

****STOP PRESS** - Pension Fund Investment Strategy Statement Consultation**

Dear Employer

The Hampshire Pension Fund is launching a consultation on its draft Investment Strategy Statement (ISS).

Following the 2025 Actuarial Valuation, the Pension Fund Panel and Board have taken investment consultancy advice and reviewed the ISS. The ISS sets out how contributions from employers and scheme members are invested, including:

- investment objectives and approach
- how funds are allocated across asset classes
- how environmental, social and governance (ESG) factors are considered.

The ISS is important in setting the strategy for how the Fund invests and ensuring that it makes the investment returns required to maintain the Fund's funding level and meet its aim that employers' primary contribution rates can be kept as nearly constant as possible.

The Pension Fund is now consulting with scheme members and employers on the draft ISS that was agreed by the Panel and Board. **The consultation runs until 2 August 2026** and you can read the draft ISS and respond to the consultation here

www.hants.gov.uk/aboutthecouncil/haveyoursay/consultations/pension-fund-consultation

Requests of employers:

- Highlight to your employees who are members of the Pension Fund, that there is the opportunity to participate in the consultation.
- Responding to the consultation on behalf of your organisation.

Thank you for your time with this.

Kind regards

Investments and Borrowing
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