

## Disability Related Expenses

If you incur any extra expenses because of your frailty, illness or disability, we may be able to make full or partial allowance for them when completing the financial assessment for care services that support you to live at home.

You will need to show us as evidence any documentation that shows what you have had to pay for, its cost and how often this cost is incurred.

If you do not have records for some of the expenses, please write the details down and show them to us when we visit. We may still be able to allow them. Please ensure receipts are kept in future though.

If you incur additional heating costs, you should show copies of your fuel bills for the last four quarters.

### Other Expenses

We will also need to see evidence of other expenditure you incur such as Rent or Mortgage payments, and you Council Tax bill, together with details of any Housing or Council Tax Benefit you receive.



The FAB team will also help you identify any benefits to which you may be entitled, for example:

Disability Living Allowance or Attendance Allowance.

To contact the Financial Assessment and Benefits Team: Tel: 01962 845600

Email: [fab.support@hants.gov.uk](mailto:fab.support@hants.gov.uk)

Post: FAB Team, County Treasurers, Ell Court South, The Castle, Winchester SO23 8UB

**We can supply the text of this booklet in large print and other languages and formats. For details, please phone 0845 603 5630\*.**

\*Calls to 0845 numbers will cost between 4p (local rate) and 6p (national rate) per minute for BT customers. Calls made using other service providers or mobiles may cost more. Alternatively call 01329 225390 – standard and local call rates apply to this number.

**Financial Support, Information and Assessment**

**for care services that support you to live at home and residential and nursing care services**



April 2012



**Hampshire**  
County Council

[www.hants.gov.uk](http://www.hants.gov.uk)

## Purpose of Financial Assessment

If you have been assessed as needing care services to support you to live at home or in a residential or nursing home, and meet Hampshire County Council Adult Services Department's Eligibility Criteria threshold, a member of the Financial Assessment and Benefits (FAB) Team will meet with you or your representatives. This

will enable them to determine to what level of financial support you are entitled in order to pay for the services you have been assessed as needing.

You can decide not to receive any financial support from Hampshire County Council, in which case there is

no need for you to have a Financial Assessment. If this is the case, or you believe you may not qualify for financial support, you may opt to privately contract for services.

The Adult Services Department publishes a *Guide to Better Care and Support* and a *Guide to Residential Care* which lists suppliers of appropriate services across Hampshire. To get your free copy, please contact 0845 603 5630\*, or visit your local area office.



## Preparing for Financial Assessment meeting

When we meet you or your representative, we will need to see:

### Details of any money you receive, for example

- Pension payments
- Welfare Benefits or Allowances (the notification letter from the DWP will show this)
- Family or Tax Credits
- Trust Funds
- Trade Union Payments
- Any other monies received (eg. rental income, compensation)

### Documents from financial institutions, for example

- Bank statements
- Building Society books
- National Savings Certificates or Bonds or Post Office books
- Share certificates and dividend notifications
- Insurance Bonds or Annuity Policy documents or letters detailing the Value
- Income from any other savings or investments (eg. PEP, ISA, TESSA, Unity Trust)
- Details of any capital held abroad
- Premium Bonds



### Legal documents, for example

- Details of all capital and property held.
- If you have given any capital away, including property, you will need to show us copies of the relevant legal documents (eg. Deeds of Property).
- If you have legal authority for the person going into residential or nursing care or receiving support to live at home you will need to show us copies of the legal documents (eg. Power of Attorney, Enduring Power of Attorney, Court of Protection receivership documents).

If you are moving into a Residential or Nursing Care Home, in some cases we may request to see previous and current household bills.

