

Hampshire County Council Childcare Sufficiency Annual Update 31 March 2018

Area: Gosport

Period: 1 April 2017 – 31 March 2018

Report by: Colin Skinner Childcare Development & Business Officer (CDBO)

1. Area demographic profile

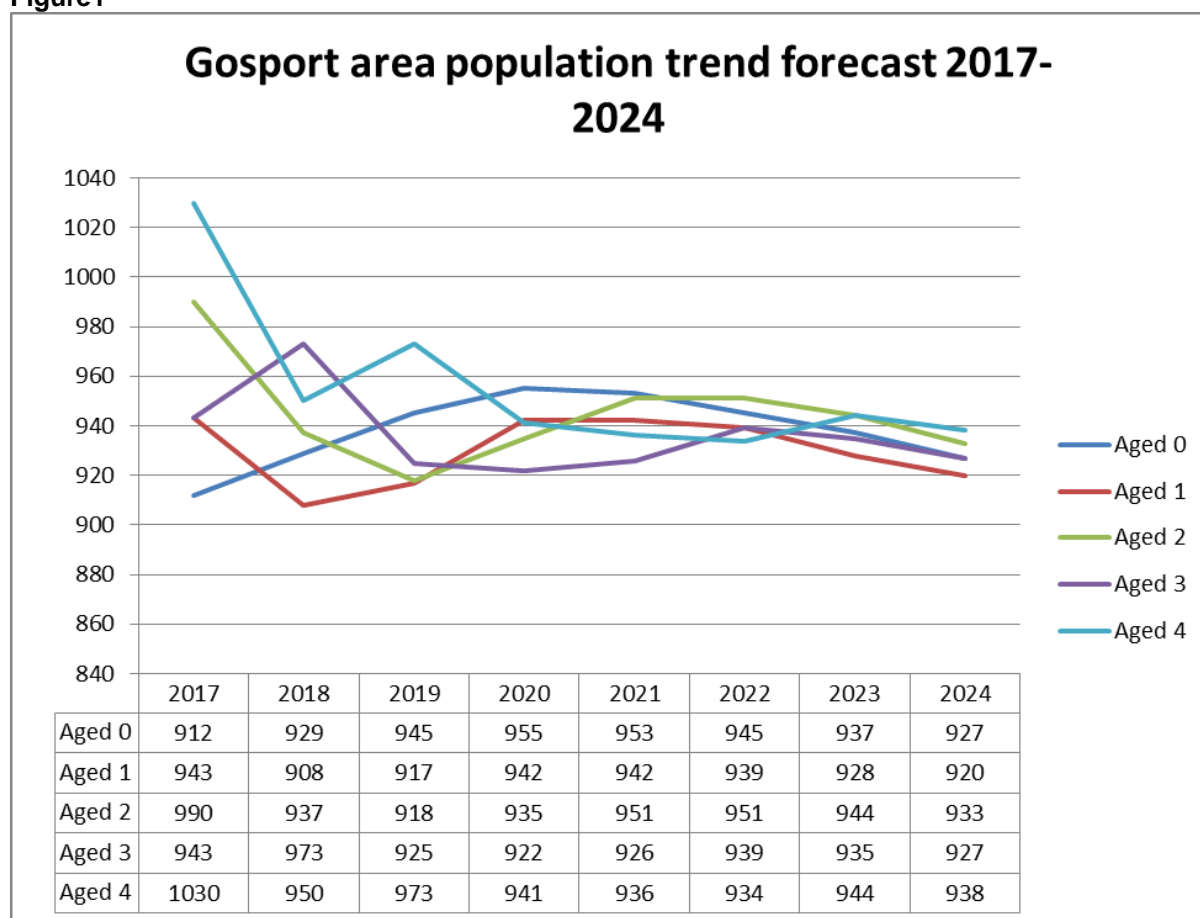
This information is provided by the Local Development Team (LDT) and indicates any known changes in the demographic profile in the area. Some of the data may not be statistical but what is known locally from networking with agencies and settings.

Number and ages of Children

The overall Gosport area child population aged 0 and 4 years old is projected to decrease between 2017 and 2024 by 173 – 3.68%. The high level trend projection to 2024 is shown below (Fig.1).

All wards in Gosport are projected to either reduce or stay broadly static with the exception of Alverstoke, Anglesey, Christchurch, Lee West and Privett which are expected to show modest increases.

Figure1



Families accessing benefits

The number of claimants accessing benefits in Gosport as at March 2018 is 815 (1.5%). This is slightly higher than the Hampshire economic area average of (1.3%).

Source:

<http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf>

Job creation and planned developments

There are no significant developments reported in the Hampshire Labour Market Bulletin for March 2018 which affect the Gosport area. The innovation centre and commercial development area at Daedalus continues to attract businesses and job creation. <http://www.solentgrowthhub.co.uk/fareham-innovation-centre-at-daedalus>

Housing Developments, Hampshire

The Gosport local plan <https://www.gosport.gov.uk/sections/your-council/council-services/planning-section/local-development-framework/gosport-borough-local-plan-2029/> allocates 3,060 dwellings to be built between 2011 and 2029. Of these some 381 were completed prior to 31 March 2014 with a further 743 having been granted planning permission.

The following table details large sites without planning permission, but which have been allocated for further development. Full details are contained within the local plan together with the timeline trajectory at Appendix 1 of the local plan.

Development	Build commencing	No of houses	Wards affected	Comments
Gosport Waterfront	TBC	700	Town, Christchurch	
Daedalus	TBC	249	Lee East, Lee West	Daedalus has a residential allocation of 350 dwellings in emerging local plan. Of these 101 have received planning permission hence the figure of 249.
Royal Hospital Haslar	TBC	300	Town, Anglesey	
Smaller town centre sites	TBC	172	Town, Christchurch	
Priddy's Hard Heritage area	TBC	100	Hardway	

Source: <https://www.gosport.gov.uk/sections/your-council/council-services/planning-section/local-development-framework/gosport-borough-local-plan-2029/>

Gosport Brough Council are undertaking a review of their plan for the period to 2036. Details of the review process can be found on the above web link.

2. Childcare places analysis

2.1 Childcare mix known at 31 March 2017

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Childminders	Q1 -	-	3	6	-6
	Q2 -	-	1	3	-3
	Q3 -	-	1	3	-3
	Q4 -	-	-	-	-
Home child carers	Q1 1	N/K	-	-	-
	Q2 1	N/K	2	N/K	-
	Q3 -	-	-	-	-
	Q4 -	-	-	-	-
EYE Non domestic premises – full day care	Q1 1	28	-	-	28
	Q2 -	-	-	-	-
	Q3 1	50	1	38	12
	Q4 -	-	-	-	-
EYE Non domestic premises – term-time care	Q1 -	-	-	-	-
	Q2 -	-	-	-	-
	Q3 1	42	-	1	42
	Q4 -	-	-	-	-
Holiday playschemes	Q1	-	-	-	-
	Q2	-	-	-	-
	Q3	-	-	-	-
	Q4	-	-	-	-
Out of School clubs (inc. Breakfast and After School)	Q1	-	-	-	-
	Q2	-	-	-	-
	Q3	-	-	-	-
	Q4 -	-	-	-	-

Comment:

From the data available, in this period there have been no group setting closures or openings. There has been nominal movement in the childminder market and two new holiday play-schemes opening.

2.2 New childcare and early years provision known at 31 March 2018

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/CM/ HC
Lee East	PO13	NK		NK		HC
Elson	PO12	2-5		28		FDC
Forton	PO12	NK		NK		HC
Town	PO12	0-5		50		FDC
Brockhurst	Po12	2-5		42		SC
Total			-	120	-	

Comment:

New known Ofsted registered childcare places created by settings or childminders during this reporting period are shown above. One setting in Lee West ward has moved location without a change in the number of places on offer. Several changes in legal entity type have been noted during the period resulting in new Ofsted registrations but no new places have resulted from these.

2.3 Proposed childcare and early years provision known at 31 March 2018

This is proposed provision known to the Local Development Team. These provisions are expected to register with Ofsted but have not done so at the date of this report.

Table 3: Proposed Provision

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/ M/HC
Christchurch	PO12	0-5		38		FDC
Total:			-	38	-	

Comment:

There are no firm plans announced by businesses to open new settings in Gosport. SfYC are supporting Haselworth Primary school in the selection of a new provider on the school site following the move of Alverbridge Nursery to their own purpose built premises in Town ward.

2.4 Early years and childcare provision under threat of closure known at 31 March 2018

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Christchurch	PO12	2-5		30		SC
Total			-	30	-	

Comment:

This setting is seeking to re-locate in the central Gosport area. The setting's current Church premises will no longer be available to them after July 2018 – if a suitable alternative cannot be found the setting's future is threatened.

2.5 Early years and childcare provision closed at 31 March 2018

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Ward	Postcode	Age range	Registered places		Type of setting FDC/SC/OSC/C M/HC
Christchurch	PO12	0-8	6		CM
Lee East	PO13	0-8	6		CM
Christchurch	PO12	0-5	38		FDC
Total					

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment:

In this period there have been 12 childminder places lost through resignation of the businesses from the Ofsted register. The full day care setting shown as having closed is the relocation of Alverbridge Nursery to Town ward with net increase of 12 places at that nursery. Sufficiency of places is being closely monitored due to known housing developments.

In overall terms the summary data for Gosport in terms of PVI places in group settings is shown in table 6. The information is shown by ward, and number of places by number of weeks open and average hours open per day.

Table 6 Places summary by ward and post code for group settings

Nof weeks open <input type="text" value="38"/>							Total	
							Total	Average
							No of	Daily Hours
							Places	Open
38			44		51			
Average Daily Hours			Average Daily		No of		Average Daily Hours	
Open			No of Places		Hours Open		Places Open	
Row Labels	No of Places	Average Daily Hours	No of Places	Hours Open	Places	Hours Open	Places	Hours Open
[-] Anglesey								
PO12 2BY	30	7					30	7
Anglesey Total	30	7					30	7
[-] Bridgemy North								
PO13 0SG	45	6.5					45	6.5
Bridgemy North Total	45	6.5					45	6.5
[-] Bridgemy South								
PO13 0BE	29	6.5					29	6.5
PO13 0DH	56	6.5					56	6.5
PO13 0JN	32	6					32	6
PO13 0UY					150	10.25	150	10.25
Bridgemy South Total	117	6.33			150	10.25	267	7.31
[-] Brockhurst								
PO12 3BY					60	10.5	60	10.5
PO12		9.5						9.5
Brockhurst Total		9.5			60	10.5	60	10
[-] Christchurch								
PO12 1LT					54	11	54	11
PO12 1NY					88	11	88	11
PO12 1QA	30	3					30	3
Christchurch Total	30	3			142	11	172	8.33
[-] Elson								
PO12 4BG					148	11.5	148	11.5
PO12 4BN	26	6					26	6
PO12 4ES	26	6.5					26	6.5
PO12 4EU					28	10	28	10
Elson Total	52	6.25			176	10.75	228	8.5
[-] Forton								
PO12 4PH	48	9.5					48	9.5
Forton Total	48	9.5					48	9.5
[-] Grange								
PO13 8AA	66	4.5			76	11	142	6.67
Grange Total	66	4.5			76	11	142	6.67
[-] Hardway								
PO12 4JB	52	7					52	7
Hardway Total	52	7					52	7
[-] Lee East								
PO13 9DY	32	6.26					32	6.26
Lee East Total	32	6.26					32	6.26
[-] Lee West								
PO13 9BS					83	11	83	11
PO13 9EJ	30	7.5					30	7.5
PO13 9LU					30	10	30	10
Lee West Total	30	7.5			113	10.5	143	9.5
[-] Leesland								
PO12 3PX	47	6.5					47	6.5
PO12 3QF	44	7					44	7
PO12 4QA					60	10	60	10
PO12 4TQ	26	3					26	3
Leesland Total	117	5.5			60	10	177	6.625
[-] Rowner and Holbrook								
PO13 0QD	58	3					58	3
PO13 9RJ	20	6					20	6
PO13 9SG	30	9.5	10	10			40	9.67
PO13 9TU	40	6					40	6
PO13 9UA					26	10	26	10
Rowner and Holbrook To	148	6.8	10	10	26	10	184	7.71
[-] Town								
PO12 1SQ					50	10	50	10
Town Total					50	10	50	10
Grand Total	767	6.40	10	10	853	10.52	1630	7.88

2.6 Development of childminder EYE provision

Childminders play an important role in meeting parent’s childcare needs. Childminders usually look after between 3 and 6 children and are often flexible in catering for parent’s needs working in partnership with other settings and out of school clubs. In Gosport there are a total of 59 Ofsted registered childminders, of which 37 deliver the free entitlement. Of those 32 also deliver funded places for eligible two year olds.

Table 7: Distribution of childminders in Gosport by ward, type and 2 yr accreditation

Row Labels	Number of Childminders	Number of Non EYE Childminders	Number of EYE Childminders	Number of 2 yr Accredited
Gosport				
Alverstoke	2	1	1	2
Anglesey	2	1	1	1
Bridgemary North	4	0	4	3
Bridgemary South	2	1	1	2
Brockhurst	3	2	1	1
Christchurch	8	2	6	6
Elson	2	0	2	
Forton	3	0	3	2
Grange	3	3		
Hardway	3	2	1	
Lee East	5	1	4	4
Lee West	3	2	1	1
Leesland	4	0	4	3
Peel Common	3	1	2	1
Privett	2	1	1	1
Rowner and Holbrook	6	2	4	4
Town	4	3	1	1
Gosport Total	59	22	37	32

3. Early Years Education (EYE) – Free Entitlement

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family’s income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

The take up of 2 year funding is monitored against the list of eligibility provided by the Department for Work and Pensions (DWP). Generally take up in Gosport is reasonable at 63% with Bridgemary wards indicating the highest number of children not taking up their funded place. However the take up is lower than that seen as at March 2017 where 86% of eligible 2 yr old children accessed a place. The reduction

in take up is not thought to be the result of less availability of provision following the 30 hours roll out; SfYC are examining ways of helping eligible parents to be aware of the scheme and to apply for and access a place.

See table 8.

Table 8: Take up against the DWP list of likely eligible 2 year children by ward

Spring Term 2018 data provided by DWP as at 7 September 2017						Capita One headcount spring 2018. New Early Years Reporting Tool - data extracted 16 February 2018	
Ward	1 Term: Jan 18	2 Terms: Jan 18, Apr 18	3 Terms: Jan 18, Apr 18, Sep 18	Grand Total	%	No children	% take-up
Alverstoke	4	3	1	8	2.5%	4	50%
Anglesey	1	4	1	6	1.9%	5	83%
Bridgemary North	2	2	11	15	4.6%	7	47%
Bridgemary South	6	4	9	19	5.9%	9	47%
Brockhurst	9	9	7	25	7.7%	17	68%
Christchurch	7	13	9	29	9.0%	25	86%
Elson		3	3	6	1.9%	9	150%
Forton	9	12	13	34	10.5%	20	59%
Grange	14	31	15	60	18.5%	38	63%
Hardway	6	6	6	18	5.6%	12	67%
Lee East	1	5	6	12	3.7%	6	50%
Lee West	1	2	1	4	1.2%	3	75%
Leesland	6	11	7	24	7.4%	12	50%
Peel Common	1			1	0.3%	2	200%
Privett	2	2	2	6	1.9%	3	50%
Rowner and Holbrook	3	8	9	20	6.2%	12	60%
Town	10	12	15	37	11.4%	21	57%
Gosport	82	127	115	324	100%	205	63%

Take up of EYE funding is assessed against the small area population forecast to provide a proxy level of take up. It is noted that some percentages are greater than 100%. This is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time.

Table 9: Take up against SAPF as at Spring 2018 Headcount for PVI settings and schools

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Gosport	267	1007	26.51%	989	943	104.88%	1009	1009	100.00%
Alverstoke Ward	7	40	17.50%	38	35	108.57%	33	31	106.45%
Anglesey Ward	6	30	20.00%	28	29	96.55%	24	31	77.42%
Bridgemary North Ward	10	44	22.73%	55	51	107.84%	58	49	118.37%
Bridgemary South Ward	12	52	23.08%	39	41	95.12%	63	63	100.00%
Brockhurst Ward	23	73	31.51%	60	66	90.91%	63	61	103.28%
Christchurch Ward	29	70	41.43%	62	64	96.88%	58	59	98.31%
Elson Ward	11	41	26.83%	50	49	102.04%	44	53	83.02%
Forton Ward	23	51	45.10%	56	61	91.80%	57	59	96.61%
Grange Ward	45	133	33.83%	138	120	115.00%	145	132	109.85%
Hardway Ward	13	61	21.31%	57	61	93.44%	54	66	81.82%
Lee East Ward	13	68	19.12%	84	63	133.33%	75	62	120.97%
Lee West Ward	6	53	11.32%	46	50	92.00%	53	53	100.00%
Leesland Ward	16	74	21.62%	55	61	90.16%	66	68	97.06%
Peel Common Ward	4	35	11.43%	34	26	130.77%	29	36	80.56%
Privett Ward	4	29	13.79%	39	38	102.63%	41	37	110.81%
Rowner and Holbrook Ward	20	88	22.73%	86	66	130.30%	91	95	95.79%
Town Ward	25	65	38.46%	62	62	100.00%	55	54	101.85%
Grand Total	267	1007	26.51%	989	943	104.88%	1009	1009	100.00%

4. Development for 30 hours Childcare

Assessing the potential demand for 30 hours childcare from Sept 2017 remains a key priority for both the local authority and providers. SfYC have developed a forecaster to help providers assess the potential numbers of eligible parents who may take up their entitlement. This may be found at:

<http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyfff/thirtyhours-childcare.htm>

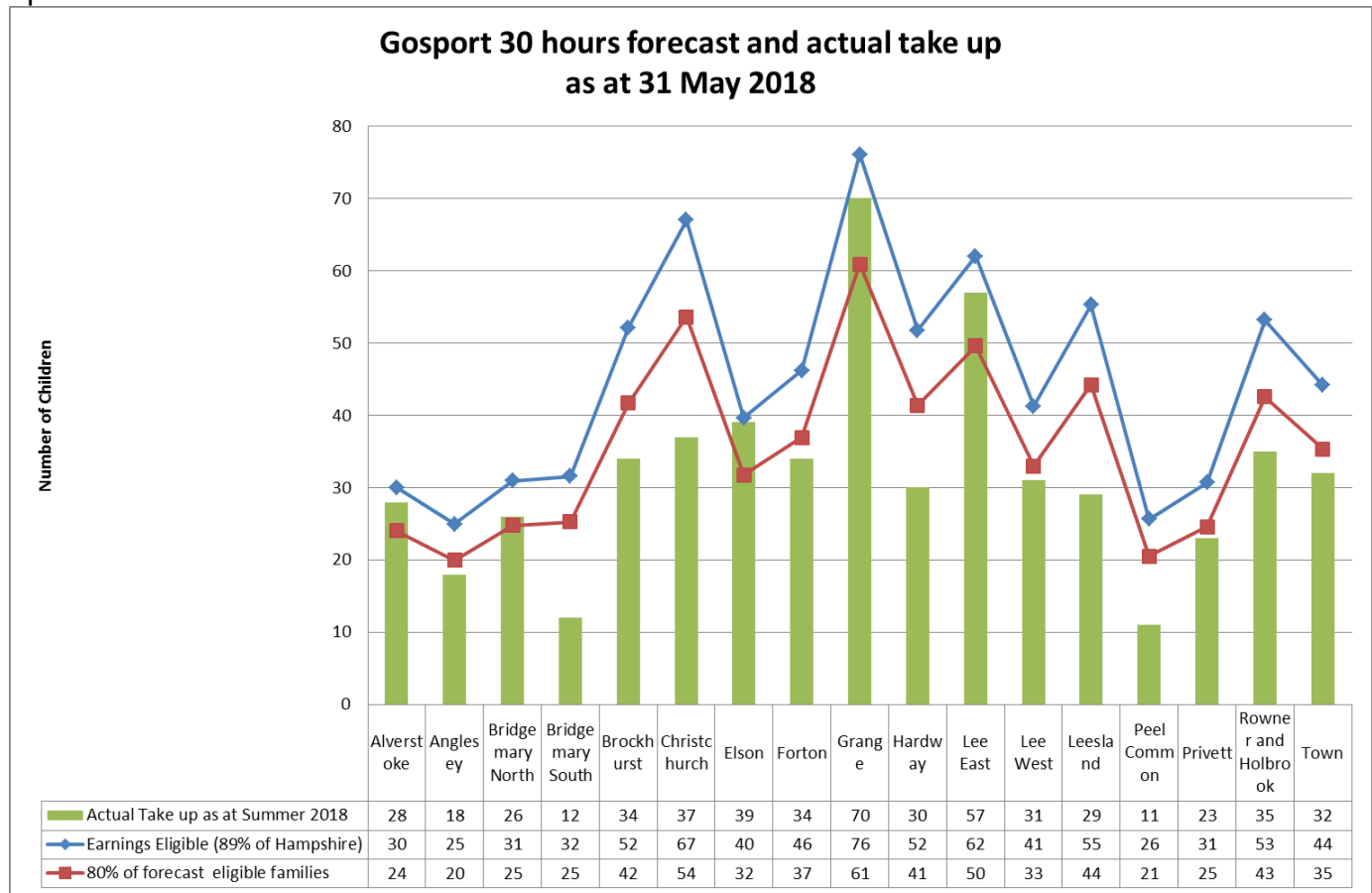
Table 11 shows the estimated numbers of children by ward who are thought to be eligible for the 30 hour entitlement and the take up by ward.

The main assumptions behind the modelling are that 89% of the numbers for working families with 3 and 4 year olds are likely to meet the eligibility criteria and that of this number 80% are highly likely to require their increased entitlement.

The data suggests that overall there are no areas of Gosport that would struggle to meet demand for 30 hours childcare. This will require careful monitoring.

Two year old children are not eligible for the increased entitlement.

Table 11: Potential 30 hours requirement by ward and take up



5. Quality of the Ofsted Registered provision:

Development of high quality childcare provision is essential to good outcomes for children and the improvement of parental choice. There is one provision in Gosport with an ‘Inadequate’ Ofsted rating and one where Ofsted have judged the provision ‘Requires Improvement’. Where Ofsted ratings are less than ‘Good’ the local development team have a statutory duty to offer advice, support and guidance to improve the quality of their provision. Both of these settings have accepted this support and are working hard to improve their provision.

Table 12 below indicates the numbers of Private Voluntary and Independent (PVI) providers per ward by Ofsted outcome. Table 13 summarises by Inspection outcome for 2 year and stretched offer provision. It is pleasing to note that there are now no group settings in Gosport with less than a ‘Good’ Ofsted outcome

Table 12: Ofsted Outcome by number of settings by ward as at 31March 2018:

Row Labels	Awaiting First Inspection	Good	Inadequate	Outstanding	Grand Total
Gosport					
Anglesey		1			1
Bridgemary North		1			1
Bridgemary South		2		2	4
Brockhurst	1	1			2
Christchurch		3			3
Elson	1	3			4
Forton		1			1
Grange		3			3
Hardway		1			1
Lee East		1			1
Lee West		3			3
Leesland		4			4
Rowner and Holbrook	1	5	1		7
Town				1	1
Gosport Total	3	29	1	3	36

Table 13: Outcome summary by ward and delivery type as at 31March 2018

Outcome	No of settings	No of 2 year accredited settings	No delivering Stretched Offer	No delivering 30 hour places	
Awaiting First Inspection	3	3	3	1	3
Good	29	29	29	11	25
Inadequate	1	1	1	1	1
Outstanding	3	3	3	3	3
Grand Total	36	36	36	16	32

6. Development of provision for Special Needs

Services for Young Children's Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child's local setting or parents choice of setting, however where a child's needs

cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Children known with SEN and SEN take up Spring 2018							
District	Total number of 2/3/4 year old children with SEN known by Inclusion Service.(include Portage)	Total Number 2/3 and 4 year old EYE claimants	% of EYE supported by Inclusion Team*	SEN Inclusion fund payments: 2 year olds	SEN Inclusion fund payments: 3 and 4 year olds	Total SEN Inclusion Fund payments	Percentage of Inclusion Fund payments and total EYE claims
Gosport	92	1411	6.5%	12	39	51	3.61%
County	1502	20973	7.2%	81	384	465	2.28%
Out of County	8	1233	0.64%	2	6	8	0.64%

For Gosport the number of children currently attending early years education and being supported by the Inclusion Team for SEN is 0.7% lower than the county average. The number of children that currently meet the criteria for the SEN Inclusion Fund is 1.33% higher than the county average. This is new data set and trend data is currently not available.

7. Development of out of school and holiday provision

The provision of out of school care and holiday club places continues to be an important component of the childcare market.

The Local Development Team are not aware of parents whose needs are not being met in this sector and it is pleasing to note that new out of school and holiday provision has been established at Leesland Primary School and St Johns Primary School. The net number of available places has increased by 65. However the position continues to be monitored, particularly in the light of the 30 hour childcare policy which is likely to require partnership working between childminders and settings to enable eligible parents to access their entitlement.

Table 15 sets out the availability and type of place in Gosport by ward.

Table 15: Number of Out of school places by ward

Out of School Provision	No of Breakfast club places	No of After School Places	No of Holiday Club places
Gosport District			
Bridgemary South			80
Brockhurst			60
Forton	24	24	
Grange	15	15	
Hardway		35	85
Lee East	99	44	
Lee West			72
Privett	30	30	
Rowner and Holbrook			76
Leesland	30	30	30
Gosport District Total	198	178	403

8. Parental demand

There have been no reported instances of un-met parent demand in the Gosport area in the period covered by this report. Data would indicate there are generally sufficient places to meet parents' needs across all sectors.

9. Conclusion

The key elements of our sufficiency duty and actions for 2018 are detailed in the CSA action plan attached.

There are generally sufficient places in Gosport to support demand as 31 March 2018. However pressure points remain in Lee on Solent where a 24 place sessional pre-school is closing due to premises issues. This causes significant pressure in terms of availability, with the three settings in Lee now full for September 2018. Work is being carried out to establish where new provision can be created and to identify providers who can expand provision to fill the gap.

Continuing to assess demand for the governments 30 hour childcare policy also remains a key priority. (See section 4 above). The County Council are working with providers to examine options to accommodate this initiative and it is likely that some providers will be able to expand their parent offer or work in partnership with other providers including child-minders to meet parents' needs. Most providers report being full for Sept 2018, which will place pressure on capacity for Jan and April 2019 as more children become age eligible.

Linking to the action plan, the priority is to continue to monitor take up, identify where this needs to be maximised and to ensure that take up continues to meet the needs of parents. This work is ongoing.

The childcare development and business officers across the county have also begun to explore ways of working with Job Centre Plus sites to help the DWP staff teams identify childcare opportunity for parents seeking to return to work.

Gosport Childcare Sufficiency Action Plan March 2018

District Area	Ward area (please add individual rows for each ward area.)	Sufficiency Issue	Estimate of potential future demand	Action/Solution	By Date	by whom or partners involved	How will you know is completed	March 2018 Progress statement.
Gosport	Lee On Solent	24 sessional places at threat of closure due to premises constraints. 250 additional affordable homes planned for Daedalus will require provision in a rea where there is pressure on supply.	24 places at risk	CDBO working with potential new provision on the north side of Daedalus	Sep-18	CDBO PVI sector and Peel Common Maintained nursery	Sufficient places to meet demand	This setting is closing in Lee. Discussion are under way with providers as to how the gap can be filled. In addition a childminder recruitment programme is being planned.
Gosport	All	30 hour take up		CDBO to monitor take up of 30 hour places and expansion of provision to accommodate demand in Jan and April 2019	Apr-19	CDBO and PVI sector	Sufficient places to meet demand	Monitoring in place