

Hampshire County Council Childcare Sufficiency Annual Update March 2018

Area: Hart

Period: April 2017 to March 2018

Report by: Julia Freemantle Childcare Development & Business Officer (CDBO)

1. Area demographic profile

<p>Number and ages of children</p> <p>Sources:</p> <p>http://www.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm</p> <p>SfYC District by age graphing tool 2016 – 2023 SfYC Ward by age graphing tool 2016 – 2023</p> <p>https://www.hants.gov.uk/educationandlearning/schoolplacesplan</p> <p>Hampshire School Places Plan 2018 - 2020</p> <p>http://documents.hants.gov.uk/education/DeveloperContributionGuidanceDocumentMay2017.docx</p> <p>Developers Guidance: Developers contribution towards childrens services facilities</p> <p>http://documents.hants.gov.uk/childrens-services/EarlyYearsPlacesPlanningdocument2015.doc</p> <p>Early years places planning document</p>	<p>According to Hampshire’s Small Area Population Forecast (SAPF) version 2016 there are a total of: 5435 0-4 year olds in 2017 and 5692 in 2023. This indicates a rise of 257 children within this age range over the next 6 years and an increase of this population by 0.47%. This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Plan 2018 – 2022.</p> <p>Some of the larger strategic sites impact on more than one School place planning area. There are a number of schools currently operating over their published admissions number in order to accommodate bulge years. This arrangement is temporary and under constant review. There is a school expansion programme 2018 – 2022 which sees the expansion of existing schools or new schools.</p> <p>The CDBO works in conjunction with the schools planning team to ensure that early years childcare places/provisions are considered in any housing developments.</p> <p>The CDBO works with existing and new early years providers to stimulate market expansion.</p>
<p>Lone parents Families accessing Working Tax Credit</p> <p>Source:</p>	<p>According to the Nomis labour market bulletin March 2018 the percentage of lone parent benefit claimants in Hart November 2016 are as follows:</p>

<p>http://data.hampshirehub.net/search</p> <p>Nomis labour market statistics</p> <p>http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf</p> <p>Labour Market Bulletin March 2018</p> <p>Universal Credit roll out:</p> <p>Hart District Council universal credit roll out is due October 2018 - Farnborough JCP* (*Also serves Rushmoor Borough Council)</p>	<p>Hart total 230 Hart percentage 0.4% South East percentage 0.8% Great Britain percentage 1.0%</p> <p>According to the Nomis labour market bulletin March 2018 the percentage working age client group claiming Job Seekers Allowance are as follows:</p> <p>As at November 2016 Hart total 210 Hart percentage 0.4% South East percentage 0.7% Great Britain percentage 1.1%</p> <p>The Universal Credit (UC), a single payment for people who are looking for work or are on a low income, was first piloted in 2013, and then rolled out in phases nationally to Jobcentre Plus offices (JCPs). Local JCPs in Hampshire started to go 'live' in April 2015 (Southampton), and the rest of Hampshire by the revised date of December 2018</p>
<p>Department for Work and Pensions (DWP) 2 year olds</p> <p>Source: HCC Early Years Tool Headcount/ DWP data</p>	<p>DWP data set for September 2017 indicated that there were 123 children eligible for the two year old scheme. There were 83 claims within the reporting period (Spring 2018) therefore (67%) conversion of places.</p>

<p>Employment profiles and income:</p> <p>Source:</p> <p>https://www.nomisweb.co.uk/reports/mp/la/1946157305/report.aspx</p> <p>Nomis labour market statistics</p> <p>http://documents.hants.gov.uk/Economy/HampshireLMBMarch2018.pdf</p> <p>Labour Market Bulletin March 2018</p> <p>http://www3.hants.gov.uk/factsandfigures/figures-economics/hants_labour_market/archive.htm</p> <p>Labour Market Bulletin Archive reports and facts and figures information</p>	<p>According to the Labour Market Profile for Hart there is a total population of 94,300 and of these 51,300 are economically active. The average gross weekly pay is £712.30</p> <p>Data for 2016/2017</p>
<p>Housing Development</p> <p>Source: Taken from Hart District Local Plan: Housing & employment allocations. (April 2016)</p> <p>Draft Hart Local Plan</p> <p>Strategic Housing Market Assessment 2016</p>	<p>Within the Hart district, major housing growth is taking place at the following locations:</p> <p>10,185 new homes to be built in the period 2011 – 2032 (As of 31 January 2017 5,304 homes built). This includes:</p> <ul style="list-style-type: none"> • To deliver sustainable new community at Murrell Green (1,800 new homes) and Hartland Village (1,500 new homes) by 2032. • A new community to be delivered on the site of the former Pyestock National Gas Turbine Establishment (Hartland Village) – 1,500 new homes by 2032. • Extending the residential redevelopment opportunity at the Sun Park site adjacent to M3 Junction 4a • New housing - brownfield sites promoted through the Strategic Housing Market Assessment: <ul style="list-style-type: none"> o Hartland Village 1,500 o Sun Park 320 o Fleet 200

	<ul style="list-style-type: none">o Hook 10 <p>Total 2,037</p> <ul style="list-style-type: none">• The Neighbourhood Plan identifies the following areas for new housing development:<ul style="list-style-type: none">o Odiham 119o Hook 87o Crondall 66 <p>Total 272</p> <ul style="list-style-type: none">• New housing allocations on edge of settlements include:<ul style="list-style-type: none">o Crookham Village 1009o Eversley 124o Land adjacent to Riseley 83o Long Sutton 10o South Warnborough 34o Yateley 88 <p>Total 439</p>
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2. Childcare places analysis

2.1 Childcare mix known at 31 March 2018

This data is produced by the Services for Young Children Local Development Team (LDT) of Ofsted registered childcare from known changes in the childcare market that have occurred in the period.

Table 1 Childcare Places

Source: All Services Report, Capita

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places at each quarter (- / +)
Childminders	Q1 5 Q2 6 Q3 1 Q4 3	15 18 3 9	8 9 10 2	24 27 30 6	-9 -9 -27 +3
Home child carers	Q1 1 Q2 1 Q3 3 Q4 1	1 1 3 1	1 2 2 2	1 2 2 2	-1 -2 +1 -1
EYE Non domestic premises – full day care	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 1 0 0	0 32 0 0	0 -32 0 0
EYE Non domestic premises – term-time care	Q1 0 Q2 0 Q3 0 Q4 1	0 0 0 24	0 2 1 0	0 38 43 0	0 -38 -43 +24
Holiday playschemes	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 0 0 1	0 0 0 60	0 0 0 -60
Out of School clubs (inc. Breakfast and After School)	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 0 1 1	0 0 40 40	0 0 -40 -40

Comment

Please note that for due to ward changes and the Capita system some of the data in this report reflects both the old and new wards.

New Hart wards are:

Blackwater & Hawley
Crookham East
Crookham West and Ewshot
Fleet Central
Fleet East
Fleet West
Hartley Wintney
Hook
Odiham
Yateley East
Yateley West

In this reporting year three group settings have closed, with a total of 70 places lost. This equates to two term time providers, 38 places in the Hook area, and one full day care provision 32 places serving Odiham. In December 2017 one term time provider at an independent school in Hawley ward made the decision to not take EYE funding due to a school merger, this resulted in a loss of 43 places. The CDBO has been working with the provider and they have indicated that they are looking to become an EYE provider from September 2018. In January 2018 a provision in the Frogmore and Derby Green ward extended their provision creating 24 additional places. There has been a total loss of 89 places during this reporting year in early years provisions.

It is known that a term time provider will close at the end of the summer term in July 2018 in Hartley Wintney; further monitoring of the Hook and Hartley Wintney areas is required to see whether there is any impact as a result of the three setting closures in this area.

During the first six months of this reporting period there were 11 newly registered childminders and a loss of 17 childminders through voluntary and Ofsted closures; this led to a total loss of 18 places. During the second six months of this reporting period there were four newly registered childminders and a loss of 12 childminders through voluntary and Ofsted closures; this led to a total loss of 24 places. During the whole reporting year there has been a total loss of 42 childminding places.

There were no changes with holiday and out of school provision in the first six months of this reporting year, however, there has been some change during the second six months with two afterschool clubs and one holiday playscheme closing. The closure of the afterschool clubs resulted in a loss of places although the numbers are not known; one was in Eversley and the other in Hartley Wintney. For reporting purposes 40 places has been used per provision. The holiday playscheme in Hook resulted in a loss of 60 places. A total of 140 out of school places have been lost in the reporting year.

2.2 New childcare and early years provision known in the reporting year

This is data that is known to the Local Development Team of childcare developments that have completed registration in the period. That data includes all types of provision including childminders.

Table 2 New Provisions

Source: All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered ¹	Type of setting ² FDC/SC/OSC/CM/HC
Long Sutton	RG29	3	0-7	CM
Long Sutton	RG29	3	0-7	CM
Crookham West and Eweshot	GU52	3	0-7	CM
Crookham west and Eweshot	GU52	3	0-7	CM
Blackwater and Hawley	GU17	3	0-7	CM
Fleet Courtmoor	GU52	3	0-7	CM
Crandall	GU20	1	0-7	HC
Hartley Wintney	RG27	3	0-7	CM
Crookham East	GU52	3	0-7	CM
Fleet West	GU51	1	0-7	HC
Odiham	RG29	3	0-7	CM
Odiham	GU10	3	0-7	CM
Yateley West	GU46	3	0-7	CM
First six months of reporting period				Total places 35
Crookham East	GU52	1	0-7	HC
Odiham	GU10	3	0-7	CM
Fleet East	GU51	3	0-7	CM
Fleet West	GU51	3	0-7	CM
Fleet West	GU51	3	0-7	CM
Odiham	RG29	1	0-7	HC
Hartley Wintney	RG27	1	0-7	HC
Frogmore and Derby Green	GU17	24	0-4	SC
Second six months of reporting period				Total places 39
Reporting period				Total places 74

¹ Where providers have informed data will be inserted for age range. Assumption will be made based on information provided to the development officer where data is not provided. Childminders will be assumed 3 places.

² Key: FDC – Full Day Care, SC – Sessional Care, OSC- Out of School Care, CM – Childminder, HC – Home Child Carer

Comment

A total of 50 childcare places were created by childminders during this reporting period; 35 in the first six months and 15 in the second six months.

One provision in the Frogmore and Derby Green ward increased their number of places by 24 as they opened a second pre school group on the same school site in a building that was previously a Sure Start Childrens Centre. Both pre school groups are under one Ofsted registration.

2.3 Proposed childcare and early years provision known at 31 March 2018

This is data known to the Local Development Team of childcare provision that is proposed to be developed. It is likely that these provisions have made application to Ofsted.

Table 3 Proposed Provision

Source: All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
Fleet East	GU51	3	0-7	CM
Hartley Wintney	RG27	3	0-7	CM
Blackwater and Hawley	GU17	3	0-7	CM
				Total places 9

Comment

There is no childcare on non domestic premises proposed at this time.

2.4 Early years and childcare provision under threat of closure known at the end of the reporting year

This data is provided by the Local Development Team to indicate areas where childcare operations are known to have difficulty in the childcare market.

Table 4 Provision under threat of closure

Source: LDT Quarterly Reports

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
				Total places

Comment

There are no provisions at risk of closure as at 31 March.

There are confirmed closures of two provisions at the end of the summer term 2018, one in Hartley Wintney ward which is a loss of 28 places and one in the Fleet Courtmoor ward which has 30 places.

The provision in the Fleet Courtmoor ward has 30 places, however, they are increasing six places at each of their other provisions; one is on the same site as the closing provision and their other provision is in Crookham West and Eweshot ward. The closure will result in an overall loss of 18 places in the Fleet and Crookham areas.

The CDBO is working with a new provider who is planning to open a provision in the Fleet Central ward 0.4 miles from the location of the closing provision. The provision will be open all year for children aged 0-4 years and will create 40 places; 12 places for children aged 0-2 years and 28 places for 3 and 4 year old children. The opening of this provision will support the loss of places from the closing provision.

2.5 Early years and childcare provision closed in the reporting year

This data provided by Local Development Team of known closures of childcare operations in the period.

Table 5 Provision Closed

Source: All Services Report, Capita ONE

Ward	Postcode (first part)	Total places offered	Age range offered	Type of setting FDC/SC/OSC/CM/HC
Fleet North	GU51	3	0-7	CM
Hook	RG27	18	0-4	CM
Fleet North	GU51	1	0-7	HC
Crandall	GU51	1	0-7	HC
Yateley North	GU46	3	0-7	CM
E Crondall	GU52	3	0-7	CM
Yateley East	GU46	3	0-7	CM
Crookham East	GU52	3	0-7	CM
Hook	RG27	20	0-4	SC
Crandall	GU52	1	0-7	HC
Yateley East	GU46	3	0-7	CM
Crookham West and Eweshot	GU52	3	0-7	CM

Fleet Courtmoor	GU52	3	0-7	CM
Odiham	RG29	32	0-4	CM
Yateley North	GU46	3	0-7	CM
Odiham	GU10	3	0-7	CM
Yateley East	GU46	18	0-4	SC
Blackwater and Hawley	GU17	1	0-7	HC
Frogmore and Derby Green	GU17	1	0-7	HC
Fleet West	GU51	3	0-7	CM
Odiham	RG51	3	0-7	CM
Blackwater and Hawley	GU17	3	0-7	CM
Crandall	GU51	3	0-7	CM
First six months of reporting period				Total places 124
Odiham	RG27	1	0-7	HC
Hook	RG27	3	0-4	CM
Fleet Pontail	GU51	1	0-7	CM
Eversely	RG27	40	4-7	OSC
Fleet North	GU51	1	0-7	CM
Hook	RG27	60	4-7	OSC
Hartley Wintney	RG27	40	4-7	OSC
Fleet Central	GU51	3	0-7	CM
Yateley West	GU46	3	0-7	CM
Fleet Central	GU51	3	0-7	CM
Fleet North	GU51	3	0-7	CM
Fleet North	GU51	3	0-7	CM
Frogmore and Derby Green	GU17	3	0-7	CM
Crookham East	GU52	3	0-7	CM
Fleet West	GU51	3	0-7	CM

Fleet North	GU51	1	0-7	HC
Fleet North	GU51	3	0-7	CM
Long Sutton	RG29	3	0-7	CM
Second six months of reporting period				Total places 176
Reporting period				Total places 300

Note: Where a number is not indicated the assumption is that the carer has not provided childcare for some time.

Comment

In the first six months of the reporting period there has been a total loss of 124 places. In the second six months of the reporting period a total of 176 places were lost due to closures resulting in a total loss of 300 places in the reporting year. The loss of two afterschool clubs and a holiday playscheme in the second half of the reporting period accounts for 140 of the lost places.

Sufficiency of places is being closely monitored due to known housing developments. New providers are being actively sought by the Local Development Team.

NB: Ofsted inspections are resulting in removal from the Early Years register of childminders who are currently not supporting children. Where a childminder has no child under 5 years of age they are moved to the Childcare register (5 – 8 years). (Indications are that many hold on to their early years registration due the higher cost of the childcare register only option).

3. Early Years Education (EYE) – Free Entitlement

Hampshire County Council keeps a register of all approved childcare and early years provision that provides the government’s free early years entitlement. Free early years education (EYE) places are available in school nursery classes, state or private nursery schools, day nurseries, playgroups or pre-schools and with approved childminders. Free early years education is available to all children the term after their third and fourth birthday. Some children whose circumstances or family circumstances meet eligibility criteria can also receive free early years education the funding period after their second birthday.

3.1 Early Years Education for Two Year Olds

This is part of a national offer from the Department for Education (DfE) and has been developed to improve outcomes for identified two year olds who meet or their family’s income or circumstances meet, certain eligibility criteria. Further details can be found at <http://www.hants.gov.uk/parents/cis/eye/2-year-old-offer-2.htm>

3.2 Number of settings able to provide early years education to 2/3 and 4 Year olds in the Private Voluntary and Independent sector:

This is based on the settings that are approved to deliver early years funding 31 March 2018 and capacity including the number of the hours and weeks open. The details of providers that offer the extended entitlement (30 hours) can be found at <https://www.hants.gov.uk/payingforchildcare/freechildcare/3and4yearoldoffer> - section 5. Details of all providers who have agreed to be published can be found through the Family Information Directory at <https://fid.hants.gov.uk/>.

Table 6 Summary by ward of type of all providers approved to deliver early years education

Source: All Services Report, Capita ONE

Ward	Number of provisions offering EYE 3 and 4 year old funding	Maximum number of places	Offering Two year old EYE funding	Extended EYE offer - 30 hours
Blackwater and Hawley	1 x PVI 7 x CM	32 21	1 x PVI 7 x CM	1 x PVI 7 x CM
Crookham East	4 x PVI 8 x CM	128 24	4 x PVI 7 x CM	4 x PVI 8 x CM
Crookham West and Eweshot	2 x PVI 12 x CM	74 36	2 x PVI 10 x CM	2 x PVI 12 x CM
Crandall	6 x PVI	270	4 x PVI	4 x PVI
Eversley	2 x PVI 2 x CM	94 6	1 x PVI 2 x CM	2 x PVI 2 x CM
Fleet Central	5 x PVI 6 x CM	284 18	5 x PVI 5 x CM	5 x PVI 6 x CM
Fleet Courtmoor	2 x PVI 5 x CM	72 15	2 x PVI 5 x CM	2 x PVI 5 x CM
Fleet East	1 x CM	3	1 x CM	1 x CM
Fleet North	4 x PVI 7 x CM	349 21	4 x PVI 6 x CM	4 x PVI 7 x CM
Fleet Pondtail	1 x PVI 3 x CM	26	1 x PVI 3 x CM	1 x PVI 3 x CM
Fleet West	1 x PVI 9 x CM	30 27	1 x PVI 9 x CM	1 x PVI 9x CM
Frogmoor and Derby Green	2 x PVI 5 x CM	74 15	2 x PVI 5 x CM	2 x PVI 5 x CM
Hartley Wintney	3 x PVI 4 x CM	108 12	2 x PVI 3 x CM	2 x PVI 4 x CM
Hook	3 x PVI 8 x CM	130 24	3 x PVI 7 x CM	3 x PVI 8 x CM
Long Sutton	1 x PVI 4 x CM	55 12	1 x PVI 4 x CM	1 x PVI 4 x CM
Odiham	1 x PVI 3 x CM	60 12	0 x PVI 3 x CM	0 x PVI 3 x CM
Yateley East	2 x PVI 6 x CM	68 18	2 x PVI 5 x CM	1 x PVI 6 x CM
Yateley North	1 x PVI 8 x CM	18 24	1 x PVI 7 x CM	1 x PVI 8 x CM

Yateley West	3 x PVI 4 x CM	126 12	3 x PVI 4 x CM	3 x PVI 3 x CM
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3.3 Development of childminder EYE provision

There are 102 Ofsted registered child minders who are approved to deliver early years education. In the Hart district a total of 193 registered child minders and 124 (64.3%) of these have an Ofsted Inspection Outcome of 'Good or Outstanding'. The Childcare Development and Business Officer (CDBO) continues to monitor to ensure that there is sufficient childminders providing early years education in the priority wards

3.4 Development of group EYE provision

There are 49 provisions in the Hart district and 48 are delivering early years education who are a mix of private, voluntary and maintained settings. There has been a decrease of three providers during this reporting year; two closures and one ceasing to offer funded places thus equating to a loss of 113 childcare places. One provision extended their provision with a gain of 24 places.

3.5 Take up of the Free Early Years Entitlement by two, three and four year olds

Table 7 below provides the numbers of children in the district that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up.

Table 7 Early Years Education take up of 2, 3 and 4 year olds without schools as at Spring 2018

Source: HCC Early Years Reporting Tool

Ward	2 Yr Old Claims	2Yr Old SAPF	% 2 Yr Old Take Up	3 Yr Old Claims	3Yr Old SAPF	% 3 Yr Old Take Up	4 Yr Old Claims	4Yr Old SAPF	% 4 Yr Old Take Up
Hart totals	94	1110	8.47%	1092	1145	95.37%	394	1151	34.23%
Blackwater and Hawley Ward	9	86	10.47%	54	82	65.85%	27	81	33.33%
Crookham East Ward	5	77	6.49%	85	87	97.70%	27	85	31.76%
Crookham West and Ewshot Ward	10	166	6.02%	162	161	100.62%	66	132	50.00%
Fleet Central Ward	9	90	10.00%	83	93	89.25%	35	105	33.33%
Fleet East Ward	9	91	9.89%	89	99	89.90%	36	106	33.96%
Fleet West Ward	9	134	6.72%	143	149	95.97%	46	139	33.09%
Hartley Wintney Ward	9	101	8.91%	113	95	118.95%	30	116	25.86%
Hook Ward	5	99	5.05%	107	91	117.58%	34	93	36.56%
Odiham Ward	6	103	5.83%	96	109	88.07%	35	118	29.66%

Yateley East Ward	14	87	16.09%	80	87	91.95%	29	93	31.18%
Yateley West Ward	9	76	11.84%	80	92	86.96%	29	83	34.94%

Comment

Table 7 provides the numbers of children in the district in ward area that access their early years education and this is assessed against the small area population forecast to provide a proxy level of take up. It is noted that some percentages are greater than 100% this is due to SAPF being a modelled population forecast and the numbers of actual children is greater than the prediction made at this time. This has been calculated using the spring 2018 data set within the SfYC Early Years Headcount tool.

The data indicates that the percentage take up of two, three and four year olds accessing their entitlement in early years provision is fairly consistent across the district with Hook and Odiham wards showing the lowest percentage take up for two year olds. The Blackwater and Hawley ward has the lowest percentage take up for three year olds. Four year olds not including those in school in the Hartley Wintney ward have the lowest percentage take up in Hart, however, when the children in school are included this percentage increases significantly; the ward still remains the lowest percentage in Hart. The increase rises from 25.86% to 75.00%. Crookham West and Ewshot Ward has the highest percentage take up of four year olds in early years provision.

Percentage of two year olds taking up the free offer against Department for Education DWP proxy target

The Department for Education in partnership with the Department for Work and Pensions provides the local authority with numbers of families who are most likely to meet eligibility criteria for two year old funding. This data is used to as a proxy measure to assess the take up of the offer by eligible families. The details below outline the position. Hampshire has an indicative number of 4000 children to reach.

Table 8 Take up of early years education by eligible two year olds

Source: HCC Early Years Tool Headcount/ DWP data (2 Year Olds)

Spring Term 2018 data provided by DWP as at 7 September 2017						Capita One headcount spring 2018. New Early Years Reporting Tool - data extracted 16 February 2018		Capita One eligible ref and matched
Ward	1 Term: Jan 18	2 Terms: Jan 18, Apr 18	3 Terms: Jan 18, Apr 18, Sep 18	Grand Total	%	No children	% take-up	No.
Blackwater and Hawley	3	2	3	8	6.5%	8	100%	
Crookham East	2	1	1	4	3.3%	5	125%	
Crookham West and Ewshot	4	7	2	13	10.6%	8	62%	
Fleet Central	3	8	6	17	13.8%	10	59%	
Fleet East	2	5	3	10	8.1%	8	80%	
Fleet West	2	8	6	16	13.0%	8	50%	
Hartley Wintney	2	5	5	12	9.8%	9	75%	
Hook	4	2	1	7	5.7%	5	71%	
Odiham	2	4	5	11	8.9%	5	45%	
Yateley East	4	7	4	15	12.2%	10	67%	
Yateley West	3	4	3	10	8.1%	7	70%	
Hart	31	53	39	123	100%	83	67%	0
DWP list priority areas	% DWP							
Yateley East	11.3							
Fleet Central	12.8							
Fleet West	12.0							
total %	36.1							

Comment

Table 8 shows that 67% (83 children) of children who were likely to be eligible for early years funding as a two year old took up their place in spring 2018. The corresponding spring 2017 period 85% (107 children) of children who were likely to be eligible for early years funding as a two year old took up their place; this shows a significant decrease in the take up. The take up of a two year old place by those that were likely to be eligible over the last year has fluctuated with a take up of 74% in autumn 2017 and 67% in summer 2017.

Odiham ward saw the lowest take up of funded two year old places with 45% (5 children) and Fleet West ward having a take up of 50% (8 children). The Blackwater and Hawley ward had 100% take up and Crookham East exceeded the number indicated by DWP.

Table 9 Data from HCC Early Years Tool Headcount following 'in period' adjustment task

Percentage against DWP data (following 'in period' adjustment task)	Hampshire	Hart
Spring 2017	79%	85%
Summer 2017	73%	73%

Autumn 2017	74%	77%
Spring 2018	75%	76%

Table 9 shows that following the 'in period' adjustment tasks in each funding period the number of two year old claims in spring 2017 stayed the same and for all of the other funding periods the claims increased. Hart claims are on par with or above the Hampshire percentage against DWP data.

Compression may occur for the two year old places/market in the summer funding period as a result of more four year old funded children taking up places in an early years provision prior to taking up a school place in September.

Wards where take up is low will be monitored by the CDBO.

4 Implementation of 30 hours Childcare

From September 2017 some working families became eligible for an additional 15 hours Extended Early Years Education (30 Hours Childcare) for their 3 and 4 year old children. More information can be found at: <http://www.hants.gov.uk/childrens-services/childcare/providers/eye-eyeff/thirtyhours-childcare.htm>

Based on the 30 Hours Childcare Forecaster <http://www.hants.gov.uk/childcare/providers/eye-eyeff/thirtyhours-childcare.htm> it was anticipated that in Hart 993 children would be eligible to access the extended entitlement in 2017/18. This equated to 7.5% of the predicted Hampshire total of 13,293. Of the 993, 21 were likely to be children with Special Educational Needs. In August 2017 it was reported that 5,600 eligibility checks had been made by Hampshire parents.

Table 10 Hart providers' engagement with the Extended Offer

Source: All Services Report, Capita ONE

Provider type	Number of EYE Providers	Offering Extended Entitlement	% Offering
Childminders	102	101	99%
Childcare on non Domestic premises (PVI)	48	41	85%
Totals	150	142	94.7%

Table 11 Number of children claiming extended entitlement and average extended hours

Source: All Services Report, Capita ONE

Funding period	Number of children claiming extended entitlement	Average extended hours
Autumn 2017	391	11.12
Spring 2018	578	11.03
Summer 2018	684	11.11

Comment

Data from headcount claims in the autumn 2017 funding period show that in Hart there were 391 claims for the extended entitlement, with the average number of extended hours taken being 11.12 In the spring 2018 funding period data shows that 578 claims were made, with the average number of extended hours taken being 11.03 (Source: HCC New Early Years Reporting Tool 4b).

Provider interest in offering the extended entitlement has been positive in Hart with 41 out of 48 (85%) EYE setting providers and 101 out of 102 (99%) EYE childminders incorporating the extended entitlement into their existing provision. 94.7% of all EYE provision in Hart offer the extended entitlement.

The number of EYE providers offering the extended entitlement is positive; the CDBO will continue to support new and existing providers with their consideration to offer the extended entitlement at their provision. Further analysis to explore trends in shared care within Hart and surrounding districts where partnership working further facilitates parental access to the extended entitlement will take place. The CDBO will continue to monitor the take up and impact of the extended entitlement on the early years market in Hart as the new entitlement becomes embedded.

5 Quality of the Ofsted Registered provision:

5.1 Ofsted data

This includes the data on the Ofsted outcomes for the district.

Table 12 Quality of provision as at as at 21 March 2018

Source: All Services Report, Capita ONE

Type of settings	Outstanding	Good	Requires Improvement	Inadequate	Not Met	Met
EYE Providers	39% (18)	57% (26)	4% (2)	0% (0)	0% (0)	0% (0)
EYE Childminders	43% (37)	53% (53)	2% (1)	0% (0)	0% (0)	2% (2)
Other Childminders	12% (8)	48% (31)	2% (1)	2% (1)	2% (1)	34% (22)
Independent Schools (Nursery Provision)	25% (1)	75% (3)	0% (0)	0% (0)	0% (0)	0% (0)
Holiday	0% (0)	75% (3)	0% (0)	0% (0)	0% (0)	25% (1)
Before/ After School	25% (2)	37.5% (3)	12.5% (1)	0% (0)	25%(2)	0% (0)

Comment

At 21 March 2018 Hart had no childcare on non domestic premises (PVI settings) waiting their first Ofsted inspection following their registration. There were 15 EYE childminders and 30 non EYE childminders waiting for their first inspection following their registration. The overall picture for Ofsted inspection outcomes for the district is positive with 96% of group PVI settings achieving an Ofsted inspection outcome of 'Good or Outstanding' with 39% achieving an 'Outstanding' inspection outcome. This positive position is mirrored in the childminder sector with 96% of EYE childminders

achieving and Ofsted inspection of 'Good or Outstanding' with 43% achieving 'Outstanding'.

A 'Met' or 'Not Met' (with actions) Ofsted inspection outcome is where the provision is not actively operating or had no children present when the Ofsted inspection took place.

Free entitlement for 2 year olds is expected to be provided through Ofsted Early Years registered provision that has an inspection outcome of 'Good or Outstanding'. The local authority will only fund 2 year olds in provision less than 'Good' where continuity of care for children is required or there is insufficient choice in the market. Such providers are required to have appropriate local authority support in place. All the providers in Table 12 have active support plans in place.

Table 13 Number of funded two year olds in Ofsted rated less than 'Good' provision. Source: All Services Report, Capita ONE

Ward with setting rated less than 'Good'	Number of 2YOs in these settings
Fleet North	6
Hartley Wintney	0
	Total 0

6. Development of provision for Special Needs

Services for Young Children Inclusion Team are committed to ensuring that all eligible children are able to attend an early years or childcare setting irrelevant of any disability or additional support need. Ideally we would see this happening in the child's local setting or parents choice of setting, however where a child's needs cannot be met by this provider we will work with partners to support the identification of an appropriate alternative.

The table below shows the number of children that are known to the Inclusion Service through Portage service and Inclusion Team who support providers for specific children. This data provides a proxy indicator of the number of known SEN children aged 2/3/4 for the period. The data set also outlines the number of payments made for children who have met the eligibility criteria for SEN Inclusion Fund payment. The data is shown as a percentage against the overall all Early Years Education funding claims for the district and comparison to the County average. The data does not include those children attending school nursery or special school provision.

Children known with SEN and SEN take up Spring 2018							
District	Total number of 2/3/4 year old children with SEN known by Inclusion	Total Number 2/3 and 4 year old EYE claimants	% of EYE supported by Inclusion Team*	SEN Inclusion fund payments: 2 year	SEN Inclusion fund payments: 3 and 4 year olds	Total SEN Inclusion Fund payments	Percentage of Inclusion Fund payments and total EYE claims

	Service.(include Portage)			olds			
Hart	55	1580	3.5%	5	22	27	1.71%
County	1502	20973	7.2%	81	384	465	2.28%
Out of County	8	1233	0.64%	2	6	8	0.64%

For Hart the number of children currently attending early years education and being supported by the Inclusion Team for SEN is 3.7% lower than the county average. The number of children that currently meet the criteria for the SEN Inclusion Fund is 0.57% lower than the county average. This is new data set and trend data is currently not available.

7. Development of out of school and holiday provision

The data at 31 March 2018 highlights that there are 13 PVI provisions in the district that make up, breakfast clubs, after school clubs, holiday schemes and crèches. The highest proportion of settings in the area is run by third party providers using schools and community centres as venues. Where populations of children will grow in planned new housing developments there may be a need for further out of school childcare to support this. Childminders contribute a small level of out of school care in the area. The CDBO will monitor the demand for the expansion of the out of school childcare market including the development of childminders to support an increase in demand.

8. Parental demand

There is no current parental demand reported directly to the local office.

9. Conclusion

Table 15 overall gain and loss of childcare places for this annual year

Source: All Services Report, Capita ONE

Provider type	Total number of providers gained or settings that have increased places	Total number of registered places gained (if known)	Total number of providers lost	Total number of registered spaces lost (if known)	Net growth or loss of places at each quarter (- / +)	Total loss at the end of the reporting year

Childminders	Q1 5 Q2 6 Q3 1 Q4 3	15 18 3 9	8 9 10 2	24 27 30 6	-9 -9 -27 +3	-42
Home child carers	Q1 1 Q2 1 Q3 3 Q4 1	1 1 3 1	1 2 2 2	1 2 2 2	-1 -2 +1 -1	-3
EYE Non domestic premises – full day care	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 1 0 0	0 32 0 0	0 -32 0 0	-32
EYE Non domestic premises – term-time care	Q1 0 Q2 0 Q3 0 Q4 1	0 0 0 24	0 2 1 0	0 38 43 0	0 -38 -43 +24	-57
Holiday playschemes	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 0 0 1	0 0 0 60	0 0 0 -60	-60
Out of School clubs (inc. Breakfast and After School)	Q1 0 Q2 0 Q3 0 Q4 0	0 0 0 0	0 0 1 1	0 0 40 40	0 0 -40 -40	-80
Total loss at the end of the reporting year						-234

Comment

The analysis of the data available for this reporting year 1 April 2017 to 31 March 2018 shows that the closures and the opening of new childcare provisions across the whole range of provision in Hart resulted in an overall loss of 234 childcare places. There was no current parental demand reported directly to the local office during the reporting period.

A new childcare on non domestic premises is proposed in July 2018 in the in the Fleet Central ward The provision will be open all year for children aged 0-4 years and will create 40 places; 12 places for children aged 0-2 years and 28 places for 3 and 4 year old children. The opening of this provision will support the loss of places from the closing provision in the Fleet Courtmoor ward.

The impact of the two year old places remains a focus for the Local Development Teams with training support and guidance available to help settings support the growth of this sector of childcare places. During this reporting year there has been a decrease in the number of two year old funded places due to the closure of childminders and PVI. Despite the loss of two year old places the data following the 'in period' adjustment tasks in each funding period shows the number of two year old claims in spring 2017 stayed the same and for all of the other funding periods the claims increased indicating that the loss of places has no impact on children accessing their two year old entitlement and Hart claims remain on par with or above the Hampshire percentage against DWP data over the reporting year.

Demographic and population changes

According to Hampshire's Small Area Population Forecast (SAPF) version 2016 in Hart there are a total of 5435 0-4 year olds in 2017 and 5692 in 2023. This indicates a rise of 257 children within this age range over the next 6 years and an increase of this population by 0.47%. This in turn will have an impact on childcare and school places in the district which is outlined in the School Places Plan 2018 – 2022.

Some of the larger strategic sites impact on more than one School place planning area. There are a number of schools currently operating over their published admissions number in order to accommodate bulge years; this arrangement is temporary and under constant review. There is a school expansion programme 2018 – 2022 which sees the expansion of existing schools or new schools. The CDBO works in conjunction with the schools planning team to ensure that early years childcare places/provisions are considered in any housing developments and works with existing and new early years providers to stimulate market expansion.

Hart will have significant additional new housing with 10,185 new homes to be built in the period 2011 – 2032 (As of 31 January 2017 5,304 homes built).

The majority of the new housing is planned on two large developments/communities; one in the Murrell Green area (1,800 new dwellings) and one on the former Pyestock National Gas Turbine Establishment (1,500 new dwellings) which will be known as Hartland Park/Village. The existing Sun Park development on the edge of Hart district and the Rushmoor Borough (adjacent to M3 Junction 4a) is thought to continue to be expanded by 320 dwellings. A further 2010 dwellings on brownfield sites are expected; 200 in the Fleet area and 10 in the Hook area.

The total number of dwellings that are being promoted on brownfield sites through the Strategic Housing Market Assessment is 2,037.

The Neighbourhood Plan identifies a total of 272 dwellings in the following areas; Odiham 119, Hook 87, Crondal 66. A further 439 dwellings are allocated on the edge of settlements which include, Crookham Village 1009, Eversley 124, land adjacent to Riseley 83, Long Sutton 10, South Warnborough 34 and Yateley 88.

<http://www3.hants.gov.uk/factsandfigures/population-statistics/pop-estimates/small-area-pop-stats.htm>

Childcare places and trends

A strategy is being devised to address any potential childcare places gaps in the Hart wards and will focus on identifying specific pieces of work, in line with the gaps in the childcare market within the district. In Hart and across the county there is an emerging pattern in the closures of childcare on non domestic premises that operate in the more traditional 'pre school' modal. For example, mornings only, 09:00-15:00, not open every afternoon/day and those that are open term time only. The CDBO and the LDT are working to identify and support providers who may be at risk of closure due to their operational modal.

The CDBO will continue to monitor childcare places and trends with particular regard to those providers who do not currently offer two year old funding or the extended entitlement and will provide support to the providers to adjust their operational modal.

EYE entitlement places and trends in take up

Table 16 Early Years Education take up of 2, 3 and 4 year olds without schools at the end of the first half of the reporting year and at the end of the reporting year.

Source: HCC Early Years Reporting Tool – autumn 2017 and spring 2018

Ward	2 Yr Old Claims	2Yr Old SAPF	% 2 Yr Old Take Up	3 Yr Old Claims	3Yr Old SAPF	% 3 Yr Old Take Up	4 Yr Old Claims	4Yr Old SAPF	% 4 Yr Old Take Up
Hart totals – at end of first half of the reporting year (autumn headcount)	104	1110	9.37%	1075	1145	93.89%	54	1151	4.69%
Hart totals – at end of the reporting year (spring headcount)	94	1110	8.47%	1092	1145	95.37%	394	1151	34.23%
Hampshire Total	2298	14976	15.34%	13655	15453	88.36%	5020	15860	31.65%

The EYE take up of childcare places within the district has remained fairly static in the reporting year. The two year old take up has slightly decreased from 9.37% to 8.47% across the reporting year and is lower than the Hampshire average take up of 15.34%. There has been an increase for both three and four years olds across the reporting period. In the spring headcount period the EYE take up by population for three years olds is 95.37% which is higher than the Hampshire average of 88.36% and for the four year olds the take up is 34.23% which is slightly above the Hampshire average of 31.65%.

There have been no current parental demands reported directly to the local office in this reporting year.

Department for Work and Pensions (DWP) list and take up challenges

According to the Hampshire Labour Market Bulletins the benefit claimants in Hart have decreased/increased slightly over this reporting period. According to the Hampshire hub data and 2011 economic analysis, the district has one of the lowest numbers of Job Seekers Allowance (JSA) claimants in the county. (Therefore, based on the parent's annual household income, 'eligible' two year olds may decrease accordingly over time.)

According to the Nomis labour market statistics March 2018 the percentage of lone parent benefit claimants in Hart November 2016 is 0.4%; this is lower than the south east percentage of 0.8% and considerably lower than the Great Britain percentage which is 1.0%

The percentage for the working age client group claiming Job Seekers Allowance is 0.4%, with the south East percentage being 0.7% and with a Great Britain percentage of 1.1%

The Universal Credit (UC), a single payment for people who are looking for work or are on a low income, was first piloted in 2013, and then rolled out in phases nationally to Jobcentre Plus offices (JCPs). Local JCPs in Hampshire started to go 'live' in April 2015 (Southampton), and the rest of Hampshire by the revised date of December 2018

Hart District Council universal credit roll out is due October 2018 - Farnborough JCP* (*Also serves Rushmoor Borough Council)

According to a study by the Halifax Building society Hart has been deemed the best place in the country to live.

16 December 2017

'Hart in Hampshire best place to live in UK'

<https://www.bbc.co.uk/news/uk-england-42377578>

Quality of provision

At the end of the reporting year there are 150 early years education approved providers within the Hart; 48 childcare on non domestic premises (PVI) provisions and 102 childminders.

At 21 March 2018 Hart had no childcare on non domestic premises (PVI settings) waiting their first Ofsted inspection following their registration. There were 15 EYE childminders and 30 non EYE childminders waiting for their first inspection following their registration. The overall picture for Ofsted inspection outcomes for the district is positive with 96% of group PVI settings achieving an Ofsted inspection outcome of 'Good or Outstanding' with 39% achieving an 'Outstanding' inspection outcome. This positive position is mirrored in the childminder sector with 96% of EYE childminders achieving and Ofsted inspection of 'Good or Outstanding' with 43% achieving 'Outstanding'.

At the end of the reporting year 40 childcare on non domestic premises (PVI) providers and 94 childminders are approved to take children who are in receipt of two year old funding. During the period April 2017 to 31 March 2018 there have been 104 children approved for funding in the summer 2017 funding period, 99 in the autumn 2017 funding period and 94 in the spring 2018 funding period. The majority of these children are from the Crookham west and Eweshot ward, Fleet Central and from the Hartley Wintney ward. In the spring 2018 funding period the highest number of claims is in the Yateley East ward.

Special Educational Needs and Disabilities SEND development

Information from the monitoring report/s indicated that there were 15 children supported by the Hart Inclusion team at the end of the reporting year, there are also 30 families being supported from the Early Years Portage team.

The monitoring reports across the year have highlighted that speech and language communication needs have been the highest request for support from settings from the Hart Inclusion team.

Developments and any changes in the locality that affect childcare

There has been a total loss of 89 childcare places between 1 April 2017 and 31 March 2018 in the PVI sector this was as a result of a gain of 24 childcare places and a loss of 113 childcare places. In the childminder sector in the same period there is a total loss of 42 childcare places which is a result of a gain of 45 childcare places and a loss of 87 childcare places. Areas of concern are the childminding sector which highlighted that although there were a significant number of childcare places gained in this sector there has been a substantial loss of 87 childcare places. The loss of four childcare on non domestic premises (PVI) providers led to the total loss of the 113 childcare places; the provisions that closed had low numbers of children and/or were in rural areas.

With the housing developments over the coming years up to 2032 within Hart there is a potential requirement to increase childcare places within the following areas subject to other childcare developments unknown at the time of the report. New dwellings planned on the two large developments/communities; one in the Murrell Green area (1,800 new dwellings) and one on the former Pyestock National Gas Turbine Establishment (1,500 new dwellings) which will be known as Hartland Park/Village.

As identified the loss of 234 places in the last year, along with known developments with building phased until 2032 there could be unmet demand if further childcare places are not secured. The CDBO is working with HCC schools planning team, housing developers, local Parishes, providers, premises owners/committees to secure future childcare places and provision.

Identified Gaps and Action Plan

The focus for the CDBO will be to increase the number of childcare places across the different types childcare provisions to ensure that parental demand is met. This

will be through the work with existing and new providers and in conjunction with the HCC schools planning team and housing developers.

The CDBO will continue to monitor the take up of early years funded places and identify where this needs to be prioritised and addressed.

The CDBO and the LDT will continue to identify and support providers who may be at risk of closure due to their operational modal.

The CDBO will continue to monitor childcare places and trends with particular regard to those providers who do not currently offer two year old funding or the extended entitlement and will provide support to the providers to adjust their operational modal.