

# Hampshire County Council Childcare Sufficiency Update 31 August 2019

Area: Fareham

Period: 1 April 2019 – 31 August 2019

Report by: Colin Skinner Childcare Development & Business Officer (CDBO)

## 1. Area demographic profile

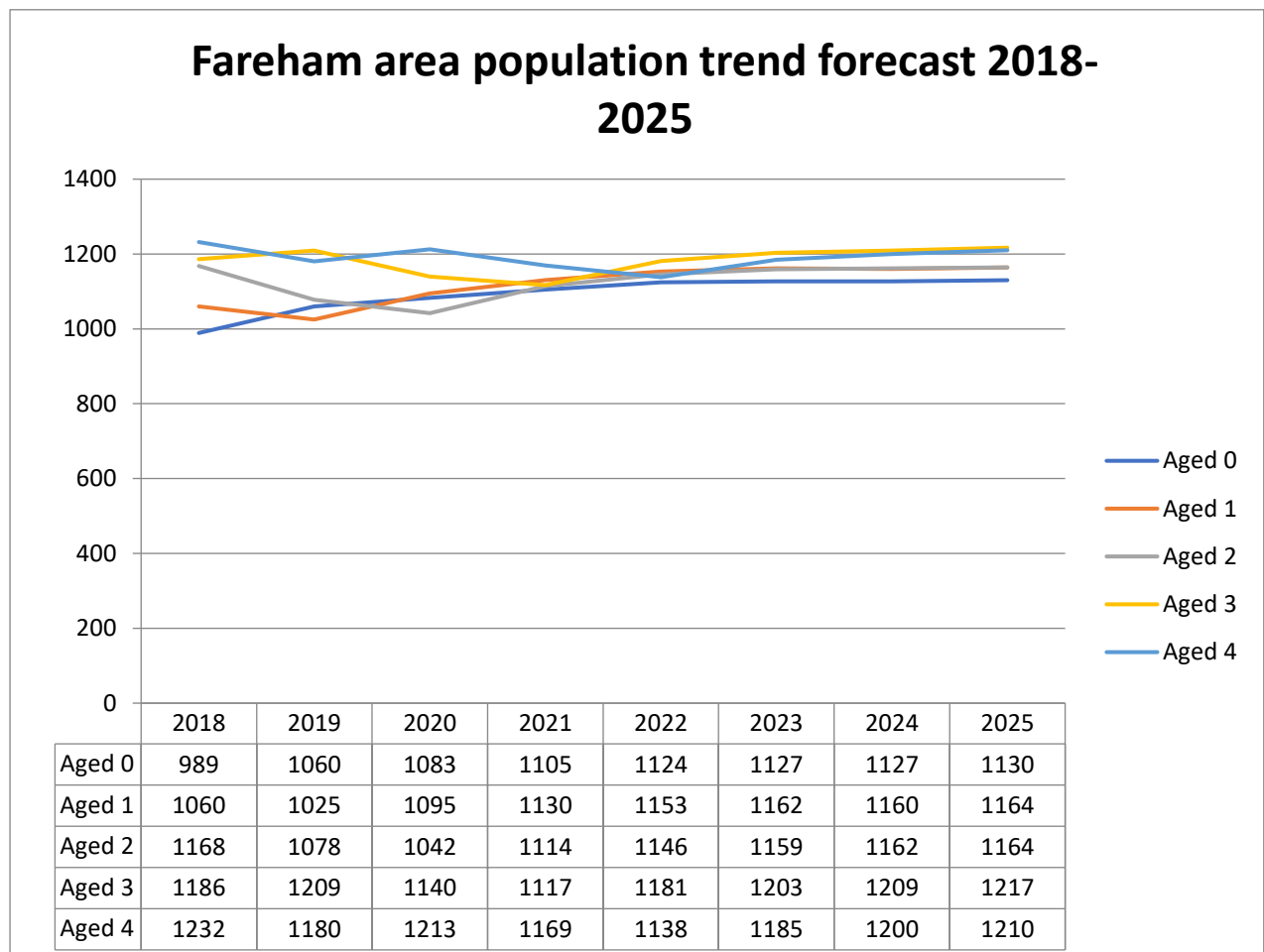
This information is provided by the Services for Young Children Local Development Team (LDT) and indicates any known changes in the demographic profile in the area.

### Number and ages of children

The overall Fareham area child population aged 0 and 4 years old reduced in 2019 by 83 but is projected to grow by a net 250 between 2018 and 2025 – 0.45% on 2018. The high level trend projection to 2025 is shown below (Fig.1).

Significant growth in Fareham North ward is anticipated due to the impact of the Welbourne housing development. Most other ward areas are projected to see either a much slower increase or slight decrease in child numbers, with the overall picture apart from Fareham North showing a broadly static position.

Figure1



## **Families accessing benefits**

The seasonally unadjusted claimant count figures reveal the number of claimants accessing benefits in Fareham as at August 2019 is 715 (1%) an increase of 125 on the figure of 590 (0.8%) reported as at the end of March 2019 . This is slightly lower than the Hampshire economic area average of 1.8%. Economic and labour market data can be accessed from the Hampshire's Economic and Business Intelligence Service website:

<https://www.hants.gov.uk/business/ebis/reports#step-3>

## **Job creation and planned developments**

There are no significant developments reported in the Hampshire Labour Market Bulletin for August 2019 which affect the Fareham area.

## **Housing Developments**

The adopted Fareham local plan to 2026 consisting of 3 parts is available at:

<http://www.fareham.gov.uk/planning/localplan.aspx>

This plan is currently under review and consultation. Full details of the revised draft plan to 2036 can be found at:

<https://www.fareham.gov.uk/planning/farehamlocalplanreview.aspx>

## **Welborne Strategic Development Area (SDA)**

The childcare needs implications for the Welborne SDA are significant with an anticipated need for approximately 300 Full Day Care Nursery places and as a minimum 223 sessional places. This is an increase of approximately 100 places on the original estimated childcare need, to allow for the impact of the Government's 30 hour childcare policy.

The Delivery plan published by the developer can be found here:

<https://www.fareham.gov.uk/welborne/>

## 2. Childcare places analysis

### 2.1 Childcare mix known at 31 August 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

**Table 1: Childcare Places change as at 31 August 2019**

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	3	9	8	24	-15
Home child carers	2	-	1	-	
EYE Non domestic premises – full day care	2	160	-	-	160
EYE Non domestic premises – term-time care	-	-	-	-	-
Holiday play-schemes	-	-	2	40	-40
Out of School clubs (inc. Breakfast and After School)	-	-	3	52	-52

**Comment:**

Since the annual report to 31 March 2019 there has been some movement in the childcare market reported in this period. Two new FDC settings reported as 'proposed in the March 2019 report have opened a combined 160 places. There has been a further drop in childminder numbers although these are noted to be predominantly non EYE funded places, and there has been a reduction in the places for Holiday Play schemes and After school Club places. Much of the latter is due to a specialist SEN provider (where there were low numbers of children attending) relocating to another part of Hampshire .



This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

**Table 4: Provision under threat of closure**

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Fareham North		0-8		54		FDC
<b>Total</b>				54		

**Comment:**

There is one setting in Fareham District known to be under threat of closure as at the date of this report. The local development team are monitoring this situation with the provider. Strategy to ensure parents can access suitable childcare at alternative provision is also being explored should this be needed.

**2.5 Early years and childcare provision closed at 31 March 2019**

This data provided by Local Development Team of known closures of childcare operations in the period.

**Table 5: Provision Closed as at 31 August 2019**

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC/HoIPS
Fareham North				32		OSC
Fareham West				20		OSC
Fareham West				40		HoIPS
Various	Various			24		CM
<b>Total</b>				116		

**Note:** Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

**Comment:**

There has been a further drop in childminder numbers although these are noted to be predominantly non EYE funded places, and there has been a reduction in the places for Holiday Play schemes and After school Club places. Much of the latter is due to a specialist SEN provider (where there were low numbers of children attending) relocating to another part of Hampshire and.

**Table 6 Places summary by ward and post code for group settings**

Nof weeks open									Total No of	Total
38		51		33		35		Places	Average	
		Average	Average		Average		Average			
		Daily	Daily		Daily		Daily			
		Hours	No of	Hours	No of	Hours	No of	Hours		
		Open	Places	Open	Places	Open	Places	Open		
Row Labels	No of Places	Hours	Places	Hours	Places	Hours	Places	Hours	Places	
<b>Fareham East</b>										
PO16 0NU	50.0	5.3						50.0	5.25	
PO16 0QS			92.0	10.5				92.0	10.50	
PO16 0QW	26.0	6.5						26.0	6.50	
PO16 7DT			60.0	10.5				60.0	10.50	
PO17 5BL						60.0	9.5	60.0	9.50	
PO16 0SX			80.0	10.0				80.0	10.00	
<b>Fareham East Total</b>	<b>76.0</b>	<b>5.9</b>	<b>232.0</b>	<b>10.3</b>			<b>60.0</b>	<b>9.5</b>	<b>368.0</b>	
<b>Fareham North</b>										
PO16 0HZ			54.0	10.0				54.0	10.00	
PO16 7LN			58.0	10.0				58.0	10.00	
<b>Fareham North Total</b>			<b>112.0</b>	<b>10.0</b>				<b>112.0</b>	<b>10.00</b>	
<b>Fareham NW</b>										
PO15 6LL			60.0	10.0				60.0	10.00	
PO16 0UW	36.0	6.5						36.0	6.50	
<b>Fareham NW Total</b>	<b>36.0</b>	<b>6.5</b>	<b>60.0</b>	<b>10.0</b>				<b>96.0</b>	<b>8.25</b>	
<b>Fareham South</b>										
PO14 1BJ	20.0	5.0						20.0	5.00	
PO14 1HT	26.0	6.0						26.0	6.00	
PO14 1NH			52.0	10.0				52.0	10.00	
PO14 1JJ			42.0	10.0				42.0	10.00	
PO14 1JE			80.0	11.0				80.0	11.00	
<b>Fareham South Total</b>	<b>46.0</b>	<b>5.5</b>	<b>174.0</b>	<b>10.3</b>				<b>220.0</b>	<b>8.40</b>	
<b>Fareham West</b>										
PO14 1ND			44.0	10.5				44.0	10.50	
PO14 3BA	18.0	6.0						18.0	6.00	
PO14 3BN	32.0	6.5						32.0	6.50	
PO14 1PE			36.0	10.5				36.0	10.50	
<b>Fareham West Total</b>	<b>50.0</b>	<b>6.3</b>	<b>80.0</b>	<b>10.5</b>				<b>130.0</b>	<b>8.38</b>	
<b>Hill Head</b>										
PO14 2PL	30.0	6.5						30.0	6.50	
PO14 3NF	16.0	4.0						16.0	4.00	
<b>Hill Head Total</b>	<b>46.0</b>	<b>5.3</b>						<b>46.0</b>	<b>5.25</b>	
<b>Locks Heath</b>										
SO31 6NS			99.0	11.0				99.0	11.00	
SO31 7ZL			100.0	10.5				100.0	10.50	
<b>Locks Heath Total</b>			<b>199.0</b>	<b>10.8</b>				<b>199.0</b>	<b>10.75</b>	
<b>Park Gate</b>										
SO31 6PT	40.0	5.8						40.0	5.75	
SO31 7BJ			132.0	10.5				132.0	10.50	
SO31 7DU	26.0	10.0						26.0	10.00	
SO31 7GQ			60.0	10.0				60.0	10.00	
<b>Park Gate Total</b>	<b>66.0</b>	<b>7.9</b>	<b>192.0</b>	<b>10.3</b>				<b>258.0</b>	<b>9.06</b>	

Table 6 Continued

<b>Portchester East</b>									
PO16 9BD	60.0	8.5	35.0	10.0				95.0	9.25
PO16 9UY	28.0	7.0	36.0	9.0				64.0	8.00
<b>Portchester East Total</b>	<b>88.0</b>	<b>7.8</b>	<b>71.0</b>	<b>9.5</b>				<b>159.0</b>	<b>8.63</b>
<b>Portchester West</b>									
PO16 8DG	52.0	8.0						52.0	8.00
PO16 8HJ	50.0	8.0						50.0	8.00
<b>Portchester West Total</b>	<b>102.0</b>	<b>8.0</b>						<b>102.0</b>	<b>8.00</b>
<b>Sarisbury</b>									
PO15 7LA	42.0	6.3	152.0	10.8				194.0	9.25
SO31 7AA	38.0	7.0						38.0	7.00
SO31 7BG	48.0	6.0						48.0	6.00
SO31 7FB	24.0	6.5						24.0	6.50
<b>Sarisbury Total</b>	<b>152.0</b>	<b>6.4</b>	<b>152.0</b>	<b>10.8</b>				<b>304.0</b>	<b>7.88</b>
<b>Stubbington</b>									
PO14 2AS	34.0	6.5	90.0	10.5				124.0	8.50
PO14 2EF			42.0	10.0				42.0	10.00
PO14 2PP			45.0	10.5				45.0	10.50
<b>Stubbington Total</b>	<b>34.0</b>	<b>6.5</b>	<b>177.0</b>	<b>10.3</b>				<b>211.0</b>	<b>9.38</b>
<b>Titchfield</b>									
PO14 4BS						55.0	9.3	55.0	9.25
PO15 5EJ			64.0	10.5				64.0	10.50
<b>Titchfield Total</b>			<b>64.0</b>	<b>10.5</b>		<b>55.0</b>	<b>9.3</b>	<b>119.0</b>	<b>9.88</b>
<b>Titchfield Common</b>									
PO14 4NH	30.0	6.0						30.0	6.00
PO14 4PG	40.0	4.0						40.0	4.00
PO14 4RP	28.0	6.3						28.0	6.30
SO31 6LZ	35.0	6.0						35.0	6.00
<b>Titchfield Common Total</b>	<b>133.0</b>	<b>5.6</b>						<b>133.0</b>	<b>5.58</b>
<b>Warsash</b>									
PO14 4LN			75.0	11.0				75.0	11.00
SO31 9GF			72.0	11.0				72.0	11.00
<b>Warsash Total</b>			<b>147.0</b>	<b>11.0</b>				<b>147.0</b>	<b>11.00</b>
<b>Whiteley</b>									
PO15 7AH			90.0	10.5				90.0	10.50
<b>Whiteley Total</b>			<b>90.0</b>	<b>10.5</b>				<b>90.0</b>	<b>10.50</b>
<b>Grand Total</b>	<b>829</b>	<b>6.42</b>	<b>1750</b>	<b>10.37</b>	<b>55</b>	<b>9.25</b>	<b>60</b>	<b>9.5</b>	<b>2694</b>

## 2.6 Development of childminder EYE provision

Childminders play an important role in meeting parent's childcare needs. Childminders usually look after between 3 and 6 children and are often flexible in catering for parent's needs working in partnership with other settings and out of school clubs. In Fareham there are a total of 117 Ofsted registered childminders, of which 60 deliver the free early years education (EYE) entitlement. Of those 53 also deliver funded places for eligible two year olds.

**Table 7: Distribution of childminders in Fareham by ward, type and 2 yr accreditation**

Row Labels	Number of Childminders	Number of Non EYE Childminders	Number of EYE Childminders	Number of 2 yr Accredited
<b>Fareham</b>				
Fareham East	7	5	2	2
Fareham North	9	3	6	5
Fareham North-West	7	3	4	3
Fareham South	6	1	5	5
Fareham West	13	6	7	6
Hill Head	4	3	1	2
Locks Heath	2	1	1	1
Park Gate	16	8	8	6
Portchester East	5	1	4	3
Portchester West	3	2	1	2
Sarisbury	9	4	5	5
Stubbington	7	4	3	4
Titchfield	8	4	4	3
Titchfield Common	10	5	5	5
Warsash	9	8	1	1
Whiteley	2	2		
<b>Fareham Total</b>	<b>117</b>	<b>60</b>	<b>57</b>	<b>53</b>

Information suggests that there is a shortage of childminders delivering the free entitlement in the Western wards of Fareham, and in particular Warsash and Whiteley where there are low numbers or none. This is borne out by anecdotal evidence from group providers who are looking for childminders to work in partnership with in these areas.

## 3. Early Years Education (EYE) – Free Entitlement

### 3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at <https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>



The take up of 2 year funding is monitored against the list of eligibility provided by the Department for Work and Pensions (DWP). Take up in Fareham is 55% based on provisional data. Park Gate and Fareham South have the highest number of eligible two year old children, where as Fareham South and Warsash wards have the lowest percentage take up of potential eligibility.

Table 8: Take up against the DWP list of likely eligible 2 year children by ward for the summer 2019 period.

Summer Term 2019 data provided by DWP as at 22 January 2019 (Numbers in green include Universal Credit recipients)						Capita One headcount summer 2019. New Early Years Reporting Tool - data extracted 23 August 2019 (provisional data)	
Ward	1 Term: Apr 19	2 Terms: Apr 19, Sep 19	3 Terms: Apr 19, Sep 19, Jan 20	Grand Total	%	No children	% take-up
Fareham East	5	3	3	11	6.3%	5	45%
Fareham North	7	1	3	11	6.3%	5	45%
Fareham North-West	6	3	6	15	8.6%	7	47%
Fareham South	8	10	11	29	16.7%	17	59%
Fareham West	4	1	1	6	3.4%	2	33%
Hill Head	4		1	5	2.9%	4	80%
Locks Heath	3	3	3	9	5.2%	5	56%
Park Gate	7	3	11	21	12.1%	13	62%
Portchester East	8	2	6	16	9.2%	7	44%
Portchester West	2	2	3	7	4.0%	4	57%
Sarisbury	4	1	1	6	3.4%	5	83%
Stubbington	3	4		7	4.0%	3	43%
Titchfield	10	2	3	15	8.6%	8	53%
Titchfield Common	4		5	9	5.2%	8	89%
Warsash	1	1	5	7	4.0%	2	29%
<b>Fareham</b>	<b>76</b>	<b>36</b>	<b>62</b>	<b>174</b>	<b>100%</b>	<b>95</b>	<b>55%</b>

### 3.2 Take up of the free Early Years Education entitlement by two, three and four year olds.

Take up of EYE funding is assessed against the council's small area population forecast (SAPF) to provide a proxy level of take up. It is noted that some percentages are greater than 100% This is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time.

Table 9: Take up against SAPF for both PVI and schools as at Summer 2019 Headcount.

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Fareham	95	1077	8.82%	1144	1207	94.78%	1152	1178	97.79%
Fareham East Ward	5	71	7.04%	73	74	98.65%	63	68	92.65%
Fareham North Ward	6	71	8.45%	60	71	84.51%	65	61	106.56%
Fareham North-West	8	71	11.27%	77	75	102.67%	79	88	89.77%
Fareham South Ward	16	90	17.78%	85	100	85.00%	100	76	131.58%
Fareham West Ward	1	64	1.56%	64	69	92.75%	49	58	84.48%
Hill Head Ward	4	53	7.55%	60	60	100.00%	77	60	128.33%
Locks Heath Ward	4	58	6.90%	56	56	100.00%	62	67	92.54%
Park Gate Ward	13	115	11.30%	134	131	102.29%	132	130	101.54%
Portchester East Ward	8	99	8.08%	79	111	71.17%	95	99	95.96%
Portchester West Ward	4	50	8.00%	51	73	69.86%	61	63	96.83%
Salisbury Ward	5	92	5.43%	103	105	98.10%	100	95	105.26%
Stubbington Ward	3	38	7.89%	53	52	101.92%	52	58	89.66%
Titchfield Common	8	81	9.88%	88	92	95.65%	87	89	97.75%
Titchfield Ward	7	68	10.29%	97	89	108.99%	70	94	74.47%
Warsash Ward	3	56	5.36%	64	49	130.61%	60	72	83.33%
<b>Grand Total</b>	<b>95</b>	<b>1077</b>	<b>8.82%</b>	<b>1144</b>	<b>1207</b>	<b>94.78%</b>	<b>1152</b>	<b>1178</b>	<b>97.79%</b>

#### 4. Development for 30 hours Childcare

Assessing the potential demand for 30 hours childcare from September 2017 remains a key priority for both the local authority and providers. Services for Young Children (SfYC) have developed a forecaster to help providers assess the potential numbers of eligible parents who may take up their entitlement. This may be found at:

<http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyff/thirtyhours-childcare.htm>

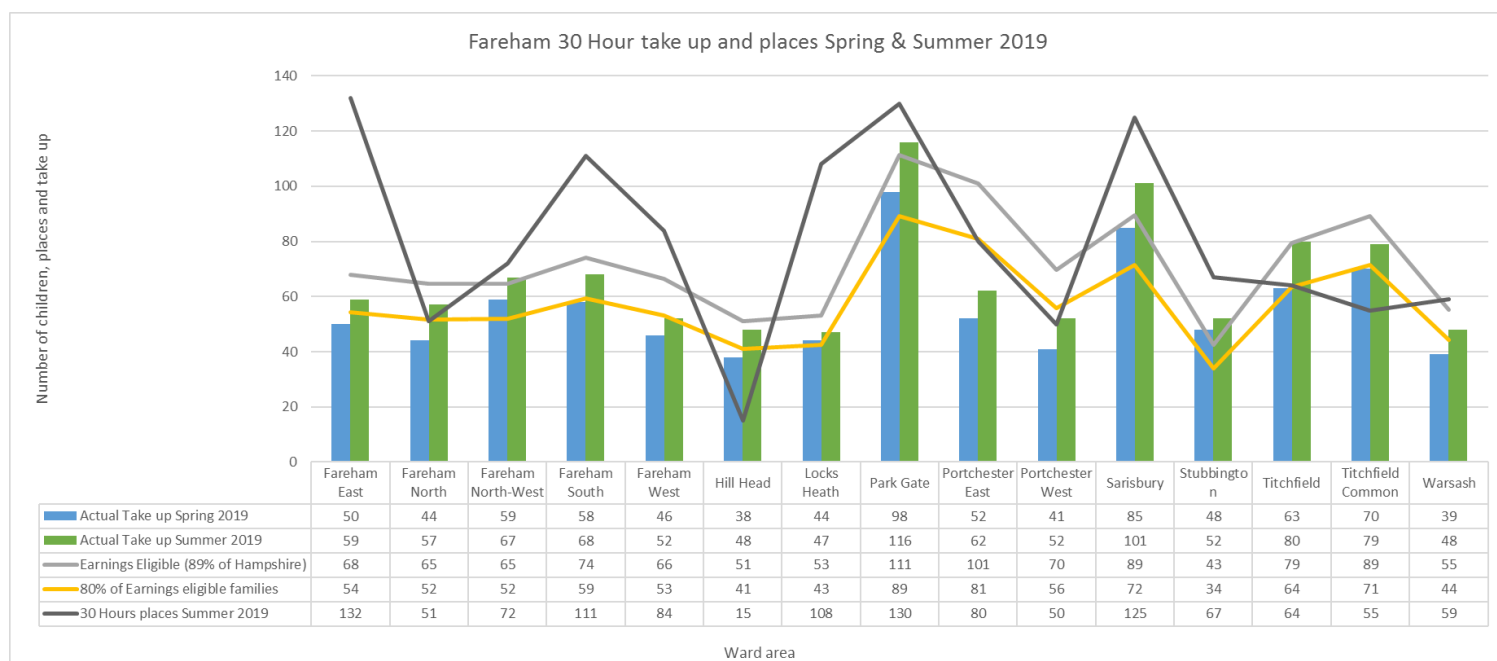
Table 11 shows the estimated numbers of children by ward who are thought to be eligible for the 30 hour entitlement and the take up by ward, both for the Spring and Summer terms 2019. An additional 237 children became eligible and took up their 30 Hour places in the Summer 2019 term. The average take up of the enhanced entitlement in the summer term was 10.58 hours, down slightly from 11.12 hours in the Spring term. It is possible this reduction is being caused by place compression or parents taking up flexible options to stretch their child's hours over more than 38 weeks. Work is being carried out to examine this in more detail.

The main assumptions behind the modelling are that 89% of the numbers for working families with 3 and 4 year olds are likely to meet the eligibility criteria and that of this number 80% are highly likely to require their increased entitlement.

The areas of Fareham presenting the greatest challenge in place development would appear to still be the North of Fareham and Portchester as well as Stubbington and Hill Head although at this time there parental concerns in accessing provision is not forthcoming.. The Western wards did not appear to be suggesting a capacity issue in the Spring term although the take up in the Summer term is very close or at market capacity. It is interesting to note that the take up is higher than the assumed 80% need in most areas of Fareham. The increase in the number of 30 Hours places in Fareham East and South noted from the opening of two large day nurseries will be noted although it is quite likely that, depending on commute patterns, these may free up capacity in Lee On The Solent and in Gosport.

Two year old children are not eligible for the increased entitlement.

Table 11: Potential 30 hours requirement by ward and indicative places gap



## 5. Quality of the Ofsted Registered provision:

Development of high-quality childcare provision is essential to good outcomes for children and the improvement of parental choice. There are three settings where Ofsted have judged the provision 'Requires Improvement'. Where Ofsted ratings are less than 'Good' the local development team have a statutory duty to offer advice, support and guidance to improve the quality of their provision. These settings have accepted this support and are working hard to improve their provision. There is one setting inspected by the Independent School's Inspectorate where the outcome is recorded as 'Excellent.'

Table 12 below indicates the numbers of Private Voluntary and Independent (PVI) providers per ward by Ofsted outcome. Table 13 summarises by Inspection outcome for 2 year and stretched offer provision.

Table 12: Ofsted Outcome by number of group settings by ward

Row Labels	Awaiting First Inspection	Excellent	Good	Outstanding	Requires Improvement	Grand Total
<b>Fareham</b>						
Fareham East	1		3	2		6
Fareham North				1	1	2
Fareham NW			2			2
Fareham South	3			2		5
Fareham West	1		3			4
Hill Head			2			2
Locks Heath			2			2
Park Gate			3	1		4
Portchester East			3		1	4
Portchester West			2			2
Sarisbury			4	2		6
Stubbington			3	1		4
Titchfield		1	1			2
Titchfield Common	2		2			4
Warsash			1	1		2
Whiteley			1			1
<b>Fareham Total</b>	<b>7</b>	<b>1</b>	<b>32</b>	<b>10</b>	<b>2</b>	<b>52</b>

Some 96% of settings who have received a rating by Ofsted are rated good or better, an improvement of two percent on 2018. The settings who are rated less than Good by Ofsted receive support from the local authority under the improvement support programme to address the weaknesses identified by Ofsted.

Table 13: Ofsted Outcome summary by ward and delivery type including 30 hours.

Outcome	No of settings	No of 2 year accredited settings	No of Stretched Offer	No delivering 30 hour places
Awaiting First Inspection	7	7	2	6
Excellent	1			0
Good	32	31	14	30
Outstanding	10	7	4	9
Requires Improvement	2	2	1	2
<b>Grand Total</b>	<b>52</b>	<b>47</b>	<b>21</b>	<b>47</b>

## 6. Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child's local setting or parent's choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

**Table 14: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019.**

Source: HCC Capita data base

District	2-year olds	3-year olds	4-year olds
Fareham District	10	55	27
<b>Hampshire Total</b>	<b>197</b>	<b>849</b>	<b>518</b>

**Table 14a: Table to show the number of settings and families accessing support from the Services for Young Children (SfYC) Inclusion team when in receipt of Early Years Education funding (EYE), during the Summer term 2019; where the setting also claimed Extended hours (30 hours) for the child or Early Years Pupil Premium (EYPP) or Disability Access Fund (DAF).**

Source: HCC Capita data base

	SEND & EYE 3 & 4 only	SEND and EYE also accessed Extended hours		SEND and EYE also accessed DAF		SEND and EYE also accessed EYPP	
	SEND	30Hrs	30Hrs as % of SEND	DAF	DAF as % of SEND	EYPP	EYPP as % of SEND
Fareham	82	49	59.8	3	3.7	14	17.1
<b>Hampshire total</b>	<b>1367</b>	<b>667</b>	<b>48.8%</b>	<b>146</b>	<b>10.7%</b>	<b>231</b>	<b>16.9%</b>

During the summer term 2019 there were 16 children in Fareham that had additional inclusion funding to support their needs whilst accessing early years education.

## 7. Development of out of school and holiday provision

Whilst the development of out of school care and holiday club provision in Fareham is reasonably mature it is still an area where there is growing demand. In the western wards particularly, housing growth and general pressure on places is presenting anecdotal evidence of an increasing need. The 30 hours childcare policy is likely to present opportunities for childminders, after school businesses and pre-school settings to work in partnership to enable eligible parents to access their entitlement.

Table 15 below sets out the availability and type of childcare places in Fareham by ward.

**Table 15: Number of Out of school places by ward**

<b>Ward Area</b>	<b>No of Breakfast Club Places</b>	<b>No of After School Club Places</b>	<b>No of Holiday Club Places</b>
Fareham East		18	18
Fareham North			114
Fareham North-West	30	65	64
Fareham South	56	86	
Fareham West	71	71	65
Locks Heath	20	18	
Park Gate	16	16	16
Portchester East	40	35	35
Portchester West	44	44	20
Sarisbury	117	115	
Stubbington	40	40	
Titchfield		150	80
Titchfield Common	112	112	70
Warsash	64	58	
<b>Grand Total</b>	<b>610</b>	<b>828</b>	<b>482</b>

## **8. Parental demand**

There have been no instances of reported un-met parent demand in the Fareham area in the period covered by this report. It is generally considered there are sufficient places to meet parents' needs across all sectors but see below for additional comment.

## **9. Conclusion**

There are generally sufficient places in Fareham to support demand as at 31 August 2019. It is noted that there has been a loss of Out of School care and holiday club places childcare places during the period due to the closure of a specialist provider, there has also been 160 new day care created and is symptomatic of the apparent changing demand pattern for childcare. It is considered that this change is occurring with the advent of the government's 30 hour policy where parents seek more full day care and greater than 38 weeks availability.

The Western Wards of Fareham and in particular Park Gate, Sarisbury, Warsash and Whiteley will present opportunities for the development of wrap around care to meet the needs of working parents.

The key elements of our sufficiency duty and actions for 2019 are detailed in the CSA action plan below. These are:

- Continued assessment of the demand for the governments 30 hour childcare policy. (See section 4 above). The County Council are working with providers to examine options to accommodate this initiative and it is likely that some providers

will be able to expand their parent offer or work in partnership with other providers including child-minders to meet parents' needs.

- In the Whiteley area there is feedback from providers that there is insufficient supply of sessional places to meet demand, and an acute shortage of suitable childcare venues in this part of the borough.
- The closure of two sessional settings in Warsash, all due to low numbers, suggests a take-up preference from parents for more flexibility and longer opening hours than the traditional sessional model of childcare has been able to accommodate.
- There is an apparent need for more childminders who provide out of school care to cater for demand in Portchester Whiteley and the Western Wards.

Linking to the action plan, the priority is to continue to monitor take up, identify where this needs to be maximised and to ensure that take up continues to meet the needs of parents. This work is ongoing.

The Childcare Development and Business Officers across the county have also begun to explore ways of working with Job Centre Plus sites to help the DWP staff teams identify childcare opportunity for parents seeking to return to work.

## Childcare Sufficiency Action Plan Fareham August 2019 Update

District Area	Ward area	Sufficiency Issue	Estimate of potential future demand	Action/Solution	By Date	by whom or partners involved	How will you know is completed
Fareham	Fareham North and Welborne	6000 homes subject to planning application with upto 525 new childcare places required through mix of sessional and full day care.	52 places	LA working with FBC and Developer to allocate sufficient space on the development to incorporate space for development of new provision.  SfYC will wish to assist developer select suitable provision.	Ongoing	CDBO/HCC/FBC/Developer	Space requirements built into S106/Allocation of space/
	Portchester East and West	Occupancy continues to be monitored due to ongoing housing growth and pressure on places. Planning applications at Down End and nearby areas will increase this pressure over time.	70+ new places based on approx 700 new hoes	Closely monitor occupancy levels on a termly basis.  Seek providers willing to establish new provision or expand current offers in market.  Liaise with Partners in Ports city council re cross border flow and encourage Portsmouth parents to take up provision in Portsmouth, freeing capacity in Portchester.	Ongoing	CDBO	Data informs demand has been met
	Locks Heath; Titchfield Common; Sarisbury Green; Warsash and Whitley	Planning application for 700+ new homes in Warsash area will increase pressure on places where provision is generally full.  OOSC is particulalry under pressure particulalry in Sarisbury and Warsash.	70 places for FDC  20 places for OOSC	SfYC CDBO working wih market to stimulate supply. Discussions ongoing.  CDBO discussions with local OOSC provision is increasing provision with new OOSC opening at Brookfield School Sept 2019	Sept 2019	CDBO/Providers	New provision opened and demand satisfied