

# Hampshire County Council Childcare Sufficiency Annual Update for 2017/18.

**Area:** East Hampshire  
**Period:** April 2017 to March 2018 (Q1 – Q4)  
**Report by:** Gillian Herring, Childcare Development & Business Officer (CDBO)

## 1. Area demographic profile

<p>Number and ages of children</p> <p>Sources:</p> <p>(1) SfYC District by age graphing tool 2016 – 2023          Compiled from Small Area Population Forecasts (SAPF) :  <a href="http://www3.hants.gov.uk/actsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm">http://www3.hants.gov.uk/actsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm</a></p> <p>(2) Hampshire School Places Plan 2018-2022  <a href="https://www.hants.gov.uk/educationandlearning/schoolplacesplan">https://www.hants.gov.uk/educationandlearning/schoolplacesplan</a> .</p>	<p>According to SfYC District by Age Graphing Tool 2016-2023<sup>1</sup> (accessed 08/05/18) in East Hampshire there are a total of:</p> <p>6,122 0-4 year olds in 2018 and 6,676 predicted in 2023. This indicates a rise of 554 children within this age range over the next 5 years (+9.04%).</p> <p>The highest predicted increases appear in 2019 and 2020 as demonstrated in table below extracted from this dataset.</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th></th> <th>Total</th> <th>No Increase/ Decrease</th> <th>% Increase/ Decrease</th> </tr> </thead> <tbody> <tr> <td><b>2018</b></td> <td>6122</td> <td>164</td> <td>2.75%</td> </tr> <tr> <td><b>2019</b></td> <td>6344</td> <td>222</td> <td>3.63%</td> </tr> <tr> <td><b>2020</b></td> <td>6557</td> <td>213</td> <td>3.36%</td> </tr> <tr> <td><b>2021</b></td> <td>6643</td> <td>86</td> <td>1.31%</td> </tr> <tr> <td><b>2022</b></td> <td>6664</td> <td>21</td> <td>0.32%</td> </tr> <tr> <td><b>2023</b></td> <td>6676</td> <td>12</td> <td>0.18%</td> </tr> </tbody> </table> <p>An overall increase will have an impact on childcare and school places in the district which is outlined in the Hampshire School Places Plan 2018-2022<sup>2</sup> which projects a rise in Hampshire’s overall population of 5.65% (76 million people) by 2021. Hampshire’s population is currently 1.345 million with a projected increase in 2012 to 1.421 million.</p>		Total	No Increase/ Decrease	% Increase/ Decrease	<b>2018</b>	6122	164	2.75%	<b>2019</b>	6344	222	3.63%	<b>2020</b>	6557	213	3.36%	<b>2021</b>	6643	86	1.31%	<b>2022</b>	6664	21	0.32%	<b>2023</b>	6676	12	0.18%
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<p>Lone parents Families accessing Working Tax Credit</p> <p>Sources:</p> <p>(3)The Hampshire Labour Market Bulletin. April 2018</p>	<p>The data sourced through the Office for National Statistics (ONS) reflects those persons claiming Jobseeker’s Allowance (JSA) <b>plus</b> new or transferred claimants who are out of work and claiming Universal Credit (UC).</p> <p>It should be noted that “the transition to universal credit full-service has widened the span of those being counted” and this “has contributed to the overall rise in claimants”<sup>3</sup>.</p>
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<p><a href="http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf">http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf</a></p> <p>(4) The Hampshire Labour Market Bulletin. April 2017 <a href="http://documents.hants.gov.uk/Economy/HampshireLMBApril2017.pdf">http://documents.hants.gov.uk/Economy/HampshireLMBApril2017.pdf</a></p> <p>(5) Universal Credit Transition Rollout Schedule. <a href="https://www.gov.uk/government/publications/universal-credit-transition-to-full-service">https://www.gov.uk/government/publications/universal-credit-transition-to-full-service</a></p> <p><i>"A person is deemed to be unemployed if they are aged 16 and over who are without a job, want a job, have actively sought work in the last four weeks and are available to start work in the next two weeks; or are out of work, have found a job and are waiting to start it in the next two weeks".<sup>3</sup></i></p>	<p>Overall the count of benefit claimants in Hampshire increased by 1,210 in March 2018 from March 2017, with East Hampshire showing a decrease of -10 claimants<sup>3</sup>.</p> <p>This compares with previous data where overall the count of benefit claimants in Hampshire increased by 335 in April 2017 from April 2016 with East Hampshire showing an increase of 20 claimants in that year<sup>4</sup>.</p> <p>A cautionary note is advised when analysing these data sets "due to discontinuities with the transition to Universal Credit"<sup>3</sup>.</p> <p>The Universal Credit (UC), is a single payment for people who are looking for work or are on a low income. It was first piloted in 2013, and then rolled out in phases nationally to Jobcentre Plus offices (JCPs). Local JCPs in Hampshire started to go 'live' in April 2015 (Southampton).</p> <p>East Hampshire is expected to be fully live by October 2018 as described in the Universal Credit Transition Rollout Schedule, last updated March 2018<sup>5</sup>.</p> <p>More information about UC can be found at: <a href="https://www.gov.uk/universal-credit">https://www.gov.uk/universal-credit</a></p>
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<p>(6) East Hants_DWP_Ward, Two Year Old Take-Up. (accessed 08/05/18)</p> <p>(7) HCC Service Manager Childcare Development (data analysis 09/04/18)</p>	<p>DWP data is provided during the funding period<sup>6</sup> and does not reflect analysis of the whole funding period.</p> <p>DWP data set for Spring 2018 indicates that there were 209 children eligible for free early years provision. 145 claims were made within this reporting period making a 69% conversion of places<sup>6</sup>.</p> <p>This compares with additional data provided for the full funding period<sup>7</sup> showing the overall conversion of spaces to be 78%.</p> <p>DWP data<sup>6</sup> further shows in Autumn 2017, 235 children identified as eligible with 161 claims showing a 69% conversion. In Summer 2017, 226 children identified as</p>
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	<p>eligible with 142 claims showing a 63% conversion.</p> <p>This compares with additional data provided<sup>7</sup> for the full funding period showing the overall conversion of places in Autumn 2017 to be 75% and in Summer 2017 to be 69%.</p> <p>Priority Wards identified using DWP data showing those with the lowest take up, in Spring 2018 are:</p> <ul style="list-style-type: none"> <li>• Bramshott and Liphook 8.6% of total</li> <li>• Clanfield and Finchdean 7.2% of total</li> <li>• Whitehill Deadwater 6.2% of total</li> <li>• Whitehill Pinewood 5.3% of total</li> </ul> <p>The trend for these priority wards over the year can be viewed below:</p> <table border="1"> <thead> <tr> <th>Summer 2017</th> <th>Autumn 2017</th> <th>Spring 2018</th> </tr> </thead> <tbody> <tr> <td>Alton Eastbrooke 8.4%</td> <td>Alton Eastbrooke 6.4%</td> <td></td> </tr> <tr> <td>Bramshott and Liphook 7.5%</td> <td>Bramshott and Liphook 7.2%</td> <td>Bramshott and Liphook 8.6%</td> </tr> <tr> <td></td> <td>Clanfield and Finchdean 5.1%</td> <td>Clanfield and Finchdean 7.2%</td> </tr> <tr> <td>Headley 4.9%</td> <td></td> <td></td> </tr> <tr> <td></td> <td>Whitehill Deadwater 5.1%</td> <td>Whitehill Deadwater 6.2%</td> </tr> <tr> <td></td> <td></td> <td>Whitehill Pinewood 5.3%</td> </tr> </tbody> </table>	Summer 2017	Autumn 2017	Spring 2018	Alton Eastbrooke 8.4%	Alton Eastbrooke 6.4%		Bramshott and Liphook 7.5%	Bramshott and Liphook 7.2%	Bramshott and Liphook 8.6%		Clanfield and Finchdean 5.1%	Clanfield and Finchdean 7.2%	Headley 4.9%				Whitehill Deadwater 5.1%	Whitehill Deadwater 6.2%			Whitehill Pinewood 5.3%
Summer 2017	Autumn 2017	Spring 2018																				
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<p>Employment profiles and income:</p> <p><sup>(8)</sup>Ward Claimant Count March 2018. (accessed 14/05/18)  <a href="http://www3.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market.htm">http://www3.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market.htm</a></p>	<p>Population 16-64 = 71,125<sup>1</sup>          Percentage working = 75.8%<sup>3</sup></p> <p>Unemployed Claimants and Residential Unemployment Rate by Ward<sup>8</sup>:</p> <table border="1"> <thead> <tr> <th colspan="3">2017 Electoral Ward</th> </tr> <tr> <th>Ward</th> <th>Number</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Alton Amery</td> <td>5</td> <td>0.30</td> </tr> <tr> <td>Alton Ashdell</td> <td>10</td> <td>0.60</td> </tr> <tr> <td>Alton Eastbrooke</td> <td>20</td> <td>1.20</td> </tr> <tr> <td>Alton Westbrooke</td> <td>30</td> <td>1.90</td> </tr> <tr> <td>Alton Whitedown</td> <td>15</td> <td>0.80</td> </tr> <tr> <td>Alton Wooteys</td> <td>5</td> <td>0.40</td> </tr> </tbody> </table>	2017 Electoral Ward			Ward	Number	%	Alton Amery	5	0.30	Alton Ashdell	10	0.60	Alton Eastbrooke	20	1.20	Alton Westbrooke	30	1.90	Alton Whitedown	15	0.80	Alton Wooteys	5	0.40
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Alton Eastbrooke	20	1.20																							
Alton Westbrooke	30	1.90																							
Alton Whitedown	15	0.80																							
Alton Wooteys	5	0.40																							

	Binsted and Bentley	5	0.20
	Bramshott and Liphook	35	0.60
	Clanfield and Finchdean	15	0.40
	Downland	5	0.50
	East Meon	5	0.40
	Four Marks and Medstead	15	0.30
	Froxfield and Steep	5	0.40
	Grayshott	5	0.40
	Headley	20	0.70
	Holybourne and Froyle	10	0.60
	Horndean Catherington & Lovedean	5	0.30
	Horndean Downs	10	0.70
	Horndean Hazleton and Blendworth	10	0.70
	Horndean Kings	10	0.70
	Horndean Murray	15	1.00
	Lindford	20	1.00
	Liss	20	0.70
	Petersfield Bell Hill	10	0.60
	Petersfield Causeway	15	1.00
	Petersfield Heath	15	1.00
	Petersfield Rother	5	0.40
	Petersfield St Marys	5	0.40
	Petersfield St Peters	15	0.90
	Ropley and Tisted	5	0.30
	Rowlands Castle	10	0.90
	Selborne	5	0.40
	The Hangers and Forest	5	0.50
	Whitehill Chase	10	0.60
	Whitehill Deadwater	15	0.80
	Whitehill Hogmoor	10	0.90
	Whitehill Pinewood	10	0.70
	Whitehill Walldown	10	0.60

<p>Housing Development</p> <p>Sources and references for interest:</p> <p><sup>(9)</sup> Local Plan: Joint Core Strategy Adopted June 2014  <a href="http://www.easthants.gov.uk/sites/default/files/documents/DP01EastHampshireDi">http://www.easthants.gov.uk/sites/default/files/documents/DP01EastHampshireDi</a></p>	<p>The East Hampshire District Council's (EHDC's) Local Plan : Housing and Employment Allocations is the second part in a suite of development plan documents and follows on from the Joint Core strategy.</p> <p>The Local Plan (part 2) was adopted on 7<sup>th</sup> April 2016. Under new Government planning rules all plans must be renewed very five years, meaning EHDC's Local Plan will be out of date by the middle of 2019.</p>
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[strictLocalPlanJointCoreStrategy.pdf](#)

(10) East Hampshire District Council Housing and Employment Allocations Adopted April 2016.

[http://www.easthants.gov.uk/sites/default/files/documents/EHDHousingAndEmploymentAllocations\\_0.pdf](http://www.easthants.gov.uk/sites/default/files/documents/EHDHousingAndEmploymentAllocations_0.pdf)

(11) South Downs Local Plan

<https://www.southdowns.gov.uk/planning/national-park-local-plan/>

The Local Plan Review will eventually replace the Housing and Employment Allocations, Joint Core Strategy and what was intended to be the Local Plan Part 3. There will be a new single Local Plan for the period 2017-2036.

<http://www.easthants.gov.uk/emerging-local-plan>

The South Downs National Park (SDNP) housing allocations are described in a separate plan for those areas within the national park.

Within the borough of East Hampshire, major housing growth is taking place at the following locations:

East Hampshire Ward Name	Completions, Commitments and Windfalls	New Allocated Sites	Total Planned for 2011 to 2028
Data from Joint Core Strategy <sup>9</sup>			
Alton	1031	700	1731
Clanfield	323	200	523
Four Marks/South Medstead	325	175	500
Grayshott	55	0	55
Horndean	484	700	1184
Liphook	615	175	790
Liss	136	150	286
Petersfield	281	700	981
Rowlands Castle	125	150	275
Villages including Bentley	397	150	547
Villages within SDNP	363	100	463
Whitehill and Bordon	210		2935
Totals	4345	3200	10270

The Joint Core Strategy (JCS) has a target of 10,060 new homes by 2028 of these 1,694 within the South Downs National Park (SDNP) and 8,366 outside<sup>9</sup>.

Within this target, Whitehill and Bordon have a strategic allocation of 2,725 with a potential of up to 4,000 in total to be implemented beyond the planned period<sup>9</sup>.

*Note: Petersfield and Liss are in both areas but managed by the SDNPA.*

SDNP covers 57% of the district and splits the area managed by East Hampshire District Council in two halves<sup>9</sup>.

The SDNP authority have a statutory duty to assist communities in the preparation of neighbourhood development plans which can be found at:

<https://www.southdowns.gov.uk/planning/community-planning/neighbourhood-development-plans/>

All of the Strategic Housing Land Availability Assessments (SHLAA) can be found here for information;

<https://www.easthants.gov.uk/strategic-housing-land-availability-assessment-shlaa>

This broader long term view can further be informed by the Hampshire School Places Plan 2018-2022<sup>2</sup> which provides greater detail on planned significant housing developments in the East Hampshire district in the near future:

**Planned significant housing developments in area:**

- Alton:
  - Treloar Hospital (530 dwellings granted)
  - Cadnam Farm (275 dwellings granted and on site)
  - East of Will Hall Farm (200 dwellings granted and on site)
  - Alton Sports & Social Club (85 dwellings granted and on site)
  
- Bordon/ Liss/ Liphook:
  - Quebec Barracks, Bordon (90 dwellings granted and on site)
  - Louisburg Barracks, Bordon (500 dwellings granted and on site)
  - Prince Phillip Barracks (2400 dwellings granted)
  - Longmoor Road, Liphook (11 dwellings granted)
  - Lowsley Farm (155 dwellings granted)
  - Bohunt Manor (140 dwellings pending)
  
- Petersfield / Horndean / Clanfield / Rowlands Castle:
  - Down Farm (207 dwellings granted and on site)

	<ul style="list-style-type: none"><li>○ Hazelton Farm (700 dwellings granted)</li><li>○ Meadow Croft Farm (12 dwelling granted and on site)</li><li>○ Former Brickworks, College Close (34 dwellings granted)</li><li>○ Keyline Builders Merchants, Rowlands Castle (43 dwellings granted)</li></ul>
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## 2. Childcare places analysis

### 2.1 Childcare mix known at the end of Q4 (March 2018)

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

**Table 1: Childcare Places. Changes from April 2017 to March 2018.**

Source: HCC Capita One, accessed 08/05/18

This data includes provision that has expanded but not changed registration.

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places over the year
Childminders	Q1 + 2	+6	Q1 - 3	-9	-18
	Q2 + 4	+12	Q2 - 2	-6	
	Q3 + 4	+12	Q3 - 8	-24	
	Q4 + 0		Q4 - 3	-9	
Home Childcarers	Q1 + 0		Q1 - 0		No data
	Q2 + 2		Q2 - 2		
	Q3 + 0		Q3 - 5		
	Q4 + 0		Q4 - 2		
EYE Non Domestic Premises ( full day care)	Q1 + 0		Q1 - 0		+148
	Q2 + 0		Q2 - 0		
	Q3 + 3	+95	Q3 - 0		
	Q4 + 1	+98	Q4 - 1	-45	
EYE Non Domestic Premises (term-time care)	Q1 + 0		Q1 - 0		+22
	Q2 + 2	+48	Q2 - 1	-26	
	Q3 + 1	+24	Q3 - 0	-24	
	Q4 + 0		Q4 - 0		
Holiday Playschemes	Q1 + 2		Q1 - 1		No data
	Q2 + 0		Q2 - 0		
	Q3 + 0		Q3 - 0		
	Q4 + 0		Q4 - 0		
Out of School clubs (inc. Breakfast and After School)	Q1 + 5		Q1 - 2		No data
	Q2 + 11		Q2 - 0		
	Q3 + 5		Q3 - 0		
	Q4 + 0		Q3 - 0		



**Comment:**

Data above shows the settings opening and closing in Q1 to Q4 (April 2017 to March 2018).

Where data is available, over this period there has been a loss of 143 registered childcare places and 295 places gained. This results in an overall increase of 152 places.

**2.2 New childcare and early years provision known at 31 March 2018.**

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

**Table 2: New Provisions**

Source: Capita ONE accessed 08/05/18.

This data includes provision that has expanded but not changed registration.

Ward	Postcode	Type of Setting. FDC/SC/OSC/CM/HC	Total Places	Age Range Offered			
				0-<2	2-<3	3-<5	5+
Alton Ashdell	GU34	Childminder	3	3	3	3	3
Alton Eastbrooke	GU34	After School club	?				
	GU34	After School club	?				
	GU34	Childminder	3	3	3	3	3
	GU34	Holiday Playscheme	?				
Alton Westbrooke	GU34	Breakfast Clubs	?				
	GU34	Pre-School	24		8	16	
Alton Whitedown	GU34	After School club	?				
Alton Wooteys	GU34	After School club	?				
	GU34	Childminder	3	3	3	3	3
Binsted and Bentley	GU10	After School club	?				
	GU34	After School club	?				
Bramshott and Liphook	GU30	Childminder	3	3	3	3	3
	GU30	Childminder	3	3	3	3	3
	GU30	Holiday Playscheme	?				
	GU30	Pre-school	24		8	16	
Clanfield and Finchdean	GU33	After School club	?				
	PO8	Childminder	3	3	3	3	3
	PO8	Pre-School	24	0	4	20	0
Downland	GU34	After School club	?				
	GU34	Breakfast Clubs	?				
	GU34	Childminder	3	3	3	3	3
Four Marks and Medstead	GU34	Home Childcarer	?				
Froxfield and Steep	GU32	Day Nursery	40	6	10	24	0

Grayshott	GU26	After School club	?				
Holybourne and Froyle	PO8	After School club	?				
Horndean Cather & Lovedean	PO8	After School club	?				
Horndean Downs	PO8	Childminder	3	3	3	3	3
	PO8	Day Nursery	15	0	4	11	0
Horndean Murray	PO8	After School club	?				
	PO8	After School club	?				
	PO8	Day Nursery	48	8	20	20	
Liss	GU33	Day Nursery	50	10	10	30	0
Petersfield Bell Hill	GU32	Childminder	3	3	3	3	3
Petersfield St Marys	GU31	Day Nursery	40	12	10	18	0
Selborne	GU33	After School club	?				
Whitehill Chase	GU35	After School club	?				
Whitehill Deadwater	GU35	After School club	?				
	GU35	After School club	?				
	GU35	Home Childcarer	?				
Whitehill Hogmoor	GU35	Childminder	3	3	3	3	3
<b>Total</b>				<b>66</b>	<b>104</b>	<b>185</b>	<b>30</b>

### 2.3 Proposed childcare and early years provision known at 31<sup>st</sup> Sept 2017

This is data known to the Local Development Team of childcare provision that is proposed to be developed. These provisions have made application to Ofsted.

Table 3: Proposed Provision

Source: Capita ONE accessed 08/05/18.

Ward	Postcode	Type of Setting. FDC/SC/OSC/CM/HC	Total Places	Age Range Offered			
				0-<2	2-<3	3-<5	5+
Binsted and Bentley	GU10	Childminder	3	3	3	3	3
Bramshott and Liphook	GU30	Childminder	3	3	3	3	3
Whitehill Pinewood	GU35	Childminder	3	3	3	3	3
Whitehill Pinewood	GU35	Childminder	3	3	3	3	3
<b>Total</b>				<b>12</b>	<b>12</b>	<b>12</b>	<b>12</b>

Additionally the CDBO has been advised of a Day Nursery intending to open a 100 place day nursery in Whitehill Chase from Autumn 2018. The CDBO is awaiting notification from Ofsted that application has been made.

#### Comment:

There have been no further notifications of proposed settings, by Ofsted, to Hampshire County Council.

## 2.4 Early years and childcare provision under threat of closure known at 8 May 2018

**Table 4: Provision under threat of closure**

Source: LDT reports.

Ward	Postcode	Type of Setting. FDC/SC/OSC/CM/HC	Total Places	Weeks open per year	Offering 30 hours?
East Meon	GU31	Pre-school	15	38	Yes
Grayscott	GU26	Pre-school	24	38	No
Whitehill Chase	GU35	Pre-school	24	38	No
Whitehill Pinewood	GU35	Day Nursery	40	38	Yes
<b>Total</b>			<b>103</b>		

### Comment:

Each of the above settings have cited low intake as a factor in their decision to close in Summer 2018. One of the settings has further cited “commercial rental costs” as an additional factor.

1 of the settings reported intake in September 2018 was projected to be less than 27% of their capacity, another 2 of the settings reported intake at that time to be projected to be less than 21% of their capacity.

With these projections in mind it could be offered that a loss of 103 places in Summer/Autumn 2018 will not have significant impact on sufficiency in the local areas.

## 2.5 Early years and childcare provision closed at 31<sup>st</sup> Sept 2017

This data provided by Local Development Team of known closures of childcare operations in the period.

**Table 5: Provision Closed**

Source: Capita ONE accessed 08/05/18.

Ward	Postcode	Type of Setting. FDC/SC/OSC/CM/HC	Total Places	Age Range Offered			
				0-<2	2-<3	3-<5	5+
Alton Westbrooke	GU34	Childminder	3	3	3	3	3
	GU34	Pre-school	26	0	8	18	0
Bramshott and Liphook	GU30	After School club	?				
	GU30	Childminder	3	3	3	3	3
	GU30	Childminder	3	3	3	3	3
	GU30	Childminder	3	3	3	3	3
	GU30	Home Childcarer	?				
Clanfield and Finchdean	PO8	Childminder	3	3	3	3	3
	PO8	Pre-School	24	0	4	20	0

Four Marks and Medstead	GU34	Childminder	3	3	3	3	3
	GU34	Childminder	3	3	3	3	3
	GU34	Home Childcarer	?				
Froxfield and Steep	GU32	Childminder	3	3	3	3	3
Headley	GU35	Home Childcarer	?				
Horndean Murray	PO8	Childminder	3	3	3	3	3
Lindford	GU35	Childminder	3	3	3	3	3
	GU34	Holiday Playscheme	?				
Liss	GU33	After School club	?				
	GU33	Childminder	3				
	GU33	Day Nursery	45	5	10	30	0
Petersfield Bell Hill	GU32	Childminder	3				
	GU32	Home Childcarer	?				
Petersfield Rother	GU31	Childminder	3				
Ropley and Tisted	SO24	Home Childcarer	?				
Rowlands Castle	PO9	Childminder	3				
The Hangers and Forest	GU33	Childminder	3				
Whitehill Hogmoor	GU35	Home Childcarer	?				
Whitehill Walldown	GU33	Home Childcarer	?				
<b>Total</b>				35	52	98	30

**Note:** Where a number is not indicated that level of detail is not known.

**Comment:**

In this period there has been an overall gain of 152 places. Included within these figures are 3 setting closures (2xPre-School, 1xDay Nursery) which were as a result of a change of registration and/or ownership, rather than provision closure.

### 3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Free Early Years Education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free Early Years Education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free Early Years Education the funding period after their second birthday.

#### 3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at: <http://www.hants.gov.uk/childrens-services/childcare/parents/cis/eye/2-year-old-offer-2.htm>

**3.2 Number of settings able to provide Early Years Education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:**

This is based on the settings that are approved to deliver early years funding Summer 2017/18 and capacity including the number of weeks open.

**Table 6: Summary by ward of type of all providers approved to deliver Early Years Education**

Source: Capita ONE accessed 08/05/18.

East Hampshire Wards	Type of provider approved to deliver EYE in Q1 2018	Number of settings offering:					
		funding for children age:			Extended Offer (30 Hours)	Standard Offer (38 weeks)	Stretched Offer (39-52 weeks)
		2yrs	3yrs	4yrs			
Alton Amery	Childminder	3	3	3	3	1	2
Alton Ashdell	Childminder	2	2	2	2	1	1
Alton Eastbrooke	Childminder	1	1	1	1		1
	Day Nursery	1	1	1	1	1	
	Maintained Nursery	1	1	1	1	1	
	Pre-school	1	1	1	1	1	
Alton Westbrooke	Day Nursery	1	1	1	1	1	
	Pre-school	1	1	1	1	1	
Alton Whitedown	Childminder	1	1	1	1		1
	Pre-school	2	2	2	2	2	
Alton Wooteys	Childminder	4	4	4	4		4
	Day Nursery		1	1			1
Binsted and Bentley	Day Nursery	1	1	1	1		1
	Pre-school	1	1	1	1	1	
Bramshott and Liphook	Childminder	7	9	9	6		9
	Day Nursery	1	2	2	2	1	1
	Pre-school	1	1	1	1	1	
Clanfield and Finchdean	Childminder	2	2	2	2		2
	Day Nursery	3	3	3	2	1	2
Downland	Pre-school	1	1	1	1	1	
East Meon	Day Nursery		1	1		1	
	Pre-school	1	1	1	1	1	
Four Marks and Medstead	Childminder	1	2	2	2		2
	Day Nursery		1	1			1
	Pre-school	3	3	3	3	3	
Froxfield and Steep	Childminder		1	1	1		1
	Day Nursery	2	2	2	2		2
	Nursery Unit of Ind. School		1	1		1	
	Pre-school	1	1	1	1	1	
Grayshott	Day Nursery	1	1	1	1	1	
	Pre-school	2	2	2		2	
Headley	Day Nursery	1	1	1	1	1	
	Pre-school	1	1	1	1	1	
Holybourne and Froyle	Childminder		1	1	1	1	
	Day Nursery	3	3	3	2	2	1

	Pre-school	2	2	2	2	1	1
Horndean Cather. & Lovedean	Childminder	5	6	6	6		6
	Nursery Unit of Ind. School		1	1		1	
	Pre-school	1	1	1		1	
Horndean Hazleton & Blendworth	Childminder	2	2	2	2		2
Horndean Kings	Childminder	1	1	1	1		1
Horndean Murray	Day Nursery	1	1	1	1		1
	Maintained Nursery	1	1	1	1		1
	Pre-school	1	1	1	1	1	
Lindford	Childminder	2	2	2	2		2
	Day Nursery	2	2	2	2	2	
Liss	Childminder	2	2	2	2		2
	Day Nursery	3	3	3	3	1	2
Petersfield Causeway	Childminder	3	4	4	4		4
	Day Nursery	1	1	1	1	1	
Petersfield Heath	Day Nursery	1	1	1	1		1
Petersfield Rother	Day Nursery	1	1	1	1		1
	Pre-school	2	2	2	1	2	
Petersfield St Marys	Childminder	2	2	2	2		2
	Day Nursery	4	4	4	4	1	3
	Pre-school	2	2	2	2	2	
Ropley and Tisted	Pre-school	1	1	1	1	1	
Rowlands Castle	Childminder	1	1	1	1		1
	Day Nursery	2	2	2	2	2	
Selborne	Childminder	1	1	1	1		1
	Day Nursery	2	3	3	1	3	
The Hangers and Forest	Childminder	1	2	2	2		2
	Day Nursery	1	1	1	1		1
	Pre-school	1	1	1	1	1	
Whitehill Chase	Day Nursery	1	1	1	1		1
	Pre-school	2	2	2	1	2	
Whitehill Deadwater	Childminder	5	7	7	6	7	6
	Maintained Nursery	1	1	1	1	1	
Whitehill Hogmoor	Childminder	2	3	3	1		3
	Pre-school	1	1	1	1		1
Whitehill Pinewood	Childminder	2	2	2	2		2
	Day Nursery	1	1	1	1	1	
	Pre-school	1	1	1	1	1	
Whitehill Walldown	Childminder				1		1

### 3.3 Development of Childminder EYE provision

There are 101 registered Childminders in East Hampshire, 62 of these are approved to deliver Early Years Education.

With the introduction of the Extended Offer (30 hours) the Childcare Development and Business Officer (CDBO) is working with the commissioned services to ensure that childminders are recruited and encouraged to offer Early Years Education funding across East Hampshire. Either as sole providers or working flexibly in partnership with group providers supporting parents in accessing their full entitlement.

### 3.4 Development of group EYE provision

There are 71 childcare settings delivering Early Years Education in the district who are a mix of private, voluntary and maintained settings. Between April 2017 and March 2018 there has been an increase overall increase of 170 places within settings on non domestic premises. (See Table 1: Childcare Places)

### 3.5 Take Up of the Free Early Years Entitlement by two, three and four year olds.

Table 7a below provides the numbers of children in the district that access their Early Years Education and this is assessed against the Small Area Population Forecast (SAPF) to provide a proxy level of take up.

More information about SAPF can be found at :

<http://www3.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm2016>

Table 7a: Early Years Education take up of 2, 3 and 4 year olds

Source: New\_Early Year Reporting - SAPF and NHS data (10a) accessed 11/05/18  
(SAPF) take up without Schools by ward

East Hampshire	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Summer 2017	156	1141	13.67%	1043	1271	82.06%	683	1296	52.70%
Autumn 2017	177	1141	15.51%	1066	1271	83.87%	35	1296	2.70%
Spring 2018	163	1141	14.29%	1052	1271	82.77%	382	1296	29.48%

**Comment:** Not all 2 year olds are eligible to access funded Early Years Education. Eligibility criteria can be found at: <https://www.gov.uk/help-with-childcare-costs/free-childcare-2-year-olds-benefits>.

The low number of 4 year old claimants in Autumn is a recognised annual trend as many 4 year olds will be accessing full time education at this time.



**Table 7b : Early Years Education take up of 2 year olds compared with the SAPF data, listed by Ward, for Spring 2018 (January to March)**

Source: New\_Early Year Reporting - SAPF and NHS data (10a) accessed 11/05/18  
(SAPF) take up without Schools by ward

Table 7b shows in red those wards where less than 10% of two year olds are claiming EYE funding, and in orange where between 10% and 20% of two years olds are claiming funding in comparison to the Small Area Population Forecast (SAPF).

East Hampshire Spring 2018 (January to March)	2yr old Claims	2yr old SAPF	% 2yr old Take Up
Alton Amery Ward	4	31	12.90%
Alton Ashdell Ward	2	15	13.33%
Alton Eastbrooke Ward	10	39	25.64%
Alton Westbrooke Ward	5	38	13.16%
Alton Whitedown Ward	3	26	11.54%
Alton Wooteys Ward	6	24	25.00%
Binsted and Bentley Ward		18	0.00%
Bramshott and Liphook Ward	13	97	13.40%
Clanfield and Finchdean Ward	14	75	18.67%
Downland Ward	2	12	16.67%
East Meon Ward	2	14	14.29%
Four Marks and Medstead Ward	5	74	6.76%
Froxfield and Steep Ward	2	19	10.53%
Grayshott Ward	1	24	4.17%
Headley Ward	9	40	22.50%
Holybourne and Froyle Ward	3	32	9.38%
Horndean Catherington and Lovedean Ward	1	17	5.88%
Horndean Downs Ward	4	21	19.05%
Horndean Hazleton and Blendworth Ward	8	13	61.54%
Horndean Kings Ward	3	26	11.54%
Horndean Murray Ward	5	23	21.74%
Lindford Ward	4	38	10.53%
Liss Ward	3	50	6.00%
Petersfield Bell Hill Ward	3	27	11.11%
Petersfield Causeway Ward	8	38	21.05%
Petersfield Heath Ward	2	22	9.09%
Petersfield Rother Ward	1	18	5.56%
Petersfield St Marys Ward	4	16	25.00%
Petersfield St Peters Ward		27	0.00%
Ropley and Tisted Ward	1	14	7.14%
Rowlands Castle Ward	3	27	11.11%
Selborne Ward	2	13	15.38%
The Hangers and Forest Ward	3	28	10.71%

Whitehill Chase Ward	2	28	7.14%
Whitehill Deadwater Ward	7	37	18.92%
Whitehill Hogmoor Ward	6	28	21.43%
Whitehill Pinewood Ward	8	34	23.53%
Whitehill Walldown Ward	4	18	22.22%
<b>Grand Total</b>	<b>163</b>	<b>1141</b>	<b>14.29%</b>

While this data is of interest, it reflects take up as a percentage of forecast population rather than forecast of eligibility.

### Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

### Table 7c: Take up of Early Years Education by eligible two year olds in Spring 2018

Source: DWP (SfYC Childcare Information and Communications Officer)

Those highlighted in red show a take up of less than 10% against DWP predictions of numbers of eligible 2 year olds. In orange, less than 25% and in yellow, less than 50%.

Spring Term 2018 data provided by DWP as at 7 September 2017						Capita One headcount spring 2018. New Early Years Reporting Tool - data extracted 16 February 2018	
Ward	1 Term: Jan 18	2 Terms: Jan 18, Apr 18	3 Terms: Jan 18, Apr 18, Sep 18	Grand Total	%	No children	% take-up
Alton Amery		2	1	3	1.44%	3	100%
Alton Ashdell	1	3	2	6	2.87%	2	33%
Alton Eastbrooke	3	4	3	10	4.78%	8	80%
Alton Westbrooke	1	3	2	6	2.87%	5	83%
Alton Whitedown					0.00%	1	
Alton Wooteys		4	1	5	2.39%	6	120%
Binsted and Bentley					0.00%		

Bramshott and Liphook	3	8	7	18	8.61%	12	67%
Clanfield and Finchdean	3	8	4	15	7.18%	13	87%
Downland			1	1	0.48%	2	200%
East Meon	1	2	1	4	1.91%	1	25%
Four Marks and Medstead		4	1	5	2.39%	6	120%
Froxfield and Steep	1	1	1	3	1.44%	2	67%
Grayshott		5	1	6	2.87%	1	17%
Headley	3	2	4	9	4.31%	9	100%
Holybourne and Froyle	1		4	5	2.39%	3	60%
Horndean Catherington & Lovedean		1	1	2	0.96%		0%
Horndean Downs		3	1	4	1.91%	4	100%
Horndean Hazleton and Blendworth	1	1	4	6	2.87%	4	67%
Horndean Kings		2	1	3	1.44%	3	100%
Horndean Murray	4	3	3	10	4.78%	5	50%
Lindford	6	1	2	9	4.31%	4	44%
Liss	1	3	1	5	2.39%	3	60%
Petersfield Bell Hill	1	3	1	5	2.39%	3	60%
Petersfield Causeway		1	7	8	3.83%	7	88%
Petersfield Heath	2	3	1	6	2.87%	2	33%
Petersfield Rother					0.00%	1	
Petersfield St Marys	1		2	3	1.44%	3	100%
Petersfield St Peters		1	1	2	0.96%		0%
Ropley and Tisted	2			2	0.96%	1	50%
Rowlands Castle	2	2		4	1.91%	3	75%
Selborne		2	1	3	1.44%	2	67%
The Hangers and Forest	1	3		4	1.91%	3	75%
Whitehill Chase		2		2	0.96%	2	100%
Whitehill Deadwater	1	7	5	13	6.22%	7	54%
Whitehill Hogmoor	2	1	2	5	2.39%	5	100%
Whitehill Pinewood	2	6	3	11	5.26%	7	64%
Whitehill Walldown	1	4	1	6	2.87%	2	33%
<b>East Hants</b>	<b>44</b>	<b>95</b>	<b>70</b>	<b>209</b>	<b>100.00%</b>	<b>145</b>	<b>69%</b>

The DWP identifies the following wards as priorities in terms of numbers of potentially eligible families. Take up in these areas is also shown below.

Ward	%	% take-up
Bramshott and Liphook	8.6	67%
Clanfield and Finchdean	7.2	87%
Whitehill Deadwater	6.2	54%
Whitehill Pinewood	5.3	64%

**Comment:**

Table 7c shows that in Spring 2018 (69%) of children who the DWP identified as likely to be eligible for early years funding as a two year old, took up their place.

Revised data encompassing claims for the full funding period (January to March 2018) shows an increase in take up to 78%. Source SfYC Service Manager Childcare Development 09/04/18.

This revised data set where data is gathered at the end of each funding period, rather than at the beginning, shows a growth in take up over the year compared with DWP estimates of eligibility. In Summer 2017 take up was 69%, in Autumn 2017 75%, and in Spring 2018 78%.

Compression may occur for the two year old market in Summer funding period while more four year olds take up spaces prior to starting school. The CDBO will continue to monitor this trend.

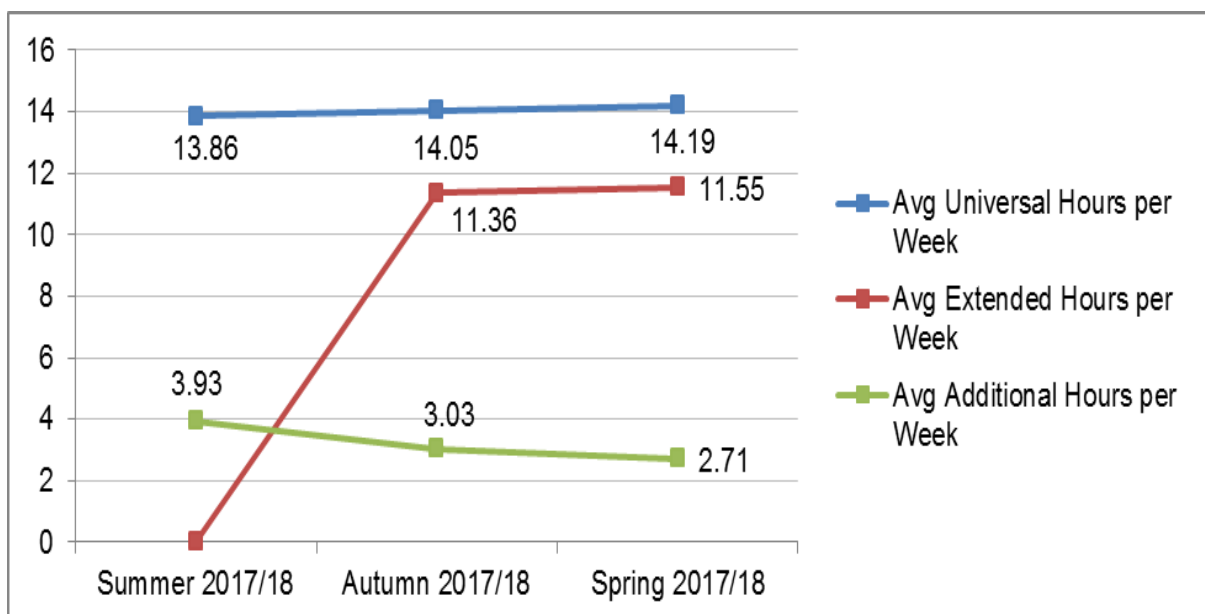
The graph below describes EYE funded hours accessed for 2, 3 and 4 year olds combined for this period and the additional hours purchased by parents for those children accessing EYE funded hours.

**Graph 7a : Early Years Education Take up of 2, 3 and 4 year olds for April 2017 to March 2018 in East Hampshire.**

**Early Years Education (EYE) Take up - Unique Count - Universal and Extended**

Source: New Early Years Reporting - Headcount Data (1b accessed 14/05/18)

Please note that Extended EYE funding hours were implemented in September 2017 at the beginning of the Autumn funding period.



**Comment:**

In Summer 2017/18 there were 1,882 2, 3 and 4 year olds accessing Early Years Education. In Autumn 2017/18, 1,278 and Spring 2017/18, 1,597. This suggests a decrease over the funding year of 15.14%.

This is an expected trend with the numbers of children accessing Early Years provision dropping each Autumn as children go on to full time education.

As a comparison in Autumn 2016/17 there were 1,258 2, 3 and 4 year olds accessing Early Years Education and in Spring 2016/17, 1,628.

This suggests that relatively consistent trend in take up with only a 1.94% increase in those children accessing funding between Spring 2016/17 and Spring 2017/18.

The decrease in additional hours per week which are hours paid for by parents, suggest that families are better able to access funded hours for their children. This is born out by the increase in Universal and Extended hours accessed over the same period.

The tables below analyse the same data comparing Stretched and Standard delivery models.

**Table 7d: Early Years Education Take up of 2, 3 and 4 year olds for Summer 2017 to Spring 2018, Stretched and Standard comparison for Universal and Extended hours.**

Source: New Early Years Reporting - Headcount Data (3c/4c accessed 14/05/18)

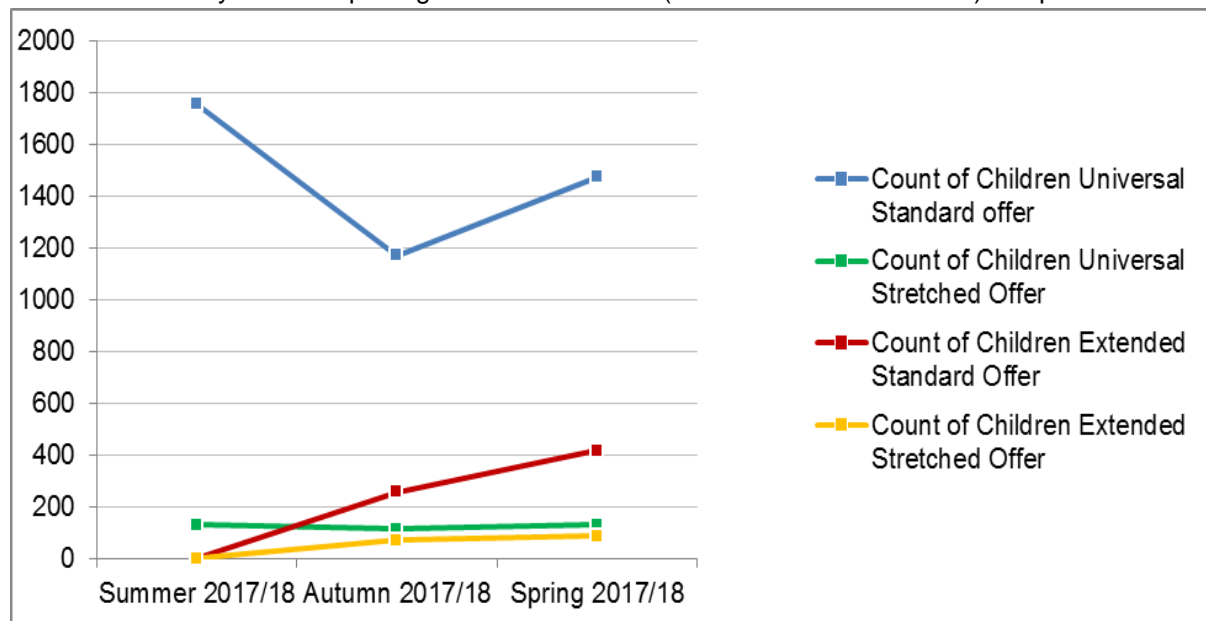
Please note that children who access both Universal and Extended Hours may appear in more than one category.

East Hampshire	Summer 2017/18	Autumn 2017/18	Spring 2017/18
Count of Children Universal Standard offer	1755	1170	1473
Count of Children Universal Stretched Offer	131	114	131
Count of Children Extended Standard Offer	0.00	258	418
Count of Children Extended Stretched Offer	0.00	71	88

The data can be more readily viewed as a graph.

**Graph 7b: Early Years Education Take up of 2, 3 and 4 year olds for Summer 2017 to Spring 2018, Stretched and Standard comparison for Universal and Extended hours.**

Source: New Early Years Reporting - Headcount Data (3c/4c accessed 14/05/18) Unique Count



**Comment:**

The decrease in claimants over this funding year of 15.14% is largely reflected in the decrease of those accessing the Universal Standard Offer alone which shows a 16.06% decrease over the year.

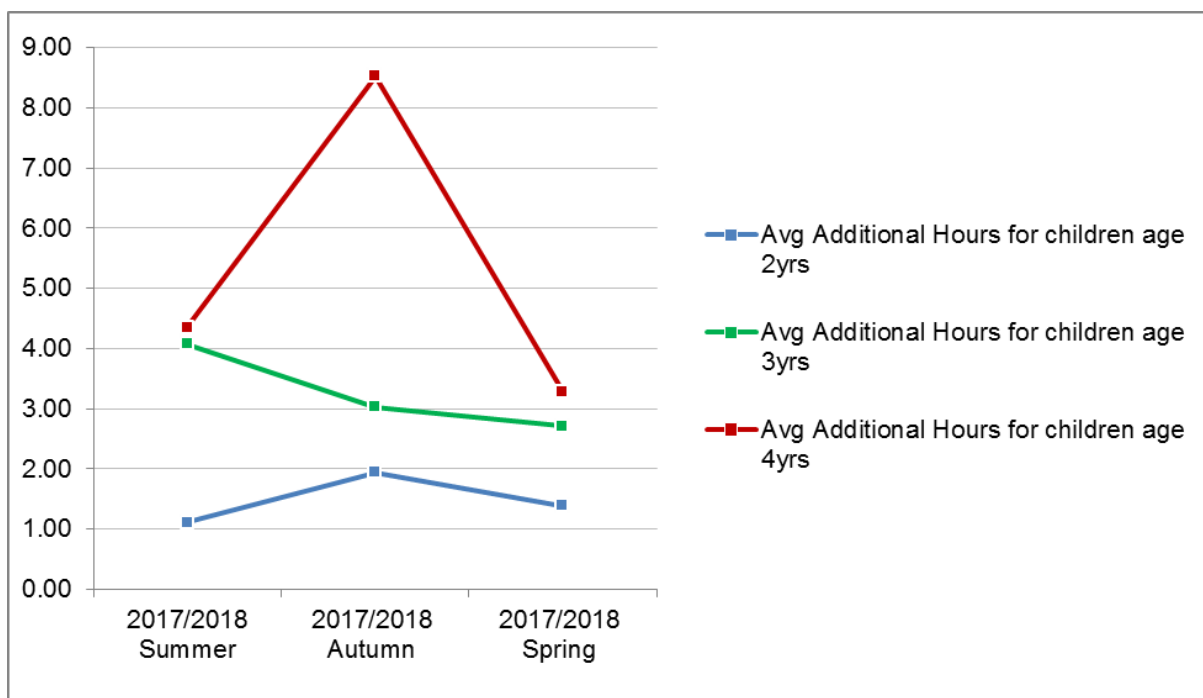
While the figures for the Standard Offer fluctuate, those for the Stretched Offer remain fairly consistent. Conclusions at this time cannot be drawn without data over a greater period of time incorporating the impact of the Extended Offer which became available in Autumn 2017/18.

To better determine any compression in the market place, data in relation to additional hours purchased for children accessing funded early years provision, should be analysed in more depth.

The graph below considers the average additional hours purchased each week by parents of EYE funded children and compares data sets for different ages.

**Graph 7c : Average Additional Hours per week (not funded) for EYE Funded 2, 3 and 4 year olds. Summer 2017 to Spring 2018 (East Hampshire).**

Source: New Early Years Reporting - Headcount Data (1b accessed 14/05/18) Unique Count



**Comments:**

It should be noted that the increase in additional hours for 4 year olds in Autumn 2017/18 reflects a significant drop in claimants of that age as many leave for full time education. The number of 4 year old claims in Summer 2017/18 was 683, and in Autumn 2017/18, 35.

The number of claims for 3 year olds remains fairly consistent with 1,043, 1,066, and 1,052 in Summer 2017/18, Autumn 2017/18 and Spring 2017/18 respectively.

The trend is similar for 2 year olds with 156, 177 and 163 in Summer 2017/18, Autumn 2017/18 and Spring 2017/18 respectively.

The overall downward trend in regards to additional hours claimed suggest that parents are increasingly able to access funded hours which meet their needs.

From September 2017 some working families became eligible for an additional 15 hours Extended Early Years Education for their 3 and 4 year old children. More information can be found at : <http://www3.hants.gov.uk/childrens-services/childcare/providers/eye-eyeff/thirtyhours-childcare.htm>

This Extended entitlement is more commonly referred to as “30 hours” as the full Universal and Extended Entitlement combined could be taken as 30 hours funded provision, over a week, under a standard offer.

Table 7e considers take up of hours per week split into Universal and Extended hours.

**Table 7e: Hours per week by East Hampshire Ward, for 2, 3 and 4 year olds for Spring 2018.**

Source: New Early Years Reporting - Headcount Data (1b accessed 14/05/18) Unique Count

Child's Ward (2, 3 and 4 year olds)	Spring 2017/18			
	Number of Children	Average Universal Hours	Average Extended Hours	Average Additional Hours Week
Alton Amery	38	14.18	12.88	3.14
Alton Ashdell	25	14.96	13.19	3.85
Alton Eastbrooke	60	14.55	13.64	1.85
Alton Westbrooke	40	14.30	12.27	3.55
Alton Whitedown	51	14.03	11.05	1.96
Alton Wooteys	35	14.44	10.31	2.09
Binsted and Bentley	28	13.90	10.30	2.27
Bramshott and Liphook	110	14.27	10.47	1.41
Clanfield and Finchdean	113	13.39	11.63	3.30
Downland	27	14.48	13.00	6.29
East Meon	23	14.81	6.20	3.31
Four Marks and Medstead	117	14.58	11.54	3.37
Froxfield and Steep	27	14.60	15.00	5.32
Grayshott	22	13.77	7.00	0.67
Headley	53	14.74	13.37	0.99
Holybourne and Froyle	41	14.63	11.42	3.50
Horndean Catherington & Lovedean	29	14.03	13.19	4.00
Horndean Downs	35	13.90	11.12	2.32
Horndean Hazleton and Blendworth	54	14.00	11.57	1.10
Horndean Kings	44	13.97	10.78	3.04



Horndean Murray	38	13.87	11.19	2.68
Lindford	40	14.38	10.85	1.36
Liss	61	14.50	11.88	3.10
Petersfield Bell Hill	36	13.62	10.86	1.43
Petersfield Causeway	70	13.79	9.84	1.67
Petersfield Heath	26	14.11	11.00	4.03
Petersfield Rother	21	14.42	11.48	4.71
Petersfield St Marys	27	14.29	11.53	3.80
Petersfield St Peters	32	14.07	11.73	1.97
Ropley and Tisted	24	13.82	12.15	4.35
Rowlands Castle	36	13.21	11.59	3.66
Selborne	23	13.87	11.17	3.12
The Hangers and Forest	30	14.28	11.21	5.11
Whitehill Chase	25	14.50	7.18	1.66
Whitehill Deadwater	32	14.31	14.15	2.52
Whitehill Hogmoor	35	14.79	14.17	1.65
Whitehill Pinewood	42	14.51	13.00	2.28
Whitehill Walldown	27	14.16	12.60	3.38

**Comment:**

Lower Extended Hours take up in areas such as East Meon and Grayshott may be attributed to a lower proportion of PVI settings in those areas offering the Extended Hours (see table 6).

East Meon includes 2 group settings in a rural locality. Only 1 of those settings offers the extended hours and that setting is due to close in Autumn 2018.

Analysing take up of Extended Hours for children who live in the East Meon ward it is noted that the majority of Extended Hours for these children are accessed elsewhere. The total Extended Funded hours for Spring 2017/18 were 77 (East Meon), 33 (Froxfield and Steep), 66 (Petersfield St Marys), 180 (Upper Meon Valley, Winchester).

This suggests that parents may be travelling to access their full entitlement.

More information about travel work patterns can be found on the Hampshire County Council website. <http://documents.hants.gov.uk/Economy/EastHampshireCommuterFlows.pdf>

Grayshott includes 3 group settings again in a rural locality. Only 1 of those settings offers the Extended Hours and one of the other settings is due to close in Autumn 2018.

Analysis for Spring 2017/18 shows of the 23 funded children living in Grayshott, only one accesses the extended offer and takes that in the Whitehill Hogmoor ward. This is an interesting picture and one the CDBO will review further.

Source: New Early Years Reporting - Headcount Data (2a accessed 30/05/18) Not a unique Count

#### 4 Implementation of 30 hours Childcare (Extended Offer)

The details of providers that offer the extended entitlement (30 hours) can be found at:

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/3and4yearoldoffer> and details of all providers can be found through the Family Information Directory at: <http://www3.hants.gov.uk/familyinformationdirectory>

The table below offers an overview of the numbers of providers in East Hampshire offering Extended Early Years Education.

**Table 8: East Hampshire provider's engagement with the extended offer.**

	Number of EYE Providers	Offering Extended Entitlement	% Offering
Childminders	62	56	90.32%
Day Nursery	39	32	82.05%
Maintained Nursery	3	3	100.00%
Nursery Unit of Ind School	2	0	0.00%
Preschool	29	24	82.76%
<b>Totals</b>	<b>135</b>	<b>115</b>	<b>85.19%</b>

This is a positive outcome and an improvement on the initial EYNFF Survey Data in February 2017 suggesting only a 40.1% uptake with 35.2% still unsure at that time and the remainder declining or nil returns.

The areas in East Hampshire where some PVI settings have opted to offer Universal funded hours only are:

Ward Name	Service Type Description	Number of settings offering Universal hours only
Alton Wooteys	Day Nursery	1
Clanfield and Finchdean	Day Nursery	1
East Meon	Day Nursery	1
Four Marks and Medstead	Day Nursery	1
Froxfield and Steep	Nursery Unit of Ind. School	1
Grayshott	Pre-school	2
Holybourne and Froyle	Day Nursery	1
Horndean Cather. & Lovedean	Pre-school	1
	Nursery Unit of Ind. School	1
Petersfield Rother	Pre-school	1
Selborne	Day Nursery	2
Whitehill Chase	Pre-school	1

In East Hampshire it was anticipated that 1115 children would be eligible to access the Extended Offer in 2017/18. This equated to 8.38% of the predicted Hampshire

total of 13,293. In August 2017 it was reported that 5,600 eligibility checks had been made by Hampshire parents. At 8.38% East Hampshire anticipated demand for Extended Hours in September 2017 was for 469 families.

The number of claimants in Autumn 2017/18 was 320 with an average number of hours per week of 11.34 and an average number of additional (paid for) hours per week of 2.47. This falls short of the 469 target by 143 claimants.

Of these claimants, 51 (15.64%) access more than 30 hours early years provision per week.

It is positive to note, that in Spring 2017/18 the number of claimants in East Hampshire for the Extended offer was 503 with an average number of hours per week of 11.55 and an average number of additional (paid for) hours per week of 2.54.

Of these claimants, 97 (19.28%) access more than 30 hours early years provision per week.

Source: New Early Years Reporting - Headcount Data (4b accessed 14/05/18) Unique Count

Conversations undertaken by the CDBO with providers suggest that many parents have not taken up the full 30 hours, but chosen instead to take up a percentage of those hours to fit with their working pattern. This potentially fits with the lower average number of Extended hours undertaken as described in Graph 7a and as above.

Please note there is no requirement for Universal Hours to be taken in full prior to Extended Hours being used.

## 5 Quality of the Ofsted Registered provision:

### 5.1 Ofsted data (April 2017 to March 2018)

This includes the data on the Ofsted outcomes for the district.

**Table 9: Quality of provision as at 08/05/18**

Source : Capita One All Services Report accessed 08/05/18

The table below describes the Ofsted outcomes as of 08/05/18 for settings within East Hampshire as the number of settings and the percentage at different quality outcomes.

Type of settings	Outstanding	Good/Met	Requires Improvement	Inadequate	Ungraded	Totals
EYE Group	28%	34%	3%	3%	32%	100%

Providers	(20)	(24)	(2)	(2)	(23)	71
EYE Childminders	26%	55%	0%	0%	19%	100%
	(16)	(34)	(0)	(0)	(12)	62
Other Childminders	15%	46%	3%	0%	36%	100%
	(6)	(18)	(1)	(0)	(14)	39
Independent Schools (Nursery Provision)	0%	0%	0%	0%	100%	100%
	(0)	(0)	(0)	(0)	(2)	2
Holiday Playschemes + After School Provision + Breakfast Clubs	10%	16%	2%	0%	72%	100%
	(5)	(8)	(1)	(0)	(36)	50

**Comment:**

East Hampshire currently has 87 settings waiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive.

Of group settings who have been graded, 91.67% achieved an Ofsted grading of “Good”, “Met” or “Outstanding”.

Of Childminders who have been graded and who are registered to deliver early years funding, 100% achieved an Ofsted grading of “Good”, “Met” or “Outstanding”.

Of other Childminders who have been graded, 96% achieved an Ofsted grading of “Good”, “Met” or “Outstanding”.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2 year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 10 have active support plans in place.

Table 10: number of funded two year olds in Ofsted rated less than “Good” provision.

Ward with setting rated less than ”Good”	Number of funded 2YOs in these settings
Bramshott and Liphook	5
Holybourne and Froyle	1
Horndean Murray	1

## 6 Development of provision for Special Needs

The Services for Young Children Inclusion Team is committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child's local setting or parents choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Children known with SEN and SEN take up Spring 2018							
District	Total number of 2/3/4 year old children with SEN known by Inclusion Service (include Portage)	Total Number 2/3 and 4 year old EYE claimants	% of EYE supported by Inclusion Team*	SEN Inclusion fund payments: 2 year olds	SEN Inclusion fund payments: 3 and 4 year olds	Total SEN Inclusion Fund payments	Percentage of Inclusion Fund payments and total EYE claims
East Hants	148	1597	9.3%	2	32	34	2.1%
County	1502	20973	7.2%	81	384	465	2.28%
Out of County	8	1233	0.64%	2	6	8	0.64%

For East Hants the number of children currently attending early years education and being supported by the Inclusion Team for SEN is 2.1% lower than the county average. The number of children that currently meet the criteria for the SEN Inclusion Fund is 0.18% lower than the county average. This is new data set and trend data is currently not available.

## 8. Development of out of school and holiday provision

Source : Capita One All Service Report accessed 08/05/18

The data for Spring 2018 highlights that there are 50 settings in the district that make up, breakfast clubs, after school clubs and holiday schemes. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. Where populations of children will grow in planned new housing developments there may a need for further out of school childcare to support areas such: Alton, Bordon and Whitehill, Clanfield, Horndean, Liss, Liphook, Petersfield, Rowlands Castle.

## 9. Parental demand

There is no current parental demand reported directly to the local SfYC office.

## 10. Conclusion

### Table 13: Overall gain and loss of childcare places for this annual year

Source : Capita One All Services Report accessed 08/05/18 and CSA Bi-Annual Report March 2017

<http://documents.hants.gov.uk/childrens-services/EastHantsAnnualCSA2017.pdf>

	Childminder	Home Childcarer	EYE Non Domestic Premises (full day care)	EYE Non Domestic Premises (term time care)	Holiday Playschemes	Out of School clubs (inc. Breakfast and After School)
April 16-March 17	+12	No data	+102	+40	No data	+10
April 17-March 18	-18	No data	+148	+22	No data	no data

### Comment

Analysis of this data shows a steady growth of childcare places on non domestic premises but a fluctuation in the numbers of places on Childminder premises.

The loss of Childminder settings in East Hampshire is by no means a local issue. Ofsted identify in their report (31/12/17) that Childminder numbers continue to decline nationally. <https://www.gov.uk/government/publications/childcare-providers-and-inspections-as-at-31-december-2017/childcare-providers-and-inspections-as-at-31-december-2017-main-findings>

Setting closures on non domestic premises, predicted over Summer/Autumn 2017/18 largely affect settings with low intake, in 3 of the 4 cases less than 27% of capacity. Capacity is available locally and despite the regrettable loss of some quality provision (1 graded “outstanding”, 2 graded “good”, 1 ungraded) it is not anticipated that closures will result in compression in those areas.

Mindful of those areas identified within the Hampshire School Places Plan 2018-2022<sup>2</sup> identifying housing developments in the near future (Alton, Bordon/Whitehill, Clanfield, Horndean, Liphook, Liss, Rowlands Castle) it is positive to note an

increase in childcare spaces within PVI settings, over the year in some of those areas.

This includes: Alton Westbrooke +24, Horndean Downs + 15, Horndean Murray + 48, Liphook +24.

Mindful of those areas also identified within the Local Plan: Joint Core Strategy Adopted June 2014<sup>9</sup> identifying housing development planned up to 2028, other wards (Four Marks/South Medsted, Petersfield, Villages including Bentley) also show some growth of childcare spaces within PVI settings, over the year.

This includes: Froxfield and Steep (outside Petersfield) + 40 and Petersfield St Mary's + 40.

The SfYC Local Office has no record of contacts from parents advising that childcare places cannot be sourced. The CDBO retains a sufficiency overview of key areas of population growth.

The impact of the two year old places remains a focus for the Local Development Teams with training support and guidance available to help settings support the growth of this sector of childcare places. Since the previous CSA report (April 2016 to March 2017) there has been an increase in the number of PVI settings offering 2 year funding. 2016/17, 40 PVI settings and 2017/18, 66 PVI settings. This constitutes an increase of 65%. Over the same period the number of Childminders offering 2 year funding has decreased. 2016/17, 54 Childminders and 2017/18, 50 Childminder settings. This constitutes a decrease of 7.40%.

Proportionately with Childminders offering a maximum of 3 spaces under the age of 5 years, the increase of those offering 2 Year funding suggests a significant uplift in funded childcare spaces for 2 year olds.

### **Demographic and population changes**

East Hampshire will have significant additional new housing built by 2028 as described on pages 4-7. When considering sufficiency of childcare spaces the CDBO utilises data predicting earlier builds up to 2022<sup>2</sup> and data predicting longer term builds up to 2028<sup>9</sup>.

Consideration must also be given to a longer term view mindful that the Local Plan Review will eventually replace the Housing and Employment Allocations, Joint Core Strategy and what was intended to be the Local Plan Part 3. There will be a new single Local Plan for the period 2017-2036.

<http://www.easthants.gov.uk/emerging-local-plan>

Over the year wards identified <sup>(2)(9)</sup> have already shown some growth in terms of new and/or extended PVI settings. These have included an increase in childcare spaces in the following areas:

- Alton Westbrooke +24, Horndean Downs + 15, Horndean Murray + 48, Liphook +24, Froxfield and Steep (outside Petersfield) + 40 and Petersfield St Mary's + 40.

The CDBO has a view on sufficiency for other areas identified including:

- Four Marks/South Medstead, Liss, Rowlands Castle, Villages including Bentley.

Not all wards are able to accommodate additional provision due to unavailability of venues for lease and/or purchase.

### **Childcare places and trends**

A strategy is being devised to address the childcare gaps, in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

### **EYE entitlement places and trends in take up**

The CDBO is aware that there may be, over the coming year, compression in the market place in Four Marks, Liss and Rowlands Castle.

Additionally, areas where the average Extended hours take up has been particularly low, will need to be reviewed in light of the existing provision in those areas. These include: East Meon, Grayshott, Petersfield Causeway and Whitehill Chase.

Similarly, areas where the average purchase of additional hours has been particularly high will also need to be considered with a review of existing providers models of delivery for funded hours. These areas include : Downland, Froxfield and Steep, The Hangers and Forest.

The EYE take up of funded childcare places within East Hampshire has decreased overall over the year. 2 year old claims rose from 156 in Summer 2017 to 163 in Spring 2018 (+4.48%). 3 and 4 year old claims reduced from 1,726 in Summer 2017 to 1,434 in Spring 2018 (-16.91%). This is an anticipated pattern of take up indicative of 4 year olds leaving for full time education in Autumn 2018.

Data from the previous year's CSA report offers a similar trend, with similar totals of funded claims over each period as shown in the table below.



**Table 14. 2, 3 and 4 year old take up (Universal and Extended offers). 2016/17 vs 2017/18.**

CSA Bi-Annual Report March 2017 <http://documents.hants.gov.uk/childrens-services/EastHantsAnnualCSA2017.pdf>

2,3 and 4 year old claims combined	Summer	Autumn	Spring	Difference (Summer to Spring)
2016/17	2,055	1,337	1,705	-17.03%
2017/18	1,882	1,278	1,597	-15.14%
Difference	-8.41%	-4.41%	-6.33%	

The overall decrease on number over both years, could be indicative of population trends. The Small Area Population Forecast (SAPF) offers the following data and trends for 2, 3 and 4 year olds combined.

Source : New\_Early Years Reporting – SAPF and NHS data (1a) LSOA without schools, accessed 17/05/18.

Comparative figures for Autumn 2016/17 and Autumn 2017/18 show the SAPF for 2, 3 and 4 year olds combined to be 3,953 (2016/17) and 3,876 (2017/18). A small decrease of 1.94%.

With SAPF only offering a prediction of population based on previous census data, it could only be tentatively suggested that a population decrease has been a contributory factor in the decrease in EYE take up.

The population for East Hampshire for 0-4 year olds is predicted to increase by 13.2% by 2024. <http://documents.hants.gov.uk/population/EastHampshireFS17.pdf>

### **Department for Work and Pensions (DWP) list and take up challenges**

According to the Hampshire Labour Market Bulletins the benefit claimants in East Hampshire show a decrease in March 2018 of -10 in comparison to the number of claimants in March 2017. This compares with previous data where the an increase of 20 claimants can be seen between April 2016 and April 2017<sup>4</sup>.

A cautionary note is advised when analysing these data sets “due to discontinuities with the transition to Universal Credit”<sup>3</sup>.

East Hampshire is expected to be fully live by October 2018 as described in the Universal Credit Transition Rollout Schedule, last updated March 2018<sup>5</sup>.

More information about UC can be found at: <https://www.gov.uk/universal-credit>

### **Quality of provision**

The percentage of Ofsted outcomes below good has increased since 2017. The CSA report 2016/17 showed 2.9% of PVI settings as “requires improvement” and none graded as “inadequate”. Similarly Other Childminders showed 2.3% as “requires improvement” and none as “inadequate”.

EYE Childminders have remained consistently as “good” or above.

During the year (April 2017 to March 2018) 4 PVI settings have been re-inspected by Ofsted and graded “good” from “requires improvement” following engagement with the Local Authorities Improvement Support Programme.

**Table 15. Percentage of Ofsted inspection outcomes as at 08/05/18.**

Source : Capita One All Services Report accessed 08/05/18 and CSA Bi-Annual Report March 2017 <http://documents.hants.gov.uk/childrens-services/EastHantsAnnualCSA2017.pdf>

	Outstanding	Good/Met	Requires Improvement	Inadequate	Ungraded
March 2018 PVI EYE Providers	28%	34%	3%	3%	32%
March 2018 EYE Childminders	26%	55%	0%	0%	19%
March 2018 Other Childminders	15%	46%	3%	0%	36%

The number of ungraded settings has also risen. In March 2017 this was 21 settings (PVI plus Childminders) and in March 2018, this figure is 32.

**Special Educational Needs and Disabilities SEND development**

Source: Inclusion Team Leader March 2018

“The Area InCo team in East Hants have been working in quarter 4 to ensure the inclusion of 91 children in a total of 42 settings (Table 11) with a range of difficulties that impact on their learning and social and emotional wellbeing”

“37 children in the East Hants area were currently receiving a service from the Portage team at the end of quarter 4”

**Identified Gaps and Action Plan**

The CDBO continues to retain a view on sufficiency across East Hampshire and in particular the take up of the Extended Hours enabling working parents to secure sufficient childcare. Analysis will continue as more data becomes available following implementation of the Extended Offer in September 2017.

Further analysis will be carried out in regards to travel patterns for children accessing the Extended Offer in areas other than their own residential ward to determine whether patterns of take up suggest compression in their own locality.

The take up of funded 2 year olds will continue to be measured against SAPF and DWP predictions of eligibility using “take up” figures calculated at the end of each funding period to provide greater accuracy. Those wards where take up is significantly lower than predicted will be analysed in more depth to determine sufficiency for this targeted group of children.

Initial analysis suggests priority wards will be: Alton Ashdell, Grayshott, Lindford, Petersfield Heath, Petersfield St Peters as described in Table 16.

**Table 16. 2 year old take up in Spring 2017/18 compared with DWP forecast of eligibility, by ward.**

Source : Capita One All Services Report accessed 08/05/18 and CSA Bi-Annual Report March 2017  
<http://documents.hants.gov.uk/childrens-services/EastHantsAnnualCSA2017.pdf>

Ward	No of 2 year olds with predicted eligibility for Spring 2017/18. Source: Spring Term 2018 data provided by DWP as at 7 September 2017.	No of 2 year olds accessing funding in Spring 2017/18. Source: New_Early Years Reporting - Headcount Data (1b) Unique Count. Accessed 30/05/18.	Number difference	% difference
Alton Amery	3	4	1	133%
Alton Ashdell	6	2	-4	33%
Alton Eastbrooke	10	10	0	100%
Alton Westbrooke	6	5	-1	83%
Alton Whitedown	0	3	3	#DIV/0!
Alton Wooteys	5	6	1	120%
Binsted and Bentley	0	0	0	#DIV/0!
Bramshott and Liphook	18	13	-5	72%
Clanfield and Finchdean	15	14	-1	93%
Downland	1	2	1	200%
East Meon	4	2	-2	50%
Four Marks and Medstead	5	5	0	100%
Froxfield and Steep	3	2	-1	67%
Grayshott	6	1	-5	17%
Headley	9	9	0	100%
Holybourne and Froyle	5	3	-2	60%
Horndean Catherington & Lovedean	2	1	-1	50%
Horndean Downs	4	4	0	100%
Horndean Hazleton & Blendworth	6	8	2	133%
Horndean Kings	3	3	0	100%

Horndean Murray	10	5	-5	50%
Lindford	9	4	-5	44%
Liss	5	3	-2	60%
Petersfield Bell Hill	5	3	-2	60%
Petersfield Causeway	8	8	0	100%
Petersfield Heath	6	2	-4	33%
Petersfield Rother	0	1	1	#DIV/0!
Petersfield St Marys	3	4	1	133%
Petersfield St Peters	2		-2	0%
Ropley and Tisted	2	1	-1	50%
Rowlands Castle	4	3	-1	75%
Selborne	3	2	-1	67%
The Hangers and Forest	4	3	-1	75%
Whitehill Chase	2	2	0	100%
Whitehill Deadwater	13	7	-6	54%
Whitehill Hogmoor	5	6	1	120%
Whitehill Pinewood	11	8	-3	73%
Whitehill Walldown	6	4	-2	67%
<b>East Hants</b>	<b>209</b>	<b>163</b>	<b>-46</b>	<b>78%</b>