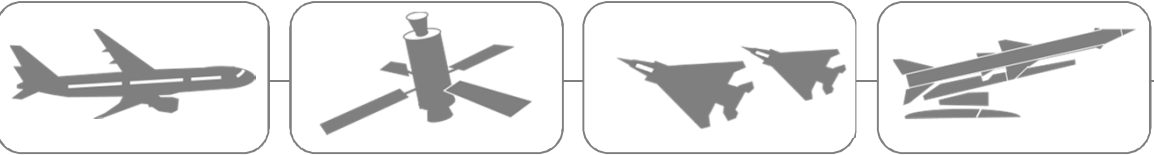


# Aerospace & Defence



## Hampshire & IoW



**£1.2 billion**  
To the local economy



**360**  
Local businesses



**17,600**  
Sector employees

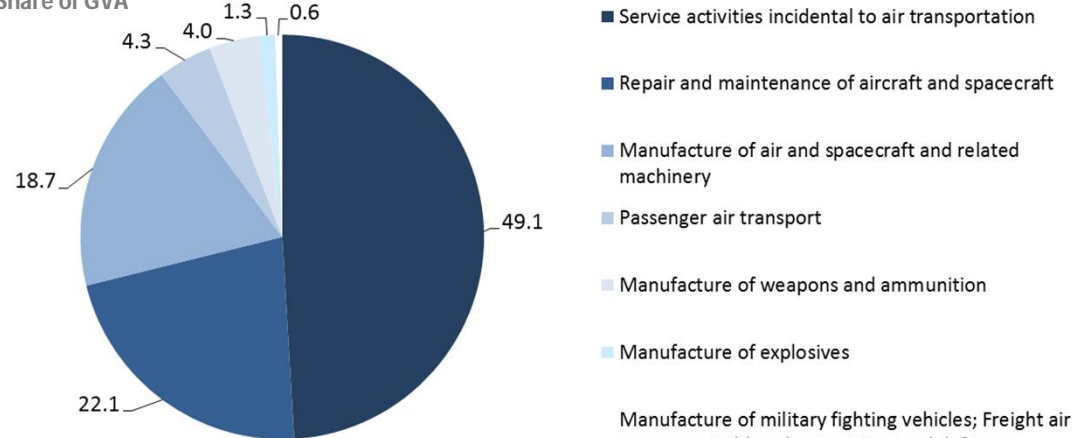
The defence sector is vital to the economy of the UK. The Aerospace and Defence is also an important sector for the local economy with supply chains embracing a wide range of other sectors and are vital to generating business for knowledge-based, high value added industries as well as traditional sectors and services locally. The Aerospace sector is estimated to contribute £1.2 billion to the local economy. The sector has over 300 businesses in Hampshire and the Isle of Wight, while the sector has percentage employee share twice the national average.

## Size of economy

**£1.2 billion**

The sector is estimated to be worth £1.2 billion to the Hampshire & IoW economy, with almost half (49%) attributable to service related activities and 41% manufacture and repair.

% Share of GVA



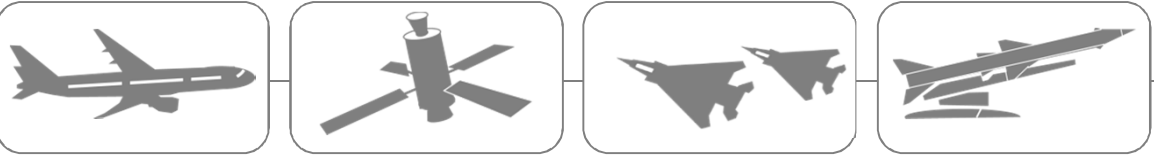
Source: HCC using Annual Business Survey (aGVA, Total Employment) and BRES

## Earnings (£ Gross Median Weekly)

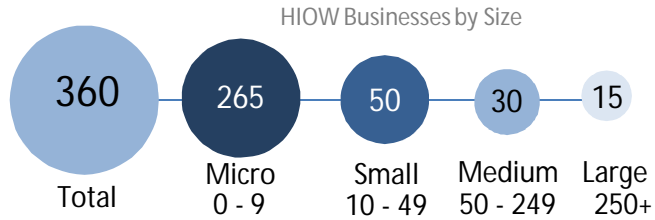
Aerospace & Defence	UK	Hampshire
Manufacture of air and spacecraft and related machinery	730	760
Service activities incidental to air transportation	720	750
Passenger air transport	700	730
Repair and maintenance of aircraft and spacecraft	680	710
Manufacture of weapons and ammunition	670	700
Freight air transport and space transport	630	660
Manufacture of military fighting vehicles	570	590
Defence activities	560	580

Source: ASHE 2014. Hampshire industry estimates based on a workplace earnings multiplier of 0.03. All earnings rounded to nearest £10.

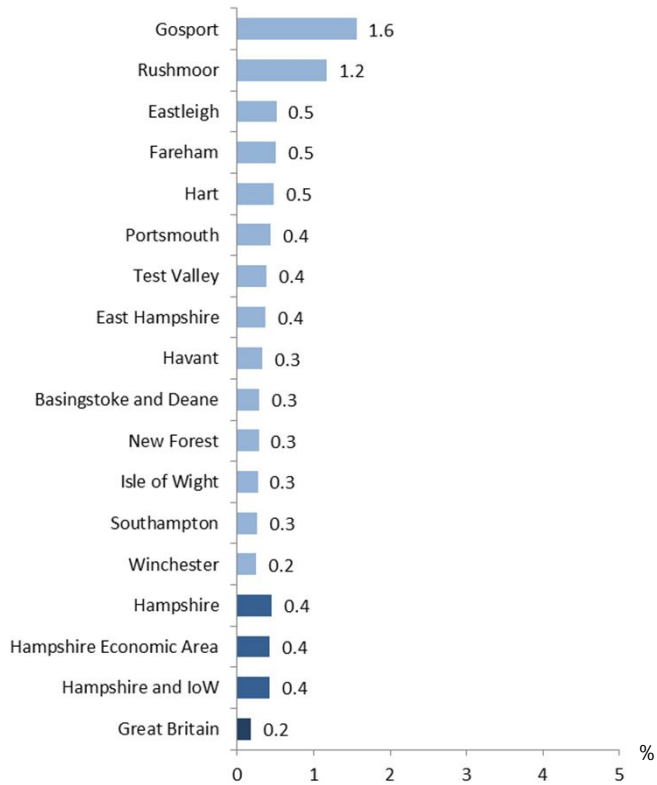
# Aerospace & Defence



## Number of Businesses



Percentage of All Businesses in the Aerospace and Defence Sector

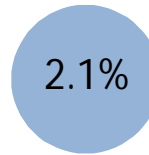


Source: UK Business Counts 2015

## Employees

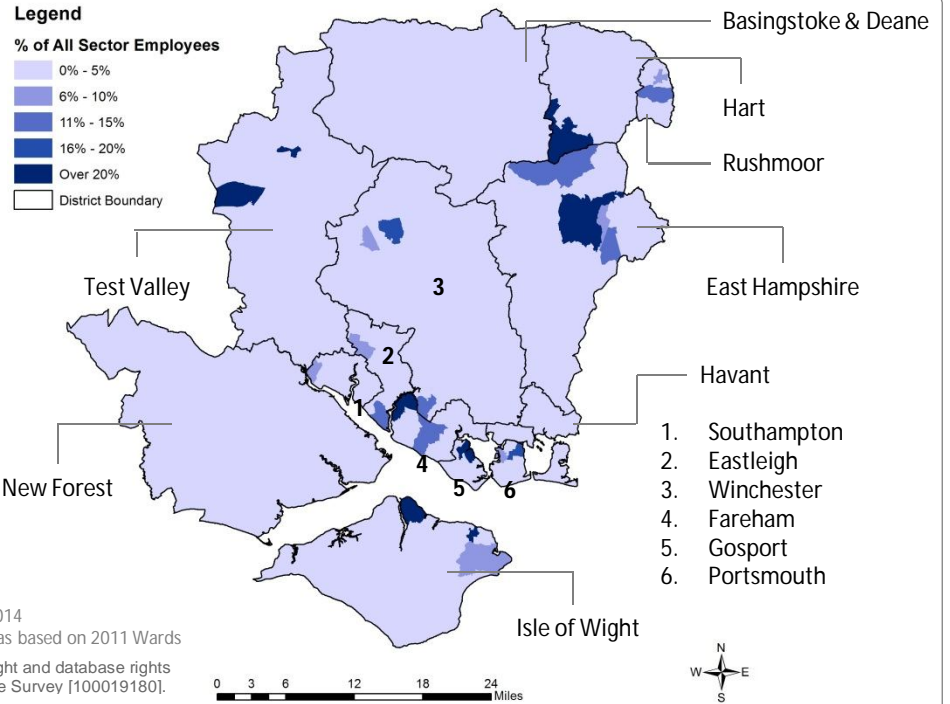


Employees in Hampshire & Isle of Wight

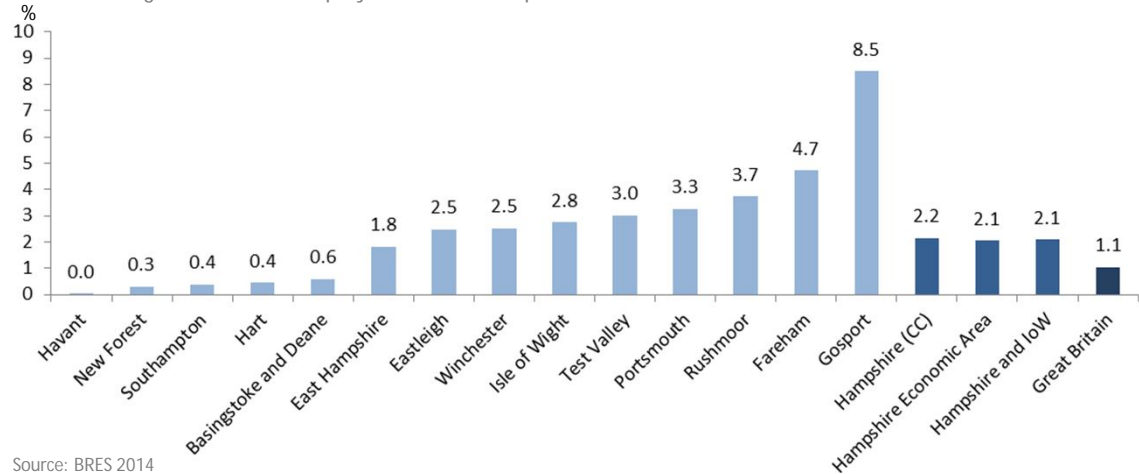


% of all employees in Hampshire & Isle of Wight

Source: BRES 2014  
 Sub-district areas based on 2011 Wards  
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 2015 Ordnance Survey [100019180].



Percentage of All Sector Employees in the Aerospace and Defence Sector



Source: BRES 2014