

# Hampshire County Council Childcare Sufficiency Update August 2019

Area: Hart

Period: April 2019 to August 2019

Report by: Linda Clarkson Childcare Development & Business Officer (CDBO)

## 1. Area demographic profile

<p>Number and ages of children</p> <p>Sources:</p> <p><a href="https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts">https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts</a></p> <p>SfYC District by age graphing tool 2018 – 2025</p> <p>SfYC Ward by age graphing tool 2018 – 2025</p> <p><a href="https://www.hants.gov.uk/educationandlearning/schoolplacesplan">https://www.hants.gov.uk/educationandlearning/schoolplacesplan</a></p> <p>Hampshire School Places Plan 2019 - 2023</p> <p><a href="https://www.hants.gov.uk/transport/developers/financialcontribution">https://www.hants.gov.uk/transport/developers/financialcontribution</a></p> <p>Developers Guidance: Developers contribution towards children’s services facilities</p> <p><a href="http://documents.hants.gov.uk/childrens-services/EarlyYearsPlacesPlanningdocument2015.doc">http://documents.hants.gov.uk/childrens-services/EarlyYearsPlacesPlanningdocument2015.doc</a></p> <p>Early years places planning document</p>	<p>According to Hampshire’s Small Area Population Forecast (SAPF) version 2018 there are a total of: 5319 0-4 year olds in 2019 and 5801 in 2025. This indicates a rise of 428 children within this age range over the next 6 years and an increase of this population by 8.05%. This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Plan 2019 – 2023.</p> <p>Some of the larger strategic sites impact on more than one School place planning area. There is a school expansion programme which sees the expansion of existing schools or creation of new schools.</p> <p>The CDBO works in conjunction with the schools planning team to ensure that early years childcare places/provisions are considered in any housing developments.</p> <p>The CDBO works with existing and new early years providers to stimulate market expansion.</p>
---	--

<p>Lone parents Families accessing Working Tax Credit</p> <p>Source: <a href="https://www.nomisweb.co.uk/reports/mp/la/1946157305/report.aspx">https://www.nomisweb.co.uk/reports/mp/la/1946157305/report.aspx</a> Nomis labour market statistics</p> <p><a href="http://documents.hants.gov.uk/Economy/Hampshire-LMB-August2019.pdf">http://documents.hants.gov.uk/Economy/Hampshire-LMB-August2019.pdf</a></p> <p>Labour Market Bulletin August 2019</p> <p>Next update October 2019</p> <p>Universal Credit roll out:</p>	<p>Those claiming Income Support on the basis of something other than incapacity (e.g. carers, lone parents etc.) are shown as IS within these statistics</p> <p>DWP Out-of-work benefits for August 2019 stood at 1,695. This equates to an estimated rate 2.9% of the working age population (16-64yrs), aligned with the South East (2.8%), but below the national average (3.8%).</p> <p><i>Under Universal Credit a broader span of claimants are required to look for work than under Jobseeker's Allowance. As Universal Credit Full Service is rolled out in particular areas, the number of people recorded as being on the Claimant Count is therefore likely to rise.</i></p> <p>The lowest claimant count of the 14 HLOW authorities is Hart (0.7%) and the highest is the Isle of Wight (2.5%).</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: HCC Early Years Tool Headcount/ DWP data</p>	<p>DWP data set for Summer 2019 indicated that there were 236 children eligible for the two year old scheme. There were 109 claims within the reporting period (Summer 2019)</p>

<p>Employment profiles and income:</p> <p>Source:</p> <p><a href="https://www.nomisweb.co.uk/reports/lmp/la/1946157305/report.aspx#tabearn">https://www.nomisweb.co.uk/reports/lmp/la/1946157305/report.aspx#tabearn</a> Nomis labour market statistics</p> <p><a href="https://documents.hants.gov.uk/Economy/Hampshire-LMB-april-2019.pdf">https://documents.hants.gov.uk/Economy/Hampshire-LMB-april-2019.pdf</a> Labour Market Bulletin April 2019</p> <p><a href="http://www3.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm">http://www3.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm</a></p> <p>Labour Market Bulletin Archive reports and facts and figures information</p>	<p>According to the Labour Market Profile for Hart there is a total population of 95,500 and of these 51,000 are economically active. The average gross weekly pay is £670.20</p> <p>Data for Jan – Dec 2018</p>
<p>Housing Development</p> <p>Source: Taken from Hart District Local Plan: Housing &amp; employment allocations. (April 2016)</p> <p><a href="#">Hart Local Plan February 2018</a></p> <p><a href="#">Strategic Housing Market Assessment 2016</a></p>	<p>Within the Hart district, major housing growth is taking place at the following locations:</p> <p>10,185 new homes to be built in the period 2011 – 2032 (As of 31 January 2017 5,304 homes built).</p> <p>This includes:</p> <ul style="list-style-type: none"> <li>• To deliver sustainable new community at Murrell Green (1,800 new homes) and Hartland Village (1,539 new homes) by 2032</li> <li>• Extending the residential redevelopment opportunity at the Sun Park site adjacent to M3 Junction 4a (313 new homes) by 2026</li> <li>• Queen Elizabeth Barracks phase 3 (183 new homes)</li> <li>• Netherhouse Copse (426 new homes)</li> <li>• Watery Lane (300 new homes)</li> </ul>

## 2. Childcare places analysis

## 2.1 Childcare mix known at August 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1 Childcare Places

**Source:** All Services Report, Capita

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places at each quarter (- / + )
Childminders	7		3	18	- 4
Home child carers	1		4		- 6
EYE Non domestic premises – full day care	1	55	1	55	0
EYE Non domestic premises – term-time care	0	0	0	0	0
Holiday playschemes	0	0	1	30	- 30
Out of School clubs (inc. Breakfast and After School)	0	0	0	0	0

### Comment

While up to 21 childminder places have been created 3 childminders have closed resulting in a potential loss of 18 places to the market

As no numbers are known for the home childcarer's it is assumed that they generally care for up to two children resulting in a potential loss to the market of 8 places.

One full day care nursery has opened in this period replacing one that closed.

Where the number of places is not known an assumption has been made that the holiday play scheme would provide 30 places.

A total loss of 40 places in the market.

## 2.2 New childcare and early years provision known in the reporting year

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

**Source:** All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered <sup>1</sup>	Type of setting <sup>2</sup> FDC/SC/OSC/CM/HC
Blackwater and Hawley	GU17			Home Childcarer
Crookham East	GU52		0 - 7	Childminder
Crookham West and Ewshot	GU52		0 - 7	Childminder
Crookham West and Ewshot	GU52		0 - 7	Childminder
Fleet Central	GU51		0 - 7	Childminder
Fleet East	GU51		0 - 7	Childminder
Fleet West	GU51		0 - 7	Childminder
Long Sutton	RG29		0 - 7	Childminder
Odiham	RG29	55	0 - 5	Day Nursery
<b>Reporting period</b>				<b>Total places 78</b>

### Comment

An assumption has been made that a total of 21 childcare places were created by childminders during this reporting period.

One home childcarer has opened with the potential to support 2 children.

The day nursery replaces a 55 place nursery which closed at the same site.

## 2.3 Proposed childcare and early years provision known at August 2019

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3 Proposed Provision

**Source:** All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
Crookham East	GU52			Home Childcarer
Crookham West and Ewshot	GU52			Childminder

<sup>1</sup> Where providers have informed data will be inserted for age range. Assumption will be made based on information provided to the development officer where data is not provided. Childminders will be assumed 3 places.

<sup>2</sup> Key: FDC – Full Day Care, SC – Sessional Care, OSC- Out of School Care, CM – Childminder, HC – Home Child Carer

Crookham West and Ewshot	GU52			Childminder
Odiham	RG29			Home Childcarer
Yateley West	GU46			Home Childcarer
				<b>Total places 10</b>

### Comment

There is no childcare on non-domestic premises proposed at this time. There are 2 childminders and 3 home childcarers proposed. As the number of places is not indicated an assumption of 2 per setting has been made

### 2.4 Early years and childcare provision under threat of closure known at this time in the reporting year

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4 Provision under threat of closure

**Source:** LDT Quarterly Reports

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
				<b>Total places</b>

### Comment

No known settings at risk of closure at this time

### 2.5 Early years and childcare provision closed in the reporting year

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5 Provision Closed

**Source:** All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
Crookham West and Ewshot	GU10			Home Childcarer
Fleet Central	GU51			Home Childcarer
Fleet North	GU51			Home Childcarer
Fleet West	GU51			Home Childcarer
Frogmore and Derby Green	GU17	12	0 - 7	Childminder
Hook	RG27		0 - 7	Childminder
Long Sutton	RG29	55	0 - 5	Day Nursery

Yateley East	GU46		5 - 8	Holiday Playscheme
Yateley North	GU46	6	0 - 7	Childminder
<b>Reporting period</b>				<b>Total places 111</b>

**Note:** Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

### **Comment**

During this period there has been a loss of up to 111 places however reprovision for the FDC has taken place and new childminder provision opened. Reducing the total numbers lost to the market as 40. An assumption of 30 places for the holiday playscheme has been made for this period.

Sufficiency of places is being closely monitored due to known housing developments. New providers are being actively sought by the Local Development Team.

*NB: Ofsted inspections are resulting in removal from the Early Years register of childminders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).*

### **3. Early Years Education (EYE) – Free Entitlement**

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

#### **3.1 Early Years Education for Two Year Olds**

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at <http://www.hants.gov.uk/parents/cis/eye/2-year-old-offer-2.htm>

#### **3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:**

This is based on the settings that are approved to deliver early years funding 31 March 2019 and capacity including the number of the hours and weeks open. The details of providers that offer the extended entitlement (30 hours) can be found at <https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingfo>

[rchildcare](#) section 5. Details of all providers who have agreed to be published can be found through the [Hampshire Family Information Directory](#)

Table 6 Summary by ward of type of all providers approved to deliver early years education

**Source:** All Services Report, Capita ONE

Ward	Number of provisions offering EYE 3 and 4 year old funding	Maximum number of places	Offering Two year old EYE funding	Extended EYE offer - 30 hours
Blackwater and Hawley	2 x PVI 11 x CM	84 34	1 x PVI 7 x CM	1 x PVI 7 x CM
Church Crookham East	6 x CM	21	3 x CM	3 x CM
Church Crookham West	10 x CM	35	8 x CM	8 x CM
Crandall	6 x PVI 1 x CM	271 3	6 x PVI 1 x CM	6 x PVI 1 x CM
Crookham East	4 x PVI 8 x CM	128 30	4 x PVI 7 x CM	4 x PVI 7 x CM
Crookham West and Ewshot	2 x PVI 6 x CM	51 15	2 x PVI 4 X CM	2 x PVI 4 X CM
Eversley	1 x PVI 2 X CM	23 6	1 X PVI 2 X CM	2 X CM
Fleet Central	5 x PVI 7 x CM	284 38	5 x PVI 5 x CM	5 x PVI 5 x CM
Fleet Courtmoor	2 x PVI 8 x CM	72 32	2 x PVI 5 x CM	2 x PVI 5 x CM
Fleet East	4 x PVI 2x CM	349 2	4 x PVI 1 x CM	4 X PVI 1 x CM
Fleet North	4 x PVI 12 x CM	349 49	4 x PVI 10 x CM	4 x PVI 10 x CM
Fleet Pondtail	1 x PVI 7 x CM	26 23	1 x PVI 5 x CM	1 x PVI 5 x CM
Fleet West	1 x PVI 15 x CM	30 57	1 x PVI 8 x CM	1 x PVI 8 x CM
Frogmoor and Derby Green	2 x PVI 8 x CM	72 42	2 x PVI 6 x CM	2 x PVI 6 x CM
Hartley Wintney	5 x PVI 14 x CM	186 43	5 x PVI 4 x CM	5 x PVI 4 x CM
Hook	3 x PVI 24 x CM	152 96	3 x PVI 10 x CM	3 x PVI 10 x CM
Long Sutton	1 x PVI 6 x CM	55 24	1 x PVI 2 x CM	1 x PVI 2 x CM
Odiham	1 x PVI 14 x CM	54 50	1 x PVI 11 x CM	1 x PVI 11 x CM
Yateley East	3 x PVI 9 x CM	177 44	3 x PVI x CM	3 x PVI 8 x CM
Yateley North	1 x PVI 14 x CM	18 15	1 x PVI 8 x CM	1 x PVI 9 x CM
Yateley West	3 x PVI 6 x CM	126 14	3 x PVI 4 x CM	3 x PVI 4 x CM

### 3.3 Development of childminder EYE provision



There are 118 Ofsted registered child minders who are approved to deliver early years education of these 80% have an Ofsted inspection of 'Good or Outstanding'. Hart district has 182 registered child minders of these 127 (69%) have an Ofsted Inspection Outcome of 'Good or Outstanding'. The Childcare Development and Business Officer (CDBO) continues to monitor to ensure that there is sufficient childminders providing early years education in the priority wards

### 3.4 Development of group EYE provision

There are 50 provisions in the Hart district delivering early years education who are a mix of private, voluntary and maintained settings.

### 3.5 Take up of the Free Early Years Entitlement by two, three and four year olds

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7 Early Years Education take up of 2, 3 and 4 year olds without schools as at Spring 2019

**Source:** HCC Early Years Reporting Tool

Ward	2 Yr Old Claims	2Yr Old SAPF	% 2 Yr Old Take Up	3 Yr Old Claims	3Yr Old SAPF	% 3 Yr Old Take Up	4 Yr Old Claims	4Yr Old SAPF	% 4 Yr Old Take Up
Hart	70	1036	6.76%	1059	1104	95.92%	678	1175	57.70%
Blackwater and Hawley Ward	5	77	6.49%	87	79	110.13%	28	94	29.79%
Crookham East Ward	5	66	7.58%	63	85	74.12%	55	86	63.95%
Crookham West and Ewshot Ward	9	141	6.38%	193	163	118.40%	106	181	58.56%
Fleet Central Ward	7	81	8.64%	88	105	83.81%	53	92	57.61%
Fleet East Ward	5	84	5.95%	76	85	89.41%	51	91	56.04%
Fleet West Ward	7	119	5.88%	125	136	91.91%	86	139	61.87%
Hartley Wintney Ward	7	103	6.80%	97	95	102.11%	74	107	69.16%
Hook Ward	6	98	6.12%	96	91	105.49%	74	120	61.67%
Odiham Ward	9	99	9.09%	94	119	78.99%	61	100	61.00%

Yateley East Ward	6	83	7.23%	73	76	96.05%	47	87	54.02%
Yateley West Ward	4	85	4.71%	67	70	95.71%	43	78	55.13%

### Comment

Table 7 provides the numbers of children in the district by ward area that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up. It is noted that some percentages are greater than 100% this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time. This has been calculated using the spring 2019 data set within the SfYC Early Years Headcount tool.

The data indicates that the percentage take up of two, three and four year olds accessing their entitlement in early years provision is fairly consistent across the district with Fleet West Ward and Yateley West Ward wards showing the lowest percentage take up for two year olds. The Crookham East Ward has the lowest percentage take up for three year olds. Four year olds not including those in school in the Blackwater and Hawley Ward have the lowest percentage take up in Hart.

### Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 8 Take up of early years education by eligible two year olds

**Source:** HCC Early Years Tool Headcount/ DWP data (2 Year Olds)

Summer Term 2019 data provided by DWP as at 22 January 2019 (Numbers in green include Universal Credit recipients)						Capita One headcount summer 2019. Early Years Reporting Tool - data extracted 23 August 2019 (provisional data)		Capita One eligible ref and matched to DWP but no claim as @ 27 September 2019 (HCC 2YO Take Up Report 2019 b. Summer)			
Ward	1 Term: Apr 19	2 Terms: Apr 19, Sep 19	3 Terms: Apr 19, Sep 19, Jan 20	Grand Total	%	No children	% take- up	No. eligible to take up a place in the summer term 2019 based on 2YO portal applications	Possible revised position if all coded children took up place	Possible revised % of Grand Total	Total no. eligible children to take up a place in the autumn term 2019
Aldershot Park	10	5	12	27	11.4%	7	26%	3	10	37%	5
Cherrywood	12	6	9	27	11.4%	13	48%	2	15	56%	3
Cove and Southwood	14	3	5	22	9.3%	8	36%	3	11	50%	4
Empress	6	2	11	19	8.1%	11	58%	1	12	63%	
Fernhill	9	4	11	24	10.2%	13	54%	3	16	67%	1
Knellwood	1	1	1	3	1.3%	4	133%	1	5	167%	
Manor Park	10	3	5	18	7.6%	8	44%	4	12	67%	2
North Town	8	4	10	22	9.3%	13	59%	3	16	73%	3
Rowhill	6	2	2	10	4.2%	7	70%		7	70%	
St John's	9	3	5	17	7.2%	8	47%		8	47%	
St Mark's	3	5	6	14	5.9%	4	29%	3	7	50%	1
Wellington	6	2	9	17	7.2%	9	53%	1	10	59%	
West Heath	4	5	7	16	6.8%	4	25%		4	25%	2
<b>Rushmoor</b>	<b>98</b>	<b>45</b>	<b>93</b>	<b>236</b>	<b>100%</b>	<b>109</b>	<b>46%</b>	<b>24</b>	<b>133</b>	<b>56%</b>	<b>21</b>
DWP list priority : %											
Aldershot Park	11.4										
Cherrywood	11.4										
Fernhill	10.2										
Cove and Southwood	9.3										
North Town	9.3										
<b>total %</b>	<b>40.2</b>										

## Comment

Table 8 shows that 46% (109 children) of children who were likely to be eligible for early years funding as a two year old took up their place in summer 2019. Using the revised total of 56% take up this is an decrease on the corresponding spring 2019 period 69% (172 children) of children who were likely to be eligible for early years funding.

West Heath Ward saw the lowest take up of funded two year old places with 25% (4 children) and Aldershot Park Ward with a 26% (7 children). The Knellwood Ward 133% exceeded the number indicated by DWP.

Table 9 Data from HCC Early Years Tool Headcount following 'in period' adjustment task

Percentage against DWP data (following 'in period' adjustment task)	Hampshire	Hart
Summer 2018	73%	73%
Autumn 2018	74%	77%
Spring 2019	75%	69%
Summer 2019	73%	56%

Table 9 shows that following the ‘in period’ adjustment tasks in each funding period the number of two year old claims in summer 2019 has reduced. Hart claims are below the Hampshire percentage against DWP data at this time.

Compression may occur for the two year old places/market in the summer funding period as a result of more four year old funded children taking up places in an early years provision prior to taking up a school place in September.

Wards where take up is low will be monitored by the CDBO.

#### 4 Implementation of 30 hours Childcare

Since September 2017 some working families became eligible for an additional 15 hours Extended Early Years Education (30 Hours Childcare) for their 3 and 4 year old children. More information can be found at: <http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyeff/thirtyhours-childcare.htm>

Based on the 30 Hours Childcare Forecaster <http://www.hants.gov.uk/childcare/providers/eye-eyeff/thirtyhours-childcare.htm> it was anticipated that in Hart 998 children would be eligible to access the extended entitlement in 2018/19. This equated to 7.6% of the predicted Hampshire total of 13,143. Of the 998, 21 were likely to be children with Special Educational Needs.

Table 10 Hart providers’ engagement with the Extended Offer

**Source:** All Services Report, Capita ONE

Provider type	Number of EYE Providers	Offering Extended Entitlement	% Offering
Childminders	118	106	90%
Childcare on non Domestic premises (PVI)	50	45	90%
<b>Totals</b>	<b>168</b>	<b>151</b>	<b>89%</b>

Table 11 Number of children claiming extended entitlement and average extended hours

**Source:** All Services Report, Capita ONE

Funding period	Number of children claiming extended entitlement	Average extended hours
Autumn 2018	441	11.01
Spring 2019	662	11.49
Summer 2019	785	11.36

#### Comment

Data from headcount claims in the autumn 2018 funding period show that in Hart there were 441 claims for the extended entitlement, with the average number of extended hours taken being 11.01. The spring 2019 funding period data shows that 662 claims were made, with the average number of extended hours taken being

11.49 while in summer the numbers increased to 785 the average extended hours taken has reduced (Source: HCC New Early Years Reporting Tool 4b).

Provider interest in offering the extended entitlement has been positive in Hart with 45 out of 50 (90%) EYE setting providers and 106 out of 118 (90%) EYE childminders incorporating the extended entitlement into their existing provision. 90% of all EYE provision in Hart offer the extended entitlement.

The number of EYE providers offering the extended entitlement is positive; the CDBO will continue to support new and existing providers with their consideration to offer the extended entitlement at their provision. Further analysis to explore trends in shared care within Hart and surrounding districts where partnership working further facilitates parental access to the extended entitlement will take place. The CDBO will continue to monitor the take up and impact of the extended entitlement on the early years market in Hart as the new entitlement becomes embedded.

## 5 Quality of the Ofsted Registered provision:

### 5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 12 Quality of provision as at as at July 2019

**Source:** All Services Report, Capita ONE

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Not Met	Met
EYE Providers	24% (12)	57% (28)	2% (1)	0% (0)	0% (0)	0% (0)
EYE Childminders	36% (37)	50% (58)	1% (1)	0% (0)	0% (0)	4% (5)
Other Childminders	16% (10)	46% (28)	2% (1)	0% (0)	0% (0)	27% (17)
Independent Schools (Nursery Provision)	25% (1)	75% (3)	0% (0)	0% (0)	0% (0)	0% (0)
Holiday Play Scheme	9% (1)	36% (4)	0% (0)	0% (0)	0% (0)	0% (0)
Before/ After School	5% (1)	15% (3)	0% (0)	0% (0)	5% (1)	15% (3)

### Comment

2019 Hart have 4 childcare on non domestic premises (PVI settings) waiting their first Ofsted inspection following their registration. There were 12 EYE childminders and 11 non EYE childminders waiting for their first inspection following their registration. The overall picture for Ofsted inspection outcomes for the district is positive with 90% of group PVI settings achieving an Ofsted inspection outcome of 'Good or Outstanding' with 24% achieving an 'Outstanding' inspection outcome. This positive position is mirrored in the childminder sector with 90% of EYE childminders achieving and Ofsted inspection of 'Good or Outstanding' with 36% achieving 'Outstanding'.

6 Holiday Play Scheme have no Ofsted judgement at this time.

A 'Met' or 'Not Met' (with actions) Ofsted inspection outcome is where the provision is not actively operating or had no children present when the Ofsted inspection took place.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of 'Good or Outstanding'. The local authority will only fund 2 year olds in provision less than 'Good' where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 12 have active support plans in place.

Table 13 Number of funded two year olds in Ofsted rated less than 'Good' provision. Source: All Services Report, Capita ONE

Ward with setting rated less than 'Good'	Number of 2YOs in these settings
Hook	0
Fleet Central	0
	<b>Total 0</b>

## 6. Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child's local setting or parents choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

**Table 15: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019.**

Source: HCC Capita data base

District	2-year olds	3-year olds	4-year olds
Hart District	7	49	40
<b>Hampshire Total</b>	<b>197</b>	<b>849</b>	<b>518</b>

**Table 16: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019; where the setting also claimed Extended hours (30 hours) for the child or Early Years Pupil Premium (EYPP) or Disability Access Fund (DAF).**

Source: HCC Capita data base

	SEND & EYE 3 & 4 only	SEND and EYE also accessed Extended hours		SEND and EYE also accessed DAF		SEND and EYE also accessed EYPP	
	SEND	30Hrs	30Hrs as % of SEND	DAF	DAF as % of SEND	EYPP	EYPP as % of SEND
<b>Hart</b>	89	43	48.3%	8	9.0%	6	6.7%
<b>Hampshire total</b>	<b>1367</b>	<b>667</b>	<b>48.8%</b>	<b>146</b>	<b>10.7%</b>	<b>231</b>	<b>16.9%</b>

During the summer term 2019 there were 17 children in the Hart district that had additional inclusion funding to support their needs whilst accessing early years education.

## 7. Development of out of school and holiday provision

The data at September 2019 highlights that there are 31 PVI provisions in the district that make up, breakfast clubs, after school clubs, holiday schemes and crèches. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. Where populations of children will grow in planned new housing developments there may be a need for further out of school childcare to support this. Childminders contribute a small level of out of school care in the area. The CDBO will monitor the demand for the expansion of the out of school childcare market including the development of childminders to support an increase in demand.

## 8. Parental demand

There is no unmet current parental demand reported directly to the local office.

## 9. Conclusion

Table 15 overall gain and loss of childcare places for this annual year

**Source:** All Services Report, Capita ONE

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places at each quarter (- / +)
Childminders	7		3	18	- 4

Home child carers	1		4		- 6
EYE Non domestic premises – full day care	1	55	1	55	0
EYE Non domestic premises – term-time care	0	0	0	0	0
Holiday playschemes	0	0	1	30	- 30
Out of School clubs (inc. Breakfast and After School)	0	0	0	0	0
Total places lost					

### Comment

The analysis of the data available for the period 01 April 2019 to August 2019 shows that the closures and the opening of new childcare provisions across the whole range of provision in Hart resulted in an overall loss of 40 childcare places. There was no current parental demand reported directly to the local office during the reporting period.

One full day care nursery has opened in this period replacing one that closed.

The impact of the two year old places remains a focus for the Local Development Teams with training support and guidance available to help settings support the growth of this sector of childcare places. During this reporting year there has been a decrease in the number of two year old funded places due to the closure of childminders and PVI.

Despite the loss of two year old places the data following the 'in period' adjustment tasks in each funding period shows the number of two year old claims has been consistent. Hart claims remain on par with or above the Hampshire percentage against DWP data over the reporting year.

### Demographic and population changes

According to Hampshire's Small Area Population Forecast (SAPF) version 2018 there are a total of: 5319 0-4 year olds in 2019 and 5801 in 2025. This indicates a rise of 428 children within this age range over the next 6 years and an increase of this population by 8.05%. This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Plan 2019 – 2023.

Some of the larger strategic sites impact on more than one School place planning area. There are a number of schools currently operating over their published admissions number in order to accommodate bulge years; this arrangement is temporary and under constant review. There is a school expansion programme 2018



– 2022 which sees the expansion of existing schools or new schools. The CDBO works in conjunction with the schools planning team to ensure that early years childcare places/provisions are considered in any housing developments and works with existing and new early years providers to stimulate market expansion.

The majority of the new housing is planned on two large developments/communities; one in the Murrell Green area (1,800 new dwellings) and one on the former Pyestock National Gas Turbine Establishment (1,500 new dwellings) which will be known as Hartland Park/Village. The existing Sun Park development on the edge of Hart district and the Rushmoor Borough (adjacent to M3 Junction 4a) is thought to continue to be expanded by 320 dwellings. A further 2010 dwellings on brownfield sites are expected; 200 in the Fleet area and 10 in the Hook area.

The total number of dwellings that are being promoted on brownfield sites through the Strategic Housing Market Assessment is 2,037.

The Neighbourhood Plan identifies a total of 272 dwellings in the following areas; Odiham 119, Hook 87, Crondal 66. A further 439 dwellings are allocated on the edge of settlements which include, Crookham Village 1009, Eversley 124, land adjacent to Riseley 83, Long Sutton 10, South Warnborough 34 and Yateley 88.

<https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts>

#### Childcare places and trends

A strategy is being devised to address any potential childcare places gaps in the Hart wards and will focus on identifying specific pieces of work, in line with the gaps in the childcare model

are market within the district. In Hart and across the county there is an emerging pattern in the closures of childcare on non domestic premises that operate in the more traditional ‘preschool’ model. For example, mornings only, 09:00-15:00, not open every afternoon/day and those that are open term time only. The CDBO and the LDT are working to identify and support providers who may be at risk of closure due to their operational model.

The CDBO will continue to monitor childcare places and trends with particular regard to those providers who do not currently offer two year old funding or the extended entitlement and will provide support to the providers to adjust their operational model.

#### EYE entitlement places and trends in take up

Table 16 Early Years Education take up of 2, 3 and 4 year olds without schools at the end of the first half of the reporting year and at the end of the reporting year.

**Source:** HCC Early Years Reporting Tool: spring 2019 – summer 2019

Ward	2 Yr Old Claims	2Yr Old SAPF	% 2 Yr Old Take	3 Yr Old Claims	3Yr Old SAPF	% 3 Yr Old Take	4 Yr Old Claims	4Yr Old SAPF	% 4 Yr Old Take
------	-----------------------	--------------------	-----------------------	-----------------------	--------------------	-----------------------	-----------------------	--------------------	-----------------------

			Up			Up			Up
Hart totals – at end of the reporting year (spring headcount)	83	1057	7.85%	1077	1134	94.97%	424	1256	33.76%
Hart totals – at end of first half of the reporting year (summer headcount)	70	1036	6.76%	1059	1104	95.92%	678	1175	57.70%
<b>Hampshire Total</b>	<b>2082</b>	<b>14688</b>	<b>14.17%</b>	<b>13663</b>	<b>15490</b>	<b>88.21%</b>	<b>8294</b>	<b>15526</b>	<b>53.42%</b>

The EYE take up of childcare places within the district has changed during this part of the reporting year. The two year old take up has again decreased this time from 7.85% to 6.76% across the reporting year and is lower than the Hampshire average take up of 14.17%. There has been an increase for both three and four year olds across the reporting period. In the summer headcount period the EYE take up by population for three year olds is 95.92% which is higher than the Hampshire average of 88.21% and for the four year olds the take up is 57.70% which is above the Hampshire average of 53.42%.

There have been no current parental demands reported directly to the local office in this reporting year.

### Quality of provision

2019 Hart have 4 childcare on non domestic premises (PVI settings) waiting their first Ofsted inspection following their registration. There were 12 EYE childminders and 11 non EYE childminders waiting for their first inspection following their registration. The overall picture for Ofsted inspection outcomes for the district is positive with 90% of group PVI settings achieving an Ofsted inspection outcome of 'Good or Outstanding' with 24% achieving an 'Outstanding' inspection outcome. This positive position is mirrored in the childminder sector with 90% of EYE childminders achieving an Ofsted inspection of 'Good or Outstanding' with 36% achieving 'Outstanding'.

### Special Educational Needs and Disabilities SEND development

During the summer term 2019 there were 17 children in the Hart district that had additional inclusion funding to support their needs whilst accessing early years education.

Information from the monitoring report/s indicated that there were 89 3 and 4 year old children supported by the Hart Inclusion team at the end of the summer period, there are also 7 families being supported from the Early Years Portage team.

The monitoring reports across the year have highlighted that speech and language communication needs have been the highest request for support from settings from the Hart Inclusion team.

### **Identified Gaps and Action Plan**

The focus for the CDBO will be to increase the number of childcare places across the different types childcare provisions to ensure that parental demand is met. This will be through the work with existing and new providers and in conjunction with the HCC schools planning team and housing developers.

The CDBO will continue to monitor the take up of early years funded places and identify where this needs to be prioritised and addressed.

The CDBO and the LDT will continue to identify and support providers who may be at risk of closure due to their operational model.

The CDBO will continue to monitor childcare places and trends with particular regard to those providers who do not currently offer two year old funding or the extended entitlement and will provide support to the providers to adjust their operational model.