

Hampshire County Council Childcare Sufficiency Update for Quarter 1 (April-August 2019)

Area: New Forest

Period: 1 April - 31 August 2019

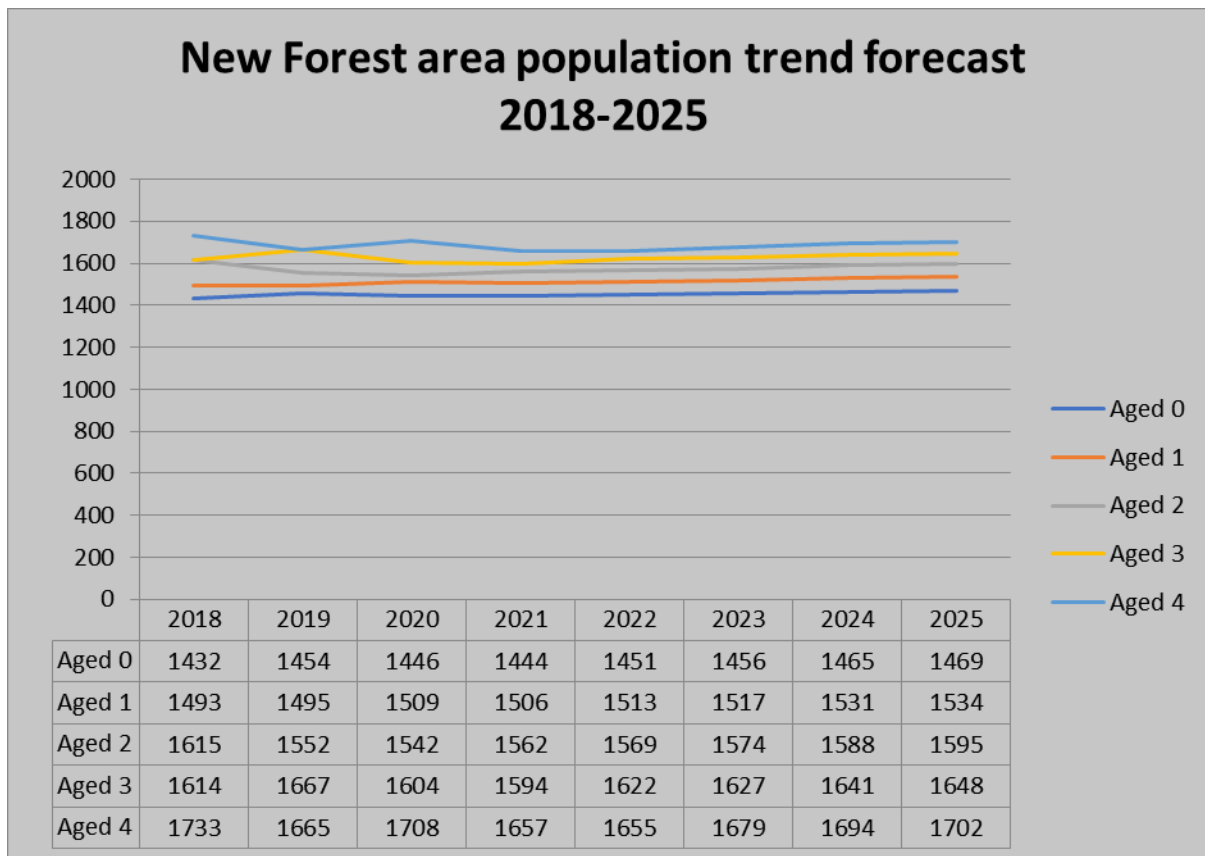
Report by: Sarah Davey Childcare Development & Business Officer (CDBO)

1. Area demographic profile

<p>Number and ages of children</p> <p><i>(Source: Small Area Population Forecast) Data last updated 1/4/18</i></p> <p>https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts</p>	<p>According to new data that will update Hampshire's Small Area Population Forecast (version 2018) there is estimated to be a total of: 7,890 children aged 0-4 year in 2018; 7,873 in 2020 and 7,988 in 2024. This indicates a very small drop of 17 children (-1.3%) within this age range over the next 3 years then an increase of 115 children (1.4%) over the following 3 years.</p> <p>The SAPF indicates an estimated population of 18,828 5-14 years in 2018; 18,999 in 2020 and an estimated increase to 19,225 in 2024. This indicates an increase of 171 within this age range over the next 3 years and an increase of 1.9% and a further increase of 226 (1.1%) by 2024.</p> <p>This may have an impact not only on childcare but also on school places in the district which is outlined in the School Places Framework 2019 – 2023</p> <p>http://documents.hants.gov.uk/education/SDT-HampshireSchoolPlacePlan2019-2023.docx</p>
<p>Labour Market Bulletin</p> <p>https://www.hants.gov.uk/business/e-bis/reports</p>	<p>According to the Labour Market Bulletin the percentage of benefit claimants in New Forest district are as follows:</p> <p>April 1,205 =1.2% May 1,260 =1.3% June1,260 = 1.3% July 1,270 = 1.3% August 1,340 = 1.3%</p> <p>New Forest's level of Job Seekers Allowance (JSA) claimants have increased at the end of the period by 135 claimants, this may be due to the seasonal employment opportunities offered in the New Forest.</p>

	The Universal Credit (UC), a single payment for people who are looking for work or are on a low income, this was in place in all areas of the New Forest for new claimants by the end of 2018.		
Department for Work and Pensions (DWP) 2 year olds Source: HCC spring 2019 Early Years Tool Headcount	DWP data set for spring 2019 indicated that there were 358 children eligible for the two-year-old scheme. There were 275 claims within this reporting period therefore 76% conversion of places. The highest take up continues to be from the wards around the Waterside, Totton, Pennington and New Milton		
Employment profiles and income: Source: https://www.nomisweb.co.uk/reports/mp/la/1946157307/report.aspx	Population 16-64 (2018) = 99,400 Percentage working = 80.8% New Forest employment breakdown:		
		Number	%
	Employed	82,100	78.4%
	Self-employed	12,400	10.03%
Job Creation and Planned Development (July 2019)			
	<p>DSV Air & Sea is to consolidate some of its logistics operations at a new 95,000 sq. ft distribution centre at Mount park in Southampton. [31-Jul-2019]</p> <p>Lego has unveiled plans to open a new toy store in Southampton later this year. [24-Jul-2019]</p>		
Job Losses, Closures and Administration (July 2019)			
	Royal Bank of Scotland is to close its call centre in Southampton by the end of the year, with the loss of about 250 jobs. [25-Jul-2019]		

Table 1: SfYC Age Graphing from SAPF
 Source -Small Area Population Forecast



Comment:

The table above indicates a period of a small amount of decrease in some of the age groups from 2018 - 2019 with the birth rate showing a small fluctuation. Then the numbers of children in each age group 0-4 years are expected to level out to become a more consistent for the following three years. We will need to be mindful of the phases of the building programmes of the core strategy 2016-2036 and note any impact this may have.

Table 2: Anticipated change in 0-4 population by ward area

Source: Small Area Population Forecast

SAPF 0-4 population by ward	2018	2025	Number change	% change
Ashurst, Copythorne South and Netley Marsh Ward	184	224	40	22
Barton Ward	102	142	40	39
Bashley Ward	87	100	13	15
Becton Ward	194	183	-11	-6
Boldre and Sway Ward	169	184	18	9
Bramshaw, Copythorne North and Minstead Ward	82	103	21	26
Bransgore and Burley Ward	194	180	-14	-7
Brockenhurst and Forest South East Ward	187	226	39	21
Buckland Ward	207	180	-27	-13
Butts Ash and Dibden Purlieu Ward	320	275	-45	-14
Dibden and Hythe East Ward	232	260	28	12
Downlands and Forest Ward	76	75	-1	-1
Fawley, Blackfield and Langley Ward	245	288	43	18
Fernhill New Forest Ward	280	304	24	9
Fordingbridge Ward	313	384	71	23
Forest North West Ward	63	94	31	49
Furzedown and Hardley Ward	204	161	-43	-21
Holbury and North Blackfield Ward	412	313	-99	-24
Hordle Ward	191	238	47	25
Hythe West and Langdown Ward	318	286	-32	10
Lymington Town Ward	193	264	71	37
Lyndhurst Ward	102	148	46	45
Marchwood Ward	382	346	-36	9
Milford Ward	132	171	41	32
Milton Ward	288	335	47	16
Pennington Ward	273	289	16	6
Ringwood East and Sopley Ward	131	158	27	-21
Ringwood North Ward	286	225	-61	-21
Ringwood South Ward	359	357	-2	-1
Totton Central Ward	283	254	-29	-10
Totton East Ward	367	314	-53	-14
Totton North Ward	446	362	-84	-19
Totton South Ward	332	298	-34	-10
Totton West Ward	255	232	-23	-9
Totals	7887	7953	66	1

Comment:

From the detail of anticipated population by ward area for children aged 0-4 years it can be seen overall there is a small increase in numbers for the district. However, the detail for each ward indicates some significant changes that may have an impact

of the childcare market, along with the 2016-2036 New Forest and National Park core strategic plan once confirmed with the development schedules.

2. Childcare places analysis

2.1 Childcare mix known at 31 August 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 3: Childcare Places

Source: HCC Capita One

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	5	32	4	15	17
Home child carers	4	4	0	0	
EYE– full day care	1	67	0	0	67
EYE– term-time care	0	0	2	44	-44
Holiday playschemes	0	0	0	0	0
Out of School clubs (inc. Breakfast and After School)	0	0	1		

Comment:

In this period there have been a small gain in childminder settings and which has created additional places (more than have been lost through closures). There have been 2 sessional preschool (term time) provision closing at the end of the summer term. The local team supported the settings and families with the closures so that alternative provision could be identified.

2.2 New childcare and early years provision known at 31 August 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 4 New Provision

Source: HCC Capita One

Ward	Postcode	Total places	Type of setting* FDC/SC/OSC/CM/HC
Boldre & Sway	SO41	6	CM
Dibden & Hythe East	SO45	4	CM
Fawley, Blackfield & Langley	SO45	67	DN
Fawley, Blackfield & Langley	SO45		HC
Marchwood	SO40	6	CM
Milton	BH25		HC
	BH25		HC
Totton South	SO40	4	CM
Totton West	SO40	12	CM
	SO40		HC

***Key**

FDC – full day care
 SC – sessional or preschool provision
 OSC – out of school care
 CM – childminder
 HC – home child carer

* Where providers have informed data will be inserted for age range. Assumption will be made based on information provided to the childcare development and business officer where data is not provided. Childminders will be assumed 3 places.

Comment:

The full day care childcare places have been created by a new provider who has developed and extended premises where a previous provider offered services. The new childminders all have shown interest in becoming approved to deliver early years education alongside providing childcare services.

2.3 Proposed childcare and early years provision known at 31 August 2019:

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 5: Proposed Provision

Source: HCC Capita One

Ward	Postcode (first part)	Total places offered	Type of setting FDC/SC/OSC/CM/HC
Boldre & Sway	SO41	36	SC
Bramshaw, Copythorne N & Minstead	SP5		HC
Ringwood East & Sopley	BH23		HC
Ringwood South	BH24	5	CM

Comment:

The proposed sessional care provider will replace and offer additional places following the closure of a provider in the Boldre and Sway ward during the summer term. The LDT is pleased to see a new childminding registration in the Ringwood area as there has been some closures of childminder and sessional provision in this area.

2.4 Early years and childcare provision under threat of closure known at 31 August 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 6: Provision under threat of closure

Ward	Postcode	Total places offered	Type of setting FDC/SC/OSC/CM/HC
Becton	BH25	18	SC
Boldre and Sway	SO41	26	SC
Barton	BH25	26	SC

Comment:

During this reporting period the New Forest Local Development Team (LDT) has been continuing to work closely with several providers by offering business support, some of these settings are situated in the more rural communities, including guidance on marketing, remodelling the business to adapt to market changes, and to settings who have been experiencing financial challenges due to low occupancy. The local authority has provided support to the above setting to be able to continue to offer services to the local community

2.5 Early years and childcare provision closed at 31 August 2019

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 7: Provision Closed

Source: HCC Capita One

Ward	Postcode	Total places offered	Type of setting FDC/SC/OSC/CM/HC
Ashurst, Copythorne South & NM	SO40		CM
Bashley	BH25	5	CM
Boldre & Sway	SO41	24	SC
Forest North West	BH24		OOS
Hordle	SO41	24	SC
Ringwood East & Sopley	BH23	5	CM
Ringwood South	BH24	20	SC
Totton North	SO40	5	CM

Comment:

During this reporting period the number of closures of provision has been low with some individual childminders as well as two sessional settings that closed at the end of the summer term. One of these was due to personal reasons of the provider and the other due to low occupancy and regulatory issues.

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Government funded early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two-year olds who meet, or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at <http://www.hants.gov.uk/childrens-services/childcare/parents/cis/eye/2-year-old-offer-2.htm>

3.2 Number of settings able to provide early years education to 2/3- and 4-Year olds in the Private Voluntary and Independent sector

This is based on the settings that are approved to deliver early years funding from April – August 2019 and capacity including the number of the hours and weeks open. The details of providers that offer the extended entitlement (30 hours) can be accessed along with details of all providers can be found through the Family Information Directory at <http://www3.hants.gov.uk/familyinformationdirectory>

Table 8: Summary by ward of type of all providers approved to deliver early years education

Source: Capita One data base HCC August 2019

Ward	Number of PVI settings Provider type	Number of EYE CM	Number of CM non-EYE	Total Number of settings	Total number of places	Number of settings offering EYE 2 year old places	Number of settings offering 30 hours places	Number of settings offering stretched offer
Ashurst, Copythorne South & NM	4	0	1	5	176	4	4	4
Barton	1	0	0	1	24	1	1	0
Bashley	2	0	0	2	58	1	1	0
Becton	3	2	0	5	146	5	3	2
Boldre and Sway	5	0	1	6	175	4	4	3
Bramshaw, Copythorne N & Minstead	1	0	0	1	30	1	1	0
Bransgore and Burley	3	2	1	6	60	5	5	4
Brockenhurst & Forest SE	3	0	0	3	108	3	2	1
Buckland	1	0	0	1	20	1	1	0
Butts Ash and Dibden Purlieu	3	4	0	7	147	7	6	1
Dibden and Hythe East	2	3	1	6	85	5	5	3
Downlands and Forest	1	0	0	1	18	0	1	1
Fawley, Blackfield and Langley	4	2	0	6	207	6	6	2
Fernhill	1	5	2	8	49	6	5	4
Fordingbridge	3	0	0	3	160	2	2	1
Forest North West	4	1	0	5	187	3	5	1
Furzedown and Hardley	0	2	0	2	6	2	2	1

Holbury and North Blackfield	3	2	0	5	92	5	5	2
Hordle	1	8	1	10	60	8	9	6
Hythe West and Langdown	2	3	0	5	117	5	5	4
Lymington Town	2	1	0	3	65	3	3	3
Lyndhurst	2	0	2	4	46	1	2	0
Marchwood	3	2	5	10	175	5	6	2
Milford	2	0	0	2	56	2	1	2
Milton	4	0	1	5	145	4	4	2
Pennington	3	2	1	6	111	6	5	3
Ringwood East and Sopley	1	1	0	2	33	2	2	1
Ringwood North	2	5	0	7	136	6	6	3
Ringwood South	2	7	0	9	106	9	9	4
Totton Central	1	6	1	8	65	7	6	2
Totton East	5	3	0	8	243	8	8	4
Totton North	1	2	1	4	60	3	3	2
Totton South	2	6	3	11	79	6	7	3
Totton West	2	6	2	10	121	8	8	6
Totals	79	75	23	177	3366	144	143	77

3.3 Development of childminder EYE provision

There are 75 Ofsted registered child minders who are approved to deliver early years education. Since the last report in April there has been an additional 1 childminder approved to deliver early years education. In the New Forest area, a total of 98 registered child minders and of these 81 providers have had an Ofsted grading inspection. 78 of those inspected have been graded by Ofsted as “Good or Outstanding”.

3.4 Development of group EYE provision

During the period of this report there were 79 childcare settings delivering early years education in the district these are a mix of private, voluntary and maintained settings. There has been no increase in the number full day care settings during this reporting period.

3.5 Take Up of Free Early Years Entitlement by two, three- and four-year olds.

The table below provides the numbers of children in the district that access their early years education, and this is assessed against the small area population forecast to provide a proxy level of take up

Table 9: EYE take up of 2- and 3-year olds as at end of August 2019 for summer funding period

Source: New Forest EYE take up data¹

Hampshire Children Only	2 Yr Old Claims	2Yr Old SAPF	% 2 Yr Old Take Up	3 Yr Old Claims	3Yr Old SAPF	% 3 Yr Old Take Up
Ashurst, Copythorne South and Netley Marsh Ward	2	33	6.06%	36	40	90.00%
Barton Ward	6	20	30.00%	16	25	64.00%
Bashley Ward	2	20	10.00%	16	15	106.67%
Becton Ward	9	36	25.00%	40	49	81.63%
Boldre and Sway Ward	4	34	11.76%	32	42	76.19%
Bramshaw, Copythorne North and Minstead Ward	2	18	11.11%	12	19	63.16%
Bransgore and Burley Ward	6	34	17.65%	41	32	128.13%
Brockenhurst and Forest South East Ward	5	43	11.63%	43	44	97.73%
Buckland Ward	10	50	20.00%	46	45	102.22%
Butts Ash and Dibden Purlieu Ward	15	62	24.19%	91	70	130.00%
Dibden and Hythe East Ward	9	49	18.37%	63	54	116.67%
Downlands and Forest Ward	1	17	5.88%	10	17	58.82%
Fawley, Blackfield and Langley Ward	12	42	28.57%	41	57	71.93%
Fernhill Ward	19	56	33.93%	55	59	93.22%
Fordingbridge Ward	10	61	16.39%	60	64	93.75%
Forest North West Ward	0	12	0.00%	22	20	110.00%
Furzedown and Hardley Ward	5	44	11.36%	44	47	93.62%
Holbury and North Blackfield Ward	21	72	29.17%	81	82	98.78%
Hordle Ward	7	46	15.22%	47	41	114.63%
Hythe West and Langdown Ward	18	67	26.87%	67	54	124.07%
Lymington Town Ward	4	40	10.00%	31	42	73.81%
Lyndhurst Ward	3	17	17.65%	25	30	83.33%
Marchwood Ward	13	80	16.25%	58	74	78.38%
Milford Ward	2	22	9.09%	34	34	100.00%
Milton Ward	11	58	18.97%	52	61	85.25%
Pennington Ward	15	49	30.61%	47	58	81.03%
Ringwood East and Sopley Ward	1	29	3.45%	22	27	81.48%
Ringwood North Ward	4	53	7.55%	61	67	91.04%
Ringwood South Ward	11	62	17.74%	65	74	87.84%
Totton Central Ward	8	56	14.29%	42	47	89.36%
Totton East Ward	24	75	32.00%	75	67	111.94%
Totton North Ward	23	82	28.05%	90	101	89.11%
Totton South Ward	16	60	26.67%	80	66	121.21%
Totton West Ward	5	53	9.43%	41	43	95.35%
Grand Total	303	1552	19.52%	1586	1667	95.14%

¹ % take up that is over 100% is due to actual number of children being greater than population forecast model.

Table 10: EYE take up by age from April – August 2019

Source -HCC EYE take up data

EYE funding 2 year old New Forest	Total number	Average hourly take up	Stretched offer numbers	Stretched offer average hourly take up	Additional hours (for those on stretched offer)
Summer 2019	296	11.94	46	10.83	4.7

EYE funding 3 year old New Forest	Total number	Average hourly take up	Stretched offer numbers	Stretched offer average hourly take up	Additional hours (for those on stretched offer)	Extended hours
Summer 2019	1719	12.26	360	10.69	3.61	9.45

EYE funding 4 year old New Forest	Total number	Average hourly take up	Stretched offer numbers	Stretched offer average hourly take up	Additional hours (for those on stretched offer)	Extended hours
Summer 2019	1056	12.72	203	10.66	3.78	10.30

3.6 Provider Types

The take up of EYE funding by provider type in the New Forest district for the summer funding period 2019 has been as follows:

Table 11 EYE take up by provider type

Source; HCC EYE take up data

Provider type	% summer term
Childminder	4.42%
Pre-school	57.18%
Day Nursery	34.32%
Nursery Units of Independent Schools	4.07%

Comment:

The tables above indicate that take up of 2 EYE is lowest in the wards of Ringwood and Sopley; and Downland and Forest with no 2 year olds accessing EYE funded provision in Forest North West however this may be due to the numbers of eligible children within these wards being low or the families may be taking up provision in a neighbouring local authority.

The data in Table 9 highlights that the wards around the Waterside, Totton, Pennington and New Milton areas have a higher proportion of eligible two-year olds claiming EYE funding places.

It is noted that for three-year-old take up some percentages are greater than 100% this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at that time. There has been a lower take up of early years education hours than anticipated in Downland and Forest; Barton; and Bramshaw, Copythorne North and Minstead.

Take up by age as shown in Table 10 indicates that there is a lower number of additional hours taken since the extended hours have become available to eligible working families of 3 and 4-year-old children. Overall average EYE hourly take up remains good in for all age groups in the district.

Information from table 11 indicates a continued shift towards those providers offering a full day care model that may often extend beyond the school terms.

We are aware that many New Forest families travel both inside and outside the district for their early year and childcare needs, there is some movement of children coming into this local authority for early years education and childcare provision and some New Forest resident children taking up provision in other local authorities. Table 12 shows the numbers of children from out of Hampshire taking up provision in the New Forest over the summer funding period.

Table 12

EYE take of children in New Forest by children not resident in Hampshire

Source: HCC EYE take up data

EYE claiming period	EYE Eligible 2,3 &4 year olds accessing EYE in NF not – resident in Hampshire	Numbers of EYE hours over funding period	Number of Extended hours taken over funding period
Summer 19	258	14,707	19,823

3.7 Percentage of two-year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two-year-old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 13: Take up of early years education by eligible two-year olds

Source: HCC EYE take up data

EYE Funding Period: DWP List New Forest	Summer 2019	
	Two-Year-old claims	% take-up
358	296	82.6%

Comment: There are still some eligible 2-year olds who are not accessing the full entitlement of 15 hours weekly. The Childcare Development and Business Officer is aware of some settings who are offering families the 2-year-old funding on a stretched offer and there has been a good take up of 11 hours over 51 weeks for those eligible. During the summer funding period 296 eligible 2-year olds accessed EYE provision for an average of 11.94 hours weekly. 46 of these eligible 2-year olds accessed EYE funding as a stretched offer, accessing an average of 10.83 hours.

3.8 Early Years Pupil Premium (EYPP)

This additional funding is available to three and four-year-old children if parents receive specific benefits. Early years education providers may be entitled to claim EYPP funding for a three or four-year-old child in receipt of early years education funding. The funding is currently is 53p per EYE hour taken up with a maximum of £302 annually. The funding can be used by the childcare provision to support the funded child to make good levels of progress to keep up with peers.

4 Implementation of 30 hours Childcare

From September 2017 some working families have been eligible for an additional 15 hours Early Years Education (EYE) for their 3 and 4-year-old children.

To qualify for the full 30 hours of free childcare, **each** parent (or the sole parent in a single parent family) will need to earn, on average, the equivalent of 16 hours on the national minimum wage per week, (currently £111 per week for those aged 21 or over), and no more than £100,000 per year. A couple both working with an annual household income of £199,998 would be eligible if each, i.e. both parents earns just under £100,000. *(In a couple if one parent earns over this threshold they are not eligible. In a couple if one parent earns less than the minimum equivalent of 16 hours on national minimum/living wage they are not eligible).* Self-employed parents and those on zero-hours contracts will be eligible if they meet the average earnings threshold as defined by Her Majesty’s Revenue and Customs (HMRC).

The Local Development Team has been working closely with providers to consider how the market can meet the demand. The local authority has used a variety data to make estimates of anticipated demand and work with the market.

Table 12: Anticipated numbers of children in New Forest eligible for 30 hours

Source- a variety of sources including DWP, DfE, SAPF

30-hour eligibility	Year	Child Population (dependent on age selection)	Population in Working Family (dependent on age selection)	Earnings Eligible (89% of Hampshire)	Children with SEND (6.2%)	SEND Support Claimants (1.9%)
New Forest	2019	3298	1589	1414	99	30

The Childcare Development and Business Officer (CDBO) continues to be offering support to the market to develop 30-hour friendly offers within the local communities; this includes some settings working collaboratively to offer a mix of services to families, so they can offer the whole entitlement. From spring term 142 EYE providers were offering places at their settings to enable families to access 30 hours (92.2% of all EYE provision). Some group settings are continuing to work on their business modelling and forming effective partnerships with other local provision to be 30-hour friendly. The CDBO continues to be in touch with providers in the New Forest market offering Business Support Surgery appointments.

The EYE take up data for the summer term indicates that there have been 1235 eligible children taking all or part of the 30 hours with an average take up of 9.79 extended hours taken.

5 Quality of the Ofsted Registered provision:

5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 13: Quality of provision as at 31 August 2019

Type of settings	Outstanding	Good	Requires Improvement	Inadequate
EYE Providers	20 (27.4%)	38 (52%)	3 (4.1%)	0
EYE Childminders	14	49	1	1
Other Childminders	2 (0.9%)	13 (59%)	2 (0.9%)	0
Independent Schools (Nursery Provision)	4 (66.6%)	2 (33.3%)	0	0
Holiday – After school provision	1 (4.3%)	14 (60.9%)	1 (4.3%)	0

Source: Hampshire Capita One database

Comment:

New Forest currently has 34 (10 EYE CM, 5 other CM, 12 groups, 7 OOS) settings waiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive with 79.5% of group childcare settings and 100% of independent schools achieving an Ofsted grading of “Good or Outstanding” with 27.4% of group childcare settings and 66.6% of independent schools achieving an “Outstanding” grade.

Free entitlement for 2-year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2-year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to link with the local authority and have appropriate support in place. All the providers in Table 10 have active local authority support plans in place.

Table 14: number of funded two-year olds in Ofsted rated less than “Good” provision.

Source: Hampshire Capita One database

Ward with setting rated less than “Good”	Number of 2YOs in these settings
Bramshaw, Copythorne N & Minstead	2
Fernhill	1
Holbury & North Blackfield	9
Totton West	2
	14

6 Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children can attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the

child's local setting or parent's choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

Table 15: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019

Source: HCC Capita data base

District	2-year olds	3-year olds	4-year olds
New Forest District	28	86	53
Hampshire Total	197	849	518

Table 16: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019; where the setting also claimed Extended hours (30 hours) for the child or Early Years Pupil Premium (EYPP) or Disability Access Fund (DAF).

Source: HCC Capita data base

	SEND & EYE 3 & 4 only	SEND and EYE also accessed Extended hours		SEND and EYE also accessed DAF		SEND and EYE also accessed EYPP	
	SEND	30Hrs	30Hrs as % of SEND	DAF	DAF as % of SEND	EYPP	EYPP as % of SEND
New Forest	139	66	47.5%	20	14.4%	23	16.5%
Hampshire total	1367	667	48.8%	146	10.7%	231	16.9%

During the summer term 2019 there were 33 children in the New Forest that had additional inclusion funding to support their needs whilst accessing early years education.

7. Development of out of school and holiday provision

The data for the period April – August 2019 shows that there were 48 Ofsted registered breakfast club, after school and holiday provision in the New Forest district. These settings had services delivered by 21 providers some of whom delivered more than one service as part of their registration. There may also be other provision that is run by schools not known to the Local Development Team. Most of this type of provision in the district is managed by third party providers using schools

and community centres as venues. Childminders do also contribute an amount of out of school care in the area. The New Forest district requires further childminder growth to accommodate the increasing numbers generally. Where populations of children will grow in planned new housing developments there may be further out of school childcare to support areas.

The out of school sector are signposted to guidance on the Services for Young Children website and other websites for setting up and quality improvement of services.

<http://www.hants.gov.uk/childrens-services/childcare/providers/outofschool-2.htm>

8. Parental demand

During the reporting period the local development team have not been aware of many parents not being able to secure or access childcare and early years services to meet their needs. There have been several queries concerning accessing the 30-hour entitlement, but these have mainly been about the process of confirming eligibility and the processes with no families indicating they are not able to locate a provision that can supply services for their children.

9. Conclusion

Table 17 – overall gain and loss of childcare places for this reporting period

Source HCC Capita One database

Provider type	Total number of registered providers	Total number of places if known	Places gained during reporting period	Places lost during reporting period
Child-minders	101	461	32	15
Home child carers	37	37	4	0
EYE Non-domestic premises – full day care	26	1270	67	0
Nursery units of Independent School	6	228	0	0
EYE Non-domestic premises – sessional care	49	1430	0	44
Holiday /After school clubs (inc Before school) clubs)	48	1086	0	N/A

Comment

After analysis of the data available for this reporting period 1 April to 31 August 2019 Forest district shows a gain in childminding places, it should be noted that places information is not always available from Ofsted to the local authority. All of the new childminders have been interested in becoming approved to deliver EYE places, which will be well received in several areas where there is pressure on places and to offer flexibly for working families.

There are areas in the district where supply is limited these include New Milton wards as well as in some of the more rural parts of the district.

There has been a positive response from provision to deliver the 30-hour offer either alone or in collaboration or partnership with other settings.

The EYE take up of childcare places within the district has continued to show a good level of for three & four year old children with 2775 children taking up EYE funding provision with an average of 12.49 hours taken during the summer term.

At the end of the reporting period there were 154 early years education approved providers within the New Forest district with 22 of these settings waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with (81%) of EYE childcare settings achieving an Ofsted grading of "Good" or "Outstanding".

Work continues to promote the childcare opportunities within the New Forest district to new and existing provision so that the district has enough places available to meet the market demand. The LDT continue to support capacity growth and have been working with some settings that have been considering expansion through offering a stretched offer model. The LDT continues to work with schools who have expressed interest in developing preschool provision within their school sites.

Report Ends.