

Hampshire County Council Childcare Sufficiency Annual Report - 31 March 2019

Area: Havant

Period: 1 April 2018 – 31 March 2019

Report by: Colin Skinner Childcare Development & Business Officer (CDBO)

1. Area demographic profile

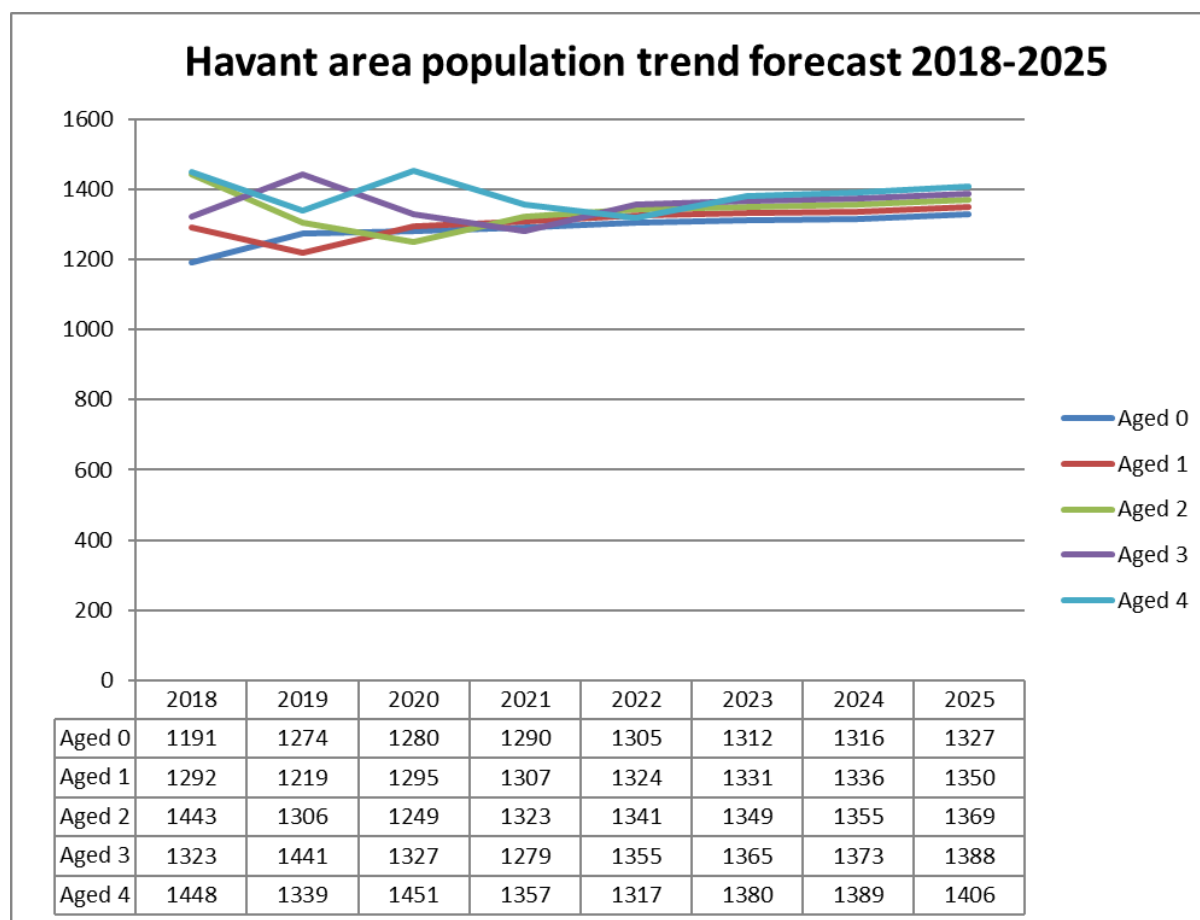
This information is provided by the Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

Number and ages of Children

After a decline in some age cohorts in 2019 the overall Havant area child population aged between 0 and 4 years old is projected to show a net increase by 2025 by 143 children or 2.2%. The high level trend projection to 2025 is shown below (Fig.1).

Within Havant there is no clear trend on a ward by ward basis SfYC are monitoring the planned housing development between Havant and Emsworth to see how this will impact on likely demand for childcare.

Figure1



Families accessing benefits

The number of claimants accessing benefits in Havant as at March 2019 is 1455 (2.0%), higher than the Hampshire economic area average of (1.2%). Economic and labour market data can be accessed from the Hampshire's Economic and Business Intelligence Service website:

<https://www.hants.gov.uk/business/ebis/reports#step-3>

Job creation and planned developments

There are no significant developments reported in the Hampshire Labour Market Bulletin for March 2019 which affect the Havant area

Housing Developments, Hampshire

Details of current and planned housing developments can be found by accessing the Havant Local Plan at:

<https://www.havant.gov.uk/localplan>

The plan is currently under review, with the authority working on the draft infrastructure delivery plan which plans to meet the needs of known housing developments.

There are some 47 housing allocations planning to meet a housing shortfall of some 4,000 homes including the South Leigh area where some 1000 homes are planned. The housing allocations can be seen from page 242 of the draft plan. Town centre development allocations are shown separately

SfYC are in communication with the Borough council to ensure that the childcare needs of working parents can be met as housing expands.

2. Childcare places analysis

2.1 Childcare mix known at 31 March 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	7	21	10	30	-9
Home child carers	5	-	-	-	-
EYE Non domestic premises – full day care	2	50	-	-	-
EYE Non domestic premises – term-time care	-	-	-	-	-
Holiday playschemes	1	32	-	-	-
Out of School clubs (inc. Breakfast and After School)	1	25	-	-	-

Comment:

From the data available, in this period there has been two openings of group FDC provision and an expansion of After School Care and Holiday Club provision. Some movement in the childminder market is noted with a small reduction in childminder places.

Where provision is changing ownership or trading entity (ie from a sole trader to a ltd company) and there is no change in market capacity the data is not included).

2.2 New childcare and early years provision known at 31 March 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/CM/HC
Bedhampton	PO9	0-5		20		FDC
Waterloo	PO7	0-5		50		FDC
Various		0-5		21		CM
Various		-		-		HC
Waterloo	PO7	4-12		32		HolPS
St Faith's	PO9			25		ASC
Total			-	148	-	

Comment:

New known Ofsted registered childcare places created by settings or childminders during this reporting period are shown above. There continues to be movement in the sector and steady growth to meet expanding demand.

2.3 Proposed childcare and early years provision known at 31 March 2019

This is proposed provision known to the Local Development Team. These provisions are expected to register with Ofsted but have not done so at the date of this report.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC/HoIPS
Bedhampton	PO9	0-5		35		FDC
Total:			-	35	-	

Comment:

We are aware of an existing provider in Bedhampton who will be expanding their business by opening new full day care places in Bedhampton in the Autumn of 2019.

2.4 Early years and childcare provision under threat of closure known at 31 March 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
N/A	N/A	N/A	N/A	N/A	N/A	N/A
Total			-	-	-	

Comment:

The local development team are not aware of any settings currently under threat of closure in Havant Borough.

2.5 Early years and childcare provision closed at 31 March 2019

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places	Type of setting FDC/SC/OSC/C M/HC
Various		0-5	30	CM
Total			30	

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment:

In this period there have been 30 childminder places lost through resignation of the businesses from the Ofsted register. Sufficiency of places is being closely monitored due to known housing developments. In overall terms the summary data for Havant in terms of PVI places in group settings is shown in table 6. The information is shown by ward, and number of places by number of weeks open and average hours open per day.

Table 6 Places summary by ward, weeks open and average hours per day.

Nof weeks of ▾																	Total Average				
Row Labels	38		39		40		41		47		49		50		51		52		Total No of Places	Total Daily Hours	
	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open			
Barncroft																					
(blank)	40		6																40	6.00	
PO9 4BU															43	10.5			43	10.50	
PO9 4PJ	38	9.5																38	9.50		
Barncroft Total	78	7.75												43	10.5			121	8.67		
Battins																					
PO9 5HX			42	8															42	8.00	
PO9 5BG	48	6.25																	48	6.25	
PO9 3BD																	54	11	54	11.00	
Battins Total	48	6.25	42	8													54	11	144	8.42	
Bedhampton																					
PO9 3EF	49	7																	49	7.00	
PO9 3RG														35	11				35	11.00	
PO9 3HN	24	6.5																	24	6.50	
PO9 3DR			26	10															26	10.00	
PO9 3TB													20	11.25					20	11.25	
Bedhampton Total	73	6.75	26	10									55	11.125				154	9.15		
Bondfields																					
PO9 5JD														57	10.5				57	10.50	
PO9 5PE														90	10				90	10.00	
Bondfields Total														147	10.25				147	10.25	
Cowplain																					
PO8 8DZ																	26	11	26	11.00	
PO8 8EH														40	10				40	10.00	
PO8 9BT														50	10.5				50	10.50	
PO8 8DS	30	6																	30	6.00	
PO7 8NU	40	6.75																	40	6.75	
Cowplain Total	70	6.375												90	10.25	26	11		186	8.85	
Emsworth																					
PO10 7QS														50	10				50	10.00	
PO10 7LF														27	10				27	10.00	
PO10 7ES	28	6																	28	6.00	
PO10 7XQ	10	9.5																	10	9.50	
Emsworth Total	38	7.75												77	10				115	8.88	
Hart Plain																					
PO8 8RY			36	7.5																36	7.50
PO8 8RG	50	7.5																	50	7.50	
PO8 9UB														60	11				60	11.00	
PO8 9QD														60	10.25				60	10.25	
Hart Plain Total	50	7.5	36	7.5										60	10.25	60	11		206	9.06	
Hayling East																					
PO11 0PA															30	10			30	10.00	
Hayling East Total														30	10				30	10.00	
Hayling West																					
PO11 9LF							35	6												35	6.00
PO11 9DD	28	7.5													48	10.5			48	10.50	
PO11 0QL									30	8									30	8.00	
Hayling West Total	28	7.5					35	6	30	8				48	10.5				141	8.00	
Purbrook																					
PO7 5QL															32	10.5			32	10.50	
PO7 5LQ														50	10.25	33	10		83	10.13	
PO7 8AA	67	10																	67	10.00	
PO7 5QB	45	6																	45	6.00	
Purbrook Total	112	8												82	10.375	33	10		227	9.35	
St Faith's																					
PO9 2FE															40	10			40	10.00	
PO9 1SA														52	10.5				52	10.50	
PO9 1AX														86	10.25				86	10.25	
PO9 1NU														35	11				35	11.00	
PO9 1RA														26	12				26	12.00	
PO9 2RR														16	9.5				16	9.50	
St Faith's Total														163	10.69	92	10.25		255	10.54	
Stakes																					
PO7 8BJ	45	6																		45	6.00
PO7 8ED	26	6.75																		26	6.75
PO7 5IU	26	9.25																		26	9.25
PO7 7DB			72	10.5																72	10.50
PO7 7LX	20	6.5																		20	6.50
Stakes Total	117	7.125	72	10.5																189	7.80
Warren Park																					
PO9 4IX					78	8								42	11					120	9.00
PO9 4LR																108	10			108	10.00
PO9 4RY	50	6																		50	6.00
Warren Park Total	50	6			78	8								42	11	108	10			278	8.60
Waterloo																					
PO7 7UN																				88	10.5
PO7 6AW														30	11	46	10.5	47	10.5	123	10.67
Waterloo Total														30	11	46	10.5	135	10.5	211	10.63
Grand Total	664	7.17	176	9	78	8	35	6	30	8	60	10.25	295	10.82	818	10.35	248	10.6	2404	9.11	

2.6 Development of childminder EYE provision

Childminders play an important role in meeting parent's childcare needs. Childminders usually look after between 3 and 6 children and are often flexible in catering for parent's needs working in partnership with other settings and out of school clubs. In Havant there are a total of 64 Ofsted registered childminders, of which 45 deliver the free entitlement. Of those 38 also deliver funded places for eligible two year olds.

Table 7: Distribution of childminders in Havant by ward, type and 2 yr accreditation

Row Labels	Number of Childminders	Number of Non EYE Childminders	Number of EYE Childminders	Number of 2 yr Accredited
Havant				
(blank)	1	0	1	
Bondfields	2	1	1	1
Warren Park	2	0	2	2
Purbrook	9	2	7	5
Hayling West	3	1	2	2
Hayling East	2	1	1	1
Emsworth	6	3	3	3
Stakes	7	1	6	6
Hart Plain	7	1	6	5
Battins	4	2	2	2
Bedhampton	6	1	5	4
Barncroft	3	2	1	1
Cowplain	5	2	3	2
Waterloo	5	1	4	3
St Faith's	2	1	1	1
Havant Total	64	19	45	38

3. Early Years Education (EYE) – Free Entitlement

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

The take up of 2 year funding is monitored against the list of eligibility provided by the Department for Work and Pensions (DWP). Take up in Havant is high at 83%. See table 8.

Table 8: Take up against the DWP list of likely eligible 2 year children by ward

Spring term 2019 data provided by DWP as at 7 September 2018 (v2 update 27/9) (Numbers in green include Universal Credit recipients)						Capita One headcount spring 2019. New Early Years Reporting Tool - data update 1 July 2019	
Ward	1 Term: Jan 19	2 Terms: Jan 19, Apr 19	3 Terms: Jan 19, Apr 19, Sep 19	Grand Total	%	No children	% take-up
Barncroft	5	20	9	34	7.3%	32	94%
Battins	10	24	13	47	10.1%	51	109%
Bedhampton	6	10	7	23	4.9%	20	87%
Bondfields	12	16	20	48	10.3%	47	98%
Cowplain	1	5	4	10	2.1%	10	100%
Emsworth	2	5	6	13	2.8%	8	62%
Hart Plain	14	28	15	57	12.2%	50	88%
Hayling East	3	13	8	24	5.1%	14	58%
Hayling West	3	12	6	21	4.5%	11	52%
Purbrook	3	10	3	16	3.4%	13	81%
St Faith's	5	14	1	20	4.3%	14	70%
Stakes	16	24	14	54	11.6%	38	70%
Warren Park	21	31	20	72	15.4%	60	83%
Waterloo	8	9	11	28	6.0%	20	71%
Havant	109	221	137	467	100%	388	83%

a. Take up of the free Early Years Education entitlement by two, three and four year olds.

Take up of EYE funding is assessed against the small area population forecast to provide a proxy level of take up. It is noted that some percentages are greater than 100% This is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time.

Table 9: Take up against SAPF as at Spring 2019 headcount for PVI and school settings

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Havant	388	1443	26.89%	1235	1323	93.35%	1280	1448	88.40%
Bamcroft Ward	32	114	28.07%	87	82	106.10%	99	126	78.57%
Battins Ward	51	112	45.54%	121	113	107.08%	105	104	100.96%
Bedhampton Ward	20	111	18.02%	82	91	90.11%	83	104	79.81%
Bondfields Ward	47	120	39.17%	92	106	86.79%	104	91	114.29%
Cowplain Ward	10	90	11.11%	92	109	84.40%	85	89	95.51%
Emsworth Ward	8	74	10.81%	50	83	60.24%	78	105	74.29%
Hart Plain Ward	50	124	40.32%	118	100	118.00%	106	125	84.80%
Hayling East Ward	14	74	18.92%	61	73	83.56%	69	71	97.18%
Hayling West Ward	11	55	20.00%	52	55	94.55%	54	65	83.08%
Purbrook Ward	13	101	12.87%	77	77	100.00%	73	99	73.74%
St Faith's Ward	14	108	12.96%	74	95	77.89%	87	111	78.38%
Stakes Ward	38	123	30.89%	123	133	92.48%	152	147	103.40%
Warren Park Ward	60	128	46.88%	126	123	102.44%	101	114	88.60%
Waterloo Ward	20	109	18.35%	80	83	96.39%	84	97	86.60%
Grand Total	388	1443	26.89%	1235	1323	93.35%	1280	1448	88.40%

4. Development for 30 hours Childcare

Assessing the potential demand for 30 hours childcare from Sept 2017 remains a key priority for both the local authority and providers. SfYC have developed a forecaster to help providers assess the potential numbers of eligible parents who may take up their entitlement. This may be found at:

<http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyssff/thirtyhours-childcare.htm>

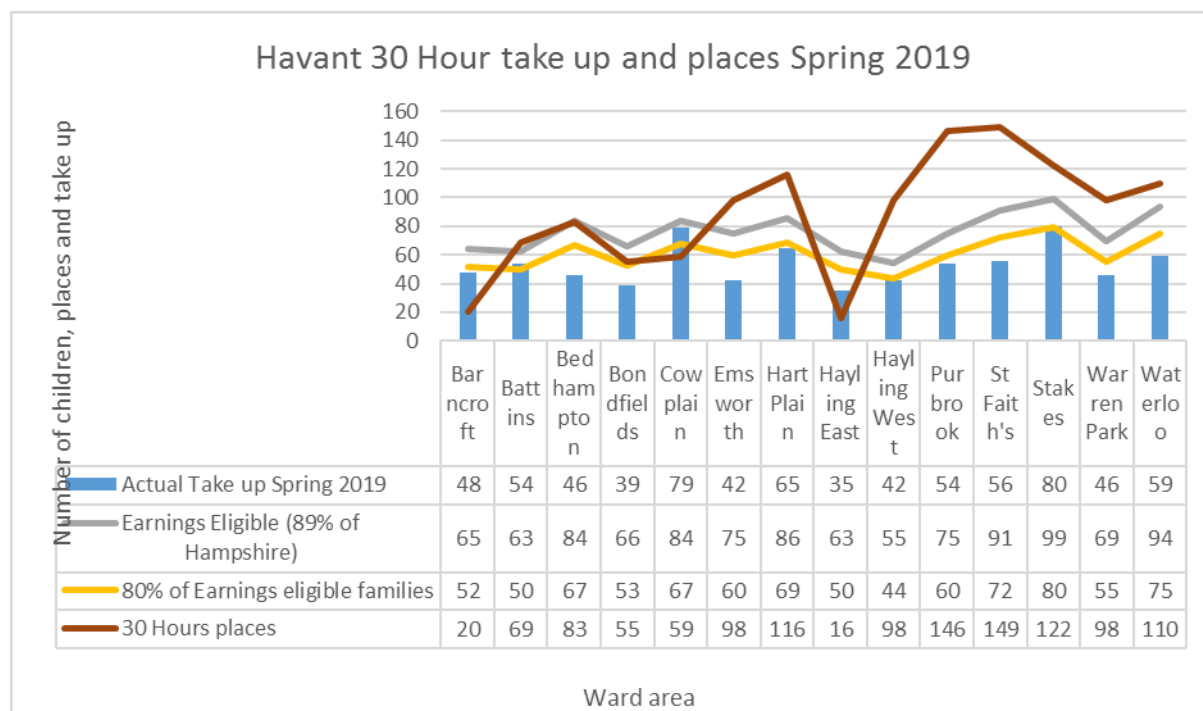
Table 11 shows the estimated numbers of children by ward who are thought to be eligible for the 30 hour entitlement and the take up by ward.

The main assumptions behind the modelling are that 89% of the numbers for working families with 3 and 4 year olds are likely to meet the eligibility criteria and that of this number 80% are highly likely to require their increased entitlement.

The data suggests that overall within Havant there are no areas struggling to meet the demand for places with take up in most areas matching the estimated demand for 30 hours childcare. This will require continued monitoring.

Two year old children are not eligible for the increased entitlement.

Table 11: Potential 30 hours requirement by ward and take up



5. Quality of the Ofsted Registered provision:

Development of high quality childcare provision is essential to good outcomes for children and the improvement of parental choice. There is one provision in Havant with an 'Inadequate' Ofsted rating and one where Ofsted have judged the provision 'Requires Improvement'. Where Ofsted ratings are less than 'Good' the local development team have a statutory duty to offer advice, support and guidance to improve the quality of their provision. Both of these settings have accepted this support and are working hard to improve their provision.

Table 12 below indicates the numbers of Private Voluntary and Independent (PVI) providers per ward by Ofsted outcome. Table 13 summarises by Inspection outcome for 2 year and stretched offer provision. It is pleasing to note that there are now no group settings in Havant with less than a 'Good' Ofsted outcome

Table 12: Ofsted Outcome by number of settings by ward

Row Labels	Awaiting First Inspection	Good	Inadequate	Outstanding	Grand Total
Havant					
Hayling West	1	3			4
Cowplain		3	1	1	5
Bedhampton	3	1		1	5
Stakes		4		1	5
St Faith's		6			6
Hayling East		1			1
Emsworth		1		3	4
Battins	1	1		1	3
Warren Park	2	2		1	5
Hart Plain		1		3	4
Purbrook		3		2	5
Bondfields		1		1	2
Waterloo	1	3			4
Barncroft	2	1			3
Havant Total	10	31	1	14	56

Table 13: Outcome summary by ward and delivery type

Outcome	No of settings	No of 2 year accredited settings	No of Stretched Offer	No delivering 30 hour places
Awaiting First Inspection	9	8	4	6
Good	31	29	18	31
Inadequate	1	1	1	1
Outstanding	14	13	6	14
(blank)	1	1	1	1
Grand Total	56	52	30	53

6. Development of provision for Special Needs

The Services for Young Children Inclusion Team is committed to ensuring that all eligible children can attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child's local setting or parents' choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team will use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process

- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

Inclusion involvement with children with SEND in Havant April 2018-March 2019	Total number of children	New referrals during the year
Area Inclusion Officers	102	85
Portage team	167	75

7. Development of out of school and holiday provision

The provision of out of school care and holiday club places continues to be an important component of the childcare market.

The Local Development Team are not aware of parents whose needs are not being met in this sector and it is pleasing to note that new out of school and holiday provision has been established at Leesland Primary School and St Johns Primary School. The net number of available places has increased by 65. However the position continues to be monitored, particularly in the light of the 30 hour childcare policy which is likely to require partnership working between childminders and settings to enable eligible parents to access their entitlement.

Table 15 sets out the availability and type of OSC provision in Havant by ward.

Table 15: Number of Out of school providers by ward

Ward	After School club	Breakfast Clubs	Holiday Playscheme	Total
Barncroft			1	1
Battins				0
Bedhampton	1			1
Bondfields	1	1	1	3
Cowplain	1		1	2
Emsworth	3			3
Hart Plain	2			2
Hayling East	1	1		2
Hayling West	2	1	1	4
Purbrook	1		1	2
St Faith's	1	1	1	3
Stakes	2	1		3
Warren Park	1			1
Waterloo			1	1
				0
Total All Wards	16	5	7	28

The breakdown of Out of school capacity in term of places in Havant is not yet available.

8. Parental demand

There have been no instances of un-met parent demand in the Havant area in the period covered by this report. There are generally sufficient places to meet parents' needs across all sectors.

9. Conclusion

The key elements of our sufficiency duty and actions for 2019 are detailed in the CSA action plan attached.

There are significant housing developments planned by Havant Borough Council in their local plan document currently under review.

Apart from the development planned for Southleigh Emsworth, Hayling Island and the areas around Morelands and Southdowns college are all scheduled to have numbers of housing which will increase the demand for childcare. SfYC remain in dialogue with our strategic partners in Children's Services and Havant Borough Council as to how the anticipated increase in demand can be met.

Many of the smaller housing sites allocated within the local plan across other parts of the borough do not of themselves impact significantly on the local demand for childcare. However, where sites are noted to be geographically close to others, it is likely there will be some impact. In response to this the market remains fluid with providers generally able to respond and establish new provision to meet anticipated growth. Part of this will see the need to continue to promote childminding growth and to attract providers into this valuable sector of the childcare market.

Havant Childcare Sufficiency Action Plan March 2019

District Area	Ward area	Sufficiency Issue	Estimate of potential future demand	Action/Solution	By Date	by whom or partners involved	How will you know is completed
Havant	All ward areas	Havant local plan to 2036 is currently under review with growth in housing numbers expected.	every 500 additional homes generates demand for appx. 44 new childcare places	ongoing monitoring and liaison with planning authorities to ensure that on major schemes the need for childcare places is taken into account.	Ongoing	SfYC CDBO	New places bought on to meet demand
	Hayling Island	Approx 700 new homes in planning for land areas in the South West of the Island	70+ new places based on approx 700 new homes	Working with Strategic planning team in HCC to ensure that any potential school expansion allows for early years	Ongoing	SfYC CDBO	New places bought on to meet demand
	Emsworth	1000 new homes at South Leigh will require approx 100 new early years places	100	Provision of land to be made available in S106 agreement for the development of new provision	Ongoing	SfYC CDBO and HBC Planning	New places bought on to meet demand