and continued to trade. 4 new preschool settings have opened with a total number of 120 places.

3.5 Take up of the Free Early Years Entitlement by two, three and four year olds

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Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up. Source - Early Years Reporting Tool – Spring Headcount 19/20

Table 7 Early Years Education take up of 2- and 3-year olds as at (Spring term 2019 Source: HCC Early Years Reporting Tool (Table 9b

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Test Valley	204	1365	14.95%	1348	1355	99.48%	1338	1429	93.63%
Andover Downlands Ward	15	118	12.71%	130	120	108.33%	111	104	106.73%
Andover Harroway Ward	39	133	29.32%	139	127	109.45%	109	135	80.74%
Andover Millway Ward	12	115	10.43%	99	116	85.34%	87	107	81.31%
Andover Romans Ward	31	162	19.14%	172	163	105.52%	153	154	99.35%
Andover St Mary's Ward	25	113	22.12%	90	100	90.00%	104	116	89.66%
Andover Winton Ward	6	68	8.82%	72	65	110.77%	61	67	91.04%
Anna Ward	2	53	3.77%	66	53	124.53%	62	47	131.91%
Bellinger Ward	2	24	8.33%	26	39	66.67%	36	46	78.26%
Blackwater Ward	8	56	14.29%	43	49	87.76%	53	43	123.26%
Bourne Valley Ward	1	36	2.78%	31	34	91.18%	33	45	73.33%
Harewood Ward	3	35	8.57%	31	31	100.00%	46	44	104.55%
Mid Test Ward	26	105	24.76%	97	100	97.00%	100	113	88.50%
North Baddesley Ward	11	78	14.10%	77	82	93.90%	90	96	93.75%
Romsey Abbey Ward	11	45	24.44%	42	43	97.67%	46	50	92.00%
Romsey Cupernham Ward	9	99	9.09%	112	117	95.73%	100	99	101.01%
Romsey Tadburn Ward	1	45	2.22%	51	48	106.25%	60	67	89.55%
Valley Park Ward	2	80	2.50%	70	68	102.94%	87	96	90.63%

Comment:

The information above indicates that number of 2, 3- and 4-year olds attending in the year has increased slightly. The average weekly early years education take up hours have increased slightly indicating there may be some restriction of EYE hours available for parents to maximise their free entitlement.

Table 7 highlights that the Andover Harrow way ward and Mid Test ward have a higher proportion of eligible two-year olds who are claiming the funding. It is noted that some percentages are greater than 100% this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at that time.

Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two-year-old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 8 Take up of early years education by eligible two-year olds

Source: HCC Early Years Tool Headcount/ DWP data (2 Year Olds)

Spring term 2019 data provided by DWP as at 7 September 2018 (vc update 27/9) (Numbers in green include Universal Credit recipients)						Capita One headcount spring 2019. New Early Years Reporting Tool - data extracted 18 April 2019	
Ward	1 Term : Jan 19	2 Term s: Jan 19, Apr 19	3 Term s: Jan 19, Apr 19, Sep 19	Grand Total	%	No children	% take-up
Abbey	3	4	4	11	4.3%	5	45%
Alamein	15	28	13	56	21.7%	47	84%
Ampfield			1	1	0.4%	0	0%
Amport	1	2		3	1.2%	2	67%
Anna	1	2	1	4	1.6%	6	150%
Blackwater	1	6	1	8	3.1%	6	75%
Bourne Valley					0.0%	0	0

Broughton and Stockbridge	1	3	1	5	1.9%	3	60%
Charlton			1	1	0.4%	0	0%
Chilworth, Nursling and Rownhams					0.0%	1	0
Cupernham	1	1	4	6	2.3%	3	50%
Dun Valley	1	3	3	7	2.7%	2	29%
Harewood	1	1		2	0.8%	3	150%
Harroway	4	9	5	18	7.0%	12	67%
Kings Somborne and Michelmersh		3	1	4	1.6%	7	175%
Millway	4	1	2	7	2.7%	3	43%
North Baddesley	2	6	6	14	5.4%	11	79%
Over Wallop					0.0%	1	0
Penton Bellinger	2	2	2	6	2.3%	2	33%
Romsey Extra	2	3	6	11	4.3%	8	73%
St Mary's	12	33	17	62	24.0%	36	58%
Tadburn	4	3	4	11	4.3%	1	9%
Valley Park	2	1		3	1.2%	2	67%
Winton	6	9	3	18	7.0%	10	56%
Test Valley	63	120	75	258	100%	171	66%

Comment:

Table 8 shows the take up of two- year old places in Autumn term 2018 in comparison to Spring data, that nearly (66%) of children who are likely to be eligible for early years funding as a two-year-old take up their place. The graph shows that there has been a steady growth in numbers and take up of hours. The small increase in Spring term 2019 reflects a slight increase in the numbers of potentially eligible families to Hampshire.

4 Implementation of 30 hours Childcare

Table 9 Number of claimants using Extended hours

Source: Early Years Reporting Tool

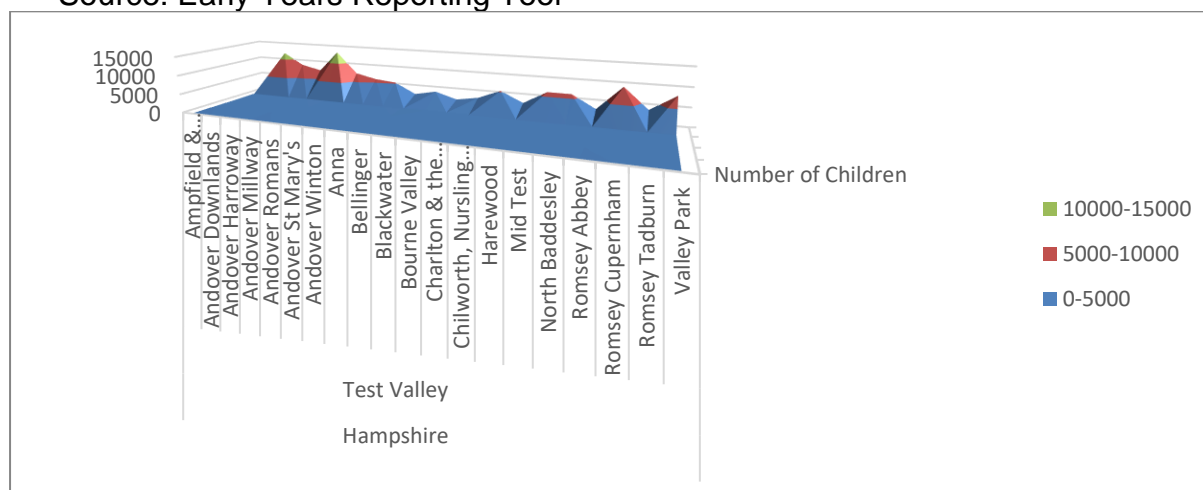


Table 10 Headcount - number of children claiming extended hours entitlement.

Source: Early Years Reporting tool – Headcount period – Spring 19/20

Note* New wards areas are not in this table

Child County	Child District	Child Ward	Number of Children	Average Universal Hours (Pay Hours)	Average Extended Hours (Pay Hours)	Average of Additional Hours Week	Average of Additional Hours Period	Total Funded Hours (Universal)	Total Funded Hours (Extended)
Hampshire	Test Valley	Ampfield & Braishfield	29	11.74	11.40	5.65	74.55	3861	1990
Hampshire	Test Valley	Andover Downlands	182	12.64	11.21	3.76	45.63	25955	11789
Hampshire	Test Valley	Andover Harroway	194	13.53	10.46	2.07	21.54	27480	8500
Hampshire	Test Valley	Andover Millway	149	12.57	10.30	3.03	36.15	19761	7213
Hampshire	Test Valley	Andover Romans	243	13.77	12.08	2.19	19.91	36515	13027
Hampshire	Test Valley	Andover St Mary's	152	12.56	10.38	1.76	19.81	20658	7114
Hampshire	Test Valley	Andover Winton	100	13.37	10.27	2.09	24.52	14348	5810
Hampshire	Test Valley	Anna	96	13.27	11.92	4.47	49.99	13822	5257
Hampshire	Test Valley	Bellinger	43	13.52	11.32	2.83	34.12	6216	2349
Hampshire	Test Valley	Blackwater	76	13.55	10.46	4.12	49.58	10956	3548
Hampshire	Test Valley	Bourne Valley	48	13.16	8.32	3.63	31.15	6332	1808
Hampshire	Test Valley	Charlton & the Pentons	40	12.84	11.57	3.25	39.68	5223	2831

Hampshire	Test Valley	Chilworth, Nursling & Rownhams	110	12.48	10.74	4.61	53.07	13611	5299
Hampshire	Test Valley	Harewood	56	12.08	10.70	3.87	38.14	7310	2471
Hampshire	Test Valley	Mid Test	145	13.63	10.58	3.25	36.90	20774	5970
Hampshire	Test Valley	North Baddesley	121	12.71	9.79	2.56	31.88	16453	5934
Hampshire	Test Valley	Romsey Abbey	55	12.01	10.30	3.62	42.49	7106	2535
Hampshire	Test Valley	Romsey Cupernham	172	11.50	10.96	3.13	39.06	21317	8858
Hampshire	Test Valley	Romsey Tadburn	68	12.95	10.06	2.32	31.50	9286	3491
Hampshire	Test Valley	Valley Park	111	12.01	10.21	6.00	72.91	14354	7635

Quality of the Ofsted Registered provision:

5.1 Ofsted data 1st April 2018– 1st April 2019

This includes the data on the Ofsted outcomes for the district.

Table 11 Quality of provision as at Spring 2019

Source: All Services Report, Capita ONE

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Met	Compliant	Ofsted inspection in this period
EYE Providers		12 (67%)	4 (22%)	2 (11%)			18
EYE Childminders		12 (86%)		1 (7%)	1 (7%)		14
Other Childminders			1 (50%)		1 (50%)		2
Independent Schools (Nursery Provision)							
Holiday							

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Met	Compliant	Ofsted inspection in this period
Before/ After School		1 (33%)	1 (33%)			1 (33%)	3

Comment:

Test Valley currently has 6 settings waiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive with (67%) of group childcare settings achieving an Ofsted grading of “Good or Outstanding” with (0%) achieving an “Outstanding” grade.

Free entitlement for 2-year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2-year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 10 have active support plans in place.

Table 12 Number of funded two-year olds in Ofsted rated less than “Good” provision. Source: Service report

Ward with setting rated less than “Good”	Number of 2YOs in these settings
Alamein	6

6. Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child’s local setting or parents’ choice of setting, however where a child’s needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team will use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

Table 13 Support provided for SEN children

Source: SfYC (district) Inclusion Team

Inclusion involvement with children with SEND in Test Valley April 2019- August 2019	Total number of children
Area Inclusion & Early Support	12 + 95
Portage team	72

7. Development of out of school and holiday provision

The data for (summer 2019) highlights that there are only (42) settings in the district that make up, breakfast clubs, after school clubs, holiday schemes and crèches. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. Where populations of children will grow in planned new housing developments there may be further out of school childcare to support areas such as (Andover and Romsey). Childminders do contribute a small level of out of school care in the area. Andover and Romsey areas requires further childminder growth to accommodate the numbers generally.

8. Parental demand

There is no current parental demand reported directly to the local office

9. Conclusion

Table 14 – overall gain and loss of childcare places for this period April 2018- August 2019

Source: All Services Report, Capita ONE

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	4	12	15	45	33
Home child carers	7	14	7	14	0
EYE Non-Domestic Premises – Full Day Care	2	173	2	117*Note no actual loss of places due to provision continuing to trade	56

EYE Non-Domestic Premises – Term Time Care	1	32	1	26	6
Out of School Care/Holiday (incl. Breakfast and After School Clubs)	7	210	4	120	+90
		441		378	63

* No actual loss of places as both FDC were re-registered and continued to trade

Comment

After analysis of the data available for this year until April 2019, the opening balance of childcare places against the closures highlights an overall gain of 185 childcare places. There are areas where supply is limited: Over Wallop and Dun valley

There are also additional new settings proposed in the near future in Penton Bellinger and Over Wallop wards totaling 66 new places.

The impact of the two-year-old places remains a focus for the Local Development Teams with training support and guidance available to help settings support the growth of this sector of childcare places. During this year there has been an increase in providers approved to take funded two year olds which now equates to (69) private, voluntary and independent (PVI) providers and (108) EYE child minders.

Demographic and population changes

Southern Test valley will have significant additional new housing built by 2028/29 in the North Baddesley and Romsey Taburn wards and areas in Northern Test valley will also have additional new housing built by 2024/25, with the majority of these planned for St Mary's and Alamein wards. <https://www.testvalley.gov.uk/planning-and-building/planningpolicy/local-development-framework/dpd>

According to Hampshire's Small Area Population Forecast there are a total of 7171 0-4-year olds in 2018 and 7933 in 2024. This indicates a rise of 762 children within this age range over the next six years and an increase of this population. There will be in an increase in the Chilworth, Nursling and Rownhams, North Baddesley, Romsey Extra and St Mary's wards, showing no major decrease from 2019-2020. This in turn is likely to have an impact on childcare and school places in the district which is outlined in the School Places Framework 2012 – 2016 where a potential shortfall of places is predicted.

<https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts>

Childcare places and trends

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

EYE entitlement places and trends in take up

The CDBO has identified supply and demand of places and undertaken further research using Free School Meal and current sufficiency data. The research has highlighted that there would be a capacity issue for EYE places within the following wards: Over Wallop, Dun Valley, Stockbridge & Broughton ad Hiltngbury East. There is an increase in the child population (0-4's) in Chilworth, Nursling, Rownhams, North Baddesley, Romsey Extra and St. Mary's.

The EYE take up of childcare places within the district has fluctuated for both three- and four-years olds across the reporting period from April 18-April 2019. The EYE take up by population for three years olds within the PVI sector is 99.48% which is higher compared to Hampshire figure of 94.60% and for four year olds is 93.63% which is slightly above the Hampshire figure of 91.55%.

The trends in childcare take up, have fluctuated as provision has closed and expansion of childcare places have been gradually increasing in the district up until now.

Two-year-old take up continues to grow gradually and the demand for places has been steadily increasing.

Department for Work and Pensions (DWP) list and take up challenges

<https://www.hants.gov.uk/business/ebis/reports>

According to the Hampshire Labour Market Bulletins the benefit claimants in (Test Valley) have increased slightly over this reporting period. However, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county and is similar to Hampshire's average. Therefore, based on the parent's annual household income for 'eligible' two-year olds, we may see a decrease over time.

Quality of provision

There are currently (177) early years education approved providers within the district and (6) of these are settings waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with (75.5%) of childcare settings achieving an Ofsted grading of "Good or Outstanding" with (6.1%) of these achieving an "Outstanding" grade.

There are currently (69) PVI settings and (108) childminders who are approved to take children who are in receipt of two-year-old funding. During the period 1 April 2018 to April 2019 there have been 8751 children approved for funding in Test Valley. The majority of these children are from the Alamein and St Mary'.

Special Educational Needs and Disabilities SEND development

Information from the monitoring report/s indicated that there were (179) children supported by the (Test Valley) Inclusion team, where (72) families being supported from the Early Years Portage team.

Developments and any changes in the locality that affect childcare

There has been a loss of (205) places *Note – 117 places not lost due to provision re-registering with Ofsted between 1 April 2018 – April 2019 and an increase of (441) childcare places for children aged 0-11yrs, with a net effect of an increase of 63 childcare places in Test Valley. Areas of concern are the childminding sector which highlighted that although there were 12 childcare places gained there has been a loss of 45 places. Review of childminders has informed that a large proportion of childminders registered are not actively minding.

The most significant impact on childcare places during this period of reporting is the closing of 2 full day care, however both these settings were both re-registered with Ofsted and continued to trade and 3 sessional pre-schools totalling a loss of 78 places. These settings were in Dun Valley, Penton Bellinger, Harrow way and Harewood. Some of these areas are rural/small towns and remain a focus of monitoring and growth.

1 new setting has opened in the North Baddesley ward offering 32 places in the reporting period; (1 April-April 2019)

As identified the loss of (85) places in the last year for children ages 2-4 years, along with housing developments with building phased between 2011-2029, there could be unmet demand if further childcare places are not secured. The CDBO is working with the local Parishes, providers, premises owners/ committees to secure future childcare places and provision.

Identified Gaps and Action Plan

CDBO has identified priority growth areas with focused work on particular wards, working alongside the commissioned services team.

According to Hampshire's childcare information data, in Test valley there are (139) childminders of which (108) are approved for Early Years Education funding. There has been a focus of recruiting more childminders to offer Early Years Education funding and this number is slowly increasing with further work still to be done, especially within the small villages and areas such as (Over Wallop, Dun Valley, Stockbridge and Broughton and Hiltingburgh East)

The Small Area Population forecast suggests that the (Chilworth, Nursling and Rownhams, North Baddesley, Romsey Extra and St Marys) need to be also prioritised as the new housing plans for the area highlight further new homes are to be built between 2019/20.