

# Hampshire County Council Childcare Sufficiency Report Annual Update for 2018-19

**Area:** Eastleigh  
**Period:** 1 April 2018 – 31 March 2019  
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 Services for Young Children (SfYC)

## 1. Area demographic profile

This information is provided by the Services for Young Children Eastleigh Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

<p>Number and ages of children</p> <p>Source: Small Area Population Forecast</p> <p><a href="https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts">https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts</a></p>	<p>According to new data that will update Hampshire's Small Area Population Forecast (version 2018) there is estimated to be a total of: <b>7,568</b> children aged 0-4 year in 2018 and an anticipated <b>7,739</b> in 2020 and <b>8,224</b> in 2024. This indicates an anticipated increase of (2.2%) within this age range over the next 3 years then an increase of 485 children (6.2%) over the following 3 years.</p> <p>The SAPF indicates an estimated population of <b>15,799</b> 5-14 years in 2018, <b>16,741</b> in 2020 and an estimated increase to <b>17,670</b> in 2024. This indicates an increase of 942 within this age range over the next 3 years an increase of 5.7% and a further increase of 929 (5.3%) by 2024. This may have an impact not only on childcare but also on school places in the district which is outlined in the School Places Framework 2019 – 2023  <a href="http://documents.hants.gov.uk/education/SDT-HampshireSchoolPlacePlan2019-2023.docx">http://documents.hants.gov.uk/education/SDT-HampshireSchoolPlacePlan2019-2023.docx</a></p>
<p>Lone parents – worklessness data</p> <p>Source:          Labour Market Bulletin  <a href="http://www.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm">http://www.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm</a></p>	<p>According to the monthly Hampshire Labour Market Bulletin the percentage of benefit claimants in Eastleigh district from the beginning to the end of this reporting period there has been a decrease of 15 claimants.</p> <ul style="list-style-type: none"> <li>• April 1,060 (1.3%)</li> <li>• May 965 (1.2%)</li> </ul>

	<ul style="list-style-type: none"> <li>• June 950 (1.2%)</li> <li>• July 940 (1.2 %)</li> <li>• Aug 985 (1.2%)</li> <li>• Sept 1,020 (1.3%)</li> <li>• October 1,010 (1.3%)</li> <li>• November 1,045 (1.3%)</li> <li>• December 1.025 (1.3%)</li> <li>• January 1,015 (1.3%)</li> <li>• February 1,100 (1.4%)</li> <li>• March 1,045 (1.3)</li> </ul> <p>Overall there has been a 0.4% decrease on benefit claimants over the period of this report.</p>												
<p>Department for Work and Pensions (DWP) 2-year olds</p> <p>Source: HCC Spring 2019 Early Years Tool Headcount</p>	<p>DWP data set for spring 2019 indicated that there were 294 children eligible for the two-year-old Early Years Education Funding. From the EYE take up data spring funding period there has been 225 claims within this reporting period therefore conversion 77% of places.</p>												
<p>Employment profiles and income:</p> <p>Source:  <a href="https://www.nomisweb.co.uk/reports/lmp/la/1946157307/report.aspx?town=eastleigh">https://www.nomisweb.co.uk/reports/lmp/la/1946157307/report.aspx?town=eastleigh</a></p>	<p>Population Number aged 16-64 = 80,300  Number economically active = 66,800  Percentage working = 78.5%</p> <p><b>Eastleigh Employment breakdown</b></p> <table border="1" data-bbox="708 1128 1315 1272"> <tr> <td>Employed</td> <td>64,000</td> <td>78.5%</td> </tr> <tr> <td>Employees</td> <td>57,300</td> <td>71.8%</td> </tr> <tr> <td>Self Employed</td> <td>6,700</td> <td>7.4%</td> </tr> <tr> <td>Economically inactive</td> <td>14,900</td> <td>18.5%</td> </tr> </table> <p>Average gross weekly earning  Full time workers £593.50 in 2018  (Source; NOMIS Official Labour Market Statistics  <a href="https://www.nomisweb.co.uk/reports/lmp/la/1946157307/report.aspx?town=eastleigh">https://www.nomisweb.co.uk/reports/lmp/la/1946157307/report.aspx?town=eastleigh</a></p> <p><b>Commuting flow</b>  Outgoing – the highest number of employees travelling out of the district are going to Southampton and Winchester with lower numbers working in Test Valley London and Portsmouth</p> <p>Incoming – the highest number of employees travelling into the district are coming from Southampton, Test Valley, Fareham and Winchester there are lower numbers working in Eastleigh travelling from New Forest, Portsmouth and Gosport</p>	Employed	64,000	78.5%	Employees	57,300	71.8%	Self Employed	6,700	7.4%	Economically inactive	14,900	18.5%
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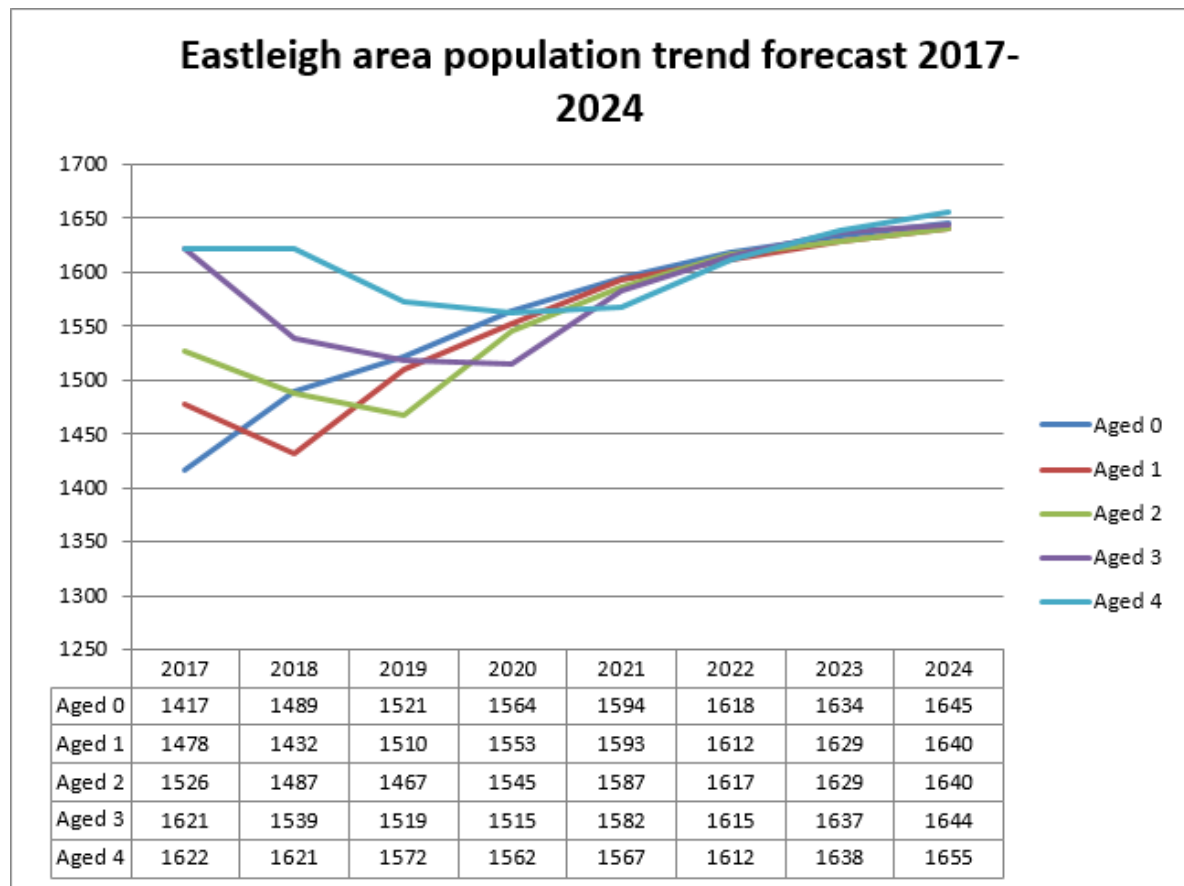
### **Job Creation and Planned Developments**

- Starling Bank is planning to create up to 150 jobs at a new office in Southampton city centre this summer, including 100 customer service staff and 50 software engineers. [13-Mar-2019]
- Teemill Tech is planning to build a new 15,000 sq ft t-shirt factory in Freshwater on the Isle of Wight, with the creation of about 100 jobs. [26-Feb-2019]
- Murgitroyd Group has acquired Chapman IP, the Southampton-based patent attorney, for £6.6m. [25-Feb-2019]
- ExxonMobil is planning to invest £500m in the expansion of the Fawley refinery in Hampshire, including a new hydrotreater unit and hydrogen plant. (13-Sept-2018)

### **Job Losses, Closures and Administration**

- Tetcom has shed about 40 jobs at its Southampton-based telecoms business, as part of a restructuring plan. [27-Feb-2019]

**Table 1: SfYC Age Graphing from SAPF**  
 Source -Small Area Population Forecast (2018 version)



**Comment:**

From the table above, during the timeframe of the report there is a period of up to 4 years where SAPF is indicating a decrease in numbers of children 0-3 years. Numbers of 3 & 4-year-old children continue to increase, and this is set to continue from 2020 to the end of the report. In the later 3 years of the report the SAPF indicates a steady growth for all the age groups 0-4 years. This would link with the housing development expansion across the district included in the development strategy 2016-2036, several of the development projects will have been started and some completed by the end of the period of this report. The expansion of the childcare market needs to be considered to meet the potential increase in demand for places.

**Table 2: Changes in population by ward children aged 0-4 years**

Source -Small Area Population Forecast (2018 version)

SAPF 0-4 population by ward Eastleigh District	2017	2024	Number change	% change
Bishopstoke East Ward	274	224	-50	-22.3
Bishopstoke West Ward	357	390	33	8.5
Botley Ward	289	656	367	226
Bursledon and Old Netley Ward	421	545	124	29.4
Chandler's Ford East Ward	281	280	-1	=
Chandler's Ford West Ward	296	291	-5	-1
Eastleigh Central Ward	913	793	-120	-15
Eastleigh North Ward	510	482	-28	5.8
Eastleigh South Ward	749	837	88	11.7
Fair Oak and Horton Heath Ward	463	656	193	41.6
Hamble-le-Rice and Butlocks Heath Ward	322	343	21	6.5
Hedge End Grange Park Ward	715	600	-115	-19
Hedge End St. John's Ward	430	449	19	4.4
Hedge End Wildern Ward	321	292	-29	-9.9
Hiltingbury East Ward	181	160	-21	-13
Hiltingbury West Ward	280	291	11	3.9
Netley Abbey Ward	301	283	-18	6.3
West End North Ward	266	325	59	22
West End South Ward	295	327	32	10.8
<b>Totals</b>	<b>7664</b>	<b>8224</b>	<b>560</b>	<b>7.3</b>

**Comment:**

From the detail of anticipated population by ward area for children aged 0-4 years it can be seen overall there is an increase in numbers for the district. However, the detail for each ward indicates some significant changes that may have an impact on the childcare market.

## 2. Childcare places analysis

### 2.1 Childcare mix known at 31/03/2019

This data is produced by the Services for Young Children Local Development Team (LDT) for Ofsted registered childcare from known changes in the childcare market that have occurred in the period 01/04/2018 - 31/03/2019.

Table 2: Childcare Places – source Ofsted local authority download

Provider type	Quarter period	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Child-minders	Q1	2		5		
	Q2	1		4		
	Q3	2		3		
	Q4	1		6		
	<b>Total</b>	<b>6</b>		<b>18</b>		
Home child carers	Q1	0		2		
	Q2	1		0		
	Q3	1		3		
	Q4	1		4		
	<b>Total</b>	<b>3</b>		<b>9</b>		
EYE Non-domestic premises – full day care	Q1	0		0		
	Q2	0		0		
	Q3	0		0		
	Q4	1		1		
	<b>Total</b>	<b>1</b>		<b>1</b>		
EYE Non-domestic premises – term-time care	Q1	0		2		
	Q2	1		1		
	Q3	0		0		
	Q4	1		1		
	<b>Total</b>	<b>2</b>		<b>4</b>		
Holiday play-schemes Before and After school clubs	Q1	0		0		
	Q2	1		0		
	Q3	0		0		
	Q4	3		3		

	<b>Total</b>	<b>2</b>		<b>3</b>		
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**Comment:**

The Eastleigh childcare and early years education market has had changes to the numbers of providers delivering services. During this reporting period there have been some changes of management in settings that has resulted in some closures; also new registrations with new management and ownership taking over.

Childminding places

Overall at the end of this reporting period there is a loss in numbers of childminding places, from the numbers available in the district. The numbers of childminders leaving the market is higher than those joining, however we are aware that some of those who have resigned registration may not been delivering services recently. Childminders who are joining the workforce often want to deliver EYE services and offer funded services in a flexible way across the year. Many of those providers who are currently delivering EYE services are also offering families additional hours if they are eligible for 30 hours.

Home child carers

Numbers of home child carers in Eastleigh district remain small. Generally, these providers offer services within the employing family home and have responsibility of a very small number of children; again, we have seen a larger loss than gain in this sector of the market, which may be as the young children they are caring for taking up places in education or other establishments.

EYE non-domestic premises

The report shows a small loss in the market during the first quarter period of this annual report, in the subsequent quarter periods opens and closes in this sector are balanced due to re-registrations or new start-ups taking advantage of gaps left in the market.

Out of School services

This sector of the market has had some re-registrations during quarter 4, this is often the time when providers start to prepare for offering holiday provision. We are aware that some schools are providing out of school and out of hours activities for children which are school managed and do not necessary require separate registration. There are also activity-based schemes offered by specialist providers in schools during some holiday periods, these providers do not necessarily require a specific registration for each site they deliver services from.

## 2.2 New childcare and early years provision known at 31/03/2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the quarter 4 period. The data includes all types of Ofsted registered provision.

**Table 3: New Provision** - source Ofsted local authority download

Ward	Postcode	Age range	Type of setting* FDC/SC/OSC/CM/ HC <sup>1</sup>
Bursledon and Old Netley	SO31	4-8	OSC
Hamble-le-Rice & Butl.s Heath	SO31	4-11	OSC
Netley Abbey	SO31	4-11	OSC
Eastleigh North	SO50	4-8	CM
Chandler's Ford West	SO53	2-4	SC
Hiltingbury West	SO53	2-4	SC
Hedge End St John's	SO30		HC

### Comment:

The registered group provision indicated in table 3 all refer to provision that is undergoing a re-registration with Ofsted due to some business change. The local authority is aware that there have been some delays with the Ofsted registration process, and this may be the reason that numbers of new registrations during this reporting period are small.

## 2.3 Proposed childcare and early years provision known at 31/03/19:

This is data known to the Local Development Team of childcare provision that is proposed. It is likely that these providers will have made application to Ofsted during quarter 4

**Table 4: Proposed Provision** - source Ofsted local authority download

Ward	Postcode	Age range	Registered places	Type of setting FDC/SC/OSC/CM/HC
Fair Oak	SO23			HC
Netley Abbey	SO31			CM

### Comment:

The proposed childminder will help to support the childcare needs in the Netley Abbey ward where there is a limited group provision but several registered childminders.

<sup>1</sup> FDC = Full Day Care: SC = Sessional Care: OSC = Out of School club: CM = Childminder: HC = Holiday Club.



## 2.4 Early years and childcare provision under threat of closure known at up to 31/03/19

This data is provided by the Local Development Team to indicate areas where childcare organisations are known to have difficulty in the childcare market.

**Table 5: Provision under threat of closure**

Ward	Postcode	Age range	Type of setting FDC/SC/OSC/CM/HC
Bishopstoke East	SO50	2-4	SC
Chandlers Ford West	SO53	2-4	SC
Bishopstoke West	SO50	2-4	SC
Hiltingbury West	SO53	2-4	SC
Eastleigh South	SO50	2-4	SC
Hedge End St John's	SO30	2-4	SC
Botley	SO30	2-4	FDC
Chandlers Ford West	SO53	2-4	SC
Eastleigh Central	SO50	2-4	SC

### **Comment:**

During the last year the Eastleigh Local Development Team (LDT) has been working closely with several pre-school providers offering business support, including guidance on marketing, and to settings who have been experiencing financial challenges due to premises issues or low occupancy. There are also some settings where changes to the overall business modelling by their management have resulted in reviewing the future of the early years and childcare provision.

## 2.5 Early Years and Childcare Provision closed at 31/03/19

This data is provided by the Local Development Team of known closures of childcare organisations in the quarter 4 period.

**Table 6: Provision Closed** -source Ofsted local authority download

Ward	Postcode	Age range	Type of setting FDC/SC/OSC/CM/HC
Eastleigh Central	SO50	4-11	OSC
Hedge End Grange Park	SO30		CM
Hamble-le-Rice & Butl.s Heath	SO31	4-11	OSC
Netley Abbey	SO31	4-8	OSC
Bursledon and Old Netley	SO31		OSC
Bishopstoke West	SO50		CM
Eastleigh South	SO50		CM
Fair Oak and Horton Heath	SO50		HC
Eastleigh Central	SO50		HC
Hedge End St John's	SO53		HC
Hamble-le-Rice & Butl.s Heath	SO31		HC
Fair Oak and Horton Heath	SO50		CM
Bishopstoke West	SO50		CM
Eastleigh Central	SO50		CM

**Note:** Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Ofsted inspections are resulting in removal from the Early Years register of childminders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).

### Comment:

The information in table 6 contains closures of several out of school provision that are also being reregistered so in effect there will be no loss of places in this sector of the market. There are several home child carers who have been cancelled by Ofsted as they are no longer providing services.

## 2.6 Childcare Workforce

From the data available to the Local Development Team the current number of people working in the early years and childcare sector in the Eastleigh District consists of a workforce of 557 people working directly with the 3- & 4-year olds. This is small increase to the workforce over the last 12 months of 12 practitioners or 2.2%. The qualification profile of these people indicates 86% have a level 3 or above a slight increase of 2.6% from the 2017/18 data.

There are 127 (22.8%) people in the workforce with a qualification between a level 4 and level 7 an increase of 16 practitioners or 6% increase from 2017/18. There are 79 (14.1%) people with a qualification lower than level 2 or have no current childcare qualification this is a decrease from the previous data of 36 (2.4%).

Complementing the core offer of support, the local authority has provided a menu of training for those in the childcare workforce in Hampshire through the sold service portfolio of Professional Options.

The range of training opportunities available through the SfYC Professional Options portfolio continues to be expanded including bespoke options to meet the demands from the sector. There are also regular update information and support sessions offered to practitioners in the county districts. Childcare and Early Years qualifying training courses are accessed through local colleges and other training providers.

### 3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that delivers the Government’s free early years education entitlement. Government funded early years education places are available in independent school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved child-minders. Free early years education is available from the funding period after a child’s third and fourth birthday. Some children, whose circumstances or family circumstances meet eligibility criteria, can also receive free early years education in the funding period after their second birthday.

#### 3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two-year olds who meet, or their family’s income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

#### 3.2 Number of settings able to provide early years education to 2, 3- and 4-Year olds in the Private, Voluntary and Independent sector at 31/03/2019:

This is based on the settings that are approved to deliver early years funding:

**Table 7: List of approved group and childminder early years education providers –** source Hampshire County Council EYNFF census return January 2019

Ward	Number of PVI settings Provider type	Number of EYE CM	Number of CM non-EYE	Total Number of settings	Total number of places	Number of settings offering EYE 2 year old places	Number of settings offering 30 hours places	Number of settings offering stretched offer
Bishopstoke East	1	7	1	9	57	8	8	6
Bishopstoke West	2	2	2	6	76	4	4	3
Botley	2	3	1	6	103	4	5	3
Bursledon and Old Netley	5	7	0	12	183	11	11	8
Chandler's Ford East	3	3	2	8	125	6	6	0

Chandler's Ford West	5	4	0	9	184	9	8	7
Eastleigh Central	11	10	1	22	553	20	21	13
Eastleigh North	2	7	0	9	82	7	9	5
Eastleigh South	4	9	2	15	171	12	13	7
Fair Oak and Horton Heath	8	8	5	21	329	14	16	7
Hamble-le-Rice and Butlocks Heath	3	4	3	10	137	7	7	2
Hedge End Grange Park	5	4	5	14	221	11	10	5
Hedge End St John's	5	6	2	13	246	11	13	7
Hedge End Wildern	0	9	3	12	48	7	9	9
Hiltingbury East	1	3	0	4	49	4	4	1
Hiltingbury West	4	3	0	7	160	6	7	4
Netley Abbey	1	8	2	11	56	9	8	5
West End North	4	0	0	4	208	4	4	2
West End South	2	0	2	4	67	2	2	2
<b>Total</b>	<b>68</b>	<b>97</b>	<b>31</b>	<b>196</b>	<b>3055</b>	<b>156</b>	<b>165</b>	<b>96</b>

### 3.3 Development of Childminder EYE Provision

In the Eastleigh district at the end of quarter 4 there were 97 Ofsted registered child minders who had been approved to deliver early years education. The Eastleigh district area had a total of 128 registered childminders; of those 99 childminders had been inspected by Ofsted; 83 or 83% of these had been graded by Ofsted as "Good or Outstanding". The LA is putting into place support for new childminding entrants to the market and those wishing to provider EYE services. There have been information briefings held to advise and support childminders in development of a 30-hour offer. The Childcare Development and Business Officer (CDBO) continues to encourage new childminding services to be developed to offer early years education funding specifically in the priority wards where there is pressure on places including the Bishopstoke, and Netley Abbey ward areas.

### 3.4 Development of Group EYE provision

At the end of quarter 4 there were 68 childcare settings delivering early years education in the district who are a mix of private, voluntary and Independent school settings. During quarter 4 there has been two EYE providing settings re-registering.

### 3.5 Take-up of the free Early Years Education entitlement by two, three- and four-year olds

Table 8 below provides the numbers of children in the Eastleigh district that access their early years education, and this is assessed against the small area population forecast to provide a proxy level of take up.

**Table 8: Early Years Education take-up of 2- & 3-year olds in Eastleigh autumn 2018**  
source: HCC Eastleigh district EYE take up data<sup>2</sup>

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up
Bishopstoke East	6	62	9.68%	56	59	94.92%
Bishopstoke West	13	65	20.00%	85	81	104.94%
Botley	8	55	14.55%	46	56	82.14%
Bursledon and Old Netley	9	82	10.98%	79	93	84.95%
Chandler's Ford East	2	54	3.70%	54	59	91.53%
Chandler's Ford West	6	60	10.00%	43	48	89.58%
Eastleigh Central	34	162	20.99%	183	170	107.65%
Eastleigh North	22	95	23.16%	102	105	97.14%
Eastleigh South	45	139	32.37%	158	151	104.64%
Fair Oak and Horton Heath	11	86	12.79%	98	94	104.26%
Hamble-le-Rice and Butlocks Heath	9	76	11.84%	66	77	85.71%
Hedge End Grange Park	15	151	9.93%	159	158	100.63%
Hedge End St John's	11	92	11.96%	87	89	97.75%
Hedge End Wildern	10	63	15.87%	68	59	115.25%
Hiltingbury East	3	32	9.38%	43	40	107.50%
Hiltingbury West	4	50	8.00%	58	51	113.73%
Netley Abbey	12	62	19.35%	54	66	81.82%
West End North	8	55	14.55%	57	74	77.03%
West End South	6	76	7.89%	48	63	76.19%
<b>Grand Total</b>	<b>234</b>	<b>1517</b>	<b>15.43%</b>	<b>1544</b>	<b>1593</b>	<b>96.92%</b>

**Table 9: EYE take up by age over the annual period April 2018-March 2019**

Source -HCC EYE take up data Eastleigh district

2-year-old	Total number of claims	Average hourly take up	Stretched offer child numbers	Stretched offer average hourly take up	Additional hours (for those on stretched offer)
<b>Summer 2018</b>	275	11.96	44	10.93	3.8
<b>Autumn 2018</b>	291	12.61	36	11.13	3.91
<b>Spring 2019</b>	292	12.70	30	10.62	4.3

3-year-old	Total number of claims	Average hourly take up	Extended entitlement average	Stretched offer child numbers	Stretched offer average	Additional hours (for those on
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<sup>2</sup> % take up that is over 100% is due to variance between forecast projects and the actual numbers attended.

			hourly take up		hourly take up	stretched offer)
<b>Summer 2018</b>	1693	12.19	9.87	260	10.46	4.31
<b>Autumn 2018</b>	1727	12.49	10.13	280	10.63	3.74
<b>Spring 2019</b>	1653	12.80	10.23	268	9.54	3.31

4-year-old	Total number of claims	Average hourly take up	Extended entitlement average hourly take up	Stretched offer child numbers	Stretched offer average hourly take up	Additional hours (for those on stretched offer)
<b>Summer 2018</b>	1027	13.09	9.96	118	11.12	4.52
<b>Autumn 2018</b>	70	14.33	13.0	1	11	0
<b>Spring 2019</b>	660	13.05	10.71	99	10.39	4.73

### 3.6 Provider Types

The take up of EYE funding by provider type in the Eastleigh district for the spring funding period 2019 has been as follows:

	Spring 2019
Childminder	<b>6.7%</b>
Pre-school	<b>49%</b>
Day Nursery	<b>42%</b>
Nursery Units of Independent Schools	<b>1.5%</b>

#### Comment:

Table 8 highlights that the EYE take up of eligible two-year olds remains high in the wards of Eastleigh North, South and Central also in Bishopstoke West and Netley Abbey. It is noted that some percentages in this table are greater than 100% this may be due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at that time.

The lowest take up for Eastleigh wards for 3-year olds during the autumn term 2018 was within West End South and West End North.

When considering the EYE take up trends across the last three funding period for the Eastleigh district data shows an increase in the number of 2-year-old claims, with an increased average hourly take up. There has been an increased hourly take up for 3-year olds and for both 3- and 4-year olds for the extended entitlement.

It has been noted that there is still a demand from families for additional hours beyond those EYE funded which we assume is to meet the childcare and early education needs for those parents working more than 30 hours weekly.

Take up of EYE by provider type has shown the greatest take up by sector in the childcare market use preschools and day nursery settings 91% of the total take up.

**Table 10:  
EYE take up of children in Eastleigh by those not resident in Hampshire**

Source: HCC EYE take up data

<b>EYE claiming period</b>	<b>EYE eligible 2,3&amp;4 years olds accessing EYE in Eastleigh not resident in Hampshire</b>
Summer 2018	210
Autumn 2018	188
Spring 2019	252

**Comment:**

The children who accessed provision in Eastleigh who do not live in Hampshire generally came from Southampton, which is a neighbouring local authority.

**Table 11: Travel of Eastleigh Families for EYE provision out of district but within Hampshire**

Source – Hampshire EYE take up data

<b>Service District</b>	<b>2018/2019 Summer</b>	<b>2018/2019 Autumn</b>	<b>2018/2019 Spring</b>
Basingstoke and Deane District	2	1	0
East Hampshire District	1	1	2
Fareham District	59	32	39
Gosport District	2	2	2
Hart District	1	0	0
Havant District	0	0	2
New Forest District	4	0	4
Rushmoor District	0	0	0
Test Valley District	117	66	86
Winchester District	240	153	200

**Comment:**

The take up of childcare and early years education in the county follows a similar pervasiveness as seen with the commuter flows with Test Valley and Winchester having high numbers of Eastleigh residents working in these districts. It may well be some of these commuters are choosing to use childcare nearer to their place of work or on their journey to work rather than their home.

### 3.7 Percentage of two-year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions (DWP) provides the local authority with numbers of families who are most likely to meet eligibility criteria for two-year-old funding. This data is used as a proxy measure to assess the take-up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 3600 children to reach.

**Table 12: Take-up of early years education by eligible two-year olds**

Source - HCC EYE take up data

EYE Funding Period:		Spring 2019	
DWP List	Eastleigh	Two-Year-old claims	Percentage take-up
	294	225	77%

#### Comment:

There are still some eligible 2-year olds who are not accessing the full entitlement of 15 hours weekly. The Childcare Development and Business Officer is aware of some settings who are offering families the 2-year-old funding on a stretched offer and there has been some take up of 11 hours over 51 weeks for those eligible. During the spring 2019 funding period 225 eligible 2-year olds accessed EYE provision for an average of 12.7 hours weekly in the Eastleigh district. Thirty-nine of these eligible 2-year olds accessed EYE funding as a stretched offer, accessing an average of 10.59 hours.

### 3.8 Early Years Pupil Premium (EYPP)

This additional funding is available to three and four-year-old children if parents receive specific low income government support (benefits). Early years education providers may be entitled to claim EYPP funding for a 3 or 4-year-old child in receipt of early years education funding. The funding is currently is 53p per EYE hour taken up with a maximum of £302 annually. The funding can be used by the childcare provision to support the funded child to make good levels of progress to keep up with peers.

**Table 13: EYPP payments in Eastleigh April 2018-March 2019**

Source- Hampshire EYE take up data

EYPP payments in Eastleigh	Total number of children in receipt of EYPP
Summer funding period 2018	356
Autumn funding period 2018	246
Spring funding period 2019	243

### 3.9 Deferred and Decelerated

During this reporting year there have been several parents who have made a choice for their child/children to defer starting into the key stage 1 reception class in infant schools. They have arranged with the school for their child or children to



start at a later point during the school year rather than at the start of the academic year. There are also families who have made a choice for their child to decelerate and start key stage 1 in mainstream school in the year after they become eligible. These children have continued to access provision in early years settings. The Local Development Team liaises with the early years provision to ensure that these children are supported appropriately in their transition into school. Over the year 2018-19 there have been EYE claims made for 18 children deferred or decelerated during the summer term, 21 children in the autumn term and 23 children in the spring term who are resident in Eastleigh district.

#### 4. Development of Extended Entitlement (30 hours Childcare)

From September 2017 some working families have been eligible for an additional 15 hours, known as Extended Entitlement, Early Years Education (EYE) for their 3 and 4-year-old children.

To qualify for the full 30 hours of free childcare, **each** parent (or the sole parent in a single parent family) needs to earn, on average, the equivalent of 16 hours on the national minimum wage per week, (currently £111 per week for those aged 21 or over), and no more than £100,000 per year. A couple both working with an annual household income of £199,998 would be eligible if each, i.e. both parents earn just under £100,000. *(In a couple if one parent earns over this threshold they are not eligible. In a couple if one parent earns less than the minimum equivalent of 16 hours on national minimum/living wage they are not eligible).* Self-employed parents and those on zero-hours contracts are eligible if they meet the average earnings threshold as defined by Her Majesty's Revenue and Customs (HMRC).

The Extended Entitlement has now become embedded since the launch in September 2017. The local authority has continued to update the market on the developments and take up of the 30 hours by use of web and blog articles, termly briefings and workshop sessions.

**Table 14: Estimated numbers of children in Eastleigh eligible for 30 hours from September 2018**

Source- a variety of sources including DWP, DfE, SAPF

<b>30-hour eligibility</b>	<b>Child Population (dependent on age selection)</b>	<b>Population in Working Family (dependent on age selection)</b>	<b>Earnings Eligible (89% of Hampshire)</b>	<b>Children with SEND (6.2%)</b>	<b>SEND Support Claimants (1.9%)</b>
Eastleigh	3164	1559	1388	97	30

In the Eastleigh district, it is estimated that approx. 43.8% of working families with a three-year-old child will meet the eligibility criteria and 20% of parents of four-year olds; based on the premise that 66% of four-year olds will be in school.

The Childcare Development and Business Officer (CDBO) continues to offer support to the market to develop 30-hour friendly offers within the local

communities; this includes some settings working collaboratively to offer a mix of services to families, so they can offer the whole entitlement. From recent provider updates we are aware that 64 (91%) group settings and 85 (87.6%) EYE approved childminders are offering families opportunities to access 30 hours at their settings.

**Table 15: Showing EYE take up of Extended Entitlement from children resident in Eastleigh**

Source EYE take up data

Funding Period	Age of Child	Number of Children extended Standard Offer	Average extended standard hours taken	Number of Children extended stretched offer	Average Extended Stretched Offer	Total number of children by age	Total number of children
Summer 2018	3	470	10.05	264	9.90	734	1,228
	4	349	9.69	145	10	494	
Autumn 2018	3	506	10.31	297	9.86	803	813
	4	10	10.74	0	0	10	
Spring 2019	3	506	10.67	275	10.02	781	1,083
	4	199	10.99	103	10.47	302	

**Comment:**

Take up for extended entitlement in Eastleigh has been well used by eligible families. Take up in the autumn funding period lower due to the older children moving into schools, however the spring and summer period show take up of 88% and 78% of estimated eligible children. The local development team are not aware of families having difficulties in being able to access extended entitlement hours.

**5. Quality of the Ofsted Registered provision:**

This includes the data on the Ofsted outcomes for the Eastleigh district.

**Table 16: Quality of all provision within the Eastleigh district as at 31/3/19**

Source: Ofsted inspection reports

Type of setting	Outstanding	Good	Requires improvement	Inadequate	Awaiting inspection
EYE Providers	17	27	1	0	13
EYE Childminders	19	57	1	0	14
Other Childminders	0	8	Met 10	Not met 3	22
Independent Schools (Nursery Provision)	0	2	0	1	0
Holiday – After school provision	0	16	Met 1	0	21

**Table 17: New reports received during Q4 as at 31/03/19**

Source: Ofsted inspection reports

	Outstanding	Good	Requires Improvement	Inadequate
EYE providers	0	3	0	0
EYE childminders	0	3	1 x met	0
Other Childminders	0	0	1 x met	0
Independent Schools	0	0	0	0
Holiday/After School provision	0	1	0	0
Infant and primary Schools	0	1	0	0

**Comment:**

Eastleigh district currently has 13 group settings waiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive with 44 (80%) of group EYE childcare settings with an Ofsted outcome achieving an Ofsted grading of “Good” or “Outstanding” with 17 (30.9%) achieving an “Outstanding” grade.

Support is offered to settings that have an Ofsted outcome of less than “Good” through the Hampshire Improvement Support Programme on an individual basis to assist their quality developments to address the Ofsted actions and recommendations. There is also support offers made to those who have been alerted to the Local Development Team (LDT) who may benefit from some specialist support from the local authority for specific issues such as a serious safeguarding issue or premises challenges. Currently the LDT is providing support to 2 group settings and 1 childminder.

Free entitlement for 2-year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2-year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 18 are working with the LDT to improve quality of provision as indicated by Ofsted at inspection and have active support plans in place.

**Table 18: Number of funded two-year olds in Ofsted rated less than ‘good’ provision. 31/3/19**

Source- Ofsted inspection reports

Select Term	Spring 2019
Age Type	2

Number of child claims	Ofsted Results	
Provider Location	Requires Improvement	Inadequate
Total	0	0

**Comment:**

The Local Development Team continue to provide support to settings that currently have an Ofsted grading lower than “Good” to ensure that the settings continue to provide early years education and childcare that meet the development needs of all children so that they can make progress during the period of this report there were no EYE funded two-year olds in these settings.

## 6. Development of provision for Special Educational Needs

The Services for Young Children Inclusion Team is committed to ensuring that all eligible children can attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally, we would see this happening in the child's local setting or parents' choice of setting, however where a child's needs cannot be met by this provider, we will work with partners to support the identification of an appropriate alternative.

The Inclusion Team will use a range of resources to support settings to be able to provide quality care for all children. This will include:

- the provision of additional funding through the Inclusion Fund process
- direct support from the Area Inclusion team,
- outreach support from one of the contracted expert providers
- support from the Portage Service, and
- training or support groups.

<b>Inclusion involvement with children with SEND in Eastleigh April 2018- March 2019</b>	<b>Total number of children</b>	<b>New referrals during the year</b>
Area Inclusion Officers	Data Not available	Data Not available
Portage team	Data Not available	Data Not available

## 7. Development of out of school and holiday provision

The data for the period January - March 2019 highlights that there are 32 registered breakfast club, after school and holiday provision in the Eastleigh district. However, these provisions are delivered by 19 providers some of whom deliver more than one service as part of their registration. There may also be other provision that is run by schools not known to the Local Development Team. Most of the settings in the district are managed by third party providers using schools and community centres as venues. Childminders do also contribute an amount of out of school care in the area. The Eastleigh district requires further childminder growth to replace those closing their registrations and to accommodate the anticipated increasing numbers generally.

During this annual reporting period 2018-19 in the Eastleigh district there has been no out of school settings that have had an inadequate Ofsted outcome. During the quarter 4 period one out of school setting has had "Good" inspection outcome. There continues to be some interest from the Out of School sector to be able to be paid by families using Tax-Free Childcare accounts but at this point no out of school provider in the Eastleigh district is considering offering services to support families accessing the extended entitlement to support the market and the needs of working families.

The out of school sector is signposted to guidance on the Services for Young Children website and other websites for setting up and quality improvement of services.

<http://documents.hants.gov.uk/childrens-services/OutofSchoolChildcareCareGuidance.pdf>

During the period of this annual report there has been some re-registration of provision which may well allow some expansion of places.

## 8. Housing Developments, Hampshire Eastleigh Medium and Large Building Development

The following list includes the building plans that may impact on the childcare and early years market in the Eastleigh district (see over page):

Row Labels	ADDRESS name might change	STATUS	Sum of	
Bishopstoke	LAND AT FAIR OAK ROAD BISHOPSTOKE	NOT STARTED	16	
	LAND NORTH OF CHURCH ROAD BISHOPSTOKE	NOT STARTED	27	
	LAND WEST AND NORTH OF CHURCH ROAD/BREACH LANE BISHOPSTOKE	UNDER CONSTRUCTION	57	
	THE MOUNT HOSPITAL CHURCH ROAD BISHOPSTOKE EASTLEIGH	PHASE 1 COMPLETE, PHASE 2 UNDER CONS	75	
Botley	BRAXELLS FARM WINCHESTER ROAD BOTLEY	NOT STARTED	14	
	LAND AT CROWS NEST LANE BOTLEY	NOT STARTED	50	
	LAND AT MYRTLE COTTAGE	(blank)		
	LAND EAST OF KINGS COPSE AVENUE & TANHOUSE LANE	(blank)		
	LAND NORTH AND EAST OF BOORLEY WINCHESTER ROAD BOTLEY	PHASE 1 UNDER CONSTRUCTION, REST NOT	1259	
	LAND NORTH WEST OF BOORLEY GRE WINCHESTER ROAD BOTLEY	NOT STARTED	680	
	LAND SOUTH OF MADDOXFORD LANE BOORLEY GREEN	NOT STARTED	49	
	LAND SOUTH OF MADDOXFORD LANE AND EAST OF CROWS NEST LANE	(blank)		
Bursledon & Hound North	UPLANDS FARM, WINCHESTER STREET	ALLOC		
	BERRY FARM HAMBLE LANE BURSLEDON	UNDER CONSTRUCTION	152	
	HEATH HOUSE FARM	(blank)		
	LAND AT BRIDGE ROAD/BLUNDELL LANE BURSLEDON	UNDER CONSTRUCTION	26	
	LAND AT EAST OF DODWELL LANE/NORTH OF BURSLEDON	UNDER CONSTRUCTION	213	
	LAND AT HAMBLE LANE BURSLEDON	UNDER CONSTRUCTION	114	
	LAND AT PROVIDENCE HILL BURSLEDON	WORK COMMENCING	62	
	LAND NORTH OF CRANBURY GARDENS BURSLEDON	NOT STARTED	45	
	LAND NORTH OF PROVIDENCE HILL, MORELLOS & FORGE MOUNT	(blank)		
	LAND SOUTH EAST OF WINDMILL LANE	(blank)		
	LAND SOUTH OF BURSLEDON ROAD BURSLEDON	NOT STARTED	200	
	LONGVIEW BURSLEDON ROAD HEDGE END	UNDER CONSTRUCTION	12	
	REAR OF ORCHARD LODGE WINDMILL LANE BURSLEDON	UNDER CONSTRUCTION	33	
	59-61 BROWN HILL ROAD CHANDLERS FORD	UNDER CONSTRUCTION	12	
	Chandler's Ford	THE PRECINCT	ALLOC	
10-20 ROMSEY ROAD EASTLEIGH		NOT STARTED	49	
Eastleigh Central	ALLOTMENT GARDENS WOODSIDE AVENUE EASTLEIGH	UNDER CONSTRUCTION	94	
	EASTLEIGH COLLEGE ANNEXE CRANBURY ROAD EASTLEIGH	NOT STARTED	10	
	EASTLEIGH POLICE STATION	(blank)		
	LAND AT TOYNBEE ROAD EASTLEIGH	UNDER CONSTRUCTION	74	
	LAND AT TOYNBEE ROAD	ALLOC		
	MITCHELL HOUSE SOUTHAMPTON ROAD EASTLEIGH	NOT STARTED	67	
	RIVENDALE HOUSE, 38 LEIGH ROAD EASTLEIGH	UNDER CONSTRUCTION	13	
Eastleigh North	ADJ PENARTH HOUSE OTTERBOURNE HILL OTTERBOURNE	UNDER CONSTRUCTION	20	
	LAND EAST OF ALLBROOK WAY	(blank)		
	WEST OF ALLBROOK WAY	(blank)		
Eastleigh South Fair Oak & Horton Heath	NORTH STONEHAM PARK CHESTNUT AVENUE/STONEHAM LANE EASTLEIGH	UNDER CONSTRUCTION	1131	
	AND ADJ LAND ST SWITHUN WELLS CHURCH ALLINGTON LANE FAIR OAK	NOT STARTED	72	
	CORNER OF KNOWLE LANE/MORTIMERS LANE FAIR OAK	UNDER CONSTRUCTION	6	
	CWN, CORNER OF MORTIMERS LANE AND KNOWLE LANE FAIR OAK	NOT STARTED	27	
	FAIR OAK LODGE ALLINGTON LANE	RESOLUTION TO GRANT ISSUED 21.3.18		
	FIR TREE FARM AND VICTORIA FAR FIR TREE LANE HORTON HEATH	NOT STARTED	450	
	FOXHOLES FARM	(blank)		
	LAND AT SCOTLAND CLOSE FAIR OAK EASTLEIGH	NOT STARTED	54	
	LAND AT LECHLADE, BURNETTS LANE	(blank)		
	LAND EAST OF KNOWLE LANE FAIR OAK	NOT STARTED	34	
	LAND EAST OF ALLINGTON LANE	(blank)		
	LAND NORTH OF MORTIMERS LANE	RESOLUTION TO GRANT 21.3.18		
	LAND OFF WINCHESTER ROAD FAIR OAK	PHASES 1-4 UNDER CONSTRUCTION	115	
	LAND WEST OF HAMMERLEY FARM BURNETTS LANE HORTON HEATH	NO ACCESS BUT WORK UNDERWAY	67	
	WEST OF DURLEY ROAD	(blank)		
	Hamble & Netley	ABBAY FRUIT FARM GRANGE ROAD NETLEY ABBEY	NOT STARTED	92
		LAND NORTH OF GRANGE ROAD NETLEY ABBEY	NOT STARTED	89
	Hedge End North	SHAMBLEHURST HWRC	ALLOC	
		WEST OF WOODHOUSE LANE	PRE-APP	
	Hedge End South	HOME FARM	(blank)	
		HOME FARM ST JOHNS ROAD HEDGE END	NOT STARTED	14
Hiltingbury	LAND AT ST JOHNS ROAD, FOORD ROAD AND HEDGE END	UNDER CONSTRUCTION	167	
	DRAPER TOOLS LIMITED HURSLEY ROAD CHANDLERS FORD	NOT STARTED	140	
	REAR OF SHOPPING PARADE & 75-79 HILTINGBURY ROAD	(blank)		
	STEWART HOUSE SYCAMORE AVENUE CHANDLERS FORD	10 FLATS COMPLETE, 3 FLATS NOT STARTED	3	
West End North	CHALCROFT FARM AND LAND WEST OF BURNETTS LANE HORTON HEATH	NOT STARTED	950	
	LAND AT HATCH FARM AND NORTH OF BARBE BAKER AVENUE WEST END	NOT STARTED	98	
	LAND OFF BOTLEY ROAD WEST END	NOT STARTED	100	
	MOORGREEN HOSPITAL BOTLEY ROAD WEST END	UNDER CONSTRUCTION	43	
West End South	COACH DEPOT, MOORGREEN ROAD	ALLOC		
	LAND AT DOG KENNEL FARM TELEGRAPH ROAD WEST END	UNDER CONSTRUCTION	4	
	PINWOOD PARK, KANES HILL	ALLOC		
#N/A	COMMON ROAD INDUSTRIAL ESTATE	ALLOC		
			7079	

## 9. Parental demand

The following requests have been made to the Eastleigh Local Development (LDT) Team for support to find suitable EYE or childcare services in the district.

**Table 19: Parental demand Eastleigh Q4 2018/19**

There have been no parental demand queries made to the local development team during the Q4 period. Over the period of the annual report 1/4/18-31/3/19 the following issues have been supported by the local development team.

Source- HCC childcare enquiries

Ward	Brokerage Reason	Brokerage Outcome
Eastleigh	2-year-old EYE funded re charges	CDBO explained EYE funding and charging policies for additional services.
Hedge End	Admission policy for LAC	Parent supported to access admission policies from EYE funded early years settings.

### Comment:

The Childcare Development and Business Officer (CDBO) continues to link with the JCP work coaches to provide signposting and support to families as parents return to work or training. The roll out of the Universal Credit in the Eastleigh during last year's reporting period may have an impact on families wanting to access childcare and early years education services to support some parents when they return to work.

There has been limited interest from potential providers over the last year to develop early years or childcare services including childminding in the district. The CDBO has been working with new providers who are interested in taking over existing business in the district as well as supporting childcare opportunities that have occurred in community premises and from changes in business modelling or management structure. There has also been business support provided for provision to support sustainability.

## 10. Conclusion

**Table 20: Position statement of all registered provision in Eastleigh district at end of reporting period 31/3/19**

Source- Ofsted registered provision downloads to local authority

Provider type	Total number of registered providers	Total number of places if known
Child-minders	121	439
Home child carers	29	29
EYE Non-domestic premises – full day care	24	1209
Nursery units of Independent School	3	129
EYE Non-domestic premises – sessional care	45	1268
Holiday /After school clubs (inc Before school) clubs)	32	979

After analysis of the data available for this quarter reporting period 1 January to 31 March 2019, the Eastleigh district shows a loss of providers in the district with closure of 12 childminder registrations, 6 fewer home childcarers, 2 group providers offering sessional services and one less out of school provision. We are aware that some out of school provision may be managed by schools which may not require separate registration with Ofsted and our data does not include this at this time.

There are areas in the district where supply is limited these include the Bishopstoke wards and Netley Abbey. We are aware that generally families in these wards have been able to find either local provision or have travelled to get their EYE and childcare needs met, but we are aware of some families have found the full day-care year-round provision particularly for the youngest children has been a challenge. The local authority continues to work with developers and planning departments to advise where there will be pressure on early years and childcare places as the medium and large residential developments are starting.

The impact of the demand for funded two-year-old places remains a focus for the Local Development Team (LDT) There are 149 settings 90.3% of all EYE settings in the Eastleigh district offering places to funded 2-year olds.

The take up of the extended entitlement has been positive in the Eastleigh District. There are 155 settings in the district offering places for children to access part or all their 30 hours entitlement at their provision. Providers have been able to offer this in a flexible way for families who prefer to access the EYE hours as a stretched offer, 86 providers are offering a stretched offer for eligible EYE funded children. There has been some concern if the extended entitlement will cause pressure on places, possibly for 2-year olds but as of writing this report the LDT is not aware of any setting needing to limit places or families not having their needs met. Generally, there has been some surplus capacity in the market with some providers experiencing financial pressures due to low occupancy.

### **Demographic and population changes**

According to Hampshire's Small Area Population Forecast (2018 version) there is expected to be a total of 7,568 0-4-year olds in 2018 and 8,224 in 2024. This indicates some more regular growth at the end of this six-year period. However, during this period there will be a dip in the population before the rise again to the overall additional 656 places needed in 2024.

<http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm>

The Eastleigh district will have significant additional new housing built by within the period of the 2016-2036 core strategy. The current programme of development includes several medium/large size developments in Bishopstoke, Botley, Bursledon, Fair Oak & Horton Heath, and Hedge End, some of the builds are already underway with some of the early phases completed and homes being occupied.

The Eastleigh District local plan indicates significant additional residential development in the district with an estimated 14,000 potential new homes on several strategic sites

<https://www.eastleigh.gov.uk/planning-and-building/planning-policy-and-implementation/local-plan>

Services for Young Children continues to liaise with the county and district planning departments to ensure that the early years education and childcare needs of communities are recognised within developments.

### **Childcare places and trends**

Strategic planning continues to be developed to address the childcare gaps in some wards and focus on identifying future pressure areas as the impact of changes in demand are influenced by 30-hour eligibility for working families of three- & four-year olds and the tax-free payment accounts for families with children up to 12 years old.

<https://www.gov.uk/help-with-childcare-costs/tax-free-childcare>

### **EYE entitlement places and trends in take up**

The CDBO continues to keep providers informed and work with them to respond to the early years' education and childcare demands. The EYE take up of childcare places within the district has continued to show a good level for three & four year old children living in the Eastleigh with 2,088 children taking up provision during spring 2019. The total EYE extended entitlement hours taken by three and four-year-old children living in the Eastleigh district has increased by over 11,183 hours since the autumn funding period 2017/18 to the autumn funding of 2018/19. There have been 397 children taking provision as a stretched offer during the spring 2018 funding period which is an increase of approx. 41 children on the figures for the same period last year.

It has been noted that the numbers of children coming into the district for early years education and childcare from other local authorities along with numbers of decelerated and deferred children may make an impact on the availability of places in the district.

### **Department for Work and Pensions (DWP) list and take up challenges**

According to the Hampshire Labour Market Bulletins the benefit claimants in the Eastleigh district have decreased by 15 over this reporting period; this may be due to the district having had Universal Credit embedded for a year, although the figures have fluctuated over the year it is probably too early to anticipate that the decrease will continue month on month.

### **Quality of provision**

There are currently 165 early years education approved providers within the Eastleigh district and 13 of these are settings waiting for their first Ofsted grading. Ofsted outcomes for the district are positive with 80 % of EYE childcare settings that have been inspected achieving an Ofsted grading of "Good" or "Outstanding" There are currently 149 PVI settings and childminders who are approved to take children who are in receipt of two-year-old EYE funding.

### **Special Educational Needs and Disabilities SEND development**

The monitoring reports across the year have highlighted that communication issues have been the highest request for support from settings from the Area Inclusion teams.



## **Developments and any changes in the locality that affect childcare**

Work continues to promote the childcare opportunities within the Eastleigh district to new and existing provision so that the district has sufficient places available to meet the market demand. The LDT continue to support capacity growth and have been working with some settings that have been considering expansion through offering a stretched offer model.

Providers of EYE funding have been kept informed of the developments and discussions have taken place local to identify issues and find solutions to the challenges for the market.

### **10. Review of Annual priorities for 2018/19**

#### **Annual Priorities for 2018/19**

- Monitor and stimulate childminding market to encourage additional EYE CM's in Botley, Hamble and Bishopstoke
  - End of year update two x new EYE childminders in Bishopstoke wards, one new EYE childminder in Eastleigh
- Continued work with planners to raise awareness of potential pressure points in Fair Oak, Horton Heath, Botley, Bursledon, West End, Eastleigh and Bishopstoke where new housing developments are planned.
  - End of year update – regular meetings and communication with planners, new early years provision included in the plans for Eastleigh and Botley developments. One provider in Bursledon undertaking a self-funded expansion.
- Raise awareness to providers of the changes in parental demand towards longer hours of take up
  - End of year update – regular updates at provider briefing and discussed at Business Support interviews.

End of Report.