

Hampshire County Council Childcare Sufficiency Annual Report - 31 March 2019

Area: Gosport

Period: 1 April 2018 – 31 March 2019

Report by: Colin Skinner Childcare Development & Business Officer (CDBO)

1. Area demographic profile

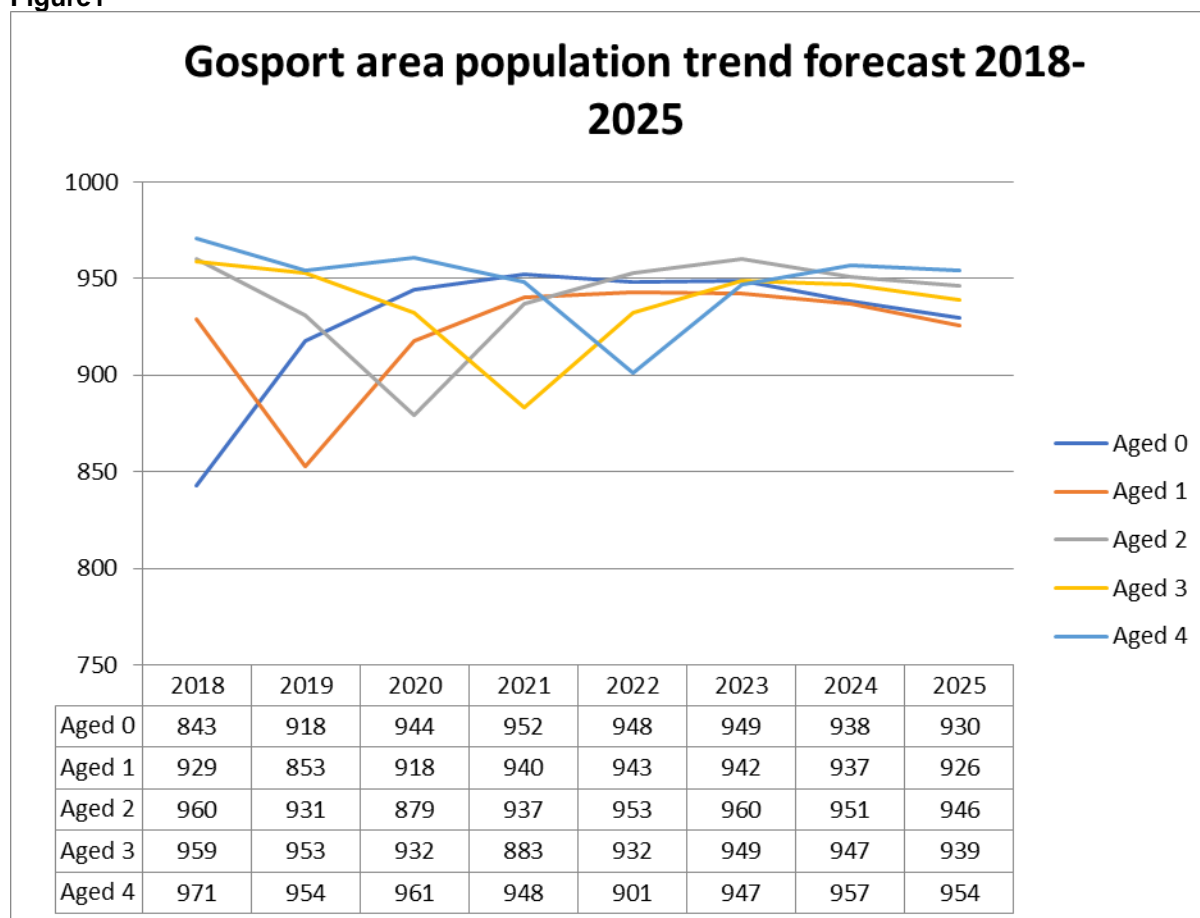
This information is provided by the Services for Young Children Local Development Team (LDT) and indicates any known changes in the demographic profile in the area.

Number and ages of Children

The overall Gosport area child population aged 0 and 4 years old is projected to decrease gradually between 2018 and 2025 by 33 children - 0.7%. The high level trend projection to 2025 is shown below (Fig.1).

All wards in Gosport are projected to either reduce or stay broadly static with the exception of Alverstoke, Anglesey, Christchurch, Lee West and Privett which are expected to show modest increases.

Figure1



Families accessing benefits

The number of claimants accessing benefits in Gosport as at March 2019 is 890 (1.7%). This is higher than the Hampshire economic area average of (1.2%). Economic and labour market data can be accessed from the Hampshire's Economic and Business Intelligence Service website:

<https://www.hants.gov.uk/business/ebis/reports#step-3>

Job creation and planned developments

There are no significant developments reported in the Hampshire Labour Market Bulletin for March 2019 which affect the Gosport area. The innovation centre and commercial development area at Daedalus continues to attract businesses and job creation:

<https://solentlep.org.uk/what-we-do/solent-enterprise-zone/>

Construction work on the Interconnector Project IFA 2 is currently underway in the Fareham Borough Council part of the Daedalus site. Details of the project can be found at:

<https://www.fareham.gov.uk/planning/ifa2.aspx>

Housing Developments

The Gosport local plan <https://www.gosport.gov.uk/sections/your-council/council-services/planning-section/local-development-framework/gosport-borough-local-plan-2029/> allocates 3,060 dwellings to be built between 2011 and 2029. Of these some 381 were completed prior to 31 March 2014 with a further 743 having been granted planning permission.

The following table details large sites without planning permission, but which have been allocated for further development. Full details are contained within the local plan together with the timeline trajectory at Appendix 1 of the local plan.

Development	Build commencing	No of houses	Wards affected	Comments
Gosport Waterfront	TBC	700	Town, Christchurch	
Daedalus	TBC	249	Lee East, Lee West	Daedalus has a residential allocation of 350 dwellings in emerging local plan. Of these 101 have received planning permission hence the figure of 249.
Royal Hospital Haslar	TBC	300	Town, Anglesey	

Smaller town centre sites	TBC	172	Town, Christchurch	
Priddy's Hard Heritage area	TBC	100	Hardway	

Source: <https://www.gosport.gov.uk/sections/your-council/council-services/planning-section/local-development-framework/gosport-borough-local-plan-2029/>

Gosport Brough Council are undertaking a review of their plan for the period to 2036. Details of the review process can be found on the above web link.

2. Childcare places analysis

2.1 Childcare mix known at 31 March 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	2	6	3	9	-3
Home child carers	3	-	-	-	
EYE Non domestic premises – full day care	-	-	-	-	-
EYE Non domestic premises – term-time care	-	-	1	-26	-26
Holiday playschemes	1	50	-	-	
Out of School clubs (inc. Breakfast and After School)	1	30	-	-	

Comment:

From the data available, in this period there have been one group setting closure. There has been nominal movement in the childminder market and two new holiday play-schemes opening.

2.2 New childcare and early years provision known at 31 March 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/CM/ HC/HoIPS
Various				6		CM
Various				-		HC
Elson		4-12		50		HoIPS
Grange				30		OSC
Total			-	86	-	

Comment:

New known Ofsted registered childcare places created by settings or childminders during this reporting period are shown above. Several changes in legal entity type have been noted during the period resulting in new Ofsted registrations but no new places have resulted from these.

2.3 Proposed childcare and early years provision known at 31 March 2019

This is proposed provision known to the Local Development Team. These provisions are expected to register with Ofsted but have not done so at the date of this report.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Christchurch	PO12	0-5		38		FDC
Total:			-	38	-	

Comment:

As at the date of this report a new provider has been successfully selected to operate day care at Haselworth primary school. The setting is an existing Hampshire provider with a track record of running 'Outstanding' provision and plans to open for business during April 2019.

2.4 Early years and childcare provision under threat of closure known at 31 March 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
None				-		
				-		
Total			-		-	None

Comment:

As at the date of this report there were no settings under threat of closure in Gosport.

2.5 Early years and childcare provision closed at 31 March 2019

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places	Type of setting FDC/SC/OSC/C M/HC
Various	Various		9	CM
Christchurch		2-5	26	SC
Total			35	

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment:

In this period there have been 9 childminder places lost through resignation of the businesses from the Ofsted register. The sessional care setting shown as having closed is Nicholson Hall Pre-School whose lease was not renewed by the landlord due to premises constraints at the site. Children attending this setting were successfully accommodated at nearby settings, and staff seeking to remain in childcare were successfully re-employed.

In overall terms the summary data for Gosport in terms of PVI places in group settings is shown in table 6. The information is shown by ward, and number of places by number of weeks open and average hours open per day.

Table 6 Places summary by ward and post code for group settings

District	Gosport									
	Nof weeks open									
	38		44		50		51		Total No of Places	Total Average Daily Hours Open
Row Labels	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open	No of Places	Average Daily Hours Open		
Anglesey										
PO12 2BY	30	7							30	7
Anglesey Total	30	7							30	7
Bridgemary North										
PO13 0SG	45	6.5							45	6.5
Bridgemary North Total	45	6.5							45	6.5
Bridgemary South										
PO13 0DH	56	6.5							56	6.5
PO13 0JN	32	6							32	6
PO13 0UY							150	10.25	150	10.25
Bridgemary South Total	88	6.25					150	10.25	238	7.58
Brockhurst										
PO12 3BY							60	10.5	60	10.5
PO12		9.5								9.5
Brockhurst Total		9.5					60	10.5	60	10
Christchurch										
PO12 1LT							54	11	54	11
PO12 1NY							88	11	88	11
(blank)					30	10			30	10
Christchurch Total					30	10	142	11	172	10.67
Elson										
PO12 4BG							148	11.5	148	11.5
PO12 4BN	26	6							26	6
PO12 4ES	26	6.5							26	6.5
PO12 4EU							28	10	28	10
Elson Total	52	6.25					176	10.75	228	8.5
Forton										
PO12 4PH	48	9.5							48	9.5
Forton Total	48	9.5							48	9.5
Grange										
PO13 8AA	66	4.5					76	11	142	6.67
Grange Total	66	4.5					76	11	142	6.67
Hardway										
PO12 4JB	52	7							52	7
Hardway Total	52	7							52	7
Lee East										
PO13 9DY	32	6.26							32	6.26
Lee East Total	32	6.26							32	6.26
Lee West										
PO13 9BS							83	11	83	11
PO13 9EJ	30	7.5							30	7.5
Lee West Total	30	7.5					83	11	113	9.25
Leesland										
PO12 3PX	47	6.5							47	6.5
PO12 3QF	44	7							44	7
PO12 4QA							60	10	60	10
PO12 4TQ	26	3							26	3
Leesland Total	117	5.5					60	10	177	6.625
Rowner and Holbrook										
PO13 0QD	58	3							58	3
PO13 9RJ	20	6							20	6
PO13 9SG	30	9.5	10	10					40	9.67
PO13 9TU	40	6							40	6
PO13 9UA							26	10	26	10
Rowner and Holbrook Total	148	6.8	10	10			26	10	184	7.71
Town										
PO12 1SQ							50	10	50	10
PO12 1JB	68	6.5							68	6.5
Town Total	68	6.5					50	10	118	8.25
Grand Total	776	6.56	10	10	30	10	823	10.57	1639	8.01

2.6 Development of childminder EYE provision

Childminders play an important role in meeting parent's childcare needs. Childminders usually look after between 3 and 6 children and are often flexible in catering for parent's needs working in partnership with other settings and out of school clubs. In Gosport there are a total of 58 Ofsted registered childminders, of

which 37 deliver the free entitlement. Of those 33 also deliver funded places for eligible two year olds.

Table 7: Distribution of childminders in Gosport by ward, type and 2 yr accreditation

Row Labels	Number of Childminders	Number of Non EYE Childminders	Number of EYE Childminders	Number of 2 yr Accredited
Gosport				
Alverstoke	2	1	1	2
Anglesey	2	1	1	1
Bridgemary North	4	0	4	3
Bridgemary South	2	1	1	2
Brockhurst	3	2	1	1
Christchurch	8	2	6	6
Elson	2	0	2	
Forton	3	0	3	2
Grange	3	3		
Hardway	3	2	1	
Lee East	5	0	4	5
Lee West	2	1	1	1
Leesland	4	0	4	3
Peel Common	3	1	2	1
Privett	2	1	1	1
Rowner and Holbrook	6	2	4	4
Town	4	3	1	1
Gosport Total	58	20	37	33

3. Early Years Education (EYE) – Free Entitlement

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

The take up of 2 year funding is monitored against the list of eligibility provided by the Department for Work and Pensions (DWP). Take up in Gosport is high at 82% with Grange ward having the highest number of eligible two year old children. Some two thirds of these children in Grange are not accessing the entitlement, yet there is no shortage of two year places in Gosport. SfYC continue to engage with stakeholders to ensure parents are aware of the offer.

See table 8.

Table 8: Take up against the DWP list of likely eligible 2 year children by ward

Spring term 2019 data provided by DWP as at 7 September (v2 update 26/9) (Numbers in green include Universal Credit recipients)						Capita One headcount spring 2019. New Early Years Reporting Tool – data update 1 July 2019	
Ward	1 Term: Jan 19	2 Terms: Jan 19, Apr 19	3 Terms: Jan 19, Apr 19, Sep 19	Grand Total	%	No children	% take-up
Alverstoke			2	2	0.6%	1	50%
Anglesey		1	3	4	1.3%	3	75%
Bridgemary North	2	8	2	12	3.9%	17	142%
Bridgemary South	2	8	7	17	5.5%	13	76%
Brockhurst	5	14	2	21	6.8%	17	81%
Christchurch	3	10	10	23	7.5%	18	78%
Elson	2	6	6	14	4.5%	10	71%
Forton	5	14	5	24	7.8%	17	71%
Grange	16	31	20	67	21.8%	46	69%
Hardway	7	6	7	20	6.5%	17	85%
Lee East	1	3	6	10	3.2%	11	110%
Lee West	1	1	3	5	1.6%	1	20%
Leesland	6	9	5	20	6.5%	19	95%
Peel Common	3		1	4	1.3%	7	175%
Privett	1	4	2	7	2.3%	9	129%
Rowner and Holbrook	4	8	8	20	6.5%	17	85%
Town	12	16	10	38	12.3%	31	82%
Gosport	70	139	99	308	100%	254	82%

3.2 Take up of the free Early Years Education entitlement by two, three and four year olds.

Take up of EYE funding is assessed against the small area population forecast to provide a proxy level of take up. It is noted that some percentages are greater than 100% This is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time.

Table 9: Take up against SAPF as at Spring 2019 Headcount for PVI settings and schools

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Gosport	254	1006	25.25%	1027	1013	101.38%	1021	1025	99.61%
Alverstoke Ward	1	34	2.94%	34	36	94.44%	41	48	85.42%
Anglesey Ward	3	30	10.00%	32	31	103.23%	30	25	120.00%
Bridgemary North V	17	50	34.00%	54	46	117.39%	51	52	98.08%
Bridgemary South V	13	60	21.67%	64	49	130.61%	42	51	82.35%
Brockhurst Ward	17	70	24.29%	60	66	90.91%	48	58	82.76%
Christchurch Ward	18	48	37.50%	72	69	104.35%	58	64	90.63%
Elson Ward	10	51	19.61%	46	39	117.95%	47	48	97.92%
Forton Ward	17	57	29.82%	54	57	94.74%	61	61	100.00%
Grange Ward	46	136	33.82%	148	147	100.68%	153	131	116.79%
Hardway Ward	17	76	22.37%	64	55	116.36%	56	52	107.69%
Lee East Ward	11	56	19.64%	86	73	117.81%	77	66	116.67%
Lee West Ward	1	36	2.78%	48	45	106.67%	49	53	92.45%
Leesland Ward	19	68	27.94%	68	54	125.93%	58	55	105.45%
Peel Common Ward	7	25	28.00%	36	34	105.88%	30	35	85.71%
Privett Ward	9	34	26.47%	30	25	120.00%	40	42	95.24%
Rowner and Holbro	17	83	20.48%	83	79	105.06%	87	76	114.47%
Town Ward	31	92	33.70%	48	108	44.44%	93	108	86.11%
Grand Total	254	1006	25.25%	1027	1013	101.38%	1021	1025	99.61%

4. Development for 30 hours Childcare

Assessing the potential demand for 30 hours childcare from Sept 2017 remains a key priority for both the local authority and providers. SfYC have developed a forecaster to help providers assess the potential numbers of eligible parents who may take up their entitlement. This may be found at:

<http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyfff/thirtyhours-childcare.htm>

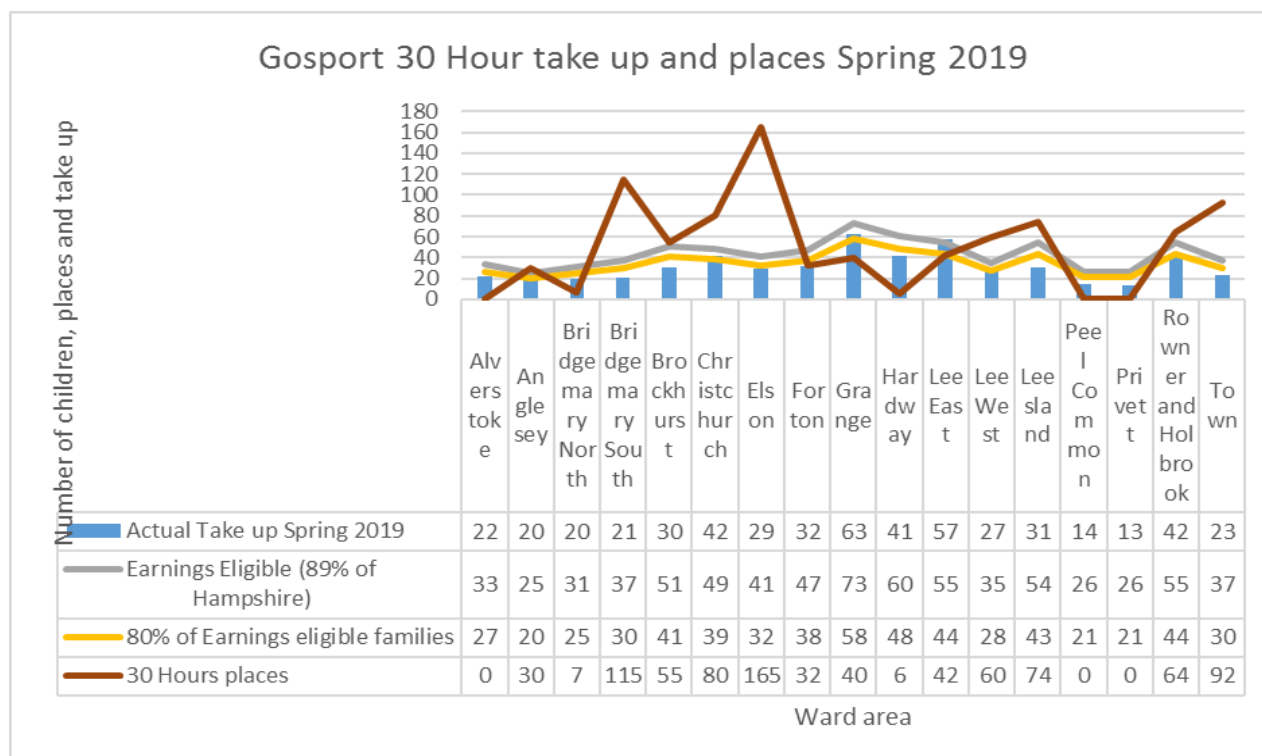
Table 11 shows the estimated numbers of children by ward who are thought to be eligible for the 30 hour entitlement and the take up by ward.

The main assumptions behind the modelling are that 89% of the numbers for working families with 3 and 4 year olds are likely to meet the eligibility criteria and that of this number 80% are highly likely to require their increased entitlement.

The data suggests that overall there are no areas of Gosport that would struggle to meet demand for 30 hours childcare. This will require careful monitoring.

Two year old children are not eligible for the increased entitlement.

Table 11: Potential 30 hours requirement by ward and take up



5. Quality of the Ofsted Registered provision:

Development of high quality childcare provision is essential to good outcomes for children and the improvement of parental choice. There is one provision in Gosport with an 'Inadequate' Ofsted rating and one where Ofsted have judged the provision 'Requires Improvement'. Where Ofsted ratings are less than 'Good' the local development team have a statutory duty to offer advice, support and guidance to improve the quality of their provision. Both of these settings have accepted this support and are working hard to improve their provision.

Table 12 below indicates the numbers of Private Voluntary and Independent (PVI) providers per ward by Ofsted outcome. Table 13 summarises by Inspection outcome for 2 year and stretched offer provision. It is pleasing to note that there are now no group settings in Gosport with less than a 'Good' Ofsted outcome

Table 12: Ofsted Outcome by number of settings by ward as at 31March 2019:

Row Labels	Awaiting First Inspection	Good	Inadequate	Outstanding	Requires Improvement	Grand Total
Gosport						
Anglesey		1				1
Bridgemary North		1				1
Bridgemary South		1		2		3
Brockhurst	1	1				2
Christchurch	1	2				3
Elson	1	3				4
Forton		1				1
Grange		3				3
Hardway		1				1
Lee East		1				1
Lee West		2				2
Leesland		3			1	4
Rowner and Holbrook		5		1	1	7
Town	1			1		2
Gosport Total	4	25	1	3	2	35

Table 13: Outcome summary by ward and delivery type as at 31March 2019

Outcome	No of settings	No of 2 year accredited settings	No of Stretched Offer	No delivering 30 hour places
Awaiting First Inspection	4	3	1	4
Good	25	25	9	21
Inadequate	1	1	1	1
Outstanding	3	3	3	3
Requires Improvement	2	2		2
Grand Total	35	34	14	31

6. Development of provision for Special Needs

The Services for Young Children Inclusion Team is committed to ensuring that all eligible children can attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child's local setting or parents' choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team will use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,

- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

Inclusion involvement with children with SEND in Gosport April 2018- March 2019	Total number of children	New referrals during the year
Area Inclusion Officers	74	54
Portage team	107	58

7. Development of out of school and holiday provision

The provision of out of school care and holiday club places continues to be an important component of the childcare market.

The Local Development Team are not aware of parents whose needs are not being met in this sector and it is pleasing to note that new out of school and holiday provision has been established at Leesland Primary School and St Johns Primary School. The net number of available places has increased by 65. However the position continues to be monitored, particularly in the light of the 30 hour childcare policy which is likely to require partnership working between childminders and settings to enable eligible parents to access their entitlement.

Table 15 sets out the availability and type of place in Gosport by ward.

Table 15: Number of Out of school places by ward

Out of School Provision	No of Breakfast club places	No of After School Places	No of Holiday Club places
Gosport District			
Bridgemary South			80
Brockhurst			60
Forton	24	24	
Grange	15	15	
Hardway		35	85
Lee East	99	44	
Lee West			72
Privett	30	30	
Rowner and Holbrook			76
Leesland	30	30	30
Gosport District Total	198	178	403

8. Parental demand

There have been no reported instances of un-met parent demand in the Gosport area in the period covered by this report. Data would indicate there are generally sufficient places to meet parents' needs across all sectors.

9. Conclusion

The key elements of our sufficiency duty and actions for 2019 are detailed in the CSA action plan attached.

There are generally sufficient places in Gosport to support demand as 31 March 2019. However pressure points remain in Lee on Solent. This causes significant pressure in terms of availability, with the three settings in Lee now full. Review is being carried out to establish where new provision can be created and to identify providers who can expand provision to fill the gap.

Continuing to assess demand for the governments 30 hour childcare policy also remains a key priority. (See section 4 above). The County Council are working with providers to examine options to accommodate this initiative and it is likely that some providers will be able to expand their parent offer or work in partnership with other providers including child-minders to meet parents' needs.

Linking to the action plan, the priority is to continue to monitor take up, identify where this needs to be maximised and to ensure that take up continues to meet the needs of parents. This work is ongoing.

The childcare development and business officers across the county have also begun to explore ways of working with Job Centre Plus sites to help the DWP staff teams identify childcare opportunity for parents seeking to return to work.

Gosport Childcare Sufficiency Action Plan March 2019

District Area	Ward area	Sufficiency Issue	Estimate of potential future demand	Action/Solution	By Date	by whom or partners involved	How will you know is completed
Gosport	Town/Christchurch	Closure of 26 place sessional pre-school and the move of a 38 place FDC nursery has created some pressure on places in the immediate area.	38 places	Haselworth school will tender for a new provider to replace the Nursery provision that has moved to the town centre	Feb-19	School/SfYC DCBO	Completed. New provider appointed to open in April 2019
	Lee West	In 2016 there will be the closure of 30 sessional term time places which will affect the availability of provision in the area. This area is also highlighted due to housing development of 250 homes on the Daedalus site which will have 40% social housing expected to be delivered in the next 5 years.	30+ New Homes to be confirmed	Secure further 30 place sessional care	Ongoing	CDBO	Provider has secured premises tenancy and Ofsted registration is completed
				Develop a plan and work with developer regarding childcare needs for new homes. Priority Growth Area for childminders	Ongoing	CDBO/Developer/Provider/	Data confirms childcare need met