

Hampshire County Council Sufficiency Annual Report

Area: East Hampshire

Period: 1 March 2018 – 31 April 2019

Report by: Sheila Sahota, Childcare Development & Business Officer (CDBO)

1. Area demographic profile

This information is provided by the Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

<p>Number and ages of children</p> <p>Source: https://www.hants.gov.uk/landplanningandenvironment/facts-figures/population/estimates-forecasts</p> <p>SFYC Ward by age graphing tool 2018 - 2025</p>	<p>According to Hampshire’s Small Area Population Forecast (version April 2019) there are a total of 5951 0-4 year olds in 2019 and 6613 0-4 year olds in 2025.</p> <p>This indicates a rise of 662 children within this age range over the next seven years within the district.</p>
<p>Labour Market Bulletin</p> <p>March 2019</p>	<p>East Hampshire’s level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 45 claimants.</p> <p>The worklessness statistics within the Labour Market Bulletin for March 2019 highlights that East Hampshire has 3066 people identified as out of work. Within the report it also states that in the district there are 88 on Universal Credit searching for work.</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: Early Years Reporting Tool Spring 2019 and data provided to HCC by DWP.</p>	<p>The latest DWP data and the data extracted from the Early Years Reporting Tool on April 2019 indicated that there were 170 children eligible for the two year old scheme.</p> <p>Of these 143 became claims for 2 year old funding. This represent 84 % that would have been eligible actually taking up the offer of the two year old funding with an approved provider.</p>

Housing Development

<https://www.easthants.gov.uk/sites/default/files/documents/DP01%20East%20Hampshire%20District%20Local%20Plan%20Joint%20Core%20Strategy%20COMPLETE.pdf>

The East Hants Local Plan highlight the strategy for the housing developments in the district:

Wards	Numbers of houses 2011 – 2028
Alton	1731
Liphook	790
Four Marks	500
Whitehill and Bordon	2935
Petersfield	981
Horndean	1184
Clanfield	523

Employment profiles and Income

Source:

<https://www.easthants.gov.uk/in-profile>

<https://sportengland.communityinsight.org/#>

East Hampshire is largely rural with 3 towns (Alton, Petersfield and Whitehill & Bordon and 39 Parishes.

The area has a total land mass of 514 sq km and a population of 119,400 with over 5,500 businesses employing more than for 45,000 people. (Source: National Statistics Online – www.statistics.gov.uk).

Within the district there are four larger villages: Horndean, Liphook, Liss and Four Marks

40% people aged 16-74 are in full-time employment in East Hampshire compared with 39% across England

There are below average claimants in East Hampshire for Unemployment (JSA and UC) 1% compared to England average of 2.8%

2. Childcare places analysis

2.1 Childcare mix known at end of March 2019

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	5	15	19	56	-41
Home child carers	6	6	6	6	0
EYE Non-Domestic Premises – Full Day Care	3	192	3	93	99
EYE Non-Domestic Premises – Term Time	2	82	4	82	0
Holiday Playscheme	4	80	4	84	-4
Out of School Care (inc Breakfast and After School Clubs)	6	120	4	120	0

Comment:

The data shared for this reporting period from 31st March 2018 to 1st April 2019 highlighted that there is an increase of 54 childcare place in the district.

The main reason for the losses were due to childminder closures with a loss of 41 childcare places. The gain of places in the district were due to three full day care, and two preschools. All the holiday and after school clubs have a balance of places with almost equal amounts of openings and closures.

2.2 New childcare and early years provision known at April 2019

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2: New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC

Comment:

There are a total of xx new childcare places within the reporting period.

2.3 Proposed childcare and early years provision known at April 2019

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Alton	GU34	0-5			20	FDC
Clanfield	PO8	0-7			3	CM
Lindford	GU35	0-7			3	CM
Whitehill Pinewood	GU34	0-7			3	CM
					29	

Comment:

Within this reporting period there are four childcare providers who have made applications to Ofsted in the East Hampshire district creating 29 childcare places.

These applications are made up of three new childminders within the district who have applied to Ofsted and will create nine new childcare places within the early years age group and one Preschool will offer 20 places.

2.4 Early years and childcare provision under threat of closure known at April 2019

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Froxfield and Steep	GU32	0-5			20	SC
Ropley and Tisted	SO24	0-5			26	SC
Total						

Comment: ADD Herne Preschool

There are three rural settings within the district identified within this reporting period who have indicated a threat of closure. The Childcare Development Business Officer (CDBO) is working closely with the settings to support the settings to continue.

2.5 Early years and childcare provision closed at April 2019.

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Total						

Comment:

Ofsted inspections are resulting in the removal from the Early Years Register of childminders who are currently not supporting children. Where childminders have no child under 5 years of age, they are moved to the Childcare Register (5 – 8 years). Indications are that many hold on to their early years registration due to the higher cost of the childcare register only option.

All the closures highlighted within the reporting period are across several wards in the borough and are a total loss of 59 childcare places.

After all the analysis of all the data available for this reporting period the district has an overall **gain / loss** of XXX childcare place. However there have also been proposed settings which can potentially create XXX childcare places. Within these places there are places for the early years sector with three childminders and one preschool who will potentially create additional childcare places once registration with Ofsted is complete.

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria.

Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding and capacity including the number of the hours and weeks open.

Table 6: Summary by ward of all types of approved group and childminder providers that deliver early years education

East Hampshire wards	No. of Settings	Places (max. nos.)	No that offer two year old	No that offer 30 hours
Alton Amery	3CM	9	3	3
Alton Eastbrooke	3 PVI	124	3	3
Alton Westbrooke	1PVI	24	1	1
Alton Whitedown	1 PVI	35	1	1
Alton Wooteys	1 PVI 3CM	36	3	3
Binsted & Bentley	3 PVI	74	3	3
Bramshott & Liphook	4 PVI 3CM	154	7	7
Clanfield and Finchdean	3 PVI 1 CM	108	4	4
Downland	1 PVI 1CM	29	2	2
East Meon	3 PVI	62	1	1
Four Marks & Medstead	PVI 1 CM	108	5	5
Froxfield & Steep	3 PVI 1 CM	63	4	4
Grayshott	2 PVI	40	1	1
Headley	2 PVI	47	2	2
Holybourne & Froyle	5 PVI 1 CM	169	5	5
Horndean, Catherington & Lovedean	2 PVI 3 CM	84	5	5
Horndean Murray	3 PVI	115	3	3
Lindford	2 PVI	66	2	2
Liss	2 PVI 1 CM	83	3	3
Petersfield Bell Hill	1 CM	3	1	1
Petersfield Causeway	1 PVI 1 CM	32	2	2
Petersfield Heath	1 PVI	60	1	1
Petersfield Rother	2 PVI	93	2	2
Petersfield St Marys	5 PVI 1 CM	166	6	6
Petersfield St Peters	1 PVI	26	1	1
Ropley and Tisted	1 PVI	26	1	1
Rowlands Castle	2 PVI 1CM	51	3	3
Selborne	3 PVI 1 CM	75	3	3
The Hangers & Forest	2 PVI 1CM	88	3	3
Whitehill Chase	3 PVI	197	3	3
Whitehill Deadwater	1 PVI 1 CM	33	2	2
Whitehill Hogmoor	1 PVI 1 CM	57	2	2
Whitehill Pinewood	1 PVI 1 CM	93	2	2

3.3 Development of childminder EYE provision

In the East Hampshire district, there are a total of 56 Ofsted registered child minders who are approved to deliver early years education.

During this reporting period there have been five further childminders registering to take early years funding. There are also XX new proposed childminders who have made an application to Ofsted in the XXX wards. These proposed applications will create XXX more childcare places.

3.4 Development of group EYE provision

There are 71 childcare settings delivering early years education in the East Hampshire district who are a mix of private, voluntary and maintained settings. There has been a decrease of one early years settings during this reporting period equating to a loss of XX childcare places.

3.5 Take Up of the Free Early Years Entitlement by two, three and four year olds.

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7: Early Years Education take up of 2 and 3 year olds as at Summer term 2019

Source: Early Years Reporting Tool Spring 2019

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up
East Hampshire	128	1157	11.06%	1017	1188	85.61%
Alton Amery Ward		26	0.00%	17	19	89.47%
Alton Ashdell Ward	2	13	15.38%	12	16	75.00%
Alton Eastbrooke Ward	3	34	8.82%	40	32	125.00%
Alton Holybourne Ward	5	43	11.63%	28	31	90.32%
Alton Westbrooke Ward	6	27	22.22%	14	26	53.85%
Alton Whitedown Ward	2	27	7.41%	24	28	85.71%
Alton Wooteys Ward	7	41	17.07%	44	38	115.79%
Bentworth & Froyle Ward		21	0.00%	10	15	66.67%
Binsted, Bentley & Selborne Ward	5	48	10.42%	45	64	70.31%
Bramshott & Liphook Ward	13	98	13.27%	80	103	77.67%
Buriton & East Meon Ward	2	23	8.70%	19	20	95.00%
Clanfield Ward	8	84	9.52%	83	70	118.57%
Four Marks & Medstead Ward	9	108	8.33%	79	93	84.95%
Froxfield, Sheet & Steep Ward	3	22	13.64%	21	24	87.50%

Grayshott Ward	2	21	9.52%	14	30	46.67%
Headley Ward	8	38	21.05%	24	46	52.17%
Horndean Catherington Ward		25	0.00%	17	28	60.71%
Horndean Downs Ward		28	0.00%	26	22	118.18%
Horndean Kings & Blendworth Ward	7	36	19.44%	44	51	86.27%
Horndean Murray Ward	6	33	18.18%	34	31	109.68%
Lindford Ward	7	27	25.93%	21	24	87.50%
Liss Ward	5	67	7.46%	58	79	73.42%
Petersfield Bell Hill Ward	3	27	11.11%	31	29	106.90%
Petersfield Causeway Ward	4	35	11.43%	46	39	117.95%
Petersfield Heath Ward	7	20	35.00%	38	29	131.03%
Petersfield St Peter's Ward		51	0.00%	34	56	60.71%
Ropley, Hawkley & Hangers Ward		30	0.00%	27	28	96.43%
Rowlands Castle Ward	2	15	13.33%	13	22	59.09%
Whitehill Hogmoor & Greatham Ward	4	54	7.41%	52	62	83.87%
Whitehill Pinewood Ward	8	35	22.86%	22	33	66.67%

Comment:

Table 7 provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take-up. It is noted that some percentages are greater than 100%, this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time

The table above indicates that the majority of 3 year olds across the district are accessing most of their early years entitlement. It is noted that within the East Hampshire district the **Bramshott & Liphook Ward and Four Marks and Medstead** wards have the highest number of two year old funded children.

For this reporting period there are also several wards that are highlighted a lower than expected take up of Early Years funding for three year olds for the district.

Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions (DWP) provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used as a proxy measure to assess the take-up of the offer by eligible families. The details below outline the position.

Table 8 Take up of Early years education by eligible two year olds in East Hampshire

Source: HCC Early Years Tool Headcount DWP data (2 year old)

"Summer Term 2019 data provided by DWP as at 22 January 2019 (Numbers in green include Universal Credit recipients)"						"Capita One headcount summer 2019. New Early Years Reporting Tool - data extracted 23 August 2019 (provisional data) "	
Ward	1 Term: Apr 19	2 Terms: Apr 19, Sep 19	3 Terms: Apr 19, Sep 19, Jan 20	Grand Total	%	No children	% take-up
Alton Amery			1	1	0.70%	1	100%
Alton Ashdell	1			1	1.50%	2	200%
Alton Eastbrooke	3	4	6	13	1.50%	2	15%
Alton Westbrooke	3	2	6	11	4.50%	6	55%
Alton Whitedown			2	2	1.50%	2	100%
Alton Wooteys	2	1	1	4	4.50%	6	150%
Binsted and Bentley (& Selbourne)	3		1	4	3.70%	5	125%
Bramshott and Liphook	5	5	5	15	9.00%	12	80%
Clanfield and Finchdean	4	2	3	9	6.70%	9	100%
Downland	1			1	0.00%	0	0%
(Burton &) East Meon		1	1	2	2.20%	3	150%
Four Marks and Medstead	1	4		5	6.00%	8	160%
Froxfield and Steep (& Sheet)	4		1	5	2.20%	3	60%
Grayshott	1			1	1.50%	2	200%
Headley	8	1	3	12	6.00%	8	67%
Holybourne and Froyle (Alton Holybourne)		2	1	3	2.20%	3	100%
Horndean Catherington and Lovedean		1	1	2	0.00%	0	0%
Horndean Downs	1	1		2	0.00%	0	0%

Horndean Hazleton and Blendworth	1		1	2	0.00%	0	0%
Horndean Kings (& Blendworth)		1	1	2	3.70%	5	250%
Horndean Murray	1	1	2	4	4.50%	6	150%
Lindford	3	2	4	9	5.20%	7	78%
Liss	2	1	2	5	3.70%	5	100%
Petersfield Bell Hill	2		2	4	2.20%	3	75%
Petersfield Causeway	2	3	3	8	3.00%	4	50%
Petersfield Heath	4		3	7	5.20%	7	100%
Petersfield Rother	1			1	0.00%	0	0%
Petersfield St Marys	1		1	2	0.00%	0	0%
Petersfield St Peters	1	2	1	4	0.00%	0	0%
Ropley and Tisted		2		2	0.00%	0	0%
Rowlands Castle	1		4	5	0.70%	1	20%
The Hangers and Forest		1		1	0.00%	0	0%
Whitehill Chase	1	2	2	5	0.00%	0	0%
Whitehill Deadwater (now Castle?)	4	3	5	12	9.00%	12	100%
Whitehill Hogmoor (& Greatham)	3	2	2	7	3.70%	5	71%
Whitehill Pinewood	6		2	8	5.20%	7	88%
Whitehill Walldown	1	1	1	3	0.00%	0	0%
East Hants	71	45	68	184	100%	134	73%

Comment:

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for East Hampshire has a 73% take up rate. The most numbers of children eligible for two year old funding are from the Alton, Bramshott and Liphook, Headley, and Whitehill wards.

4. Implementation of 30 hours Childcare

The DfE published a revised [policy statement](#) which provides details for the implementation of the Childcare Bill and specifically the extension of the free early years education entitlement from 15 hours to 30 hours.

The CDBO has looked at initial findings for the district to try and identify areas that may require additional support to continue to meet the 30 hour programme.

Table 9: number of eligibility codes issues (Source: 30 hours EY Forecaster modelling tool)

District	Children autumn 2016	Children spring 2017	Children summer 2017	children Autumn 2017	Spring 2018	Summer 2018	autumn 2018	Spring 2019
East Hampshire District	100	116	141	90	99	154	90	122
Grand Total	1802	1970	2381	1705	1818	2481	1404	1856

Table 10 : Headcount – number of children claiming extended hours entitlement (Source: Early Years Forecaster modelling tool)

Child Ward	Number of Children	Average Extended Hours (Pay Hours)	Average of Additional Hours Week	Average of Additional Hours Period	Total Extended Funded Hours
Alton Amery	13	9.79	2.77	20.00	1219
Alton Ashdell	4	11.25	0.00	1.50	489
Alton Eastbrooke	19	12.43	1.39	16.53	2645.5
Alton Westbrooke	16	9.60	1.78	14.56	1518.25
Alton Whitedown	21	10.72	2.23	28.26	2433
Alton Wooteys	13	11.63	2.04	22.46	1675
Binsted and Bentley	7	10.53	0.73	8.07	668.5
Bramshott and Liphook	31	9.68	1.03	11.60	3170.5
Clanfield and Finchdean	65	10.06	3.19	45.99	7667.75
Downland	2	14.23	0.00	0.00	309
East Meon	6	11.50	0.00	0.00	797
Four Marks and Medstead	39	10.43	2.26	27.14	4268
Froxfield and Steep	8	10.75	1.00	16.75	968
Headley	19	12.08	1.96	26.45	2541.25
Holybourne and Froyle	23	10.77	3.04	32.57	2671.5
Horndean Catherington and Lovedean	15	11.30	3.93	51.00	1983.5
Horndean Downs	17	11.44	2.59	32.06	2203

Horndean Hazleton and Blendworth	21	9.74	0.36	4.98	2298.5
Horndean Kings	13	11.60	0.73	9.31	1697
Horndean Murray	24	11.20	2.91	35.66	3001
Lindford	21	11.09	2.11	31.86	2530.5
Liss	16	11.38	1.40	15.44	2058
Petersfield Bell Hill	18	9.01	3.18	40.00	1833.5
Petersfield Causeway	20	11.21	3.37	41.55	2615
Petersfield Heath	14	12.36	2.39	25.54	1897
Petersfield Rother	13	12.56	3.00	25.00	1795
Petersfield St Marys	14	12.21	4.88	55.71	1927.5
Petersfield St Peters	18	11.46	3.73	43.29	2225.75
Ropley and Tisted	13	8.28	2.75	33.08	1072.5
Rowlands Castle	10	12.23	0.60	8.50	1358.75
Selborne	3	13.90	2.21	28.67	482
The Hangers and Forest	15	11.38	7.41	80.55	2042
Whitehill Chase	19	10.60	0.45	8.74	2270
Whitehill Deadwater	17	11.36	1.10	17.51	2184.75
Whitehill Hogmoor	17	12.23	1.18	12.94	2223.5
Whitehill Pinewood	17	13.25	2.27	18.50	2313.5
Whitehill Walldown	13	10.83	3.18	49.19	1569

Table 10 is the data from the Early Years Reporting Tool from Spring 2019 that contains count of children with extended hours at a funded Service during this Headcount period.

The data highlights that all the wards within the district have children that are taking up additional hours.

5. Quality of the Ofsted Registered provision:

5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 11: Quality of provision as at August 2019

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Awaiting inspection
EYE Group	30%	46%	3%		20%

Providers				1%	
EYE Childminders	23%	63%	0	0	14%
Other Childminders	6%	47%	3%	0	44%
Independent Schools (Nursery Provision)	0	12%	0	0	88%
Holiday – After school provision	5%	18%	0	0	77%

Comment:

The overall picture for Ofsted outcomes for the district has decreased in quality over this reporting period for group settings. There are four settings with a below good grade and one childminder with a requires Improvement grade.

However within the Early Years Education Approved Childminders – this is a more positive picture with 86% of this group of childcare achieving an Ofsted grading of “Good” or “Outstanding” with 23% of these achieving an “Outstanding” grade.

Out of School provision has 23% of its provision holding an Ofsted “Good” or “Outstanding” grading and there are 43 settings awaiting an inspection.

5.2 Number of funded two year olds in Ofsted rated less than good provision.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2 year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place.

Table 12: Number of funded two year olds in Ofsted rated less than “Good” provision.

Ward with setting rated less than “Good”	Number of 2YOs in these settings
Liss	
Liphook	
Whitehill	1

There are xxxx settings holding a grade lower than “Good” or “Outstanding” in group settings within the East Hants district in this reporting period. There are xxxx funded two year old children attending these settings in this reporting period.

6. Development of provision for Special Needs

Services for Young Children Inclusion team is committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the

child’s local setting or the parents choice of setting, however where a child’s needs cannot be met by this provider we will work to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Table 13: Support provided for SEN children

	Total SEND and EYE 3 and 4 only	Total SEND and EYE who also accessed Extended hours		Total SEND and EYE who also accessed DAF		Total SEND and EYE who also accessed EYPP	
		SEND	30Hrs	30Hrs as a % of SEND	DAF	DAF as a % of SEND	EYPP
East Hampshire	139	69	49.60%	12	8.60%	19	13.70%
County total	1739	841	48.40%	194	11.20%	294	16.90%

7. Development of out of school and holiday provision

According to the Capita All services report, the data for this reporting period highlights that there are 56 settings in the district that make up breakfast clubs, after school clubs, holiday schemes and crèches.

There are 23% of settings that have achieved a “Good” or “Outstanding” Ofsted grading. A large proportion of this childcare sector are awaiting an Ofsted inspection

visit and the highest proportion of settings in the district are run by third party providers using schools and community centres as venues.

Data for this reporting period highlights that there was new provision for out of school setting creating 20 places.

8. Parental demand

There have been no significant reports of parental demand not being met within East Hampshire district in the last quarter.

However since September 2017, with the implementation of 30 hours childcare places, there have been a few queries within the district from parents regarding fee structures and pricing policies in settings.

9. Housing Developments in East Hampshire

The district is divided into two halves that cover the housing developments for the district, East Hants District Council (EHDC) and The South Downs National Park (SDNP).

The SDNP covers 57% of the district and hold all plans within Neighbourhood Development Plans.

<https://www.southdowns.gov.uk/planning/community-planning/neighbourhood-development-plans/>

The East Hampshire district will have significant additional new housing for the next ten years with plans for these being submitted and under review.

The EDHC website indicates that the Local Plan is currently under consultation.

The Draft Local Plan only covers areas in East Hampshire outside of the South Downs National Park. This includes Alton and the surrounding area as well as Whitehill & Bordon and the southern parishes of Horndean, Clanfield and Rowlands Castle.

<https://www.easthants.gov.uk/draft-local-plan>

There are large housing proposals that are part of the consultation and not all of these will be accepted within the EHDC Local Plan. The proposed housing is for the following areas:

Alton – Four Marks – Medstead Liphook – Horndean and Pertersfield

The Childcare Development Business Officer is devising a strategy to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the new larger housing developments.

10. Conclusion

Table 14: Overall gain and loss of childcare places for this reporting period

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders					
Home child carers					
EYE Non-Domestic Premises – Full Day Care					
EYE Non-Domestic Premises – Term Time					
Holiday Playscheme					
Out of School Care (inc Breakfast and After School Clubs)					

Comment

After analysis of the data available from 31st March 2018 until 1st April 2019, the opening balance of childcare places against the closures highlights an overall gain of one childcare places. There are no areas identified where supply is limited and the current childcare market needs are being met. This needs to be reviewed in line with new housing developments and the full establishment of 30 hour offer.

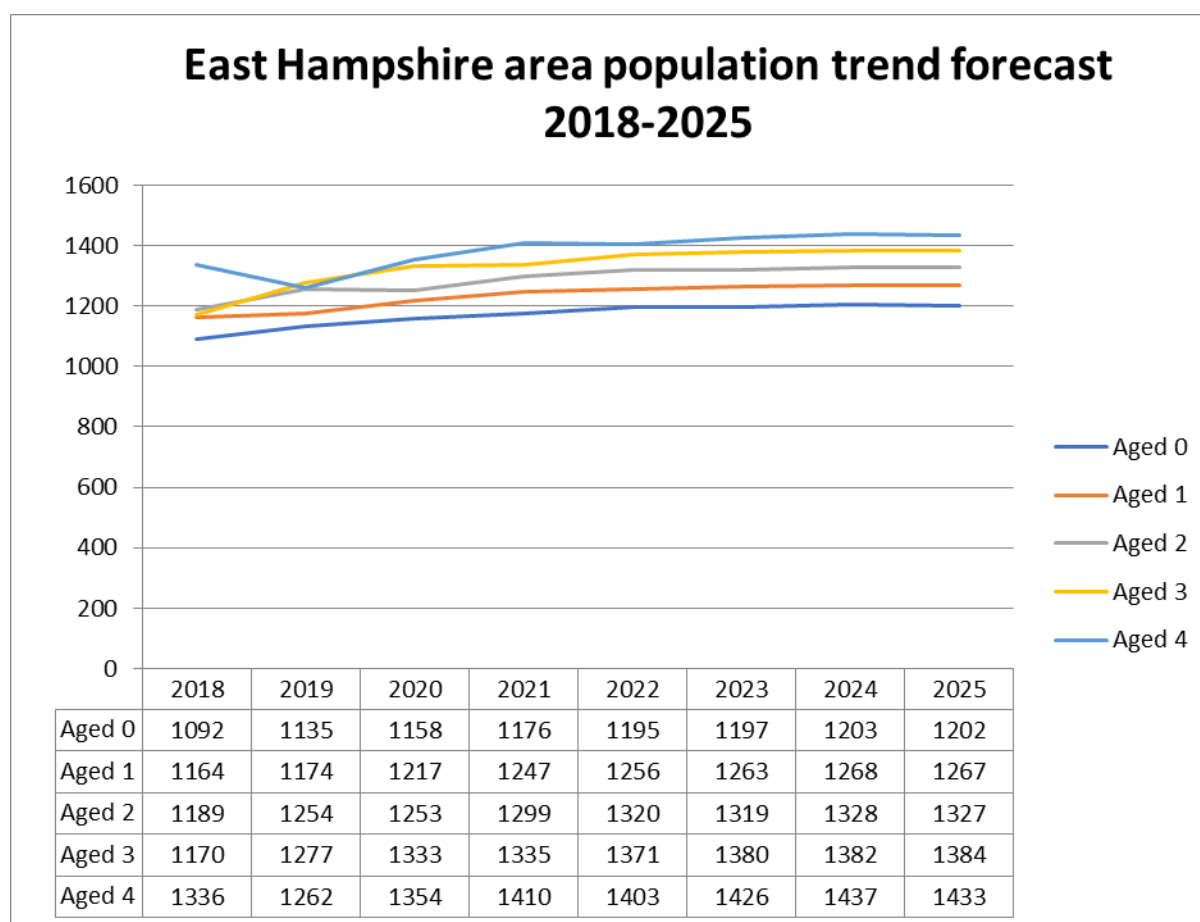
There is one preschool provision that closed and one preschool opened during this reporting period equating to a loss of nine early years places.

Demographic and population changes

According to Hampshire’s Small Area Population Forecast (version April 2019) there are a total of 5951 0-4 year olds in 2019 and 6613 0-4 year olds in 2025.

This indicates a rise of 662 children within this age range over the next six years within the district.

Table 15: The Small Area Population forecast for 2018 and 2025 at ward level.



Childcare places and trends

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

EYE entitlement places and trends in take up

The Childcare Development and Business Officer has identified supply and demand of places and undertaken further research using current sufficiency data.

The research has highlighted that there could be a capacity issue for EYE places within the following wards: Liphook - Four Marks – Medstead and Petersfield wards with the new housing developments.

Two year old take up continues to grow and the demand for places has been steadily increasing, since the previous sufficiency report there has been an increase in the take up of funded two year old childcare places from 69% of eligible two year olds taking up a childcare place in the district to 73%.

Department for Work and Pensions (DWP) list and take up challenges

According to the Hampshire Labour Market Bulletins the benefit claimants in the East Hampshire district have increased slightly over this reporting period. According to the Hampshire hub data and 2011 economic analysis, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county.

East Hampshire's level of Job Seekers Allowance (JSA) claimants have increased within this reporting period by 10 claimants.

The worklessness statistics within the Labour Market Bulletin for August 2019 highlights that East Hampshire has 3066 people identified as out of work with 389 of these being on Universal Credit searching for work.

Quality of provision

There are currently xxx early years education approved providers within the district and of these xx are group settings and xx are childminders. All of these are approved to take children who are in receipt of two, three and four year old funding.

It is noted that there is a high cohort of provision waiting for their first Ofsted grading, equating to xx % of providers.

Ofsted outcomes for the district are positive with XX % of group childcare settings achieving an Ofsted grading of "Good" or "Outstanding" with XX % of these achieving an "Outstanding" grade.

The percentage of take up of eligible 2 year olds against the Department of Work and Pensions (DWP) data on numbers of 2 year olds for East Hants has a 73% take

up rate. The most numbers of children eligible for two year old funding are from the Alton, Bramshott and Liphook, Headley, and Whitehill wards.

Special Educational Needs and Disabilities SEND development

Information from the monitoring reports indicated that there were XXX children supported by the East Hampshire Inclusion team and being supported from the Early Years Portage team.

Developments and any changes in the locality that affect childcare

There has been a gain of xx childcare places between 31st March 2018 –1st April 2019 and a decrease of xx childcare places, with a net effect of an increase/ decrease of xx childcare place in East Hants district.

With the housing developments over the coming years (2018-2024) within the East Hants district, there is potential requirement to increase childcare places within identified wards.

Alton – Four Marks – Medstead Liphook – Horndean and Pertersfield

According to the East Hants Council website, provision is made for a minimum increase of 10,060 new dwellings in the period 2011-2028. 2,725 of these new dwellings are part of the development of a new Ecotown.

There is already a major development planned for the Ecotown at Whitehill and Bordan area which will result in a total of 4000 new homes. The regeneration of this area will include a new town centre, new businesses, community facilities, improvements to public transport, new open spaces and an increase in biodiversity to enable more sustainable living.

The monitoring reports and data taken from PVI settings suggests that current demand for childcare is being met, but the implications of the new housing expansions and the 30 hour offer could add pressure to childcare places in some wards.

Identified Gaps and Action Plan. Look at Gillian info

During this reporting period the Childcare Development and Business Officer (CDBO) has been collecting and reviewing data on the district area and identifying gaps in childcare places.

The CDBO is working with the local parishes, providers, premises owners/ committees to secure future childcare places and provision. with the Bordan and Whitehill and Alton housing developments to ensure that the market demand for childcare is being met within these areas.

The CDBO needs to target existing childcare provision to promote expansion of places for out of school childcare and also work with new providers to meet the market gaps demand and increase places childcare places for this sector.

The latest small area population forecast highlights that the most significant numbers of 0-4 year olds are increasing within the Alton, Bordan and Whitehill, Four Marks, Petersfield wards. This is in line with the new housing developments in these and surrounding wards.

With the growing numbers of 2 year olds and expected increased demand for funded places with the 30 hour delivery, this will need to be addressed and be the focus for the work for the Childcare Development Business Officer going forward for the next year.

The annual priorities for the year 2019/20 going forward will include working with existing settings in these wards and working to create new additional EYE places for 2, 3 and 4 year olds in light of increased take up of the 30 hour childcare offer.

APPENDIX

Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

Ward	Ofsted Registration Name	Maximum places	Offer 2 year old places	Weeks open
Alton Amery	Childminder	3	yes	51
	Childminder	3	yes	48
	Childminder	3	yes	49
Alton Eastbrooke	Alton College Nursery	20	yes	38
	Bushy Leaze Nursery School	80	yes	38
	Happy Talk Nursery	24	yes	38
Alton Westbrooke	Busy Bees Preschool @ St Lawrence –	24	yes	38
Alton Whitedown	Busy Bees Nursery Alton Ltd -	35	yes	38
Alton Wooteys	Alton School Nursery	26	yes	51
	Childminder	3	yes	47
	Childminder	4	no	48

	Childminder	3	yes	50
Binsted and Bentley	Childminder	16	yes	38
	Dottie Tots Nursery School	32	yes	48
	Little Fishes Nursery School	26	yes	38
Bramshott and Liphook	Churchers College Nursery (Nursery Unit of Ind. School)	44	yes	35
	Childminder	6	yes	47
	Childminder	5	yes	47
	Childminder	3	yes	48
	Little Cherubs Nursery	26	yes	39
	Madhatters Nursery School	46	yes	38
	The Ark Pre-School Nursery Liphook	24	yes	38
Clanfield and Finchdean	Clanfield Community Pre-school -	40	yes	39
	Clanfield Nursery School	24	yes	38
	Little Gems Day Nursery	40	yes	51
	Childminder	4	yes	48
Downland	Chawton Pre-School	26	yes	38
	Childminder -	3	yes	50
East Meon	Ditcham Park School	16	no	42

	Dottie Tots Nursery School	20	yes	48
	Privett Montessori Nursery	26	no	37
Four Marks and Medstead	Butterflies Pre-school	21	yes	38
	Childminder	3	yes	46
	Heydays Pre-school	20	yes	38
	Single Steps Nursery	26	yes	51
	Medstead Pre-school and Nursery	38	yes	38
Froxfield and Steep	Dunannie School	20	yes	33
	Froxfield Preschool	20	yes	39
	Old Dairy Farm Nursery	40	yes	51
	Childminder	3	yes	46
Grayshott	Grayshott Montessori -	20	yes	38
	PK Pre-school -	20	yes	38
Headley	Little Badgers Pre-school	20	yes	38
	Little Treasures Childcare and Learning Centre	27	yes	38
Holybourne and Froyle	Enchanted Nursery Ltd	72	yes	38
	Childminder	3	yes	51

	Holybourne Village Pre-school	18	yes	39
	The Beehive Montessori -	20	yes	38
	The Lime Tree Children's Day Nursery	50	yes	51
	Treloar Early Years	6	no	38
Horndean Cather. & Lovedean	Catherington Nursery	26	yes	38
	Childminder	3	yes	50
	Childminder	4	yes	51
	Kingscourt School	45	yes	37
	Childminder	6	yes	51
Horndean Murray	Dimension Childcare - Horndean	63	yes	50
	Horndean Infant School Nursery	20	yes	42
	Merchistoun Minnows	32	yes	38
Lindford	Pollyanna Pre-School Lindford -	30	yes	38
	The Beehive At Lindford	36	yes	38
Liss	First Steps @ The Triangle	30	yes	38
	Little Treasures Childcare and Learning Liss	26	yes	38
	Puddleducks of Liss Limited	50	yes	50

	Childminder	3	yes	50
Petersfield Bell Hill	Childminder	3	yes	50
Petersfield Causeway	Childminder	6	yes	46
	Winton Playgroup -	26	yes	38
Petersfield Heath	The Little School By The Lake	60	yes	51
Petersfield Rother	The Avenue Day Nursery	55	yes	51
	The Avenue Pre-School	38	yes	38
Petersfield St Marys	Childminder	6	yes	42
	Busy Bee Nursery School	12	yes	38
	Jigsaw Montessori Nursery Little Pieces Baby Unit	22	yes	48
	Little Gems Day Nursery EH	40	yes	51
	Stepping Stones Playgroup	26	yes	38
	The Little School At Pooh Corner Nursery	60	yes	51
Petersfield St Peters	Peter Pan Playgroup	26	yes	38
Ropley and Tisted	Ropley Playgroup -	26	yes	38
Rowlands Castle	Childminder	6	yes	47
	Jigsaw Nursery -	24	yes	38
	Village Montessori Nursery School -	21	yes	40

Selborne	Blackmoor Badgers -	30	yes	38
	Childminder	3	yes	49
	Selborne Pavilion Preschool Ltd -	15	yes	38
	The Montessori Childrens House -	27	no	33
The Hangers and Forest	First Steps Montessori Nursery -	26	yes	38
	Childminder	3	yes	48
	Village Nursery School	59	yes	47
Whitehill Chase	Forest Bears Pre-school	30	yes	38
	Forest House Day Nursery	107	yes	51
	Tootsies Private Day Nursery Ltd	60	yes	51
Whitehill Deadwater	Childminder	6	yes	48
	Weyford Nursery & Primary School	27	yes	38
Whitehill Hogmoor	Cygnets Day Nursery	51	yes	51
	Childminder	6	yes	48
Whitehill Pinewood	Bordon Garrison Pre- school and Creche	90	yes	38
	Childminder	3	yes	49