

# Hampshire County Council Childcare Sufficiency Bi-Annual Update 2018

Area: Test Valley

Period: Oct 2017 - April 2018 - Q3 & Q4

Report by: Lynn Nicoll Childcare Development & Business Officer (CDBO)

## 1. Area demographic profile

<p>Number and ages of children</p> <p>Source:</p> <p><a href="http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm">http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm</a></p> <p><a href="http://documents.hants.gov.uk/childrens-services/HampshireSchoolPlacePlan2017-2021.pdf">http://documents.hants.gov.uk/childrens-services/HampshireSchoolPlacePlan2017-2021.pdf</a></p>	<p>According to Hampshire’s Small Area Population Forecast there are a total of:</p> <p>7242 0-4 year olds in 2017 and 7650 in 2022. This indicates a rise of 408 children within this age range over the next 5 years and an increase of this population by 5%. This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Framework 2017 – 2021. Andover Rural forecast -5% is due to cross border movement with Wiltshire Romsey Rural forecast -11% is due to the forecast including children from outside of the area but the schools can support their catchment numbers.</p>
<p>Lone parents Families accessing Working Tax Credit</p> <p>Labour Market Bulletin March 18</p> <p><a href="http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf">http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf</a></p> <p><a href="http://documents.hants.gov.uk/Economy/ZCardHantswebFinal.pdf">http://documents.hants.gov.uk/Economy/ZCardHantswebFinal.pdf</a></p> <p><a href="http://documents.hants.gov.uk/Research/EqualityandDiversityFactsheet-TestValley.pdf">http://documents.hants.gov.uk/Research/EqualityandDiversityFactsheet-TestValley.pdf</a> (2016 latest edition)</p>	<p>According to the Labour Market Bulletin March 18 the amount of benefit claimants in Test Valley are 515. Test Valley’s level of Job Seekers Allowance (JSA) claimants and the transition into Universal Credit shows there is change of 70 plus from March 17, however 15 less than February 2018.</p> <p>Total no. of lone parents (2016) – Test Valley 18.4% Hampshire – 19.7% (31,400)</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: HCC Spring 2018 Early Years Tool Headcount</p>	<p>DWP data set for Spring 2018 indicated that there were (227) children eligible for the two year old scheme. There were 142 headcount claims within this reporting period therefore (63%) take up of places. The DWP priority areas continue to be from Alamein, St Mary’s and Harroway.</p>

<p>Employment profiles and income:</p> <p>Source:  <a href="http://profiles.hampshirehub.net/profiles/E07000093">http://profiles.hampshirehub.net/profiles/E07000093</a>  Date of Source - 2016</p> <p>Highest Density – Tadburn Ward 43.5  Lowest Density – Bourne Valley – 0.3</p> <p>Hampshire Hub no longer available</p>	<p>Working Age &amp; Dependent Population 2016 (123,500) -2023 (134,700). Increase of 11,200 (9.1%)  Percentage working =  Test Valley employment breakdown:</p> <table border="1" data-bbox="753 376 1412 853"> <thead> <tr> <th></th> <th>Number</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Employed (full-time)</td> <td>36,237</td> <td>42.30</td> </tr> <tr> <td>Employed (part-time)</td> <td>12,473</td> <td>14.60</td> </tr> <tr> <td>Self-employed</td> <td>9,073</td> <td>10.60</td> </tr> <tr> <td>Full-time student</td> <td>2,225</td> <td>2.60</td> </tr> <tr> <td>Student</td> <td>2,837</td> <td>3.30</td> </tr> <tr> <td>Looking after home / family</td> <td>3,417</td> <td>4.00</td> </tr> <tr> <td><b>Total:</b></td> <td><b>66,260</b></td> <td><b>77.4</b></td> </tr> </tbody> </table>		Number	%	Employed (full-time)	36,237	42.30	Employed (part-time)	12,473	14.60	Self-employed	9,073	10.60	Full-time student	2,225	2.60	Student	2,837	3.30	Looking after home / family	3,417	4.00	<b>Total:</b>	<b>66,260</b>	<b>77.4</b>
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<p>Housing Development</p> <p>Source: Taken from Test Valley District Local Plan: Housing &amp; employment allocations. (April 2016)</p> <p>Dwellings in Test Valley – 10.8% increase.</p> <p>5,700 additional dwellings by 2023</p>	<p>Within the borough of Test Valley, major housing growth is taking place at the following locations:  Whitenap Romsey –Tadburn  Hoe Lane North Baddesley-North Baddesley  Picket Piece Andover-Alamein -530 dwellings  Picket Twenty Andover-St Mary’s-1200 dwellings  Abbotswood Romsey –Romsey Extra-800 dwellings  East Anton Andover – Alamein-2500 dwellings  Park Farm Stoneham –Chilworth,, Nursling &amp; Rownhams-350 Fern Meadow  Harewood Farm- St Mary’s- 350 dwellings</p>																								

### Local Business News

Bright Horizons has acquired Yellow Dot, The Hampshire based group of 12 nurseries.

**Employment in Test Valley** – Source Test Valley Borough Council – webpage - dated as of April 2017 –

<https://www.testvalley.gov.uk/business/businessgrantsandsupport/business-in-test-valley/great-place-business/>

Andover has a resident workforce of about 27,000. This reflects the Borough's high economic activity rate participation in the labour market of 82% (compared with 76% nationally) and high employment rate proportion of the workforce in resulting in employment 78% compared with 70% nationally (proportion of the workforce in employment). Unemployment is relatively low. Andover's claimant rate of about 2% compares with 1.5% for Test Valley and 5.2% for GB. Between 300 - 400 claimants flow on and off the claimant list each month, which means that over the course of a year between 4000 - 5000 persons change jobs. See

[www.hants.gov.uk/factsandfigures/](http://www.hants.gov.uk/factsandfigures/) There is a wide range of employment opportunities in Andover and the local job market is well-served by Jobcentre Plus

and many recruitment agencies. Andover has a long tradition of engineering with large employers represented today by the likes of Stannah Stairlifts, Twinings and many more. Distribution and Logistics is also a growing sector in the town which reflects its excellent location and transport links.

Andover's resident workforce is stronger in the skilled trades, plant & machinery operations and administrative occupation reflecting its industrial base (sources: 2001 Census and 2012 Jobcentre Plus Vacancy data from NOMIS).

Ocado will employ towards 1000 people in a state of the art regional distribution centre in Andover serving central southern England when fully up and running. J&J Carter, provide turnkey solutions for the design, manufacture, installation and servicing of all types of fabric structures and enclosures, including event marquees and sports halls, along with providing a range of accessories and transportation products moving to Andover has been a great success. The transport network with the A303 is within minutes, as well as the A34 and M3.

Lynx UK Ltd are a telecommunications company, specialising in the management of network assets on behalf of network operators and owners. Being based in Andover, with its proximity to London - the main UK telecoms hub, we have easy access to top carriers and network operators.

Verdo Renewables chose Andover as their headquarters in England because of its strategic location and excellent access to our business and domestic markets. Since then they have invested £15m into state of the art technology, eco friendly woodfuel production plant, grown to occupy more premises and take on new staff.

In and around Romsey there are industrial and commercial sites available at Abbey Park (North Baddesley) and Nursling Industrial Estate.

Nearby Southampton Science Park is one of the country's leading science parks and is linked to Southampton University. It hosts an Enterprise Hub designated by Seeda.

Job Centre Plus commented that due to type of distribution work within the area, shift work would be more prevalent and therefore a requirement for more flexibility within the workforce to support workers 7 days a week and part time contracts. It was stated 'Family Friendly Employment' would support workers who were having difficulty securing childcare who perhaps would have limited notification of rotas/ hours of work. It was highlighted an area of difficulty for potential workers who had limited family support attending interviews, struggled to secure ad hoc childcare as crèche facilities required the parent/carer to stay and support the child. Therefore this is an area that could have potential business for childcare providers.

## **2. Childcare places analysis**

### **2.1 Childcare mix annual review**

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1: Childcare Places  
Source: Local Development Team data

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Child minders	Q3 1 Q4 1	3 3	3 6	9 18	-6 -15
Home child carers	Q3 1 Q4 0	2 0	0 0	0 0	2 0
EYE Non domestic premises – full day care	Q3 1 Q4 1	121 28	0 0	0 0	121 28
EYE Non domestic premises – term-time care	Q3 - Q4 -	- -	- -	- -	- -
Holiday play schemes	Q3 - Q4 -	- -	- -	- -	- -
Out of School clubs (inc. Breakfast and After School)	Q3 1 Q4 0	20 0	0 0	0 0	20 0
Total	6	177	9	27	150

**Comment:**

The 27 places lost within Q3/Q4 were solely through childminders. However the additional 149 places gained with 2 full day care opening will support this loss. A new registered OOSC provision is not school based and has a specific learning approach for children.

**2.2 New childcare and early years provision known at April 2018**

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including child minders.

Table 2 New Provisions

Source: Local Development Team data & Ofsted updates

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
St Mary's	SP10	2-5			2	HC
Tadburn	SP51	0-5			3	CM
Winton	SP10	2-5			28	FDC
Alamein	SP11	0-5			121	FDC
<b>Total</b>					<b>154</b>	

**Comment:**

There were a total of 154 childcare places created by childminders, home carers and full day care in the last reporting period. In Test Valley 4 settings re-registered due to change of their organisational status within their company.

**2.3 Proposed childcare and early years provision known at April 2018:**

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made an application to Ofsted.

Table 3: Proposed Provision

Source: Local Development Team Data & Ofsted updates

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Anna	SP10	0-8			3	CM
St Mary's	SP10	0-8			3	CM
<b>Total:</b>					<b>6</b>	

**Comment:**

Status - Ofsted process underway.

**2.4 Early years and childcare provision under threat of closure known at March 2017**

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4: Provision under threat of closure – Currently no settings closing as at April 2017

Source: Local Development Team data

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
<b>Total</b>						

**Comment:**

No closures.

## 2.5 Early years and childcare provision closed as of March 2018

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5: Provision Closed

Source: Capita 1

Ward	Postcode	Age range	Registered places			Type of setting FDC/SC/OSC/C M/HC
Broughton/Stock bridge	SO20	5-7			2	HC
Broughton/Stock bridge	SO20	5-7			2	HC
Valley Park	SO53	5-7			2	HC
Over Wallop	SO20	5-7			2	HC
Cupernham	SO51	5-7			2	HC
Alamein	SP10	0-8			3	CM
Penton Bellinger	SP11	0-8			2	HC
Millway	SP10	5-7			2	HC
Alamein	SP10	0-8			3	CM
Alamein	SP10	0-8			3	CM
Alamein	SP10	0-8			3	CM
Chilworth, Nursling & Rownhams	SO16	0-8			3	CM
Alamein	SP10	5-7			2	HC
Winton	SP10	0-8			3	CM
St Mary's	SP10	0-8			3	CM
Harroway	SP10	0-8			3	CM
Harewood	SP11	5-7			2	HC
<b>Total</b>					<b>42</b>	

### Comment:

In this annual period there has been a total loss of 42 places. Sufficiency of places is being closely monitored due to known housing developments. New providers are being actively sought by the Local Development Team.

NB: Ofsted inspections are resulting in removal from the Early Years register of child minders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).

### 3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government's free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

### 3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family's income or circumstances meet, certain eligibility criteria. Further details can be found at

<https://www.hants.gov.uk/socialcareandhealth/childrenandfamilies/childcare/payingforchildcare/freechildcare/2yearoldoffer>

### 3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding (October-April 2018) and capacity including the number of hours and weeks open.

Table 6: Type of approved group early years education providers

Source: Spring 2018 Headcount Early Years & Survey of Test Valley settings

Ward Area	Type of provider (CM,Indep, Nursery, Pre-school, Full day Care)	Age range	Reg places	Weeks open	Postcode
Abbey	PS	2-5	32	51	SO51
Abbey	PS	2-5	26	38	SO51
Abbey	CM x 4	0-8	12	48	SO51
Alamein	PS	2-5	50	39	SP11
Alamein	PS	2-5	75	51	SP11
Alamein	FDC	0-5	175	51	SP11
Alamein	FDC	0-5	121	51	SP11
Alamein	FDC	0-5	49	51	SP11
Alamein	CM x 20	0-8	60	50-52	SP11
Ampfield and Braishfield	FDC	0-5	64	51	SO51
Ampfield and Braishfield	CM x 2	0-8	6	46-50	SO51
Amport	CM x 2	0-8	6	48	SP11
Anna	PS	2-5	30	39	SP10
Anna	PS	2-5	30	38	SP10
Anna	FDC	0-5	64	51	SP10
Anna	FDC	0-5	55	51	SP10
Anna	CM x 7	0-8	30	47-51	SP10
Blackwater	FDC	0-5	80	51	SO51
Blackwater	CM x 2	0-8	6	46-48	SO51
Bourne Valley	PS	2-5	18	38	SP11
Bourne Valley	CM x 2	0-8	12	51-52	SP11

Broughton and Stockbridge	PS	2-5	20	39	SO20
Broughton and Stockbridge	PS	2-5	24	39	SO20
Broughton and Stockbridge	PS	2-5	26	39	SO20
Charlton	PS	2-5	38	39	SP10
Charlton	CM x 2	0-8	12	48-51	SP10
Chilworth, Nursling and Rownhams	PS	2-5	30	39	SO16
Chilworth, Nursling and Rownhams	PS	2-5	21	39	SO16
Chilworth, Nursling and Rownhams	FDC	0-5	58	51	SO16
Chilworth, Nursling and Rownhams	FDC	0-5	96	51	SO16
Chilworth, Nursling and Rownhams	CM x 5	0-8	18	38-52	SO16
Cupernham	FDC	0-5	54	51	SO51
Cupernham	PS	2-5	26	38	SO51
Cupernham	CM x 5	0-8	18	42-50	SO51
Dun Valley	PS	2-5	24	38	SP5
Dun Valley	PS	2-5	18	38	SO51
Dun Valley	IND	2-5	60	39	SP5
Dun Valley	CM	0-8	3	39	SP5
Harewood	PS	2-5	18	38	SO21
Harewood	PS	2-5	24	39	SO21
Harewood	PS	2-5	24	39	SO21
Harewood	CM x 4	0-8	12	48-50	SO21
Harroway	PS	2-5	52	39	SP10
Harroway	CM x 11	0-8	47-51	11	SP10
Hiltingbury East	FDC	0-5	64	51	SO16
Kings Somborne and Michelmersh	PS	2-5	26	38	SO51
Kings Somborne and Michelmersh	PS	2-5	26	38	SO51
Kings Somborne and Michelmersh	CM	0-8	6	50	SO51
Millway	FDC	0-5	65	51	SP11
Millway	FDC	0-5	40	51	SP11



Millway	PS	2-5	32	39	SP11
Millway	PS	2-5	26	39	SP11
Millway	CM x 14	0-8	54	47-51	SP11
North Baddesley	FDC	0-5	52	51	SO52
North Baddesley	PS	2-5	36	38	SO52
North Baddesley	PS	2-5	26	38	SO52
North Baddesley	CM x 5	0-8	18	47-49	SO52
Over Wallop	PS	2-5	26	39	SO20
Over Wallop	CM x 3	0-8	8	50	SO20
Penton Bellinger	PS	2-5	26	38	SP9
Penton Bellinger	PS	2-5	26	38	SP9
Penton Bellinger	FDC	2-5	72	38	SP9
Penton Bellinger	FDC	0-5	108	51	SP9
Penton Bellinger	PS	2-5	26	38	SP11
Penton Bellinger	CM	0-8	6	47	SP11
Romsey Extra	FDC	0-5	68	51	SO51
Romsey Extra	CM x 5	0-8	17	48-51	SO51
St Mary's	FDC	0-5	72	51	SP10
St Mary's	FDC	0-5	30	51	SP10
St Mary's	PS	2-5	20	39	SP10
St Mary's	PS	2-5	26	39	SP10
St Mary's	PS	2-5	20	38	SP10
St Mary's	CM x 6	0-8	23	43-51	SP10
Tadburn	PS	2-5	26	39	S051
Tadburn	CM x 9	0-8	28	46-52	SO51
Valley Park	FDC	0-5	116	51	SO53
Valley Park	FDC	0-5	50	51	SO53
Valley Park	FDC	2-5	25	51	SO53
Valley Park	PS	2-5	28	38	SO53
Valley Park	CM x 9	0-8	23	39-52	SO53
Winton	PS	2-5	24	39	SP10
Winton	PS	2-5	30	39	SP10
Winton	PS	2-5	24	39	SP10
Winton	FDC	0-5	28	51	SP10
Winton	CM x 6	0-8	30	38-48	SP10

### 3.3 Development of childminder EYE provision

There are 92 Ofsted registered childminders who are approved to deliver early years education. In the Test Valley area a total of 120 registered child minders and (98%) of these are graded by Ofsted as "Good or Outstanding". The Childcare Development and Business Officer (CDBO) has worked in partnership with the commissioned services to ensure that childminders are recruited and encouraged to offer early years education funding in the priority wards of Alamein, St Mary's, Harrow Way, Winton and North Baddesley.

### 3.4 Development of group EYE provision

There are 66 childcare settings delivering early years education in the district who are a mix of private, voluntary and maintained settings. There has been an increase of 2 full day care settings during this reporting period equating to a gain of 149 childcare places.

### 3.5 Take Up of the Free Early Years Entitlement by two, three and four year olds. (Without schools)

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

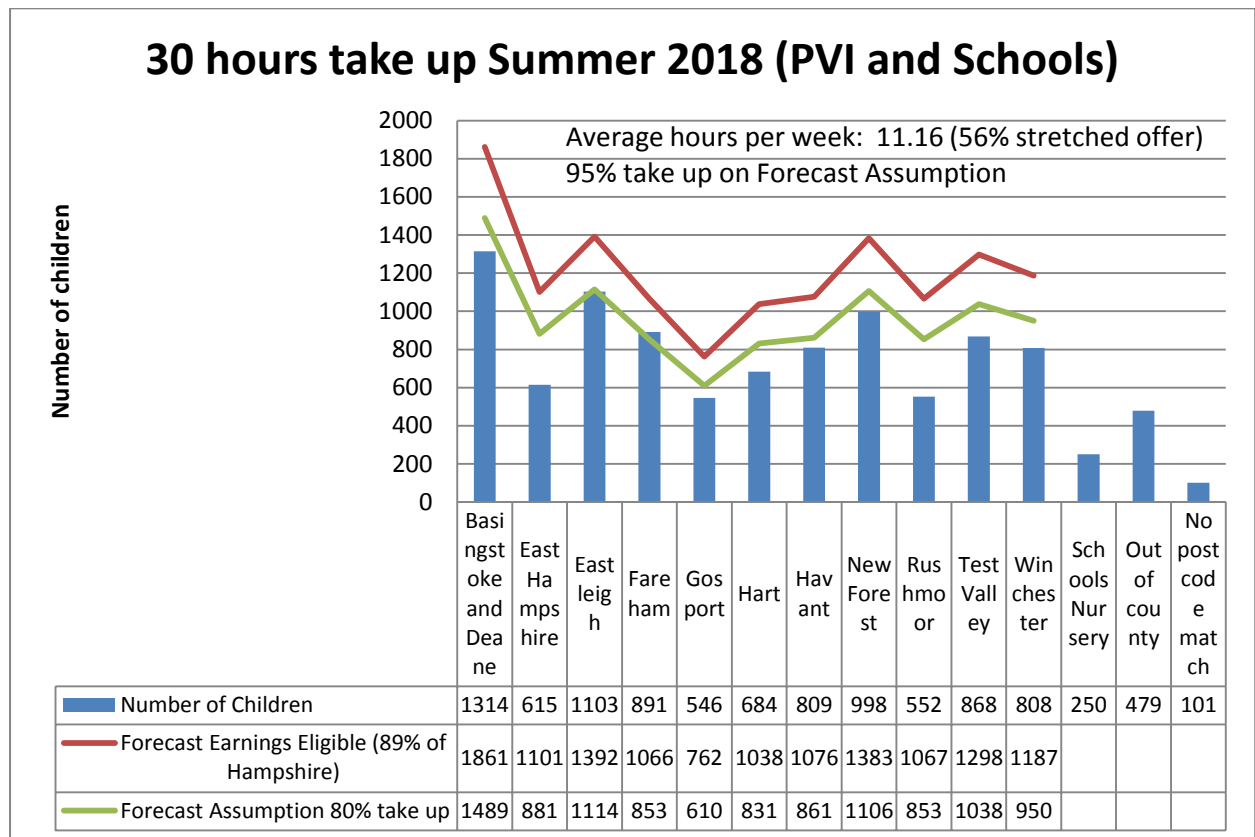
District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Test Valley	148	1434	10.32%	1248	1459	85.54%	477	1521	31.36%
Abbey Ward	6	42	14.29%	27	43	62.79%	10	48	20.83%
Alamein Ward	45	192	23.44%	160	207	77.29%	67	240	27.92%
Ampfield and Braishfield Ward		10	0.00%	16	15	106.67%	8	14	57.14%
Amport Ward	1	17	5.88%	21	18	116.67%	7	22	31.82%
Anna Ward	3	42	7.14%	38	35	108.57%	26	52	50.00%
Blackwater Ward		40	0.00%	40	30	133.33%	4	32	12.50%
Bourne Valley Ward		15	0.00%	15	21	71.43%	8	22	36.36%
Broughton and Stockbridge Ward	2	31	6.45%	39	32	121.88%	13	41	31.71%
Charlton Ward		21	0.00%	11	14	78.57%	6	20	30.00%
Chilworth, Nursling and Rownhams Ward	4	60	6.67%	52	69	75.36%	19	65	29.23%
Cupernham Ward	4	37	10.81%	30	39	76.92%	7	47	14.89%
Dun Valley Ward	2	25	8.00%	11	26	42.31%	7	20	35.00%
Harewood Ward		24	0.00%	33	30	110.00%	10	24	41.67%
Harroway Ward	14	97	14.43%	55	80	68.75%	23	106	21.70%
Kings Somborne and Michelmersh Ward	5	20	25.00%	24	25	96.00%	9	23	39.13%
Millway Ward	4	92	4.35%	76	84	90.48%	18	85	21.18%
North Baddesley Ward	5	78	6.41%	74	94	78.72%	28	86	32.56%

Over Wallop Ward	4	44	9.09%	24	42	57.14%	12	39	30.77%
Penton Bellinger Ward	1	49	2.04%	36	56	64.29%	21	43	48.84%
Romsey Extra Ward	6	81	7.41%	66	78	84.62%	26	75	34.67%
St Mary's Ward	23	189	12.17%	187	189	98.94%	72	185	38.92%
Tadburn Ward	2	53	3.77%	48	53	90.57%	15	43	34.88%
Valley Park Ward	6	79	7.59%	95	99	95.96%	36	107	33.64%
Winton Ward	11	96	11.46%	70	80	87.50%	25	82	30.49%
<b>Grand Total</b>	<b>148</b>	<b>1434</b>	<b>10.32%</b>	<b>1248</b>	<b>1459</b>	<b>85.54%</b>	<b>477</b>	<b>1521</b>	<b>31.36%</b>

Table 7(a): Take Up of the Free Early Years Entitlement by two, three and four year olds (with schools)

District	2yr old Claims	2yr old SAPF	% 2yr old Take Up	3yr old Claims	3yr old SAPF	% 3yr old Take Up	4yr old Claims	4yr old SAPF	% 4yr old Take Up
Test Valley	166	1434	11.58%	1343	1459	92.05%	1425	1521	93.69%
Abbey Ward	6	42	14.29%	40	43	93.02%	39	48	81.25%
Alamein Ward	53	192	27.60%	192	207	92.75%	239	240	99.58%
Ampfield and Braishfield Ward		10	0.00%	16	15	106.67%	16	14	114.29%
Amport Ward	1	17	5.88%	21	18	116.67%	19	22	86.36%
Anna Ward	4	42	9.52%	38	35	108.57%	60	52	115.38%
Blackwater Ward		40	0.00%	40	30	133.33%	22	32	68.75%
Bourne Valley Ward		15	0.00%	15	21	71.43%	20	22	90.91%
Broughton and Stockbridge Ward	3	31	9.68%	53	32	165.63%	34	41	82.93%
Charlton Ward		21	0.00%	11	14	78.57%	16	20	80.00%
Chilworth, Nursling and Rownhams Ward	4	60	6.67%	53	69	76.81%	58	65	89.23%
Cupernham Ward	5	37	13.51%	40	39	102.56%	32	47	68.09%
Dun Valley Ward	2	25	8.00%	11	26	42.31%	20	20	100.00%
Harewood Ward		24	0.00%	33	30	110.00%	23	24	95.83%
Harroway Ward	16	97	16.49%	57	80	71.25%	71	106	66.98%
Kings Somborne and Michelmersh Ward	6	20	30.00%	25	25	100.00%	21	23	91.30%
Millway Ward	4	92	4.35%	76	84	90.48%	65	85	76.47%
North Baddesley Ward	6	78	7.69%	74	94	78.72%	85	86	98.84%
Over Wallop Ward	4	44	9.09%	26	42	61.90%	34	39	87.18%
Penton Bellinger Ward	1	49	2.04%	36	56	64.29%	44	43	102.33%
Romsey Extra Ward	6	81	7.41%	69	78	88.46%	90	75	120.00%
St Mary's Ward	25	189	13.23%	197	189	104.23%	198	185	107.03%
Tadburn Ward	3	53	5.66%	53	53	100.00%	41	43	95.35%
Valley Park Ward	6	79	7.59%	95	99	95.96%	102	107	95.33%
Winton Ward	11	96	11.46%	72	80	90.00%	76	82	92.68%
<b>Grand Total</b>	<b>166</b>	<b>1434</b>	<b>11.58%</b>	<b>1343</b>	<b>1459</b>	<b>92.05%</b>	<b>1425</b>	<b>1521</b>	<b>93.69%</b>

Table 7 (b)  
30 hour take up – Hampshire



**Comment:**

In preparation for Summer 2018 this graph tells us that there has been a positive uptake of extended hours re. 30 hours for 3 & 4 year olds in Test valley however a slight shortfall in the estimated 80% take up of extended places. This could be due to on-going implementation of Universal Credit which is being rolled out across the county, where parents childcare needs are changing due to their working hours.

## Test Valley 30 Hours eligibility and take up

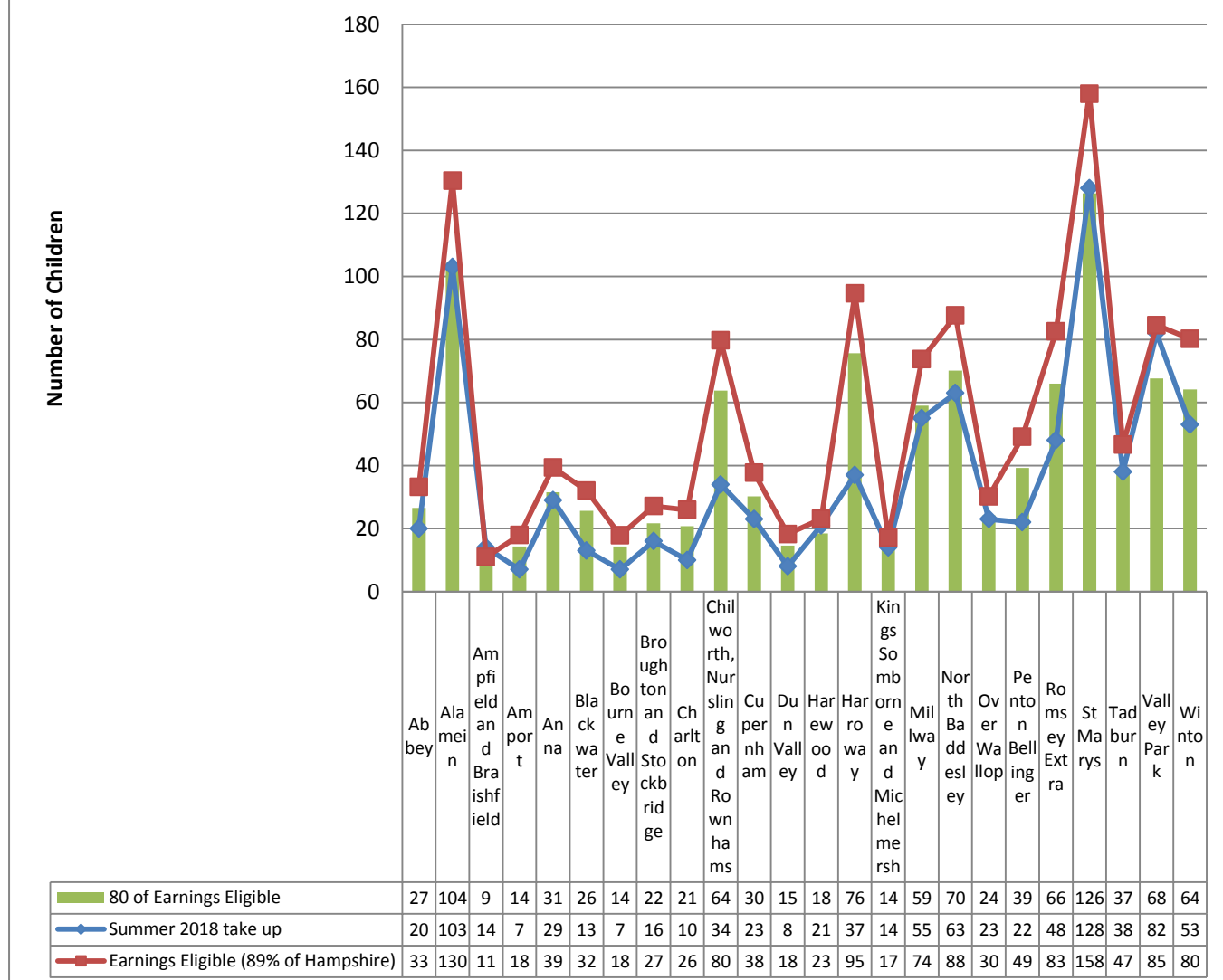


Table 7(c) 30 hour take up – Test valley – Ward level

### Comment:

This graph shows at ward level the estimated summer take up of 30 hour places and the estimated 80% expected to come forward to access their place across Test Valley. Some wards have matched the estimated figure although Chilworth, Nursling & Rownhams, Harroway ward, Penton Bellinger, Romsey Extra and Winton wards have some difference in their summer take up figures and the estimated demand for 30 hours i.e. eligible families who meet the criteria for 30 hours. This could be due to rural settings who haven't signed up to the 30 hour and are working in partnership with other providers or the impact of Universal Credit roll out.

## Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 8: Take up of early years education by eligible two year olds  
Source: DWP Take Up Test Valley

EYE Funding Period:	Spring 2018			
DWP List (insert term and year)	Confirmed Eligible	Percentage reach	Two Year old Claims	Percentage take up
	104	n/a	142	63%

Table 8(a) Early Years Reporting Tool – 2YO take up

Autumn 16/17	Spring 16/17	Summer 17/18	Autumn 17/18	Spring 18/19	Summer 18/19
195	175	156	172	148	127

### Comment:

Table 8 & 8(a) shows that nearly 63% of children who are likely to be eligible for early years funding as a two year old take up their place. However our figures show a decrease in the 2 YO offer for Test Valley. This could be due to the roll out of Universal Credit across the district and the implementation of 30 hours where providers have focused on the extended hours and parents childcare needs have changed.

### 4. Development for 30 hours Childcare

The government is committed to doubling the amount of free childcare from 15 to 30 hours a week for working parents of three and four year olds from September 2017.

Table 9 demonstrates an indicative measure of 89% Earning Eligible in Test Valley, per ward, would require **2483** childcare places for families taking up 30 hours childcare.

Business surgeries with the CDBO have supported settings with financial forecasting and projections in light of the Operational Guidance DFE (April 2017) and Model Agreement (March 2017) as follows:

[https://www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/610170/Operational\\_guidance.pdf](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/610170/Operational_guidance.pdf)

[https://www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/604417/Model\\_Agreement\\_FINAL\\_20170302.pdf](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/604417/Model_Agreement_FINAL_20170302.pdf)

Smaller rural settings have identified that due to their limited access to provision with a shared space, they will therefore need to work in partnership with other providers i.e. childminders, out of school care etc. However some settings have identified a lack of demand for 30 hours through surveying their current parents and will continue to evaluate the childcare needs of their parents and adapt their service accordingly. Childcare settings can work in partnership with other childcare providers i.e. childminders, out of school care providers to provide working parents who are eligible for the 30 funded hours. There are various partnership tools and models to use as templates for settings to use as examples if they wish to work together:

<http://www.childcareworks.co.uk/resources>

<https://www.familyandchildcaretrust.org/dfes-30-hour-mixed-model-partnership-toolkit>

Table 9 – 30 hour forecaster – Test Valley – 3 & 4 Year Old's - 2018

Row Labels	Child Population (dependent on age selection)	Population in Working Family (dependent on age selection)	Earnings Eligible (89% of Hampshire)	Children with SEND (6.2%)	SEND Support Claimants (1.9%)
<b>Test Valley</b>	<b>5872</b>	<b>2790</b>	<b>2483</b>	<b>173</b>	<b>53</b>
Abbey	181	78	69	5	1
Alamein	752	299	266	19	6
Ampfield and Braishfield	56	29	26	2	1
Ampport	89	38	34	2	1
Anna	179	88	78	5	2
Blackwater	155	78	69	5	1
Bourne Valley	95	41	37	3	1
Broughton and Stockbridge	149	68	60	4	1
Charlton	86	44	39	3	1
Chilworth, Nursling and Rownhams	285	145	129	9	3
Cupernham	173	89	79	6	2
Dun Valley	92	37	33	2	1
Harewood	131	54	48	3	1
Harroway	414	209	186	13	4
Kings Somborne and Michelmersh	92	40	36	2	1
Millway	336	175	156	11	3
North Baddesley	368	188	167	12	4
Over Wallop	146	64	57	4	1
Penton Bellinger	223	109	97	7	2

Romsey Extra	286	140	124	9	3
St Marys	654	289	258	18	5
Tadburn	206	106	95	7	2
Valley Park	401	209	186	13	4
Winton	323	173	154	11	3
<b>Grand Total</b>	<b>5872</b>	<b>2790</b>	<b>2483</b>	<b>173</b>	<b>53</b>

## 5. Quality of the Ofsted Registered provision:

### 5.1 Ofsted data as of April 2017

This includes the data on the Ofsted outcomes for the district.

Table 10: Quality of provision as at April 2018

Source – Capita 1

Type of settings	Outstanding	Good	Requires Improvement	Inadequate
EYE Providers	13	31	2	2
EYE Childminders	23	51	1	1
Other Childminders	4	26	0	0
Independent Schools (Nursery Provision)	3	1	0	0
Holiday – After school provision	1	6	1	1

#### Comment:

24 inspections in Test valley – Oct-April 2018

Test Valley currently has 4 settings awaiting their first Ofsted grading inspection. The overall picture for Ofsted outcomes for the district is positive with 98% of group childcare settings achieving an Ofsted grading of “Good” or “Outstanding” which is an increase from the last reporting period.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of “Good” or “Outstanding”. The local authority will only fund 2 year olds in provision less than “Good” where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 11 have active support plans in place.

Table 11: number of funded two year olds in Ofsted rated less than “Good” provision.

Source – Capita 1

Ward with setting rated less than “Good”	Number of 2YOs in these settings
Abbey	4
Alamein	11
Cupernham	1
Chilworth, Nursling, Rownhams	4



## 6. Development of provision for Special Needs

The Services for Young Children Inclusion Team is committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child's local setting or parents choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Children known with SEN and SEN take up Spring 2018							
District	Total number of 2/3/4 year old children with SEN known by Inclusion Service.(include Portage)	Total Number 2/3 and 4 year old EYE claimants	% of EYE supported by Inclusion Team*	SEN Inclusion fund payments: 2 year olds	SEN Inclusion fund payments: 3 and 4 year olds	Total SEN Inclusion Fund payments	Percentage of Inclusion Fund payments and total EYE claims
Test Valley	86	1873	4.6%	6	31	37	1.98%
County	1502	20973	7.2%	81	384	465	2.28%
Out of County	8	1233	0.64%	2	6	8	0.64%

For Test Valley the number of children currently attending early years education and being supported by the Inclusion Team for SEN is 2.6% lower than the county average. The number of children that currently meet the criteria for the SEN Inclusion Fund is 0.3% lower than the county average. This is new data set and trend data is currently not available.

## 7. Development of out of school and holiday provision- Source Capita 1

The data for April 2018 highlights that there are 28 settings in the district that make up breakfast clubs, after school clubs, holiday schemes and crèches. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. There has been one change to this childcare market within this reporting period where an out of school provision was offered to the market to support a setting who needed to move venue. Where populations of

children will grow in planned new housing developments, there may be a need for further out of school childcare to support areas such as St Marys, Alamein, and Romsey Extra. It is likely that in some wards, childminders contribute a small level of out of school care in the area. The delivery of 30 hours EYE funded hours can also be supported with OSC provision if they are registered with Ofsted for younger children and meet the staff/child ratios. Hampshire’s guidance on setting up out of school care is currently being revised and will be available soon on the Services for Young Children (SfYC) webpages.

### 8. Parental demand

There is no current parental demand reported directly to the local office. Due to the increase of proposed new housing identified across the border in the Tidworth area/Salisbury plain, neighbouring wards may have a demand for childcare.

### 9. Conclusion

Table 13 – overall gain and loss of childcare places for this annual year report  
Source: Local Development Team data

Provider type	Total number of providers gained or settings that have extended places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places since the last quarter (- / +)
Child minders	Q3 1 Q4 1	3 3	3 6	9 18	-6 -15
Home child carers	Q3 1 Q4 0	2 0	0 0	0 0	2 0
EYE Non domestic premises – full day care	Q3 1 Q4 1	121 28	0 0	0 0	121 28
EYE Non domestic premises – term-time care	Q3 - Q4 -	- -	- -	- -	- -
Holiday play schemes	Q3 - Q4 -	- -	- -	- -	- -
Out of School clubs (inc. Breakfast and After School)	Q3 1 Q4 0	20 0	0 0	0 0	20 0
<b>Total</b>	<b>6</b>	<b>177</b>	<b>9</b>	<b>27</b>	<b>150</b>

## **Comment**

After analysis of the data from end of October 2017 until April 2018, the opening balance of childcare places against the closures highlights an overall loss of 27 childcare places. However there has been some interest from new providers in the central Andover area.

There is a current tender for an Early Years Outdoor Learning Provision in the Cupernham ward of Romsey which will support choice for parents re. early years provision. There has been an early year engagement event held at Harroway Community School for the opportunity of the lease of land for a provider to fund their own facility on the school grounds. This is still at consultation level.

The impact of the two year old places remains a focus for the Local Development Team with training support and guidance available to help settings support the growth of this sector of childcare places. However our data indicates a decrease in the take up of 2 YO places in Blackwater, Bourne valley, Charlton, Dun Valley, Harewood and Tadburn. During this year there has been an increase in providers approved to take funded two year olds which now equates to 66 private, voluntary and independent (PVI) providers and 97 child minders which equates to 163 providers of two year old funding. (Source – Capita 1).

## **Demographic and population changes**

Andover and Romsey will have significant additional 4943 new housing built by 2017/18 with the majority of these planned for St Mary's, East Anton, Abbotswood.

<http://www.testvalley.gov.uk/resident/planningandbuildingcontrol/planningpolicy/local-development-framework/dpd/>

According to Early Years Reporting Tool there are a total of 7242 0-4 year olds in Spring 2017 and 7650 in 2022. This indicates a rise of 408 children within this age range over the next five years. This in turn is likely to have an impact on childcare and school places in the district which is outlined in the School Places Framework 2012 – 2016 where a potential shortfall of places is predicted.

<http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm>

## **Childcare places and trends**

A strategy is being devised to address the childcare gaps in some wards and focus on identifying specific pieces of work, in line with the gaps in the childcare market within this district.

## **EYE entitlement places and trends in take up**

The EYE take up of childcare places within the district has remained stable for both three and four years olds across the reporting period. The EYE take up for three years olds within the PVI sector is 85% which is similar to the Hampshire figure of

87%. The four year olds EYE take up 30% where the Hampshire figure is similar at 31%.

The trends in childcare take up have increased as provision has expanded regarding childcare places in the district.

Two year old take up continues to reduce and the demand for places has been steadily decreasing in Autumn Headcount 2017 with 172 of 2 Year Old's and 127 of 2 Year Old's in Summer Headcount 18.

### **Department for Work and Pensions (DWP) list and take up challenges**

According to the Hampshire Labour Market Bulletins the benefit claimants in Test Valley has increased by 70 from March 2017. The district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county. Therefore, based on the parent's annual household income, 'eligible' two year olds may decrease accordingly over time.

### **Quality of provision**

There are currently 163 early years education approved providers re. EYE funding within the district and 4 of these are settings waiting for their first Ofsted grading with re-registrations also awaiting a further Ofsted grading. Ofsted outcomes for the district are positive with (88%) of childcare settings achieving an Ofsted grading of "Good" or "Outstanding" with (29%) of these achieving an "Outstanding" grade.

There are currently 66 PVI settings and 97 EYE childminders who are approved to take children who are in receipt of two year old funding.

### **Special Educational Needs and Disabilities SEND development –**

For Test Valley the number of children currently attending early years education and being supported by the Inclusion Team for SEN is 2.6% lower than the county average. The number of children that currently meet the criteria for the SEN Inclusion Fund is 0.3% lower than the county average. This is new data set and trend data is currently not available.

### **Developments and any changes in the locality that affect childcare**

There has been a loss of 27 places between October 2017 – April 2018. Areas of concern are the childminding sector which highlighted a loss of 9 childminders with a total of 27 places. Review of childminders has informed that a proportion of childminders registered are not actively minding.

Two new full day care settings have opened in the Winton and Alamein wards providing 149 childcare places in the reporting period; October 2017-April 2018.

With the housing developments over the coming years (2011-2029 within Test Valley there is potential requirement to increase childcare places within the following areas subject to other childcare developments unknown at the time of the report: East Anton, Picket Twenty, Picket Piece, Abbotswood, Whitenap, N.Baddesley and Harewood Farm.

As identified the gain of 149 places from the last reporting period, along with housing developments with building phased between 2011-2029, there could be unmet demand if further childcare places are not secured. The CDBO is working with the local parishes, providers, premises owners/ committees to secure future childcare places and provision.

### Identified Gaps and Action Plan

CDBO has identified a need to support 2 Year Old offer in key wards of Blackwater, Bourne Valley, Charlton, Dun Valley, Harewood and Tadburn.

According to Hampshire's childcare information data, in Test Valley there are 120 childminders of which 97 are approved for Early Years Education funding. There has been a focus of recruiting more childminders to offer Early Years Education funding and this number is slowly increasing with further work still to be done, especially within the small villages and areas such as Shipton Bellinger.

The Small Area Population forecast suggests that the St Marys, Alamein and Romsey Extra need to be also prioritised as the new housing plans for the area highlight a total of 10,838 new homes are to be built between 2011-2029 (phased approach).

### Action Plan

<b>Issue</b>	<b>Action proposed</b>	<b>Desired Outcome</b>	<b>Action review Date</b>
Promote 2 YO take up across the district	Highlight at provider briefing with all providers and how they are market for 2YO's in their wards	2 YO take up increases	Sept 18
Issues with recruitment of quality staffing	Promotion of Job Fayre – June 18 Use of Apprentices within settings	Recruitment of quality staffing is improved for our providers through signposting to key sites/ Careers in childcare/ Options for future child minders and ways to train	June-Sept 18
Improved sufficiency levels in rural areas for 30 hours	Recruitment of childminders or other child care providers in key rural areas. Networking of childcare providers to work in partnership for delivery of 30 hours.	Childcare places available for working parents within rural areas. Key wards - Dun Valley, Harewood, Kings Sombourne & Cupernham	Sept 2018
Awareness of Military Families within the district	Assess the level of demand of military families in key areas accessing their EYE funding	Work alongside border local authorities – CDBO to identify the demand for places across key areas i.e. Shipton Bellinger	Sept 18
Quality pre school provision	Support of the Local Development Team to assist and support settings	Pre school settings maintain a "Good" or "Outstanding" Ofsted	Sept 18

	to work towards a “Good” or “Outstanding” Ofsted grading	grading in Test Valley	
Availability of quality childcare buildings in Test Valley	Work in partnership with TVBC to look at shared space with other organisations	Identified space is discussed with TVBC and options agreed	Sept 18