

Hampshire County Council Childcare Sufficiency Annual Update for 1st April 2018 – 1st April 2019

Area: Rushmoor

Period: 1st April 2018 – 1st April 2019

Report by: Lynn Nicoll Childcare Development & Business Officer (CDBO)

1. Area demographic profile

<p>Number and ages of children</p> <p>Sources:</p> <p>https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/providers/resources?filter=.30-hour-childcare</p> <p>SfYC District by age graphing tool 2018 – 2025 SfYC Ward by age graphing tool 2018 – 2025 http://documents.hants.gov.uk/childrens-services/SOTApprovedSPP2012-v2.pdf</p>	<p>According to Hampshire’s Small Area Population Forecast (version 2018) there are a total of:</p> <p>(6315) 0-4-year olds in 2018 and (6920) in 2025. This indicates a rise of 605 children within this age range over the period and an increase of this population by (8.7%). This will have an impact on childcare and school places in the district which is outlined in the School Places Framework 2012 – 2016 (update date when changed) where a potential shortfall of places is predicted.</p>																		
<p>Lone parents Families accessing Working Tax Credit</p> <p>Source: https://www.hants.gov.uk/business/economics/reports</p> <p>https://sportengland.communityinsight.org/#</p> <p>Labour Market Bulletin http://documents.hants.gov.uk/Economy/Hampshire-LMB-July2019.pdf</p> <p>Universal Credit roll out areas: Totton (New Forest) and Eastleigh done. Basingstoke – Feb 2018 Winchester – April 2018 Andover (Test Valley) - April 2018 Hythe (New Forest) – May 2018</p>	<p>Rushmoor’s level of Job Seekers Allowance (JSA) claimants have increased between (April-July 2019) by 50 claimants</p> <table border="1" data-bbox="778 1283 1088 1480"> <tr> <td>Male unemployment claimants (JSA and UC) (Apr-19)</td> <td></td> </tr> <tr> <td>475</td> <td></td> </tr> <tr> <td>1.5% (England average = 3.1%)</td> <td></td> </tr> </table> <table border="1" data-bbox="778 1507 1088 1704"> <tr> <td>Female unemployment claimants (JSA and UC) (Apr-19)</td> <td></td> </tr> <tr> <td>320</td> <td></td> </tr> <tr> <td>1.0% (England average = 2.2%)</td> <td></td> </tr> </table> <table border="1" data-bbox="778 1731 1088 1928"> <tr> <td>Unemployment Benefit (JSA and UC) claimants (Apr-19)</td> <td></td> </tr> <tr> <td>800</td> <td></td> </tr> <tr> <td>1.3% (England average = 2.6%)</td> <td></td> </tr> </table>	Male unemployment claimants (JSA and UC) (Apr-19)		475		1.5% (England average = 3.1%)		Female unemployment claimants (JSA and UC) (Apr-19)		320		1.0% (England average = 2.2%)		Unemployment Benefit (JSA and UC) claimants (Apr-19)		800		1.3% (England average = 2.6%)	
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<p>Alton, Bordon (East Hampshire), Farnborough (Hart), Aldershot (Rushmoor) – July 2018 Havant, Fareham, Gosport, Petersfield (East Hampshire – August 2018</p>	<p>Total no. of lone parents with dependent children in Rushmoor: 4,850 = 22.3%</p> <p>The Universal Credit (UC), a single payment for people who are looking for work or are on a low income, was first piloted in 2013, and then rolled out in phases nationally to Jobcentre Plus offices (JCPs). Local JCPs in Hampshire started to go 'live' in April 2015 (Southampton), and the rest of Hampshire by August 2018 (see list opposite).</p>
<p>Department for Work and Pensions (DWP) 2-year olds</p> <p>Source: HCC Early Years Tool Headcount/ DWP data</p>	<p>DWP data set for Spring, 2019 indicated that there were 251 children eligible for the two-year-old scheme. There was 161 claims within this reporting period therefore (47%) conversion of places.</p>

<p>Employment profiles and income:</p> <p>Source: Source: Mid-Year Estimates (ONS) 2017</p> <p>http://documents.hants.gov.uk/Economy/HampshireLMBApril2017.pdf</p> <p>http://www.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm</p> <p>https://www.nomisweb.co.uk/reports/lmp/la/1946157308/report.aspx#tabempunemp</p>	<p>Population 16-74 = 95,100 Economically active – 58,000 Rushmoor employment breakdown:</p> <table border="1" data-bbox="775 1088 1267 1514"> <tr> <td data-bbox="775 1088 983 1272"> <p>Full-time employees</p> <p>34,000</p> <p>49.4% (England average = 38.6%)</p> </td> <td data-bbox="1062 1088 1267 1272"> <p>Self-employed people</p> <p>5,000</p> <p>8.0% (England average = 9.8%)</p> </td> </tr> <tr> <td data-bbox="775 1346 983 1514"> <p>Part-time employees</p> <p>5,000</p> <p>13.4% (England average = 13.7%)</p> </td> <td data-bbox="1062 1346 1267 1514"> <p>Economically inactive</p> <p>9,900</p> <p>22.3% (England average = 30.1%)</p> </td> </tr> </table>	<p>Full-time employees</p> <p>34,000</p> <p>49.4% (England average = 38.6%)</p>	<p>Self-employed people</p> <p>5,000</p> <p>8.0% (England average = 9.8%)</p>	<p>Part-time employees</p> <p>5,000</p> <p>13.4% (England average = 13.7%)</p>	<p>Economically inactive</p> <p>9,900</p> <p>22.3% (England average = 30.1%)</p>
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<p>Housing Development</p> <p>Source: Taken from (Rushmoor) District Local Plan: Housing & employment allocations. (Feb 2019)</p> <p>https://www.rushmoor.gov.uk/CHttpHandler.aspx?id=19935&p=0</p> <p>The South East Plan http://www.rushmoor.gov.uk/southeastplan</p>	<p>Within the borough of Rushmoor, major housing growth is taking place. The South East Plan sets out policies that form part of the Rushmoor Plan incorporating the Rushmoor Core Strategy for future development to 2027. The South East plan indicates Rushmoor must plan for 6,200 dwellings during 2006-2026; 4,500 of which are the Aldershot Urban Extension (AUE). During 2006-2010 1,968 houses were built, already exceeding the South East Plan. The first houses in the AUE were built during 2015, this was approximately 75 houses and the plan is for 300-350 a year, up to 2028.</p>				

<p>Strategic Housing Market Assessment 2016 Rushmoor Borough Council AUE information</p> <p>http://www.rushmoor.gov.uk/aue</p> <p>Wellesley Developers website</p> <p>http://www.wellesleyhampshire.co.uk/</p> <p>School Places Plan</p> <p>https://www.hants.gov.uk/educationandlearning/schoolplacesplan</p>	<p>The AUE is expected to bring 10,000 new residents to the area. Within the borough of Rushmoor housing growth is taking place at the following locations:</p> <ul style="list-style-type: none"> • Aldershot Urban Extension (AUE) – Wellesley Homes. The Wellesley development to the north of the centre is providing 3,850 homes and two new primary schools. • Guillemont Park/Sun Park, Farnborough - Bellway Homes. As the site falls between Fleet and Farnborough, planning permission was sought from both Hart and Rushmoor local authorities. In 2016 planning permission was given for 150 homes to be built. In April 2017 a planning application was submitted for a further 323 homes on this site.
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2. Childcare places analysis

2.1 Childcare mix known at (31 August 2019)

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1 Childcare Places

Source: All Services Report, Capita

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	Q1 0 Q2 3 Q3 3 Q4 1	21	Q1 1 Q2 3 Q3 4 Q4 4	36	15
Home child carers	Q1 0 Q2 2 Q3 0 Q4 4	12	Q1 1 Q2 2 Q3 2 Q4 6	22	-10
EYE Non-domestic premises – full day care	Q1 0 Q2 0 Q3 0 Q4 1	30	Q1 0 Q2 0 Q3 0 Q4 0	0	30
EYE Non-domestic premises – term-time care	Q1 0 Q2 1 Q3 0 Q4 0	26	Q1 0 Q2 2 Q3 1 Q4 0	86	-60

Holiday playschemes	Q1 1 Q2 1 Q3 0 Q4 0	71	Q1 0 Q2 1 Q3 0 Q4 0	35	36
Out of School clubs (incl. Breakfast and After School)	Q1 1 Q2 0 Q3 0 Q4 1	60	Q1 0 Q2 0 Q3 0 Q4 0	0	0
Total	19	220	27	155	71

Comment:

In this period there have been a number of group providers closing/opening or re-registrations, change of management and Ofsted closures. Childminders continue to increase at a steady rate.

2.2 New childcare and early years provision known at 1st April 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Source: All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered ¹				Type of setting ² FDC/PS/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
St Marks	GU14	30	x	x	x	√	OSC
Cove & Southwood	GU14	3	√	√	√	√	CM
Fernhill	GU17	3	√	√	√	√	CM
Empress	GU14	3	√	√	√	√	CM
Grange	GU14	3	√	√	√	√	CM

¹ Where providers have informed data will be inserted for age range. Assumption will be made based on information provided to the development officer where data is not provided. Childminders will be assumed 3 places.

² Key: FDC – Full Day Care, SC – Sessional Care, OSC - Out of School Care, CM – Childminder, HC – Home Child Carer

North Town	GU12	26	x	√	√	x	PS
Manor Park	GU11	30	x	x	x	√	OSC
Rowhill	GU11	3	√	√	√	√	CM
Wellington	GU11	3	√	√	√	√	CM
St Marks	GU14	3	x	x	x	√	OSC
St Johns	GU14	2	x	√	√	√	HC
Fernhill	GU17	3	√	√	√	√	CM
North Town	GU12	2	x	√	√	√	HC

Comment:

There is a total of 21 childcare places being created by childminders during this reporting period.

2.3 Proposed childcare and early years provision known at 1st April 2019:

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3 Proposed Provision- Transferring to Active

Source: All Services Report, Capita ONE –

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
Aldershot Park	GU11	3	√	√	√	√	CM
St John's	GU14	3	√	√	√	√	CM
St Marks	GU14	2	x	√	√	√	HC

Comment:

There is a childcare proposal by Services for Young Children currently underway to tender for a new full day care provision for Park Childrens Centre Day Nursery in Aldershot park ward. The expectation is that this provision will provide 36 places.

2.4 Early years and childcare provision under threat of closure known at 1st April 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4 Provision under threat of closure

Source: LDT Quarterly Reports

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
Total							

Comment:

There are no identified settings that have given notice that they will be closing as of 1st April 2019.

2.5 Early years and childcare provision closed at 1st April 2019

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5 Provision Closed

Source: All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered				Type of setting FDC/SC/OSC/CM/HC
			0-<2	2-<3	3-<5	5+	
From 1/4/18-1/4/19							
Wellington	GU11	3	√	√	√	√	CM
West Heath	GU14	3	√	√	√	√	CM
Fernhill	GU17	2	x	√	√	√	HC
St Marks	GU14	35	x	x	x	√	OSC – Holiday Club
Knellwood	GU14	2	x	√	√	√	HC
St Marks	GU14	30	x	x	x	√	OSC – Breakfast Club
Knellwood	GU14	3	√	√	√	√	CM
Wellington	GU11	3	√	√	√	√	CM
North Town	GU12	3	√	√	√	√	CM
Rowhill	GU11	3	√	√	√	√	CM
Fernhill	GU17	3	√	√	√	√	CM
Rowhill	GU11	3	√	√	√	√	CM
Aldershot Park	GU11	3	√	√	√	√	CM
Cove & Southwood	GU14	3	√	√	√	√	CM
Cherrywood	GU14	3	√	√	√	√	CM
Manor Park	GU11	3	√	√	√	√	CM
Fernhill	GU17	3	√	√	√	√	CM
St Marks	GU14	3	√	√	√	√	CM
Aldershot Park	GU11	3	√	√	√	√	CM
Heron Wood	GU11	3	√	√	√	√	CM
Wellington	GU11	2	x	√	√	√	HC
Wellington	GU11	3	√	√	√	√	CM
Manor Park	GU11	3	√	√	√	√	CM
Knellwood	GU14	3	√	√	√	√	CM
Cove & Southwood	GU14	3	√	√	√	√	CM
Rowhill	GU11	3	√	√	√	√	CM
Heron Wood	GU11	2	x	√	√	√	HC
St Johns	GU14	32	x	√	√	x	SC
Manor Park	GU9	28	x	√	√	x	SC
Empress	GU14	20	x	√	√	x	SC
St Marks	GU14	2	x	√	√	√	HC
Rowhill	GU11	3	x	√	√	√	CM
St Johns	GU14	3	x	√	√	√	CM
Total		122					

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment:

In this period there has been a total loss of 122 places for children aged 0-11 years. Sufficiency of places is being closely monitored due to known housing developments. New providers are being actively sought by the Local Development Team.

NB: Ofsted inspections are resulting in removal from the Early Years register of childminders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Old's

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two-year old's who meet, or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

3.2 Number of settings able to provide early years education to 2/3- and 4-Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding (April 2018 – April 2019) and capacity including the number of hours and weeks open. The details of providers that offer the extended entitlement (30 hours) can be found at <https://www.hants.gov.uk/payingforchildcare/freechildcare/3and4yearoldoffer> - section 5. Details of all providers who have agreed to be published can be found through the Family Information Directory at <https://fid.hants.gov.uk/>.

Table 6 Summary by ward of type of all providers approved to deliver early years education

Source: All Services Report, Capita ONE- and 30-hours participation survey

Type of Provider	Ward	Total	2 YEAR OLDS	3-year olds	4-year olds	Range of Hours open	Range of Weeks open	Funded Weeks Open
Childminder (EYE)	Aldershot Park	3	√	√	√	7am-7pm	38-48	48
TBC – Private/Voluntary Group Providers	Aldershot Park	1 (under tender)	√	√	√	8am-6pm	51	51
Private/Voluntary Group Providers	Cherrywood	1	√	√	√	8am-6pm	51	51
Independent School	Cherrywood	1	√	√	√	8am-6pm	38	38
Private/Voluntary Group Providers	Cove & Southwood	2	√	√	√	8-6pm	38-50	38-50
Childminder (EYE)	Cove & Southwood	6	√	√	√	7am-6.30pm	48-52	48-52
Childminder (EYE)	Empress	6	√	√	√	7am-6pm	48-52	48-52
Private/Voluntary Group Providers	Empress	5	√	√	√	7.30am-6.30pm	38-51	38-51
Childminder (EYE)	Fernhill	8	√	√	√	7.00am-6.30pm	34-52	34-52
Private/Voluntary Group Providers	Fernhill	4	√	√	√	7.45am-5.30pm	38-51	38-51
Childminder (EYE)	Grange	7	√	√	√	6am-6pm	47-52	47-52
Private/Voluntary Group Providers	Grange	1	√	√	√	8am-6pm	52	52
Childminder (EYE)	Heron Wood	2	√	√	√	7am-5.30pm	38-48	38-48
Childminder (EYE)	Knellwood	2	√	√	√	7am-5.30pm	38-48	38-48
Private/Voluntary Group Providers	Knellwood	4	√	√	√	8am-6pm	36-51	36-51
Childminder (EYE)	Manor Park	12	√	√	√	7am-8pm	38-51	38-51
Private/Voluntary Group Providers	Manor Park	4	√	√	√	8am-6pm	39-52	39-52
Childminder (EYE)	North Town	4	√	√	√	7am-6pm	40-48	40-48
Private/Voluntary Group Providers	North Town	4	√	√	√	8am-6pm	38-51	38-51
Childminder (EYE)	Rowhill	4	√	√	√	7am-7pm	38-51	38-51

Private/Voluntary Group Providers	Rowhill	1	√	√	√	9am-3.15pm	38	38
Childminder (EYE)	St Johns	7	√	√	√	6.30am-8.30pm	38-52	38-52
Private/Voluntary Group Providers	St Johns	2	√	√	√	8-3.45pm	38	38
Childminder (EYE)	St Marks	5	√	√	√	7am-7pm	47-52	47-52
Private/Voluntary Group Providers	St Marks	7	√	√	√	7.30am-6.30pm	38-51	38-51
Childminder (EYE)	Wellington	9	√	√	√	7am-6pm	36-52	36-52
Private/Voluntary Group Providers	Wellington	5	√	√	√	7.30am-6.30pm	38-51	38-51
Childminder (EYE)	West Heath	8	√	√	√	7am-6pm	38-48	38-48
Private/Voluntary Group Providers	West Heath	2	√	√	√	8am-3.30pm	38	38

3.3 Development of childminder EYE provision

There are 132 EYE/Ofsted registered child minders who are approved to deliver early years education. In the (Rushmoor) area a total of 88 EYE registered child minders and 70% of these are graded by Ofsted as “Good or Outstanding”. The Childcare Development and Business Officer (CDBO) is working with the commissioned services to ensure that childminders are recruited and encouraged to offer early years education funding in the priority wards of (Cherrywood, Heron Wood and Knellwood).

3.4 Development of group EYE provision

There are 44 childcare settings delivering early years education in the district who are a mix of private, voluntary and maintained settings. There has been an increase of 1 full day care settings during this annual year equating to a gain of 30 childcare places. 1 new early years setting has opened with a total number of 26 places.

3.5 Take up of the Free Early Years Entitlement by two, three- and four-year olds

Table 7 below provides the numbers of children in the district that access their early years education, and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7 Early Years Education take up of 2,3- and 4-year olds at Spring term 2019
Source: HCC Early Years Reporting Tool (Table 9b)

District	2yr old Claims	2yr old SAP F	% 2yr old Take Up	3yr old Claims	3yr old SAP F	% 3yr old Take Up	4yr old Claims	4yr old SAP F	% 4yr old Take Up
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Rushmoor	161	1316	12.23%	1159	1385	83.68%	1273	1420	89.65%
Aldershot Park Ward	9	78	11.54%	54	95	56.84%	75	95	78.95%
Cherrywood Ward	28	85	32.94%	99	111	89.19%	116	105	110.48%
Cove and Southwood Ward	10	107	9.35%	104	105	99.05%	98	99	98.99%
Empress Ward	7	78	8.97%	62	65	95.38%	64	81	79.01%
Fernhill Ward	37	168	22.02%	156	218	71.56%	187	202	92.57%
Knellwood Ward	5	79	6.33%	82	87	94.25%	72	73	98.63%
Manor Park Ward	12	106	11.32%	54	101	53.47%	77	104	74.04%
North Town Ward	13	116	11.21%	82	89	92.13%	81	101	80.20%
Rowhill Ward	9	56	16.07%	39	76	51.32%	53	66	80.30%
St John's Ward	10	97	10.31%	92	96	95.83%	110	111	99.10%
West Heath Ward	6	66	9.09%	77	77	100.00%	76	76	100.00%
Hampshire Grand Total	2396	15226	15.74%	14510	15339	94.60%	14999	16384	91.55%

Comment:

The graph above indicates that number of 2, 3- and 4-year olds attending in the year has increased from Autumn term 2018. The average weekly early years education take-up hours have increased for some age groups indicating there may be some restriction of EYE hours available for parents to maximise their free entitlement. Table 7 highlights that the Fernhill and Cherrywood wards have a higher proportion of eligible two-year olds who are claiming the funding. It is noted that some percentages are greater than 100% this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at that time.

Percentage of two-year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two-year-old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 8 Take up of early years education by eligible two-year olds

Source: HCC Early Years Tool Headcount/ DWP data (2 Year Olds)- Spring 2019

Spring term 2019 data provided by DWP as at 7 September 2018 (v2 update 27/9) (Numbers in green include Universal Credit recipients)						Capita One headcount spring 2019. New Early Years Reporting Tool – data extracted 18 April 2019	
Ward	1 Term: Jan 19	2 Terms: Jan 19, Apr 19	3 Terms: Jan 19, Apr 19, Sep 19	Grand Total	%	No children	% take-up
Aldershot Park	5	8	12	25	10.0%	9	36%
Cherrywood	12	13	8	33	13.1%	21	64%
Cove and Southwood	6	14	6	26	10.4%	10	38%
Empress	1	6	10	17	6.8%	5	29%
Fernhill	7	9	8	24	9.6%	18	75%
Knellwood	3	3	2	8	3.2%	3	38%
Manor Park	5	11	6	22	8.8%	11	50%
North Town	6	6	9	21	8.4%	8	38%
Rowhill	6	7	2	15	6.0%	8	53%
St John's	4	9	4	17	6.8%	9	53%
St Mark's	6	1	5	12	4.8%	5	42%
Wellington	5	5	8	18	7.2%	6	33%
West Heath	3	4	6	13	5.2%	6	46%
Rushmoor	69	96	86	251	100%	119	47%

Comment:

Table 8 shows that nearly (47%) of children who are eligible for early years funding as a two-year-old have taken up their place.

4 Implementation of 30 hours Childcare

Table 9 Number of eligibility codes

Source: Early Years Reporting Tool

The graph (table 9) shows that there has been a steady growth in numbers and take up of 30 hours. The decrease in spring term 2019 reflects an overall decrease in the numbers of potentially eligible families to Hampshire.

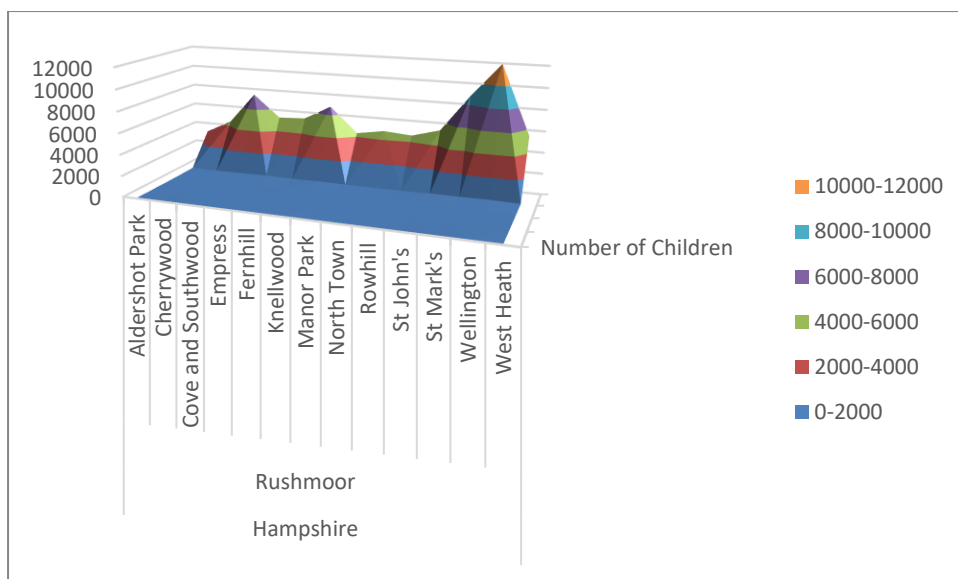


Table 10 Headcount – number of children claiming extended hours entitlement.

Source: Early Years reporting tool – Headcount Period – Spring 2019

Child County	Child District	Child Ward	Number of Children	Average Extended Hours (Pay Hours)	Average of Additional Hours Week	Average of Additional Hours Period	Total Extended Funded Hours
Hampshire	Rushmoor	Aldershot Park	24	11.85	2.72	35.88	3084.2
Hampshire	Rushmoor	Cherrywood	32	13.53	2.18	28.21	4405.2
Hampshire	Rushmoor	Cove and Southwood	56	11.50	3.88	50.22	7412.15
Hampshire	Rushmoor	Empress	39	12.09	6.47	79.16	5237
Hampshire	Rushmoor	Fernhill	42	11.13	2.57	31.22	5362.85
Hampshire	Rushmoor	Knellwood	50	12.35	6.31	73.49	6770.5
Hampshire	Rushmoor	Manor Park	31	12.35	2.71	32.85	4312.5
Hampshire	Rushmoor	North Town	36	11.53	2.25	31.19	4749.5
Hampshire	Rushmoor	Rowhill	32	12.79	2.15	26.06	4545.25
Hampshire	Rushmoor	St John's	42	10.71	5.65	73.42	5289.4
Hampshire	Rushmoor	St Mark's	66	12.01	5.34	68.32	8818.3
Hampshire	Rushmoor	Wellington	86	13.02	7.47	84.40	11955.95
Hampshire	Rushmoor	West Heath	41	11.88	1.76	22.28	5450.3
Grand Total			577	12.09	4.45	54.40	77393.1

5 Quality of the Ofsted Registered provision:

5.1 Ofsted data as at spring 2019

This includes the data on the Ofsted outcomes for the district.

Table 11 Quality of provision as at spring 2019

Source: All Services Report, Capita ONE

Type of settings	Outstanding	Good	Requires Improvement	Inadequate
EYE Providers groups	7.1%	71.4%	0	0
Childminders	15%	55%	10.8% met	0.83%
Maintained Schools (Nursery Provision)	0	0	0	0
Holiday	0	25%	0	0
Home Child carer	0	0	20.9% met	0
Before/ After School	35.2%	11.7	5.8% met	5.8% not met

Comment:

Rushmoor currently has 10 PVI settings waiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive with 62% of group childcare settings achieving an Ofsted grading of “Good or Outstanding” with 22.1% achieving an “Outstanding” grade.

Free entitlement for 2-year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2-year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 11 have active support plans in place.

Table 12 Number of funded two-year olds in Ofsted rated less than “Good” provision. Source: HCC Service Report

Ward with setting rated less than “Good”	Number of 2YOs in these settings
n/a	n/a

6. Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child’s local setting or parents’ choice of setting, however where a child’s needs

cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team will use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

Table 13 Support provided for SEN children

Source: SfYC (district) Inclusion Team

Inclusion involvement with children with SEND in Rushmoor April 2018 - March 2019	Total number of children	New referrals during the year
Area Inclusion Officers	125	66
Portage Team	132	71

7. Development of out of school and holiday provision

The data for April 2018 - April 2019 highlights that there are only 24 settings in the district that make up, breakfast clubs, after school clubs, holiday schemes and crèches. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. Where populations of children will grow in planned new housing developments there may be further out of school childcare to support areas such as the Wellington and Empress wards. Childminders do contribute a small level of out of school care in the area. Rushmoor requires further childminder growth to accommodate the increasing numbers generally.

8. Parental demand

There is no current parental demand reported directly to the local office.

9. Conclusion

Table 14 – overall gain and loss of childcare places for this annual year

Source: All Services Report, Capita ONE

Provider type	Total number of providers gained or settings that have	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)

	extended places				
Childminders	7	21	12	36	15
Home child carers	6	12	11	22	-10
EYE Non-Domestic Premises – Full Day Care	1	30	0	0	30
EYE Non-Domestic Premises – Term Time Care	1	26	3	86	-60
Holiday Playscheme	2	71	1	35	36
Out of School Care (incl. Breakfast and After School Clubs)	2	60	0	0	60

Comment

After analysis of the data available for this year until April 2019, the opening balance of childcare places against the closures highlights an overall gain of 71 childcare places. There are areas where supply is limited: Aldershot Park.

There are no additional new settings proposed in the near future. Services for Young Children has a tender for an early years provider to lease the space at Park Childrens Centre.

The impact of the two-year-old places remains a focus for the Local Development Team with training support and guidance available to help settings support the growth of this sector of childcare places. During this year there has been an increase in providers approved to take funded two-year olds which now equates to 44 private, voluntary and independent (PVI) providers and 123 child minders.

Demographic and population changes

Rushmoor will have significant additional new housing built by 2026 with the majority of these planned for the Wellington and Empress wards.

According to Hampshire's Small Area Population Forecast there are a total of 6315 0-4-year olds in 2016 and 6620 in 2020. This indicates a rise of 605 children within this age range over the next four years and an increase of this population. This in turn is likely to have an impact on childcare and school places in the district which is outlined in the School Places Framework 2012 – 2016 where a potential shortfall of places is predicted.

<http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm>

Childcare places and trends

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

Early Years Entitlement (EYE) entitlement places and trends in take up

The CDBO has identified supply and demand of places and undertaken further research using Free School Meal and current sufficiency data.

The EYE take up of childcare places within the district has decreased for both three and four years olds across the reporting period. The EYE take up by population for three years olds within the PVI sector is 83.68% compared to Hampshire figure of 94.60% and for four year olds is 89.65%, which is below the Hampshire figure of 91.55%.

The trends in childcare take up have increased in key areas as provision has closed and expansion of childcare places in the district up until now.

Two-year-old take up continues to remain static and the demand for places has been static.

Department for Work and Pensions (DWP) list and take up challenges

According to the Hampshire Labour Market Bulletins the benefit claimants in Rushmoor have increased slightly over this reporting period. According to the Hampshire economic analysis, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county. Therefore, based on the parent's annual household income, 'eligible' two-year olds may decrease accordingly over time.

Quality of provision

There are currently 132 early years education approved providers within the district and 10 of these are settings waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with 62% of childcare settings achieving an Ofsted grading of "Good" or "Outstanding" with 22.1% of these achieving an "Outstanding" grade.

There are currently 44 PVI settings and 88 childminders who are approved to take children who are in receipt of two-year-old funding. During the period April 2018 to 1 April 2019 there have been 4807 children approved for funding in Rushmoor. The majority of these children are from the Wellington and St Marks wards.

Special Educational Needs and Disabilities SEND development

Information from the monitoring report/s indicated that there were 257 children supported by the Rushmoor Inclusion team, within this figure 132 families being supported from the Early Years Portage team.

Developments and any changes in the locality that affect childcare

There has been a loss of 122 places between 1 April 2018 – 1 April 2019 and an increase of 220 childcare places (0-11yrs), with a net effect of an increase of 71 childcare places in Rushmoor. Areas of concern are the childminding sector which highlighted that although there were 21 childcare places gained there has been a loss of 36 places. Review of childminders has informed that a large proportion of childminders registered are not actively minding.

The most significant impact on childcare places during this period of reporting is the gain of 1 sessional pre-school totalling a gain of 30 places.

This setting is in St Johns ward. Childcare places will remain a focus of monitoring and growth.

The CDBO is currently working with potential providers and venues in the highlighted areas of Empress and Wellington wards to increase childcare places when required.

With the housing developments over the coming years (2016-2026) within Rushmoor there is potential requirement to increase childcare places within the following areas subject to other childcare developments unknown at the time of the report: Empress and Wellington wards

As identified the loss of 122 places in the last year, along with housing developments with building phased between 2016-2026, there could be unmet demand if further childcare places are not secured. The CDBO is working with the local Parishes, providers, premises owners/ committees to secure future childcare places and provision.

Identified Gaps and Action Plan

CDBO has identified priority growth areas with focused work on particular wards, working alongside Services for Young Children partners.

According to Hampshire's childcare information data, in Rushmoor there are 123 childminders of which 88 are approved for Early Years Education funding. There has been a focus of recruiting more childminders to offer Early Years Education funding and this number is slowly increasing with further work still to be done, especially within the small villages and areas.

The Small Area Population forecast suggests that the Empress and Wellington wards need to be also prioritised due to the new housing plans.